

Nurse Call Systems Market Size, Trends, Analysis, and Outlook By Technology (Wired communication equipment, Wireless communication equipment), By Type (Integrated Communication Systems, Buttons, Mobile Systems, Intercoms), By Application (Alarms & Communications, Workflow Optimization, Wanderer Control, Fall Detection & Prevention), By End-User (Hospitals, ASCs/clinics, Long-term care facilities), by Country, Segment, and Companies, 2024-2032

<https://marketpublishers.com/r/N46573C79683EN.html>

Date: April 2024

Pages: 205

Price: US\$ 3,980.00 (Single User License)

ID: N46573C79683EN

Abstracts

The global Nurse Call Systems market size is poised to register 12.3% growth from 2024 to 2032, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Nurse Call Systems market across By Technology (Wired communication equipment, Wireless communication equipment), By Type (Integrated Communication Systems, Buttons, Mobile Systems, Intercoms), By Application (Alarms & Communications, Workflow Optimization, Wanderer Control, Fall Detection & Prevention), By End-User (Hospitals, ASCs/clinics, Long-term care facilities)

The future of the nurse call systems market is driven by advancements in communication technology, increasing focus on patient safety and satisfaction, and growing demand for integrated healthcare solutions. Nurse call systems provide a means for patients to summon assistance from healthcare providers, enabling timely response to patient needs and emergencies. With the rise of smart healthcare environments and digital health technologies, there is a growing interest in nurse call systems that offer advanced features such as two-way communication, location

tracking, and integration with electronic medical records. Further, technological innovations such as wireless connectivity, mobile apps, and wearable devices are driving the development of next-generation nurse call systems with improved reliability, interoperability, and user experience. Over the forecast period to 2030, expanding applications in hospitals, long-term care facilities, and assisted living communities, coupled with increasing emphasis on patient-centered care and healthcare quality metrics, are expected to drive market growth and innovation, enabling healthcare providers to enhance patient satisfaction and operational efficiency.

Nurse Call Systems Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Nurse Call Systems market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Nurse Call Systems survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Nurse Call Systems industry.

Key market trends defining the global Nurse Call Systems demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Nurse Call Systems Market Segmentation- Industry Share, Market Size, and Outlook to 2032

The Nurse Call Systems industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Nurse Call Systems companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Nurse Call Systems industry

Leading Nurse Call Systems companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Nurse Call Systems companies.

Nurse Call Systems Market Study- Strategic Analysis Review

The Nurse Call Systems market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Nurse Call Systems Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Nurse Call Systems industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three case scenarios- low case, reference case, and high case scenarios.

Nurse Call Systems Country Analysis and Revenue Outlook to 2032

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2032. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For

each of the six regions, the market size outlook by segments is forecast for 2032.

North America Nurse Call Systems Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong healthcare infrastructure. Leading companies focus on new product launches in the changing environment. The US healthcare expenditure is expected to grow to \$4.8 trillion in 2024 (around 3.7% growth in 2024), potentially driving demand for various Nurse Call Systems market segments. Similarly, Strong market demand is encouraging Canadian Nurse Call Systems companies to invest in niche segments. Further, as Mexico continues to strengthen its relations and invest in technological advancements, the Mexico Nurse Call Systems market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Nurse Call Systems Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Nurse Call Systems industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Nurse Call Systems market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Nurse Call Systems Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Nurse Call Systems in Asia Pacific. In particular, China, India, and South East Asian Nurse Call Systems markets present a compelling outlook for 2032, acting as a magnet for both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore

new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

Latin America Nurse Call Systems Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Nurse Call Systems Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Nurse Call Systems market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Nurse Call Systems.

Nurse Call Systems Market Company Profiles

The global Nurse Call Systems market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Ascom Holding AG, Austco Healthcare, Cornell Communications, Critical Alert Systems LLC, Hill-Rom Holdings Inc, Honeywell International Inc, JNL Technologies, Rauland, Stanley Healthcare Solutions, TekTone Sound & Signal Mfg. Inc, West-Com Nurse Call Systems Inc.

Recent Nurse Call Systems Market Developments

The global Nurse Call Systems market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Nurse Call Systems Market Report Scope

Nurse Call Systems Market Size, Trends, Analysis, and Outlook By Technology (Wired communication equipment, Wi...

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Technology

Wired communication equipment

Wireless communication equipment

By Type

Integrated Communication Systems

Buttons

Mobile Systems

Intercoms

By Application

Alarms & Communications

Workflow Optimization

Wanderer Control

Fall Detection & Prevention

By End-User

Hospitals

ASCs/clinics

Long-term care facilities

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Ascom Holding AG

Austco Healthcare

Cornell Communications

Critical Alert Systems LLC

Hill-Rom Holdings Inc

Honeywell International Inc

JNL Technologies

Rauland

Stanley Healthcare Solutions

TekTone Sound & Signal Mfg. Inc

West-Com Nurse Call Systems Inc

Formats Available: Excel, PDF, and PPT

Contents

1. EXECUTIVE SUMMARY

- 1.1 Nurse Call Systems Market Overview and Key Findings, 2024
- 1.2 Nurse Call Systems Market Size and Growth Outlook, 2021- 2030
- 1.3 Nurse Call Systems Market Growth Opportunities to 2030
- 1.4 Key Nurse Call Systems Market Trends and Challenges
 - 1.4.1 Nurse Call Systems Market Drivers and Trends
 - 1.4.2 Nurse Call Systems Market Challenges
- 1.5 Competitive Landscape and Key Players
- 1.6 Competitive Analysis- Growth Strategies Adopted by Leading Nurse Call Systems Companies

2. NURSE CALL SYSTEMS MARKET SIZE OUTLOOK TO 2030

- 2.1 Nurse Call Systems Market Size Outlook, USD Million, 2021- 2030
- 2.2 Nurse Call Systems Incremental Market Growth Outlook, %, 2021- 2030
- 2.3 Segment Snapshot, 2024

3. NURSE CALL SYSTEMS MARKET- STRATEGIC ANALYSIS REVIEW

- 3.1 Porter's Five Forces Analysis
 - * Threat of New Entrants
 - * Threat of Substitutes
 - * Intensity of Competitive Rivalry
 - * Bargaining Power of Buyers
 - * Bargaining Power of Suppliers
- 3.2 Value Chain Analysis
- 3.3 SWOT Analysis

4. NURSE CALL SYSTEMS MARKET SEGMENTATION ANALYSIS AND OUTLOOK

- 4.1 Market Segmentation and Scope
- 4.2 Market Breakdown by Type, Application, and Other Segments, 2021-2030
 - By Technology
 - Wired communication equipment
 - Wireless communication equipment
 - By Type

Integrated Communication Systems

Buttons

Mobile Systems

Intercoms

By Application

Alarms & Communications

Workflow Optimization

Wanderer Control

Fall Detection & Prevention

By End-User

Hospitals

ASCs/clinics

Long-term care facilities

4.3 Growth Prospects and Niche Opportunities, 2023- 2030

4.4 Regional comparison of Market Growth, CAGR, 2023-2030

5. REGION-WISE MARKET OUTLOOK TO 2030

5.1 Key Findings for Asia Pacific Nurse Call Systems Market, 2025

5.2 Asia Pacific Nurse Call Systems Market Size Outlook by Type, 2021- 2030

5.3 Asia Pacific Nurse Call Systems Market Size Outlook by Application, 2021- 2030

5.4 Key Findings for Europe Nurse Call Systems Market, 2025

5.5 Europe Nurse Call Systems Market Size Outlook by Type, 2021- 2030

5.6 Europe Nurse Call Systems Market Size Outlook by Application, 2021- 2030

5.7 Key Findings for North America Nurse Call Systems Market, 2025

5.8 North America Nurse Call Systems Market Size Outlook by Type, 2021- 2030

5.9 North America Nurse Call Systems Market Size Outlook by Application, 2021- 2030

5.10 Key Findings for South America Nurse Call Systems Market, 2025

5.11 South America Pacific Nurse Call Systems Market Size Outlook by Type, 2021- 2030

5.12 South America Nurse Call Systems Market Size Outlook by Application, 2021- 2030

5.13 Key Findings for Middle East and Africa Nurse Call Systems Market, 2025

5.14 Middle East Africa Nurse Call Systems Market Size Outlook by Type, 2021- 2030

5.15 Middle East Africa Nurse Call Systems Market Size Outlook by Application, 2021- 2030

6. COUNTRY-WISE MARKET SIZE OUTLOOK TO 2030

- 6.1 US Nurse Call Systems Market Size Outlook and Revenue Growth Forecasts
- 6.2 US Nurse Call Systems Industry Drivers and Opportunities
- 6.3 Canada Market Size Outlook and Revenue Growth Forecasts
- 6.4 Canada Nurse Call Systems Industry Drivers and Opportunities
- 6.6 Mexico Market Size Outlook and Revenue Growth Forecasts
- 6.6 Mexico Nurse Call Systems Industry Drivers and Opportunities
- 6.7 Germany Market Size Outlook and Revenue Growth Forecasts
- 6.8 Germany Nurse Call Systems Industry Drivers and Opportunities
- 6.9 France Market Size Outlook and Revenue Growth Forecasts
- 6.10 France Nurse Call Systems Industry Drivers and Opportunities
- 6.11 UK Market Size Outlook and Revenue Growth Forecasts
- 6.12 UK Nurse Call Systems Industry Drivers and Opportunities
- 6.13 Spain Market Size Outlook and Revenue Growth Forecasts
- 6.14 Spain Nurse Call Systems Industry Drivers and Opportunities
- 6.16 Italy Market Size Outlook and Revenue Growth Forecasts
- 6.16 Italy Nurse Call Systems Industry Drivers and Opportunities
- 6.17 Rest of Europe Market Size Outlook and Revenue Growth Forecasts
- 6.18 Rest of Europe Nurse Call Systems Industry Drivers and Opportunities
- 6.19 China Market Size Outlook and Revenue Growth Forecasts
- 6.20 China Nurse Call Systems Industry Drivers and Opportunities
- 6.21 India Market Size Outlook and Revenue Growth Forecasts
- 6.22 India Nurse Call Systems Industry Drivers and Opportunities
- 6.23 Japan Market Size Outlook and Revenue Growth Forecasts
- 6.24 Japan Nurse Call Systems Industry Drivers and Opportunities
- 6.26 South Korea Market Size Outlook and Revenue Growth Forecasts
- 6.26 South Korea Nurse Call Systems Industry Drivers and Opportunities
- 6.27 Australia Market Size Outlook and Revenue Growth Forecasts
- 6.28 Australia Nurse Call Systems Industry Drivers and Opportunities
- 6.29 South East Asia Market Size Outlook and Revenue Growth Forecasts
- 6.30 South East Asia Nurse Call Systems Industry Drivers and Opportunities
- 6.31 Rest of Asia Pacific Market Size Outlook and Revenue Growth Forecasts
- 6.32 Rest of Asia Pacific Nurse Call Systems Industry Drivers and Opportunities
- 6.33 Brazil Market Size Outlook and Revenue Growth Forecasts
- 6.34 Brazil Nurse Call Systems Industry Drivers and Opportunities
- 6.36 Argentina Market Size Outlook and Revenue Growth Forecasts
- 6.36 Argentina Nurse Call Systems Industry Drivers and Opportunities
- 6.37 Rest of South America Market Size Outlook and Revenue Growth Forecasts
- 6.38 Rest of South America Nurse Call Systems Industry Drivers and Opportunities
- 6.39 Middle East Market Size Outlook and Revenue Growth Forecasts

- 6.40 Middle East Nurse Call Systems Industry Drivers and Opportunities
- 6.41 Africa Market Size Outlook and Revenue Growth Forecasts
- 6.42 Africa Nurse Call Systems Industry Drivers and Opportunities

7. NURSE CALL SYSTEMS MARKET OUTLOOK ACROSS SCENARIOS

- 7.1 Low Growth Case
- 7.2 Reference Growth Case
- 7.3 High Growth Case

8. NURSE CALL SYSTEMS COMPANY PROFILES

- 8.1 Profiles of Leading Nurse Call Systems Companies in the Market
 - 8.2 Business Descriptions, SWOT Analysis, and Growth Strategies
 - 8.3 Financial Performance and Key Metrics
- Ascom Holding AG
- Austco Healthcare
- Cornell Communications
- Critical Alert Systems LLC
- Hill-Rom Holdings Inc
- Honeywell International Inc
- JNL Technologies
- Rauland
- Stanley Healthcare Solutions
- TekTone Sound & Signal Mfg. Inc
- West-Com Nurse Call Systems Inc.

9. APPENDIX

- 9.1 Scope of the Report
- 9.2 Research Methodology and Data Sources
- 9.3 Glossary of Terms
- 9.4 Market Definitions
- 9.5 Contact Information

I would like to order

Product name: Nurse Call Systems Market Size, Trends, Analysis, and Outlook By Technology (Wired communication equipment, Wireless communication equipment), By Type (Integrated Communication Systems, Buttons, Mobile Systems, Intercoms), By Application (Alarms & Communications, Workflow Optimization, Wanderer Control, Fall Detection & Prevention), By End-User (Hospitals, ASCs/clinics, Long-term care facilities), by Country, Segment, and Companies, 2024-2032

Product link: <https://marketpublishers.com/r/N46573C79683EN.html>

Price: US\$ 3,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/N46573C79683EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms

& Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970