

Nuclear Medicine Software Market Size, Share and Growth Outlook 2026: By Software Type, By Workflow, By Integration Complexity, By Licensing and Revenue Model, By Application and Therapeutic Area, By End-User, Companies to 2034

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Abstracts

The global Nuclear Medicine Software Market size is forecast to increase from \$1.16 Billion in 2026 to \$2.3 Billion in 2034 at a CAGR of 8.96% between 2026 and 2034.

The Nuclear Medicine Software market report provides detailed analysis and outlook of Nuclear Medicine Software segments including By Software Type (Image Acquisition and Reconstruction Software, Image Analysis and Quantification Software, Workflow Management and Orchestration Software, PACS Integration and Data Management Software, Reporting and Documentation Software, Radiopharmaceutical Management Software, Dosimetry and Treatment Planning Software, Quality Control and Assurance Software, AI and Advanced Analytics Software, Mobile and Remote Access Software), By Workflow (Image Acquisition, Data Processing, Reporting, Data Management), By Integration Complexity (Standalone Solutions, Integrated Solutions, Cloud-Native Platforms), By Licensing and Revenue Model (Licensing, Revenue Model), By Application and Therapeutic Area (Diagnostics, Therapeutics, Emergency and Stat Workflows, Clinical Research, Oncology, Neurology, Cardiology), By End-User (Healthcare Providers, Pharmaceutical and Biotechnology Companies, Medtech Companies) across global and regional markets. Further, analysis and outlook across 21 countries in North America, Europe, Asia Pacific, Middle East, Africa, and South America are provided in the study.

Nuclear Medicine Software Industry Overview

Digital Transformation Is Becoming Central to Nuclear Medicine Workflows

The nuclear medicine software industry is evolving rapidly as healthcare providers increasingly depend on advanced digital platforms to manage growing volumes of molecular imaging data, support theranostic treatment planning, and improve diagnostic precision. The expansion of PET/CT, SPECT/CT, molecular radiotherapy, and precision oncology is creating demand for software capable of integrating image analysis, quantitative assessment, dosimetry calculations, workflow management, and artificial intelligence. Modern nuclear medicine departments are moving beyond standalone image viewing toward comprehensive software ecosystems that connect imaging acquisition, interpretation, treatment planning, and outcome monitoring. As theranostics becomes a major clinical growth area, software platforms are playing an increasingly important role in helping clinicians identify appropriate patients, quantify disease burden, optimize therapeutic dosing, and streamline multidisciplinary decision-making.

AI-Powered Quantification and Theranostics Are Driving Software Innovation

A key trend shaping the industry is the integration of artificial intelligence into molecular imaging analysis and theranostic workflows. At the Society of Nuclear Medicine and Molecular Imaging Annual Meeting, GE HealthCare highlighted advanced software solutions designed to support precision nuclear medicine. Among the featured technologies were MIM LesionID™ Pro, which enables automated whole-body tumor burden analysis, and MIM SurePlan™ MRT, a vendor-neutral platform supporting molecular radiotherapy dosimetry and dose calculation. These tools address growing clinical demand for quantitative imaging capabilities that improve consistency, efficiency, and treatment personalization. As theranostic procedures become more complex, software developers are increasingly focused on automation, reproducibility, and standardized quantitative measurements that help clinicians make more informed treatment decisions while reducing workflow variability.

Integrated Imaging Platforms Are Strengthening Clinical Decision Support

The industry is increasingly characterized by software platforms that integrate imaging interpretation, visualization, and treatment planning within unified digital environments. Siemens Healthineers continues to emphasize the role of its syngo.via platform in supporting molecular imaging pathways through AI-enabled reading and visualization tools integrated with imaging systems such as Biograph Trinion PET/CT and Symbia Pro.specta. These capabilities assist clinicians in managing complex imaging datasets and selecting candidates for targeted theranostic interventions. Beyond diagnostic

imaging, artificial intelligence is also expanding into therapy planning. At the ESTRO Congress, GE HealthCare showcased its Intelligent Radiation Therapy platform, which incorporates deep-learning technologies including Contour Pro^gAI+™ for automated contour generation on simulation images. These advancements reflect a broader industry shift toward software-driven clinical workflows where imaging analytics, AI-powered automation, and treatment planning are increasingly interconnected to improve operational efficiency, treatment precision, and patient outcomes across nuclear medicine and radiation oncology environments.

Nuclear Medicine Software Market Trends, Growth Drivers, Competitive Landscape, and Future Opportunities

The global Nuclear Medicine Software market is witnessing increasing investments in innovation, product development, digital transformation, artificial intelligence integration, healthcare infrastructure expansion, and strategic partnerships across developed and emerging economies. Key Companies in the industry include- GE HealthCare, Siemens Healthineers AG, Koninklijke Philips N.V., Hermes Medical Solutions, MIM Software Inc. (GE HealthCare), DOSIsoft S.A., Mirada Medical Ltd., Segami Corporation, Invia Medical Imaging Solutions, Syntermed, Inc.. The Nuclear Medicine Software market is expected to remain one of the most closely watched segments in the global healthcare industry, with companies focusing on niche market segments. As healthcare systems across the US, Europe, Asia-Pacific, Latin America, and Middle East & Africa continue to prioritize efficiency, access, and innovation, the Nuclear Medicine Software industry outlook remains shaped by rising healthcare expenditure, demographic change, digital transformation, and product innovation.

The report provides detailed market analysis including-

- Growth Nuclear Medicine Software Market size outlook across 3 scenarios- High growth, reference, and Low growth cases

- Market Trends, Drivers, Potential Opportunities, and Challenges faced by Nuclear Medicine Software companies

- Porter's Five forces analysis- Bargaining power of buyers and sellers, Threat of Substitutes and new entrants, and Intensity of competitive rivalry

- Detailed SWOT Analysis of global and regional Nuclear Medicine Software markets

Competitive analysis including business description, product analysis, and financial profiles

Key country specific analysis detailing key factors shaping the short-term and long-term outlook

Recent industry developments and news including mergers, acquisitions, product launches, expansions, and company announcements

Nuclear Medicine Software Market Competitive Benchmarking and Company Analysis

Leading companies in Nuclear Medicine Software industry include- GE HealthCare, Siemens Healthineers AG, Koninklijke Philips N.V., Hermes Medical Solutions, MIM Software Inc. (GE HealthCare), DOSIsoft S.A., Mirada Medical Ltd., Segami Corporation, Invia Medical Imaging Solutions, Syntermed, Inc.. The Nuclear Medicine Software market remains moderately to highly fragmented, with competition expected to intensify as companies accelerate investments in innovation, geographic expansion, strategic partnerships, and portfolio diversification through 2034. In developed markets such as the United States, Germany, France, the United Kingdom, and Canada, competition is increasingly centered on innovation, reimbursement positioning, and value-based healthcare solutions. Meanwhile, emerging markets including China, India, Brazil, and countries across the Middle East and Africa continue to present significant opportunities for expansion due to rising healthcare expenditure, growing patient populations, and increasing access to healthcare services.

What to expect in US Nuclear Medicine Software Markets in 2026 and beyond- Market Size, Share, Growth Rate, and Forecast to 2034

The US healthcare expenditure is forecast to reach \$8.2 Trillion in 2034 from \$5.5 Trillion in 2026 based on the National Health Expenditure Accounts (NHEA) data. With an aging population, rising chronic disease burden, and increasing migration toward minimally invasive and outpatient care, the Nuclear Medicine Software market remains one of the strongest-performing segments in the country.

The US Nuclear Medicine Software Companies are opting new business models, optimized pricing models, industry partnerships, and AI-enabled back end transformations to enhance efficiency and cost management. The US Nuclear Medicine

Software market faces successive waves of challenging trends, with strong opportunities across select segments. The CMS plan to implement Medicaid from 2027 is driving states to build eligibility verification systems throughout 2026. Looking ahead to 2034, we anticipate stronger results underpinned by opportunities exist across Nuclear Medicine Software industry. On the medical device front, over 7,000 device manufacturers continue to gain from increasing demand from demand for implantable devices, surgical instruments, monitoring equipment, and diagnostic systems.

Canada- Proximity to the US and healthcare similarities to EU5 countries fuel sales of Canadian Nuclear Medicine Software markets

Canada's strong Nuclear Medicine Software sales performance is underpinned by an aging population and a well-developed healthcare infrastructure. Steady growth in new brand spending in rural and urban locations fuel the long-term prospects of small and medium-sized enterprises across medical, diagnostic, and therapeutic devices. The Canadian Nuclear Medicine Software market presents significant opportunities for U.S. exporters of medical devices, with the U.S. being Canada's largest trading partner for this sector. Potential advantages including specialized materials, advanced manufacturing techniques, and digital technologies support the launch of new products in the country.

Germany Nuclear Medicine Software Trends and Perspectives to 2034- Financial sustainability, hospital restructuring, demographic pressures, and digitization of care delivery continue to shape the German healthcare industry.

Germany continues to remain the largest Nuclear Medicine Software market in Europe, driven by over €600 Billion healthcare expenditure, €12 Billion medical device R&D expenditure, statutory health insurance system covering 90% German population, nationwide rollout of the electronic patient record (ePA), and large-volume of Nuclear Medicine Software population. In particular, Research and development in Germany fuels the commercialization of cutting-edge technologies. Companies across the Germany Nuclear Medicine Software industry value chain are focusing on both domestic markets and exports. The country is also driving digital adoption with the Hospital Future Act driving hospitals to upgrade their information systems by 2027. Over the forecast period, aging population, rising healthcare costs, and increasing procedural volumes drive the Nuclear Medicine Software market outlook.

France Market Size, Growth Rate, and Forecast Analysis to 2034- Universal healthcare system, high public healthcare expenditure, and strong government support Nuclear

Medicine Software sales through 2034

France Nuclear Medicine Software companies are emphasizing on opportunities for rapid, at-scale innovation to boost profitability over the long-term. The country's National Health Insurance spending target (ONDAM) estimates 3.7% growth in the country's healthcare expenditure. Over the forecast period, expenditure control measures, chronic disease management initiatives, workforce reforms, and efforts to improve system efficiency drive the long-term prospects.

The biggest 2026 policy frame is the PLFSS 2026. The law sets the Maladie branch spending target at €271.4 billion for 2026 and fixes the ONDAM at €117.5 billion for city care, €112.8 billion for health establishments, and €18.3 billion for elderly-care establishments and services. France's market is also being pulled by demographics. INSEE estimates that on 1 January 2026 France had 69.1 million inhabitants, with 22% aged 65 or over. INSEE also reported that 2025 births were 645,000 and deaths were 651,000, producing a negative natural balance of about 6,000 for the first time since the end of the Second World War.

UK Nuclear Medicine Software Market Size, Share, and Growth Projections to 2034- Rapid growth driven by new and existing brands across the industry value chain

Small high-need consumer segments remain key priority of Nuclear Medicine Software distributors in the UK industry. Continuous launch of new products coupled with high expenditures support the market outlook. The UK Government financing remains the dominant funding source at 81.3% of total healthcare expenditure, or ?280 billion in 2025. According to the ONS, total healthcare spending grew 7.7% nominally and 3.9% in real terms from 2024 to 2025. Similarly, out-of-pocket spending was ?49 billion (14.1%) and voluntary health insurance was ?9.5 billion (2.8%). The market is driven by rapid digital adoption with NHS England's plan to give more than 500,000 staff access to new AI tools.

China Nuclear Medicine Software Market Growth Drivers, Revenue Trends, and Forecast- Medical insurance coverage is rapidly expanding over the past few years

China Nuclear Medicine Software market is undergoing a structural shift from hospital-centric care toward a more integrated system emphasizing primary care, outpatient services, and long-term care. Chinese local players are emerging as a strong pillar of Nuclear Medicine Software industry, offering opportunities for both competition and partnership. Over the forecast period, new and innovative product launches remain key

elements driving market outlook. China's healthcare industry is increasingly centered on expanding healthcare capacity, improving access to advanced treatments, and reducing dependence on imported technologies.

The National Healthcare Security Administration reported that by end-2024, China's basic medical insurance covered 1.32662 billion people and the coverage rate was 95%. Regional disparities in consumer spending trends continue to become more pronounced in the Chinese Nuclear Medicine Software industry. Over the forecast period, demand will keep shifting toward geriatrics, chronic disease management, rehabilitation, long-term care, and outpatient care, while pricing pressure will remain intense in drugs and consumables because reimbursement.

India Nuclear Medicine Software Market Landscape: Current Size and Long-Term Growth Outlook - Increased pricing pressures in US market is encouraging domestic vendors to expand across India

Indian Nuclear Medicine Software market is witnessing the rapid emergence of an ecosystem that brings together diverse companies across the industry value chain. Further, large-scale healthcare public and private investments and a steady growth in chronic conditions is driving sales of pharmaceuticals and medical devices. Further, non-retail channel is experiencing volume decrease and patients are migrating to the retail. Indian medical device firms are also combining precision engineering with lower labor costs to make world-class diagnostics, robotics, and critical care devices.

Brazil Nuclear Medicine Software market remains price-driven, with products domestically manufactured and accessibility offering potential opportunities

Healthcare expenditure in Brazil exceeds 10% of GDP, with the country among the highest healthcare spenders in Latin America. ANS reported 53.2 million medical-plan beneficiaries in December 2025, while IBGE projects a steady rise in older-age cohorts, with people aged 60+ already representing about 23% of the population. The price sensitive market access is broad through the public system, private coverage adds a sizeable premium layer, and reimbursement, procurement, and hospital efficiency remain key buying drivers.

Middle East and Africa Nuclear Medicine Software Industry Trends and Perspectives to 2034

According to the World Bank, the Middle East and North Africa population exceeds 500

million, while Sub-Saharan Africa's population exceeds 1.2 billion, making the broader MEA region one of the fastest-growing healthcare demand centers globally. The GCC countries including Saudi Arabia, United Arab Emirates, Qatar, and Kuwait continue to account for a disproportionately large share of regional healthcare spending. Government-led programs such as Saudi Arabia's Vision 2030 are accelerating investments in hospital infrastructure, private-sector participation, medical technology adoption, and healthcare digitalization. On the other hand, South Africa, Egypt, Nigeria, and Kenya remain key healthcare markets due to their large populations, expanding private healthcare sectors, and growing investments in healthcare delivery systems.

Nuclear Medicine Software Market Segmentation

By Software Type

Image Acquisition and Reconstruction Software

Image Analysis and Quantification Software

Workflow Management and Orchestration Software

PACS Integration and Data Management Software

Reporting and Documentation Software

Radiopharmaceutical Management Software

Dosimetry and Treatment Planning Software

Quality Control and Assurance Software

AI and Advanced Analytics Software

Mobile and Remote Access Software

By Workflow

Image Acquisition

Data Processing

Reporting

Data Management

By Integration Complexity

Standalone Solutions

Integrated Solutions

Cloud-Native Platforms

By Licensing and Revenue Model

Licensing

Revenue Model

By Application and Therapeutic Area

Diagnostics

Therapeutics

Emergency and Stat Workflows

Clinical Research

Oncology, Neurology, Cardiology

By End-User

Healthcare Providers

Pharmaceutical and Biotechnology Companies

Medtech Companies

Leading Companies in Nuclear Medicine Software Industry (2026)

GE HealthCare

Siemens Healthineers AG

Koninklijke Philips N.V.

Hermes Medical Solutions

MIM Software Inc. (GE HealthCare)

DOSIsoft S.A.

Mirada Medical Ltd.

Segami Corporation

Invia Medical Imaging Solutions

Syntermed, Inc.

Countries Included

North America- US, Canada, Mexico

Europe- Germany, France, UK, Spain, Italy, Nordics, Others

Asia Pacific- China, India, Japan, South Korea, Australia, Southeast Asia,
Others

Latin America- Brazil, Argentina, Others

Middle East and Africa- Saudi Arabia, UAE, Other Middle East, South Africa,
Other Africa

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Radiopharmaceutical Management Software
Dosimetry and Treatment Planning Software
Quality Control and Assurance Software
AI and Advanced Analytics Software
Mobile and Remote Access Software
By Workflow
Image Acquisition
Data Processing
Reporting
Data Management
By Integration Complexity
Standalone Solutions
Integrated Solutions
Cloud-Native Platforms
By Licensing and Revenue Model
Licensing
Revenue Model
By Application and Therapeutic Area
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Koninklijke Philips N.V.

Hermes Medical Solutions

MIM Software Inc. (GE HealthCare)

DOSIsoft S.A.

Mirada Medical Ltd.

Segami Corporation

Invia Medical Imaging Solutions

Syntermed, Inc.

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