

Nuclear Imaging Equipment Market Size, Trends, Analysis, and Outlook By Modality (SPECT, PET), By Application (Cardiology, Oncology, Neurology, Others), By End-user (Hospitals, Imaging Centers, R&D, Others), by Region, Country, Segment, and Companies, 2024-2030

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Abstracts

The global Nuclear Imaging Equipment market size is poised to register 4.78% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Nuclear Imaging Equipment market across By Modality (SPECT, PET), By Application (Cardiology, Oncology, Neurology, Others), By End-user (Hospitals, Imaging Centers, R&D, Others).

The Nuclear Imaging Equipment market is experiencing steady growth driven by increasing prevalence of chronic diseases, growing demand for early disease diagnosis, and technological advancements in imaging modalities. Nuclear imaging encompasses a range of imaging techniques such as positron emission tomography (PET), single-photon emission computed tomography (SPECT), and hybrid imaging systems that use radioactive tracers to visualize and quantify physiological processes in the body. Factors such as the aging population, the rising incidence of cancer and cardiovascular diseases, and the expanding applications of nuclear imaging in neurology, oncology, and cardiology are driving market expansion. Additionally, advancements in detector technology, image reconstruction algorithms, and radiotracer development, along with the integration of artificial intelligence (AI) for image analysis and interpretation, are fueling innovation in the market. Moreover, the increasing adoption of hybrid imaging systems combining PET with computed tomography (CT) or magnetic resonance imaging (MRI), along with the expansion of nuclear medicine departments in healthcare



facilities, are driving market growth. Furthermore, efforts to improve imaging sensitivity and resolution, reduce radiation exposure, and enhance patient comfort and workflow efficiency are expected to further accelerate market growth in the coming years.

Nuclear Imaging Equipment Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Nuclear Imaging Equipment market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Nuclear Imaging Equipment survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Nuclear Imaging Equipment industry.

Key market trends defining the global Nuclear Imaging Equipment demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Nuclear Imaging Equipment Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Nuclear Imaging Equipment industry comprises a wide range of segments and subsegments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Nuclear Imaging Equipment companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Nuclear Imaging Equipment industry

Leading Nuclear Imaging Equipment companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and



surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Nuclear Imaging Equipment companies.

Nuclear Imaging Equipment Market Study- Strategic Analysis Review

The Nuclear Imaging Equipment market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Nuclear Imaging Equipment Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Nuclear Imaging Equipment industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

Nuclear Imaging Equipment Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.



North America Nuclear Imaging Equipment Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Nuclear Imaging Equipment market segments. Similarly, Strong end-user demand is encouraging Canadian Nuclear Imaging Equipment companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Nuclear Imaging Equipment market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Nuclear Imaging Equipment Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Nuclear Imaging Equipment industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Nuclear Imaging Equipment market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Nuclear Imaging Equipment Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Nuclear Imaging Equipment in Asia Pacific. In particular, China, India, and South East Asian Nuclear Imaging Equipment markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our



report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Nuclear Imaging Equipment Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Nuclear Imaging Equipment Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Nuclear Imaging Equipment market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Nuclear Imaging Equipment.

Nuclear Imaging Equipment Market Company Profiles

The global Nuclear Imaging Equipment market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Canon Medical Systems Corporation, Cubresa Inc., GE Healthcare, Koninklijke Philips N.V., Mediso, Shimadzu Corporation, Siemens Healthineers, United Imaging Healthcare Co

Recent Nuclear Imaging Equipment Market Developments

The global Nuclear Imaging Equipment market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Nuclear Imaging Equipment Market Report Scope

Parameters: Revenue, Volume Price



Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Modality

SPECT

PET

By Application

Cardiology

Oncology

Neurology



Others		
By End-user		
Hospitals		
Imaging Centers		
R&D		
Others		
Geographical Segmentation:		
North America (3 markets)		
Europe (6 markets)		
Asia Pacific (6 markets)		
Latin America (3 markets)		
Middle East Africa (5 markets)		
Companies		
Canon Medical Systems Corporation		
Cubresa Inc.		
GE Healthcare		
Koninklijke Philips N.V.		
Mediso		
Shimadzu Corporation		



Siemens Healthineers

United Imaging Healthcare Co

Formats Available: Excel, PDF, and PPT



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By Modality

SPECT

PET



By Application

Cardiology

Oncology

Neurology

Others

By End-user

Hospitals

Imaging Centers

R&D

Others

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Cubresa Inc.

GE Healthcare

Koninklijke Philips N.V.

Mediso

Shimadzu Corporation

Siemens Healthineers

United Imaging Healthcare Co

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