

Nonfat Dried Milk Market Size, Share, and Outlook, 2025 Report- By Heat Treatment (Low-Heat, Medium-Heat, High-Heat), Product (Coconut, Almond, Soy, Others), Application (Dairy Products, Confectionery, Desserts and Bakery, Meat Product, Infant Formula, Others), Distribution Channel (Supermarkets and Hypermarkets, Convenience Stores, Online, Others), and Companies, 2021-2032

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Abstracts

Nonfat Dried Milk Market Outlook

The global Nonfat Dried Milk market is expected to register a growth rate of 6.6% during the forecast period from \$10.6 Billion in 2024 to \$17.7 Billion in 2032. The Nonfat Dried Milk market is a thriving business that is poised to keep growing and presents potential growth opportunities for companies across the industry value chain.

The comprehensive market research report presents 12-year historic and forecast data on Nonfat Dried Milk segments across 22 countries from 2021 to 2032. Key segments in the report include By Heat Treatment (Low-Heat, Medium-Heat, High-Heat), Product (Coconut, Almond, Soy, Others), Application (Dairy Products, Confectionery, Desserts and Bakery, Meat Product, Infant Formula, Others), Distribution Channel (Supermarkets and Hypermarkets, Convenience Stores, Online, Others). Over 70 tables and charts showcase findings from our latest survey report on Nonfat Dried Milk markets.

Nonfat Dried Milk Market Insights, 2025

The Nonfat Dried Milk Market is witnessing renewed interest in 2025 due to its cost efficiency, extended shelf life, and wide applicability across food manufacturing, emergency relief, and institutional catering. As a dehydrated, shelf-stable dairy product, nonfat dried milk is essential for formulations requiring a concentrated source of protein and calcium without the fat content. It is widely used in baking, confectionery, dairy blends, and ready-to-eat meals. The market is also supported by international trade dynamics, especially in food aid and exports to developing nations. With increased demand for clean-label and high-protein foods, producers are focusing on enhancing solubility, reducing oxidation, and ensuring low-temperature drying processes. Regulatory backing and government stockpiling in certain regions further contribute to market stability and volume growth.

Five Trends that will define global Nonfat Dried Milk market in 2025 and Beyond

A closer look at the multi-million global market for Nonfat Dried Milk identifies rapidly shifting consumer preferences across categories. By focusing on growth and resilience, leading Nonfat Dried Milk companies are prioritizing their investments across categories, markets, and geographies. The report analyses the most important market trends shaping the new landscape to support better decisions for the long and short-term future.

What are the biggest opportunities for growth in the Nonfat Dried Milk industry?

The Nonfat Dried Milk sector demonstrated remarkable resilience over the past year across developed and developing economies. Further, the market presents significant opportunities to leverage the existing momentum towards actions by 2030. On the other hand, recent macroeconomic developments including rising inflation and supply chain disruptions are putting pressure on companies. The chapter assists users to identify growth avenues and address business challenges to make informed commercial decisions with unique insights, data forecasts, and in-depth market analyses.

Nonfat Dried Milk Market Segment Insights

The Nonfat Dried Milk industry presents strong offers across categories. The analytical report offers forecasts of Nonfat Dried Milk industry performance across segments and countries. Key segments in the industry include By Heat Treatment (Low-Heat, Medium-Heat, High-Heat), Product (Coconut, Almond, Soy, Others), Application (Dairy Products, Confectionery, Desserts and Bakery, Meat Product, Infant Formula, Others), Distribution Channel (Supermarkets and Hypermarkets, Convenience Stores, Online, Others). The

largest types, applications, and sales channels, fastest growing segments, and the key factors driving each of the categories are included in the report.

Forecasts of each segment across five regions are provided from 2021 through 2032 for Asia Pacific, North America, Europe, South America, Middle East, and African regions. In addition, Nonfat Dried Milk market size outlook is provided for 22 countries across these regions.

Market Value Chain

The chapter identifies potential companies and their operations across the global Nonfat Dried Milk industry ecosystem. It assists decision-makers in evaluating global Nonfat Dried Milk market fundamentals, market dynamics, and disruptive trends across the value chain segments.

Scenario Analysis and Forecasts

Strategic decision-making in the Nonfat Dried Milk industry is multi-faceted with the increased need for planning across scenarios. The report provides forecasts across three case scenarios: slow growth, reference case, and high growth cases.

Asia Pacific Nonfat Dried Milk Market Analysis: A Promising Growth Arena for Business Expansion

As companies increasingly expand across promising Asia Pacific markets with a combined population of over 4.5 billion, the medium-to-long-term future remains robust. The presence of the fastest-growing economies such as China, India, Thailand, Indonesia, and Vietnam coupled with strengthening middle-class populations and rising disposable incomes drive the market. In particular, China and India are witnessing rapid shifts in consumer purchasing behavior. China is recovering steadily with optimistic forecasts for 2025. Further, Japanese and South Korean markets remain stable with most companies focusing on new product launches and diversification of sales channels.

The State of Europe Nonfat Dried Milk Industry 2025: Focus on Accelerating Competitiveness

As companies opt for an integrated agenda for competitiveness, the year 2025 presents optimistic scenarios for companies across the ecosystem. With signs of economic

recovery across markets, companies are increasing their investments. Europe is one of the largest markets for Nonfat Dried Milk with demand from both Western Europe and Eastern European regions increasing over the medium to long-term future. Increasing omnichannel shopping amidst robust consumer demand for value purchases shapes the market outlook. The report analyses the key Nonfat Dried Milk market drivers and opportunities across Germany, France, the United Kingdom, Spain, Italy, Russia, and other Europe.

The US Nonfat Dried Milk market Insights Executives are most excited about opportunities for the US Nonfat Dried Milk industry.

Easing inflation coupled with strengthening consumer sentiment is encouraging aggressive actions from the US Nonfat Dried Milk companies. Market players consistently focusing on innovation and pursuing new ways to create value are set to excel in 2025. In addition, the Canadian and Mexican markets offer lucrative growth pockets for manufacturers and vendors. Focus on private-brand offerings and promotions, diversified sales channels, expansion into niche segments, adoption of advanced technologies, and sustainability are widely observed across the North American Nonfat Dried Milk market.

Latin American Nonfat Dried Milk market outlook rebounds in line with economic growth.

Underlying demand remains higher among urban consumers with an optimistic economic outlook across Brazil, Argentina, Chile, and other South and Central American countries. Increased consumer spending has been reported since H2-2024 and the prospects remain strong for 2025. Aggressive ecosystem moves to create new sources of income are widely observed across markets in the region. Marketing activities focused on customer insights, operations, and support functions are quickly gaining business growth in the region.

Middle East and Africa Nonfat Dried Milk Markets New Opportunities for Companies Harnessing Diversity

Rapid growth in burgeoning urban locations coupled with a young and fast-growing population base is attracting new investments in the Middle East and African Nonfat Dried Milk markets. Designing expansion and marketing strategies to cater to the local consumer base supports the market prospects. In addition to Nigeria, Algeria, South Africa, and other markets, steady growth markets in Ethiopia, Rwanda, Ghana, Tanzania, the Democratic Republic of Congo, and others present significant prospects

for companies. On the other hand, Middle Eastern Nonfat Dried Milk markets including the UAE, Saudi Arabia, Qatar, and Oman continue to offer lucrative pockets of growth.

Competitive Landscape How Nonfat Dried Milk companies outcompete in 2025?

The ability to respond quickly to evolving consumer preferences and adapt businesses to niche consumer segments remains a key growth factor. The report identifies the leading companies in the industry and provides their revenue for 2024. The market shares of each company are also included in the report. Further, business profiles, SWOT analysis, and financial analysis of each company are provided in detail. Key companies analyzed in the report include Alpen Food Group, NZMP, Nestle, Miraka, Fonterra, Lactoland, Amul, Nova Dairy products, Synlait milk Ltd, Arion Dairy Products, Foodexo, Dairygold, Holland Dairy Foods, Milky Holland.

Nonfat Dried Milk Market Scope

Leading Segments

By Heat Treatment

Low-Heat

Medium-Heat

High-Heat

By Product

Coconut

Almond

Soy

Others

By Application

Dairy Products

Confectionery

Desserts and Bakery

Meat Products

Infant Formula

Others

By Distribution Channel

Supermarkets and Hypermarkets

Convenience Stores

Online

Others

Leading Companies

Alpen Food Group

NZMP

Nestle

Miraka

Fonterra

Lactoland

Amul

Nova Dairy products

Synlait milk Ltd

Arion Dairy Products

Foodexo , Dairygold , Holland Dairy Foods, Milky Holland

Geographies

North AmericaUS, Canada, Mexico

EuropeGermany, France, UK, Spain, Italy, Nordics, BeNeLux, Others

Asia PacificChina, India, Japan, South Korea, Australia, South East Asia, Others

Latin AmericaBrazil, Argentina, Others

Middle East and AfricaSaudi Arabia, UAE, Other Middle East, South Africa, Other Africa

Reasons to Buy the report

Make informed decisions through long and short-term forecasts across 22 countries and segments.

Evaluate market fundamentals, dynamics, and disrupting trends set to shape 2025 and beyond.

Gain a clear understanding of the competitive landscape, with product portfolio and growth strategies.

Get an integrated understanding of the entire market ecosystem and companies.

Stay ahead of the competition through plans for growth in a changing environment for your geographic expansion.

Assess the impact of advanced technologies and identify growth opportunities based on actionable data and insights.

Get free Excel spreadsheet and PPT versions along with the report PDF.

Contents

1. TABLE OF CONTENTS

List of Figures and Tables

2. EXECUTIVE SUMMARY

2.1 Key Highlights

2.1.1 Nonfat Dried Milk Market Size Outlook, 2018-2024 and 2025-2032

2.1.2 Largest Nonfat Dried Milk Market Types and Applications

2.1.3 Fastest Growing Segments

2.1.4 Potential Markets

2.1.5 Market Concentration

2.2 Market Scope and Segmentation

2.2.1 Market Scope- Segments

2.2.2 Market Scope- Countries

2.2.3 Macroeconomic and Demographic Outlook

2.2.4 Abbreviations

2.2.5 Units and Currency Conversions

3. RESEARCH METHODOLOGY

3.1 Primary Research Surveys

3.2 Secondary Data Sources

3.3 Data Triangulation

3.4 Forecast Methodology

3.5 Assumptions and Limitations

4. INTRODUCTION TO GLOBAL NONFAT DRIED MILK MARKET IN 2025

4.1 Industry Panorama

4.2 Leading Companies Profiled in the Study

4.3 Asia Pacific Markets offer Robust Market Prospects for New Entrants

4.4 Market Dynamics

4.4.1 Market Dynamics- Trends and Drivers

4.4.2 Market Dynamics- Opportunities and Challenges

4.5 Regional Analysis

4.6 Porter's Five Force Analysis

- 4.6.1 Intensity of Competitive Rivalry
- 4.6.2 Threat of New Entrants
- 4.6.3 Threat of Substitutes
- 4.6.4 Bargaining Power of Buyers
- 4.6.5 Bargaining Power of Suppliers
- 4.7 Nonfat Dried Milk Industry Value Chain Analysis
 - 4.7.1 Stage of Value Chain
 - 4.7.2 Key Activities of Companies
 - 4.7.3 Companies Included in Each Stage
 - 4.7.4 Key Insights

5. NONFAT DRIED MILK MARKET OUTLOOK TO 2032

- 5.1 Market Size Forecast by Type, 2021-2024 and 2025-2032
- 5.2 Market Size Forecast by Application, 2021-2024 and 2024-2032
- 5.3 Market Size Forecast by Geography, 2021-2024 and 2024-2032
- By Heat Treatment
 - Low-Heat
 - Medium-Heat
 - High-Heat
- By Product
 - Coconut
 - Almond
 - Soy
 - Others
- By Application
 - Dairy Products
 - Confectionery
 - Desserts and Bakery
 - Meat Products
 - Infant Formula
 - Others
- By Distribution Channel
 - Supermarkets and Hypermarkets
 - Convenience Stores
 - Online
 - Others

6. GLOBAL NONFAT DRIED MILK MARKET OUTLOOK ACROSS GROWTH

SCENARIOS

- 6.1 Low Growth Scenario
- 6.2 Base/Reference Case
- 6.3 High Growth Scenario

6. NORTH AMERICA NONFAT DRIED MILK MARKET SIZE OUTLOOK

- 6.1 Key Market Statistics, 2024
- 6.2 North America Nonfat Dried Milk Market Trends and Growth Opportunities
 - 6.2.1 North America Nonfat Dried Milk Market Outlook by Type
 - 6.2.2 North America Nonfat Dried Milk Market Outlook by Application
- 6.3 North America Nonfat Dried Milk Market Outlook by Country
 - 6.3.1 The US Nonfat Dried Milk Market Outlook, 2021- 2032
 - 6.3.2 Canada Nonfat Dried Milk Market Outlook, 2021- 2032
 - 6.3.3 Mexico Nonfat Dried Milk Market Outlook, 2021- 2032

7. EUROPE NONFAT DRIED MILK MARKET SIZE OUTLOOK

- 7.1 Key Market Statistics, 2024
- 7.2 Europe Nonfat Dried Milk Market Trends and Growth Opportunities
 - 7.2.1 Europe Nonfat Dried Milk Market Outlook by Type
 - 7.2.2 Europe Nonfat Dried Milk Market Outlook by Application
- 7.3 Europe Nonfat Dried Milk Market Outlook by Country
 - 7.3.2 Germany Nonfat Dried Milk Market Outlook, 2021- 2032
 - 7.3.3 France Nonfat Dried Milk Market Outlook, 2021- 2032
 - 7.3.4 The UK Nonfat Dried Milk Market Outlook, 2021- 2032
 - 7.3.5 Spain Nonfat Dried Milk Market Outlook, 2021- 2032
 - 7.3.6 Italy Nonfat Dried Milk Market Outlook, 2021- 2032
 - 7.3.7 Russia Nonfat Dried Milk Market Outlook, 2021- 2032
 - 7.3.8 Rest of Europe Nonfat Dried Milk Market Outlook, 2021- 2032

8. ASIA PACIFIC NONFAT DRIED MILK MARKET SIZE OUTLOOK

- 8.1 Key Market Statistics, 2024
- 8.2 Asia Pacific Nonfat Dried Milk Market Trends and Growth Opportunities
 - 8.2.1 Asia Pacific Nonfat Dried Milk Market Outlook by Type
 - 8.2.2 Asia Pacific Nonfat Dried Milk Market Outlook by Application
- 8.3 Asia Pacific Nonfat Dried Milk Market Outlook by Country

- 8.3.1 China Nonfat Dried Milk Market Outlook, 2021- 2032
- 8.3.2 India Nonfat Dried Milk Market Outlook, 2021- 2032
- 8.3.3 Japan Nonfat Dried Milk Market Outlook, 2021- 2032
- 8.3.4 South Korea Nonfat Dried Milk Market Outlook, 2021- 2032
- 8.3.5 Australia Nonfat Dried Milk Market Outlook, 2021- 2032
- 8.3.6 South East Asia Nonfat Dried Milk Market Outlook, 2021- 2032
- 8.3.7 Rest of Asia Pacific Nonfat Dried Milk Market Outlook, 2021- 2032

9. SOUTH AMERICA NONFAT DRIED MILK MARKET SIZE OUTLOOK

- 9.1 Key Market Statistics, 2024
- 9.2 South America Nonfat Dried Milk Market Trends and Growth Opportunities
 - 9.2.1 South America Nonfat Dried Milk Market Outlook by Type
 - 9.2.2 South America Nonfat Dried Milk Market Outlook by Application
- 9.3 South America Nonfat Dried Milk Market Outlook by Country
 - 9.3.1 Brazil Nonfat Dried Milk Market Outlook, 2021- 2032
 - 9.3.2 Argentina Nonfat Dried Milk Market Outlook, 2021- 2032
 - 9.3.3 Rest of South and Central America Nonfat Dried Milk Market Outlook, 2021- 2032

10. MIDDLE EAST AND AFRICA NONFAT DRIED MILK MARKET SIZE OUTLOOK

- 10.1 Key Market Statistics, 2024
- 10.2 Middle East and Africa Nonfat Dried Milk Market Trends and Growth Opportunities
 - 10.2.1 Middle East and Africa Nonfat Dried Milk Market Outlook by Type
 - 10.2.2 Middle East and Africa Nonfat Dried Milk Market Outlook by Application
- 10.3 Middle East and Africa Nonfat Dried Milk Market Outlook by Country
 - 10.3.1 Saudi Arabia Nonfat Dried Milk Market Outlook, 2021- 2032
 - 10.3.2 The UAE Nonfat Dried Milk Market Outlook, 2021- 2032
 - 10.3.3 Rest of Middle East Nonfat Dried Milk Market Outlook, 2021- 2032
 - 10.3.4 South Africa Nonfat Dried Milk Market Outlook, 2021- 2032
 - 10.3.5 Egypt Nonfat Dried Milk Market Outlook, 2021- 2032
 - 10.3.6 Rest of Africa Nonfat Dried Milk Market Outlook, 2021- 2032

11. COMPANY PROFILES

- 11.1 Leading 10 Companies
 - Alpen Food Group
 - NZMP

Nestle
Miraka
Fonterra
Lactoland
Amul
Nova Dairy products
Synlait milk Ltd
Arion Dairy Products
Foodexo , Dairygold , Holland Dairy Foods, Milky Holland
11.2 Overview
11.3 Products and Services
11.4 SWOT Profile

12. APPENDIX

12.1 Subscription Options
12.2 Customization Options
12.3 Publisher Details

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