

Non thermal Pasteurization Market Size, Trends, Analysis, and Outlook By Application (Food, Beverages), By Form (Solid, Liquid), By Technique (High Pressure processing, Pulse electric field, Microwave volumetric heating, Ultrasonic, Irradiation, Others), by Country, Segment, and Companies, 2024-2032

<https://marketpublishers.com/r/NE415A4D7461EN.html>

Date: October 2024

Pages: 190

Price: US\$ 3,582.00 (Single User License)

ID: NE415A4D7461EN

Abstracts

Non-thermal Pasteurization Market is projected to register a 18.2% CAGR from 2024 to 2030.

The Non-Thermal Pasteurization market is witnessing growth driven by the increasing demand for food preservation methods that maintain the nutritional quality and flavor of products. As consumers seek minimally processed foods, non-thermal pasteurization techniques, such as high-pressure processing (HPP) and pulsed electric fields (PEF), are gaining traction. The trend towards clean label products is also influencing market growth, as these methods allow manufacturers to extend shelf life without chemical preservatives. Additionally, the rising awareness of food safety and the need for effective pathogen reduction in food processing are further propelling the adoption of non-thermal pasteurization technologies.

Non thermal Pasteurization Market Drivers, Trends, Opportunities, and Growth Opportunities

The comprehensive report presents unique market trends and challenges shaping the outlook for industry stakeholders. The Future of Non thermal Pasteurization survey report provides the market size outlook across types, applications, and segments

globally and regionally. It also offers data-driven insights and actionable recommendations for companies in the Non thermal Pasteurization industry.

Key market trends defining the global Non thermal Pasteurization demand in 2025 and Beyond

The Non thermal Pasteurization industry remains an attractive hub for both domestic and global vendors. As we enter 2025, demand from end-user sectors, changes in consumption patterns, new product launches, and widening distribution channels will play major roles.

Non thermal Pasteurization Market Segmentation- Industry Share, Market Size, and Outlook to 2032

Rising demand for diverse products and applications fuels the increased investments in niche segments. Leading companies focus on generating a large share of their future revenue growth by expanding into these niche segments. The report presents a market size outlook across segments, supporting companies scaling up production with a focus on potential countries.

Key strategies adopted by companies within the Non thermal Pasteurization industry

Leading Non thermal Pasteurization companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions. In particular, companies that leverage advanced technologies to achieve operational excellence are set to gain significant revenues. The report details the key strategies adopted by the top 10 Non thermal Pasteurization companies.

Non thermal Pasteurization Market Study- Strategic Analysis Review

The market research report dives deep into qualitative factors shaping the market, empowering you to make informed decisions.

- Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

- Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

- Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.
- Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Non thermal Pasteurization Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Non thermal Pasteurization industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. With actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three scenarios: low case, reference case, and high case.

Non thermal Pasteurization Country Analysis and Revenue Outlook to 2032

The report analyzes 22 countries worldwide, including key driving forces and market size outlook from 2021 to 2032. Additionally, it includes region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America. For each region, the market size outlook by segments is forecast for 2032.

North America Non thermal Pasteurization Market Size Outlook- Companies plan for focused investments in a changing environment

The US remains the market leader in North America, driven by a large consumer base, well-established providers, and strong infrastructure. Leading companies focus on new product launches in a changing environment. The US GDP is expected to grow from \$28,781.1 Billion in 2024 to \$36,621 Billion in 2030, driving demand for various Non thermal Pasteurization market segments. Similarly, strong market demand encourages Canadian Non thermal Pasteurization companies to invest in niche segments. Mexico's investment in technological advancements positions it for significant market expansion.

Europe Non thermal Pasteurization Market Size Outlook- Companies investing in assessing consumers, categories, competitors, and capabilities.

The German Non thermal Pasteurization industry remains the major market for companies in the European Non thermal Pasteurization industry with consumers in

Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Non thermal Pasteurization market fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and addressing niche consumer segments.

Asia Pacific Non thermal Pasteurization Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing pool of consumer base, robust consumption expenditure, and increasing investments in manufacturing drive the demand for Non thermal Pasteurization in Asia Pacific. In particular, China, India, and South East Asian Non thermal Pasteurization markets present a compelling outlook for 2032, attracting both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate market changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

Latin America Non thermal Pasteurization Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to higher purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Non thermal Pasteurization Market Size Outlook- continues its upward trajectory across segments.

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Non thermal Pasteurization market potential. Fuelled by increasing consumption expenditure of individuals and growing population drive the demand for Non thermal Pasteurization.

Non thermal Pasteurization Company Profiles

The global Non thermal Pasteurization market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. The leading companies included in the study are BT Corp, CHIC FresherTech S.L., Clextral S.A.S., Dukane Corp, Elea Technology GmbH, Hiperbaric, S.A., Kobelco Construction Machinery Co. Ltd, Lyras SRL, MULTIVAC Sepp Hagggenm?ller SE & Co. KG, Pulsemaster B.V., Sotera Health, Stansted Fluid Power Ltd, Symbios Technologies LLC, Syntegon Technology GmbH, ThyssenKrupp AG.

Recent Non thermal Pasteurization Market Developments

The global Non thermal Pasteurization market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Non thermal Pasteurization Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Application

Food

Beverages

By Form

Solid

Liquid

By Technique

High Pressure processing

Pulse electric field

Microwave volumetric heating

Ultrasonic

Irradiation

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

BT Corp

CHIC FresherTech S.L.

Clextral S.A.S.

Dukane Corp

Elea Technology GmbH

Hiperbaric, S.A.

Kobelco Construction Machinery Co. Ltd

Lyras SRL

MULTIVAC Sepp Haggenmüller SE & Co. KG

Pulsemaster B.V.

Sotera Health

Stansted Fluid Power Ltd

Symbios Technologies LLC

Syntegon Technology GmbH

ThyssenKrupp AG

Formats Available: Excel, PDF, and PPT

Contents

CHAPTER 1: EXECUTIVE SUMMARY

- 1.1 Study Scope
- 1.2 Market Definition
- 1.3 Report Guide
 - 1.3.1 Country Coverage
 - 1.3.2 Companies Profiled
 - 1.3.3 Study Period: 2018 to 2023 and 2024 to 2032
 - 1.3.4 Units
- 1.4 Abbreviations

CHAPTER 2. NON THERMAL PASTEURIZATION MARKET OVERVIEW- 2025

- 2.1 An Introduction to the Global Non thermal Pasteurization Markets
- 2.2 Key Statistics
- 2.3 Region Benchmarking, 2024
- 2.4 Country Positioning Matrix, 2024

CHAPTER 3. STRATEGIC ANALYSIS REVIEW

- 3.1 Non thermal Pasteurization Industry Stakeholders
- 3.2 Value Chain Analysis
- 3.3 Porter's Five Forces Analysis
- 3.4 SWOT Profile
- 3.5 Recent Market Developments

CHAPTER 4. IMPACT ANALYSIS AND SCENARIO FORECASTS

- 4.1 Russia-Ukraine Conflict Analysis
- 4.2 COVID-19: Post Pandemic Recovery Analysis
- 4.3 US Inflation and Sluggish Growth in China
- 4.4 Focus on Sustainability
- 4.5 Low Growth Case Scenario: Global Non thermal Pasteurization Market Outlook to 2032
- 4.6 Reference Case Scenario: Global Non thermal Pasteurization Market Outlook to 2032
- 4.7 High Growth Case Scenario: Global Non thermal Pasteurization Market Outlook to

2032

CHAPTER 5: NON THERMAL PASTEURIZATION MARKET DYNAMICS

- 5.1 Key Non thermal Pasteurization Market Trends
- 5.2 Potential Non thermal Pasteurization Market Opportunities
- 5.3 Key Market Challenges

CHAPTER 6: GLOBAL NON THERMAL PASTEURIZATION MARKET ANALYSIS AND OUTLOOK TO 2032

- 6.1 Global Market Outlook by Segments, 2021 to 2032
- 6.2 Application
 - Food
 - Beverages
 - Form
 - Solid
 - Liquid
 - Technique
 - High Pressure processing
 - Pulse electric field
 - Microwave volumetric heating
 - Ultrasonic
 - Irradiation
 - Others
- 6.3 Global Market Outlook by Region, 2021 to 2032

CHAPTER 7: NORTH AMERICA NON THERMAL PASTEURIZATION MARKET ANALYSIS AND OUTLOOK TO 2032

- 7.1 North America Market Outlook by Segments, 2021- 2032
- 7.2 Application
 - Food
 - Beverages
 - Form
 - Solid
 - Liquid
 - Technique
 - High Pressure processing

Pulse electric field

Microwave volumetric heating

Ultrasonic

Irradiation

Others

7.3 North America Market Outlook by Country, 2021- 2032

7.3.1 United States Non thermal Pasteurization Market Size Forecast, 2021- 2032

7.3.2 Canada Non thermal Pasteurization Market Size Forecast, 2021- 2032

7.3.3 Mexico Non thermal Pasteurization Market Size Forecast, 2021- 2032

CHAPTER 8: EUROPE NON THERMAL PASTEURIZATION MARKET ANALYSIS AND OUTLOOK TO 2032

8.1 Europe Market Outlook by Segments, 2021- 2032

8.2 Application

Food

Beverages

Form

Solid

Liquid

Technique

High Pressure processing

Pulse electric field

Microwave volumetric heating

Ultrasonic

Irradiation

Others

8.3 Europe Market Outlook by Country, 2021- 2032

8.3.1 Germany Non thermal Pasteurization Market Size Forecast, 2021- 2032

8.3.2 France Non thermal Pasteurization Market Size Forecast, 2021- 2032

8.3.3 United Kingdom Non thermal Pasteurization Market Size Forecast, 2021- 2032

8.3.4 Spain Non thermal Pasteurization Market Size Forecast, 2021- 2032

8.3.5 Italy Non thermal Pasteurization Market Size Forecast, 2021- 2032

8.3.6 Russia Non thermal Pasteurization Market Size Forecast, 2021- 2032

8.3.7 Rest of Europe Non thermal Pasteurization Market Size Forecast, 2021- 2032

CHAPTER 9: ASIA PACIFIC NON THERMAL PASTEURIZATION MARKET ANALYSIS AND OUTLOOK TO 2032

9.1 Asia Pacific Market Outlook by Segments, 2021- 2032

9.2 Application

Food

Beverages

Form

Solid

Liquid

Technique

High Pressure processing

Pulse electric field

Microwave volumetric heating

Ultrasonic

Irradiation

Others

9.3 Asia Pacific Market Outlook by Country, 2021- 2032

9.3.1 China Non thermal Pasteurization Market Size Forecast, 2021- 2032

9.3.2 India Non thermal Pasteurization Market Size Forecast, 2021- 2032

9.3.3 Japan Non thermal Pasteurization Market Size Forecast, 2021- 2032

9.3.4 South Korea Non thermal Pasteurization Market Size Forecast, 2021- 2032

9.3.5 Australia Non thermal Pasteurization Market Size Forecast, 2021- 2032

9.3.6 South East Asia Non thermal Pasteurization Market Size Forecast, 2021- 2032

9.3.7 Rest of Asia Pacific Non thermal Pasteurization Market Size Forecast, 2021- 2032

CHAPTER 10: SOUTH AMERICA NON THERMAL PASTEURIZATION MARKET ANALYSIS AND OUTLOOK TO 2032

10.1 South America Market Outlook by Segments, 2021- 2032

10.2 Application

Food

Beverages

Form

Solid

Liquid

Technique

High Pressure processing

Pulse electric field

Microwave volumetric heating

Ultrasonic

Irradiation

Others

10.3 South America Market Outlook by Country, 2021- 2032

10.3.1 Brazil Non thermal Pasteurization Market Size Forecast, 2021- 2032

10.3.2 Argentina Non thermal Pasteurization Market Size Forecast, 2021- 2032

10.3.3 Rest of South America Non thermal Pasteurization Market Size Forecast, 2021- 2032

CHAPTER 11: MIDDLE EAST AND AFRICA NON THERMAL PASTEURIZATION MARKET ANALYSIS AND OUTLOOK TO 2032

11.1 Middle East and Africa Market Outlook by Segments, 2021- 2032

11.2 Application

Food

Beverages

Form

Solid

Liquid

Technique

High Pressure processing

Pulse electric field

Microwave volumetric heating

Ultrasonic

Irradiation

Others

11.3 Middle East and Africa Market Outlook by Country, 2021- 2032

11.3.1 Saudi Arabia Non thermal Pasteurization Market Size Forecast, 2021- 2032

11.3.2 The UAE Non thermal Pasteurization Market Size Forecast, 2021- 2032

11.3.3 Rest of Middle East Non thermal Pasteurization Market Size Forecast, 2021- 2032

11.3.4 South Africa Non thermal Pasteurization Market Size Forecast, 2021- 2032

11.3.4 Rest of Africa Non thermal Pasteurization Market Size Forecast, 2021- 2032

CHAPTER 12: COMPETITIVE LANDSCAPE

12.1 Competitive Analysis- Product Profile, SWOT, Financial Profiles

12.2 Key Companies Profiled in the Study

12.3 BT Corp

CHIC FresherTech S.L.

Clextral S.A.S.
Dukane Corp
Elea Technology GmbH
Hiperbaric, S.A.
Kobelco Construction Machinery Co. Ltd
Lyras SRL
MULTIVAC Sepp Haggenmüller SE & Co. KG
Pulsemaster B.V.
Sotera Health
Stansted Fluid Power Ltd
Symbios Technologies LLC
Syntegon Technology GmbH
ThyssenKrupp AG

CHAPTER 13: SOURCES AND RESEARCH METHODOLOGY

13.1 Primary and Secondary Sources
13.2 Research Methodology
13.3 Data Triangulation and Validation
13.4 Assumptions and Limitations
13.5 Forecast Methodology
Appendix
A: Highlights of the Q4-2024 Version
B: Conclusion and Future Recommendations
C: Customization Options
D: Contact Information

List Of Figures

LIST OF FIGURES

Figure 1: Country Analysis: Largest Market Share (%) - 2024 vs. 2032

Figure 2: GDP (Current Prices) Outlook by Country, 2010- 2032

Figure 3: Population Outlook by Country, 2010- 2032

Figure 4: Inflation Outlook by Country (%), 2024- 2032

Figure 5: Global Non thermal Pasteurization Market Outlook by Type, 2021- 2032

Figure 6: Global Non thermal Pasteurization Market Outlook by Application, 2021- 2032

Figure 7: Global Non thermal Pasteurization Market Outlook by Region, 2021- 2032

Figure 8: North America Non thermal Pasteurization Market Snapshot, Q4-2024

Figure 9: North America Non thermal Pasteurization Market Size Forecast by Type, 2021- 2032

Figure 10: North America Non thermal Pasteurization Market Size Forecast by Application, 2021- 2032

Figure 11: North America Non thermal Pasteurization Market Share by Country, 2023

Figure 12: Europe Non thermal Pasteurization Market Snapshot, Q4-2024

Figure 13: Europe Non thermal Pasteurization Market Size Forecast by Type, 2021- 2032

Figure 14: Europe Non thermal Pasteurization Market Size Forecast by Application, 2021- 2032

Figure 15: Europe Non thermal Pasteurization Market Share by Country, 2023

Figure 16: Asia Pacific Non thermal Pasteurization Market Snapshot, Q4-2024

Figure 17: Asia Pacific Non thermal Pasteurization Market Size Forecast by Type, 2021- 2032

Figure 18: Asia Pacific Non thermal Pasteurization Market Size Forecast by Application, 2021- 2032

Figure 19: Asia Pacific Non thermal Pasteurization Market Share by Country, 2023

Figure 20: South America Non thermal Pasteurization Market Snapshot, Q4-2024

Figure 21: South America Non thermal Pasteurization Market Size Forecast by Type, 2021- 2032

Figure 22: South America Non thermal Pasteurization Market Size Forecast by Application, 2021- 2032

Figure 23: South America Non thermal Pasteurization Market Share by Country, 2023

Figure 24: Middle East and Africa Non thermal Pasteurization Market Snapshot, Q4-2024

Figure 25: Middle East and Africa Non thermal Pasteurization Market Size Forecast by Type, 2021- 2032

Figure 26: Middle East and Africa Non thermal Pasteurization Market Size Forecast by Application, 2021- 2032

Figure 27: Middle East and Africa Non thermal Pasteurization Market Share by Country, 2023

Figure 28: United States Non thermal Pasteurization Market Size Outlook, \$ Million, 2021- 2032

Figure 29: Canada Non thermal Pasteurization Market Size Outlook, \$ Million, 2021- 2032

Figure 30: Mexico Non thermal Pasteurization Market Size Outlook, \$ Million, 2021- 2032

Figure 31: Germany Non thermal Pasteurization Market Size Outlook, \$ Million, 2021- 2032

Figure 32: France Non thermal Pasteurization Market Size Outlook, \$ Million, 2021- 2032

Figure 33: United Kingdom Non thermal Pasteurization Market Size Outlook, \$ Million, 2021- 2032

Figure 34: Spain Non thermal Pasteurization Market Size Outlook, \$ Million, 2021- 2032

Figure 35: Italy Non thermal Pasteurization Market Size Outlook, \$ Million, 2021- 2032

Figure 36: Russia Non thermal Pasteurization Market Size Outlook, \$ Million, 2021- 2032

Figure 37: Rest of Europe Non thermal Pasteurization Market Size Outlook, \$ Million, 2021- 2032

Figure 38: China Non thermal Pasteurization Market Size Outlook, \$ Million, 2021- 2032

Figure 39: India Non thermal Pasteurization Market Size Outlook, \$ Million, 2021- 2032

Figure 40: Japan Non thermal Pasteurization Market Size Outlook, \$ Million, 2021- 2032

Figure 41: South Korea Non thermal Pasteurization Market Size Outlook, \$ Million, 2021- 2032

Figure 42: Australia Non thermal Pasteurization Market Size Outlook, \$ Million, 2021- 2032

Figure 43: South East Asia Non thermal Pasteurization Market Size Outlook, \$ Million, 2021- 2032

Figure 44: Rest of APAC Non thermal Pasteurization Market Size Outlook, \$ Million, 2021- 2032

Figure 45: Brazil Non thermal Pasteurization Market Size Outlook, \$ Million, 2021- 2032

Figure 46: Argentina Non thermal Pasteurization Market Size Outlook, \$ Million, 2021- 2032

Figure 47: Rest of LATAM Non thermal Pasteurization Market Size Outlook, \$ Million, 2021- 2032

Figure 48: Saudi Arabia Non thermal Pasteurization Market Size Outlook, \$ Million,

2021- 2032

Figure 49: UAE Non thermal Pasteurization Market Size Outlook, \$ Million, 2021- 2032

Figure 50: South Africa Non thermal Pasteurization Market Size Outlook, \$ Million,
2021- 2032

Figure 51: Research Methodology

Figure 52: Forecast Methodology

List Of Tables

LIST OF TABLES

Table 1: Market Scope and Segmentation

Table 2: Global Non thermal Pasteurization Market Size Outlook, \$Million, 2021 to 2032

Table 3: Low Case Scenario Forecasts

Table 4: Reference Case Scenario Forecasts

Table 5: High Growth Scenario Forecasts

Table 6: Global Non thermal Pasteurization Market Size Outlook by Segments, 2021-2032

Table 7: Global Non thermal Pasteurization Market Size Outlook by Region, 2021- 2032

Table 8: Country Mapping, 2023 vs. 2032

Table 9: North America- Non thermal Pasteurization Market Outlook by Type, 2021-2032

Table 10: North America- Non thermal Pasteurization Market Outlook by Country, 2021-2032

Table 11: Europe - Non thermal Pasteurization Market Outlook by Type, 2021- 2032

Table 12: Europe - Non thermal Pasteurization Market Outlook by Country, 2021- 2032

Table 13: Asia Pacific - Non thermal Pasteurization Market Outlook by Type, 2021-2032

Table 14: Asia Pacific - Non thermal Pasteurization Market Outlook by Country, 2021-2032

Table 15: South America- Non thermal Pasteurization Market Outlook by Type, 2021-2032

Table 16: South America- Non thermal Pasteurization Market Outlook by Country, 2021-2032

Table 17: Middle East and Africa - Non thermal Pasteurization Market Outlook by Type, 2021- 2032

Table 18: Middle East and Africa - Non thermal Pasteurization Market Outlook by Country, 2021- 2032

Table 19: Business Snapshots of Leading Non thermal Pasteurization Companies

Table 20: Product Profiles of Leading Non thermal Pasteurization Companies

Table 21: SWOT Profiles of Leading Non thermal Pasteurization Companies

I would like to order

Product name: Non thermal Pasteurization Market Size, Trends, Analysis, and Outlook By Application (Food, Beverages), By Form (Solid, Liquid), By Technique (High Pressure processing, Pulse electric field, Microwave volumetric heating, Ultrasonic, Irradiation, Others), by Country, Segment, and Companies, 2024-2032

Product link: <https://marketpublishers.com/r/NE415A4D7461EN.html>

Price: US\$ 3,582.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/NE415A4D7461EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970