

Non-Opioid Pain Patches Market Size, Trends, Analysis, and Outlook By Patch Type (Lidocaine Patches, Diclofenac Patches, Methyl Salicylate Patches, Capsaicin Patches, Ketoprofen Patches, Others), By Distribution Channel (Hospitals, Online Pharmacies, Drug Stores), by Region, Country, Segment, and Companies, 2024-2030

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Abstracts

The global Non-Opioid Pain Patches market size is poised to register 3.67% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Non-Opioid Pain Patches market across By Patch Type (Lidocaine Patches, Diclofenac Patches, Methyl Salicylate Patches, Capsaicin Patches, Ketoprofen Patches, Others), By Distribution Channel (Hospitals, Online Pharmacies, Drug Stores).

The Non-Opioid Pain Patches market is witnessing substantial growth driven by the rising awareness about the risks associated with opioid use, the growing prevalence of chronic pain conditions, and the increasing demand for non-invasive pain management solutions. Non-opioid pain patches deliver analgesic medications through the skin to provide localized relief from acute and chronic pain without the systemic side effects associated with oral opioids. Key drivers of market growth include the opioid epidemic, stringent regulations on opioid prescriptions, and the need for alternative pain management options. Additionally, technological advancements in transdermal drug delivery systems, the development of novel pain-relieving formulations, and the expanding product portfolios of pharmaceutical companies are driving innovation in the market. Moreover, the rising adoption of non-opioid pain patches by healthcare providers, pain management specialists, and patients seeking safer and more effective

pain relief options is fueling market expansion. Furthermore, the growing focus on patient-centric care, the development of customized pain management regimens, and the integration of non-opioid pain patches into multimodal analgesia protocols are driving market growth in the foreseeable future.

Non-Opioid Pain Patches Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Non-Opioid Pain Patches market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Non-Opioid Pain Patches survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Non-Opioid Pain Patches industry.

Key market trends defining the global Non-Opioid Pain Patches demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Non-Opioid Pain Patches Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Non-Opioid Pain Patches industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Non-Opioid Pain Patches companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Non-Opioid Pain Patches industry

Leading Non-Opioid Pain Patches companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging

demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Non-Opioid Pain Patches companies.

Non-Opioid Pain Patches Market Study- Strategic Analysis Review

The Non-Opioid Pain Patches market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Non-Opioid Pain Patches Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Non-Opioid Pain Patches industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

Non-Opioid Pain Patches Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

North America Non-Opioid Pain Patches Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Non-Opioid Pain Patches market segments. Similarly, Strong end-user demand is encouraging Canadian Non-Opioid Pain Patches companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Non-Opioid Pain Patches market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Non-Opioid Pain Patches Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Non-Opioid Pain Patches industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Non-Opioid Pain Patches market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Non-Opioid Pain Patches Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Non-Opioid Pain Patches in Asia Pacific. In particular, China, India, and South East Asian Non-Opioid Pain Patches markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a

comprehensive outlook of 6 major markets in the region.

Latin America Non-Opioid Pain Patches Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Non-Opioid Pain Patches Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Non-Opioid Pain Patches market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Non-Opioid Pain Patches.

Non-Opioid Pain Patches Market Company Profiles

The global Non-Opioid Pain Patches market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Averitas Pharma, Endo Pharmaceuticals Inc, Hisamitsu Pharmaceutical Co. Inc, Sanofi, Sorrento Therapeutics, Sparsha Pharma International Pvt Ltd, TEH SENG Pharmaceutical Mfg. Co. Ltd, Teikoku Seiyaku Co. Ltd, Teva Pharmaceuticals Industries Ltd, Veridian Healthcare

Recent Non-Opioid Pain Patches Market Developments

The global Non-Opioid Pain Patches market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Non-Opioid Pain Patches Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Patch Type

Lidocaine Patches

Diclofenac Patches

Methyl Salicylate Patches

Capsaicin Patches

Ketoprofen Patches

Others

By Distribution Channel

Hospitals

Online Pharmacies

Drug Stores

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Averitas Pharma

Endo Pharmaceuticals Inc

Hisamitsu Pharmaceutical Co. Inc

Sanofi

Sorrento Therapeutics

Sparsha Pharma International Pvt Ltd

TEH SENG Pharmaceutical Mfg. Co. Ltd

Teikoku Seiyaku Co. Ltd

Teva Pharmaceuticals Industries Ltd

Veridian Healthcare

Formats Available: Excel, PDF, and PPT

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