

Non-insulin Diabetes Therapeutics Market Size, Trends, Analysis, and Outlook By Type (DPP4 inhibitors, GLP-1 receptor agonists, SGLT2 inhibitors, Others), By Distribution Channel (Offline, Online), by Region, Country, Segment, and Companies, 2024-2030

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Abstracts

The global Non-insulin Diabetes Therapeutics market size is poised to register 10.5% growth (CAGR) from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Non-insulin Diabetes Therapeutics market By Type (DPP4 inhibitors, GLP-1 receptor agonists, SGLT2 inhibitors, Others), By Distribution Channel (Offline, Online).

The future of non-insulin diabetes therapeutics is influenced by advancements in endocrinology, pharmacology, and personalized medicine aimed at improving glycemic control, reducing cardiovascular risk, and enhancing quality of life for patients with type 2 diabetes mellitus (T2DM). Key trends include the development of novel glucoselowering agents, such as sodium-glucose cotransporter 2 (SGLT2) inhibitors, glucagonlike peptide-1 receptor agonists (GLP-1 RAs), and dipeptidyl peptidase-4 (DPP-4) inhibitors, that offer distinct mechanisms of action, weight-neutral or weight-loss effects, and cardiovascular benefits beyond glycemic control. Additionally, there is a growing emphasis on the integration of individualized treatment algorithms, risk stratification tools, and shared decision-making approaches into diabetes care models to tailor therapeutic regimens, address comorbidities, and optimize outcomes based on patient preferences, clinical characteristics, and treatment goals. Moreover, advancements in digital health technologies, continuous glucose monitoring (CGM) systems, and insulin delivery devices enable personalized glucose management, remote monitoring of metabolic parameters, and real-time feedback for patients and healthcare providers, driving continuous innovation and adoption of non-insulin diabetes therapeutics in



diabetes management, clinical practice, and population health initiatives..

Non-insulin Diabetes Therapeutics Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Non-insulin Diabetes Therapeutics market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Non-insulin Diabetes Therapeutics survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Non-insulin Diabetes Therapeutics industry.

Key market trends defining the global Non-insulin Diabetes Therapeutics demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Non-insulin Diabetes Therapeutics Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Non-insulin Diabetes Therapeutics industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Non-insulin Diabetes Therapeutics companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Non-insulin Diabetes Therapeutics industry

Leading Non-insulin Diabetes Therapeutics companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging



advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Non-insulin Diabetes Therapeutics companies.

Non-insulin Diabetes Therapeutics Market Study- Strategic Analysis Review

The Non-insulin Diabetes Therapeutics market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Non-insulin Diabetes Therapeutics Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Non-insulin Diabetes Therapeutics industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

Non-insulin Diabetes Therapeutics Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.



North America Non-insulin Diabetes Therapeutics Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Non-insulin Diabetes Therapeutics market segments. Similarly, Strong end-user demand is encouraging Canadian Non-insulin Diabetes Therapeutics companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Non-insulin Diabetes Therapeutics market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Non-insulin Diabetes Therapeutics Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Noninsulin Diabetes Therapeutics industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Non-insulin Diabetes Therapeutics market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Non-insulin Diabetes Therapeutics Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Non-insulin Diabetes Therapeutics in Asia Pacific. In particular, China, India, and South East Asian Non-insulin Diabetes Therapeutics markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their



competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Non-insulin Diabetes Therapeutics Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Non-insulin Diabetes Therapeutics Market Size Outlookcontinues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Non-insulin Diabetes Therapeutics market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Non-insulin Diabetes Therapeutics.

Non-insulin Diabetes Therapeutics Market Company Profiles

The global Non-insulin Diabetes Therapeutics market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are AstraZeneca Plc, Better Therapeutics Inc, Boehringer Ingelheim International GmbH, Eli Lilly and Co., F. Hoffmann La Roche Ltd, GlaxoSmithKline Plc, Johnson and Johnson Services Inc, Merck KGaA, Novartis AG, Novo Nordisk A/S, Pfizer Inc, Sanofi S.A., Takeda Pharmaceutical Co. Ltd, The Cleveland Clinic Foundation.

Recent Non-insulin Diabetes Therapeutics Market Developments

The global Non-insulin Diabetes Therapeutics market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Non-insulin Diabetes Therapeutics Market Report Scope



Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

Ву Туре

Stationary 3D and 4D Ultrasound Devices

Portable 3D and 4D Ultrasound Devices

By Display

Color Ultrasound

B/W Ultrasound



By Portability

Trolley or Cart-Based Ultrasound Systems

Compact/Handheld Ultrasound Systems

Point-of-Pare (PoC) Ultrasound Systems

By Application

Radiology or General Imaging

Obstetrics or Gynecology

Cardiology

Urology

Vascular

Orthopedic and Musculoskeletal

Pain Management

Others

By End-User

Hospitals

Surgical Centers and Diagnostic Centers

Maternity Centers

Ambulatory Care Centers

Research and Academia



Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

AstraZeneca Plc

Better Therapeutics Inc

Boehringer Ingelheim International GmbH

Eli Lilly and Co.

F. Hoffmann La Roche Ltd

GlaxoSmithKline Plc

Johnson and Johnson Services Inc

Merck KGaA

Novartis AG

Novo Nordisk A/S

Pfizer Inc



Sanofi S.A.

Takeda Pharmaceutical Co. Ltd

The Cleveland Clinic Foundation

Formats Available: Excel, PDF, and PPT



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