

Non-GMO Seeds Market Size, Share, and Outlook, 2025 Report- By Crop (Vegetables and Fruits, Cereals Grains, Flowers, Others), Packaging (Pouches, Bags, Others), Application (Cosmetics and Personal Care, Food and Beverages, Agricultural, Others), and Companies, 2021-2032

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Abstracts

Non-GMO Seeds Market Outlook

The global Non-GMO Seeds market is expected to register a growth rate of 11.6% during the forecast period from 2024 to 2032. The Non-GMO Seeds market is a thriving business that is poised to keep growing and presents potential growth opportunities for companies across the industry value chain.

The comprehensive market research report presents 12-year historic and forecast data on Non-GMO Seeds segments across 22 countries from 2021 to 2032. Key segments in the report include By Crop (Vegetables and Fruits, Cereals Grains, Flowers, Others), Packaging (Pouches, Bags, Others), Application (Cosmetics and Personal Care, Food and Beverages, Agricultural, Others). Over 70 tables and charts showcase findings from our latest survey report on Non-GMO Seeds markets.

Non-GMO Seeds Market Insights, 2025

The Non-GMO Seeds Market in 2025 continues to gain importance as farmers and agricultural producers seek to meet consumer demand for non-GMO food products and maintain biodiversity. This market encompasses seeds for major crops like corn, soybeans, wheat, and vegetables developed through traditional breeding techniques

rather than genetic modification. Increased awareness about GMO impacts on ecosystems and crop diversity, along with regulatory frameworks supporting non-GMO agriculture, drive adoption. Seed companies invest in improving yield, pest resistance, and drought tolerance via conventional methods. The market serves both large-scale commercial agriculture and smaller organic farms, reflecting a broader shift toward sustainable and transparent food systems.

Five Trends that will define global Non-GMO Seeds market in 2025 and Beyond

A closer look at the multi-million global market for Non-GMO Seeds identifies rapidly shifting consumer preferences across categories. By focusing on growth and resilience, leading Non-GMO Seeds companies are prioritizing their investments across categories, markets, and geographies. The report analyses the most important market trends shaping the new landscape to support better decisions for the long and short-term future.

What are the biggest opportunities for growth in the Non-GMO Seeds industry?

The Non-GMO Seeds sector demonstrated remarkable resilience over the past year across developed and developing economies. Further, the market presents significant opportunities to leverage the existing momentum towards actions by 2030. On the other hand, recent macroeconomic developments including rising inflation and supply chain disruptions are putting pressure on companies. The chapter assists users to identify growth avenues and address business challenges to make informed commercial decisions with unique insights, data forecasts, and in-depth market analyses.

Non-GMO Seeds Market Segment Insights

The Non-GMO Seeds industry presents strong offers across categories. The analytical report offers forecasts of Non-GMO Seeds industry performance across segments and countries. Key segments in the industry include By Crop (Vegetables and Fruits, Cereals Grains, Flowers, Others), Packaging (Pouches, Bags, Others), Application (Cosmetics and Personal Care, Food and Beverages, Agricultural, Others). The largest types, applications, and sales channels, fastest growing segments, and the key factors driving each of the categories are included in the report.

Forecasts of each segment across five regions are provided from 2021 through 2032 for Asia Pacific, North America, Europe, South America, Middle East, and African regions. In addition, Non-GMO Seeds market size outlook is provided for 22 countries across

these regions.

Market Value Chain

The chapter identifies potential companies and their operations across the global Non-GMO Seeds industry ecosystem. It assists decision-makers in evaluating global Non-GMO Seeds market fundamentals, market dynamics, and disruptive trends across the value chain segments.

Scenario Analysis and Forecasts

Strategic decision-making in the Non-GMO Seeds industry is multi-faceted with the increased need for planning across scenarios. The report provides forecasts across three case scenarios: slow growth, reference case, and high growth cases.

Asia Pacific Non-GMO Seeds Market Analysis: A Promising Growth Arena for Business Expansion

As companies increasingly expand across promising Asia Pacific markets with a combined population of over 4.5 billion, the medium-to-long-term future remains robust. The presence of the fastest-growing economies such as China, India, Thailand, Indonesia, and Vietnam coupled with strengthening middle-class populations and rising disposable incomes drive the market. In particular, China and India are witnessing rapid shifts in consumer purchasing behavior. China is recovering steadily with optimistic forecasts for 2025. Further, Japanese and South Korean markets remain stable with most companies focusing on new product launches and diversification of sales channels.

The State of Europe Non-GMO Seeds Industry 2025: Focus on Accelerating Competitiveness

As companies opt for an integrated agenda for competitiveness, the year 2025 presents optimistic scenarios for companies across the ecosystem. With signs of economic recovery across markets, companies are increasing their investments. Europe is one of the largest markets for Non-GMO Seeds with demand from both Western Europe and Eastern European regions increasing over the medium to long-term future. Increasing omnichannel shopping amidst robust consumer demand for value purchases shapes the market outlook. The report analyses the key Non-GMO Seeds market drivers and opportunities across Germany, France, the United Kingdom, Spain, Italy, Russia, and

other Europe.

The US Non-GMO Seeds market Insights Executives are most excited about opportunities for the US Non-GMO Seeds industry.

Easing inflation coupled with strengthening consumer sentiment is encouraging aggressive actions from the US Non-GMO Seeds companies. Market players consistently focusing on innovation and pursuing new ways to create value are set to excel in 2025. In addition, the Canadian and Mexican markets offer lucrative growth pockets for manufacturers and vendors. Focus on private-brand offerings and promotions, diversified sales channels, expansion into niche segments, adoption of advanced technologies, and sustainability are widely observed across the North American Non-GMO Seeds market.

Latin American Non-GMO Seeds market outlook rebounds in line with economic growth.

Underlying demand remains higher among urban consumers with an optimistic economic outlook across Brazil, Argentina, Chile, and other South and Central American countries. Increased consumer spending has been reported since H2-2024 and the prospects remain strong for 2025. Aggressive ecosystem moves to create new sources of income are widely observed across markets in the region. Marketing activities focused on customer insights, operations, and support functions are quickly gaining business growth in the region.

Middle East and Africa Non-GMO Seeds Markets New Opportunities for Companies
Harnessing Diversity

Rapid growth in burgeoning urban locations coupled with a young and fast-growing population base is attracting new investments in the Middle East and African Non-GMO Seeds markets. Designing expansion and marketing strategies to cater to the local consumer base supports the market prospects. In addition to Nigeria, Algeria, South Africa, and other markets, steady growth markets in Ethiopia, Rwanda, Ghana, Tanzania, the Democratic Republic of Congo, and others present significant prospects for companies. On the other hand, Middle Eastern Non-GMO Seeds markets including the UAE, Saudi Arabia, Qatar, and Oman continue to offer lucrative pockets of growth.

Competitive Landscape How Non-GMO Seeds companies outcompete in 2025?

The ability to respond quickly to evolving consumer preferences and adapt businesses

to niche consumer segments remains a key growth factor. The report identifies the leading companies in the industry and provides their revenue for 2024. The market shares of each company are also included in the report. Further, business profiles, SWOT analysis, and financial analysis of each company are provided in detail. Key companies analyzed in the report include Cargill Incorporated, Mars, Incorporated, Albert Lea Seed, Bayer AG , Eurofins Genescan GmbH , De Bolster Organic Seeds, KANEKO SEEDS CO.,LTD , Shneur Seed Co., Baker Creek Heirloom Seed Co., Clear Creek, Monsanto Company, Mlgardener, Kussmaul Seeds, Peaceful Valley Farm and Garden Supply, Nimai Garden, , Botanical Interests, Prairie Hybrids, Spectrum Seed, Sentinel Seeds, LLC.

Non-GMO Seeds Market Scope

Leading Segments

By Crop

Vegetables and Fruits

Cereals Grains

Flowers

Others

By Packaging

Pouches

Bags

Others

By Application

Cosmetics and Personal Care

Food and Beverages

Agricultural

Others

Leading Companies

Cargill Incorporated

Mars, Incorporated

Albert Lea Seed

Bayer AG

Eurofins Genescan GmbH

De Bolster Organic Seeds

KANEKO SEEDS CO.,LTD

Shneor Seed Co.

Baker Creek Heirloom Seed Co.

Clear Creek

Monsanto Company

Mlgardener

Kussmaul Seeds

Peaceful Valley Farm and Garden Supply

Nimai Garden

Botanical Interests, Prairie Hybrids, Spectrum Seed, Sentinel Seeds, LLC

Geographies

North AmericaUS, Canada, Mexico

EuropeGermany, France, UK, Spain, Italy, Nordics, BeNeLux, Others

Asia PacificChina, India, Japan, South Korea, Australia, South East Asia, Others

Latin AmericaBrazil, Argentina, Others

Middle East and AfricaSaudi Arabia, UAE, Other Middle East, South Africa, Other Africa

Reasons to Buy the report

Make informed decisions through long and short-term forecasts across 22 countries and segments.

Evaluate market fundamentals, dynamics, and disrupting trends set to shape 2025 and beyond.

Gain a clear understanding of the competitive landscape, with product portfolio and growth strategies.

Get an integrated understanding of the entire market ecosystem and companies.

Stay ahead of the competition through plans for growth in a changing environment for your geographic expansion.

Assess the impact of advanced technologies and identify growth opportunities based on actionable data and insights.

Get free Excel spreadsheet and PPT versions along with the report PDF.

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Mars, Incorporated

Albert Lea Seed

Bayer AG

Eurofins Genescan GmbH

De Bolster Organic Seeds

KANEKO SEEDS CO.,LTD

Shneor Seed Co.

Baker Creek Heirloom Seed Co.

Clear Creek
Monsanto Company
Mlgardener
Kussmaul Seeds
Peaceful Valley Farm and Garden Supply
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