

Non-contact Infrared Thermometer Market Size, Trends, Analysis, and Outlook By Type (Handheld, Fixed-mount), By Application (Medical, Non-medical), By End-user (Food & Beverage industry, Healthcare industry, Hospitality industry, Others), by Region, Country, Segment, and Companies, 2024-2030

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Abstracts

The global Non-contact Infrared Thermometer market size is poised to register 12.15% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Non-contact Infrared Thermometer market across By Type (Handheld, Fixed-mount), By Application (Medical, Non-medical), By End-user (Food & Beverage industry, Healthcare industry, Hospitality industry, Others).

The Non-contact Infrared Thermometer Market is witnessing growth driven by the increasing demand for contactless temperature measurement solutions in healthcare, industrial, and public settings, and the advancements in infrared sensing and thermal imaging technologies. Non-contact infrared thermometers utilize infrared radiation emitted by the human body to measure surface temperature without direct skin contact, offering rapid and hygienic temperature screening for fever detection and infection control purposes. Key trends shaping its future include the development of multi-mode thermometers with integrated forehead and ear temperature measurement capabilities, the integration of AI algorithms and facial recognition technology for automated temperature screening and data analytics, and the customization of non-contact thermometers with cloud connectivity and telehealth features for remote temperature monitoring and surveillance. Moreover, factors such as the COVID-19 pandemic and the implementation of temperature screening protocols in healthcare facilities, airports,



and public venues, and the increasing emphasis on workplace safety and infection prevention are expected to drive market growth in 2024 and beyond.

Non-contact Infrared Thermometer Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Non-contact Infrared Thermometer market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Non-contact Infrared Thermometer survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Non-contact Infrared Thermometer industry.

Key market trends defining the global Non-contact Infrared Thermometer demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Non-contact Infrared Thermometer Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Non-contact Infrared Thermometer industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Non-contact Infrared Thermometer companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Non-contact Infrared Thermometer industry

Leading Non-contact Infrared Thermometer companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments



and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Non-contact Infrared Thermometer companies.

Non-contact Infrared Thermometer Market Study- Strategic Analysis Review

The Non-contact Infrared Thermometer market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Non-contact Infrared Thermometer Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Non-contact Infrared Thermometer industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

Non-contact Infrared Thermometer Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.



North America Non-contact Infrared Thermometer Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Non-contact Infrared Thermometer market segments. Similarly, Strong end-user demand is encouraging Canadian Non-contact Infrared Thermometer companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Non-contact Infrared Thermometer market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Non-contact Infrared Thermometer Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Non-contact Infrared Thermometer industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Non-contact Infrared Thermometer market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Non-contact Infrared Thermometer Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Non-contact Infrared Thermometer in Asia Pacific. In particular, China, India, and South East Asian Non-contact Infrared Thermometer markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning



their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Non-contact Infrared Thermometer Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Non-contact Infrared Thermometer Market Size Outlookcontinues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Non-contact Infrared Thermometer market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Non-contact Infrared Thermometer.

Non-contact Infrared Thermometer Market Company Profiles

The global Non-contact Infrared Thermometer market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Braun Healthcare, Chino Corp, Cole Parmer, Contec Medical Systems Co. Ltd, Hanna Instruments, Meditech Equipment, Omron Healthcare, Paul Hartmann, PCE Instruments, Testo SE & Co. KGA

Recent Non-contact Infrared Thermometer Market Developments

The global Non-contact Infrared Thermometer market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Non-contact Infrared Thermometer Market Report Scope



Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast

Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local

Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios-Low, Base, High

Market Segmentation:

By Type

Handheld

Fixed-mount

By Application

Medical

Non-medical



By End-user
Food & Beverage industry
Healthcare industry
Hospitality industry
Others
Geographical Segmentation:
North America (3 markets)
Europe (6 markets)
Asia Pacific (6 markets)
Latin America (3 markets)
Middle East Africa (5 markets)
Companies
Braun Healthcare
Chino Corp
Cole Parmer
Contec Medical Systems Co. Ltd
Hanna Instruments
Meditech Equipment
Omron Healthcare



Paul Hartmann

PCE Instruments

Testo SE & Co. KGA

Formats Available: Excel, PDF, and PPT



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Handheld

Fixed-mount

By Application

Medical

Non-medical

By End-user

Food & Beverage industry

Healthcare industry

Hospitality industry

Others

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Chino Corp

Cole Parmer

Contec Medical Systems Co. Ltd

Hanna Instruments

Meditech Equipment

Omron Healthcare

Paul Hartmann

PCE Instruments

Testo SE & Co. KGA

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