

Next-Generation Building Energy Management Systems Market Size, Share, and Outlook, 2025 Report- By Type (Software, Service, Hardware), By Application (Commercial Buildings, Manufacturing facilities, Educational institutions and hospitals, Government establishments, Others), By End-User (Industrial, Commercial, Government, Residential, Others), By Communication (Wireless, Wired, Others), 2018-2032

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Abstracts

Next-Generation Building Energy Management Systems Market Outlook

The Next-Generation Building Energy Management Systems Market size is expected to register a growth rate of 17.2% during the forecast period from \$9.3 Billion in 2025 to \$28.2 Billion in 2032. The Next-Generation Building Energy Management Systems market is a thriving business that is poised to keep growing and presents potential growth opportunities for companies across the industry value chain.

The comprehensive market research report presents 12-year historic and forecast data on Next-Generation Building Energy Management Systems segments across 22 countries from 2021 to 2032. Key segments in the report include By Type (Software, Service, Hardware), By Application (Commercial Buildings, Manufacturing facilities, Educational institutions and hospitals, Government establishments, Others), By End-User (Industrial, Commercial, Government, Residential, Others), By Communication (Wireless, Wired, Others). Over 70 tables and charts showcase findings from our latest survey report on Next-Generation Building Energy Management Systems markets.

Next-Generation Building Energy Management Systems Market Insights, 2025

The Next-Generation Building Energy Management Systems (BEMS) Market is transforming with AI-powered automated energy optimization, automation-enhanced real-time HVAC control, and machine learning-driven predictive energy consumption modeling. Companies such as Siemens, Johnson Controls, Honeywell, and Schneider Electric are leading innovations in AI-enhanced automated smart grid integration, blockchain-backed secure energy transaction tracking, and IoT-integrated real-time occupancy-based lighting control. The market is witnessing an expansion in automation-powered AI-driven demand response solutions, AI-enhanced cloud-native real-time energy efficiency analytics, and AI-driven real-time carbon footprint monitoring. However, challenges in AI-powered compliance with building energy regulations, cybersecurity risks in automation-enhanced energy networks, and technical limitations in AI-driven real-time multi-building energy optimization persist. Additionally, DOE incentives for AI-powered smart energy management, evolving trends in AI-driven net-zero building automation, and corporate investment in AI-powered sustainability-focused energy technologies are shaping the market's trajectory.

Five Trends that will define global Next-Generation Building Energy Management Systems market in 2025 and Beyond

A closer look at the multi-million market for Next-Generation Building Energy Management Systems identifies rapidly shifting consumer preferences across categories. By focusing on growth and resilience, leading Next-Generation Building Energy Management Systems companies are prioritizing their investments across categories, markets, and geographies. The report analyses the most important market trends shaping the new landscape to support better decisions for the long and short-term future. The impact of tariffs by the US administration also significantly impact the profitability of Next-Generation Building Energy Management Systems vendors.

What are the biggest opportunities for growth in the Next-Generation Building Energy Management Systems industry?

The Next-Generation Building Energy Management Systems sector demonstrated remarkable resilience over the past year across developed and developing economies. Further, the market presents significant opportunities to leverage the existing momentum towards actions by 2032. On the other hand, recent macroeconomic developments including rising inflation and supply chain disruptions are putting pressure

on companies. The chapter assists users to identify growth avenues and address business challenges to make informed commercial decisions with unique insights, data forecasts, and in-depth market analyses.

Next-Generation Building Energy Management Systems Market Segment Insights

The Next-Generation Building Energy Management Systems industry presents strong offers across categories. The analytical report offers forecasts of Next-Generation Building Energy Management Systems industry performance across segments and countries. Key segments in the industry include%li%By Type (Software, Service, Hardware), By Application (Commercial Buildings, Manufacturing facilities, Educational institutions and hospitals, Government establishments, Others), By End-User (Industrial, Commercial, Government, Residential, Others), By Communication (Wireless, Wired, Others). The largest types, applications, and sales channels, fastest growing segments, and the key factors driving each of the categories are included in the report.

Forecasts of each segment across five regions are provided from 2021 through 2032 for Asia Pacific, North America, Europe, South America, Middle East, and African regions. In addition, Next-Generation Building Energy Management Systems market size outlook is provided for 22 countries across these regions.

Market Value Chain

The chapter identifies potential companies and their operations across the global Next-Generation Building Energy Management Systems industry ecosystem. It assists decision-makers in evaluating global Next-Generation Building Energy Management Systems market fundamentals, market dynamics, and disruptive trends across the value chain segments.

Scenario Analysis and Forecasts

Strategic decision-making in the Next-Generation Building Energy Management Systems industry is multi-faceted with the increased need for planning across scenarios. The report provides forecasts across three case scenarios%li%low growth, reference case, and high growth cases.

Asia Pacific Next-Generation Building Energy Management Systems Market Analysis%li%A Promising Growth Arena for Business Expansion

As companies increasingly expand across promising Asia Pacific markets with over 4.5 billion population, the medium-to-long-term future remains robust. The presence of the fastest-growing economies such as China, India, Thailand, Indonesia, and Vietnam coupled with strengthening middle-class populations and rising disposable incomes drive the market. In particular, China and India are witnessing rapid shifts in consumer purchasing behavior. China is recovering steadily with optimistic forecasts for 2025. Further, Japanese and South Korean markets remain stable with most companies focusing on new product launches and diversification of sales channels.

The State of Europe Next-Generation Building Energy Management Systems Industry 2025%li%Focus on Accelerating Competitiveness

As companies opt for an integrated agenda for competitiveness, the year 2025 presents optimistic scenarios for companies across the ecosystem. With signs of economic recovery across markets, companies are increasing their investments. Europe is one of the largest markets for Next-Generation Building Energy Management Systems with demand from both Western Europe and Eastern European regions increasing over the medium to long-term future. Increasing omnichannel shopping amidst robust consumer demand for value purchases shapes the market outlook. The report analyses the key Next-Generation Building Energy Management Systems market drivers and opportunities across Germany, France, the United Kingdom, Spain, Italy, Russia, and other Europe.

The US Next-Generation Building Energy Management Systems market Insights%li%Vendors are exploring new opportunities within the US Next-Generation Building Energy Management Systems industry.

Easing inflation coupled with strengthening consumer sentiment is encouraging aggressive actions from the US Next-Generation Building Energy Management Systems companies. Market players consistently focusing on innovation and pursuing new ways to create value are set to excel in 2025. In addition, the Canadian and Mexican markets offer lucrative growth pockets for manufacturers and vendors. Focus on private-brand offerings and promotions, diversified sales channels, expansion into niche segments, adoption of advanced technologies, and sustainability are widely observed across the North American Next-Generation Building Energy Management Systems market.

Latin American Next-Generation Building Energy Management Systems market outlook rebounds in line with economic growth.

Underlying demand remains higher among urban consumers with an optimistic economic outlook across Brazil, Argentina, Chile, and other South and Central American countries. Increased consumer spending has been reported in Q1 -2025 and the prospects remain strong for rest of 2025. Aggressive ecosystem moves to create new sources of income are widely observed across markets in the region. Marketing activities focused on customer insights, operations, and support functions are quickly gaining business growth in the region.

Middle East and Africa Next-Generation Building Energy Management Systems Markets%li%New Opportunities for Companies Harnessing Diversity

Rapid growth in burgeoning urban locations coupled with a young and fast-growing population base is attracting new investments in the Middle East and African Next-Generation Building Energy Management Systems markets. Designing expansion and marketing strategies to cater to the local consumer base supports the market prospects. In addition to Nigeria, Algeria, South Africa, and other markets, steady growth markets in Ethiopia, Rwanda, Ghana, Tanzania, the Democratic Republic of Congo, and others present significant prospects for companies. On the other hand, Middle Eastern Next-Generation Building Energy Management Systems markets including the UAE, Saudi Arabia, Qatar, and Oman continue to offer lucrative pockets of growth.

Competitive Landscape%li%How Next-Generation Building Energy Management Systems companies outcompete in 2025?

The ability to respond quickly to evolving consumer preferences and adapt businesses to niche consumer segments remains a key growth factor. The report identifies the leading companies in the industry and provides their revenue for 2024. The market shares of each company are also included in the report. Further, business profiles, SWOT analysis, and financial analysis of each company are provided in detail. Key companies analyzed in the report include ABB, Azbil Corp, CBRE, Cisco Systems Inc, Daikin Industries Ltd, GridPoint, Honeywell International Inc, Johnson Controls, Schneider Electric, Siemens.

Next-Generation Building Energy Management Systems Market Segmentation

By Type

Software

Service

Hardware

By Application

Commercial Buildings

Manufacturing facilities

Educational institutions and hospitals

Government establishments

Others

By End-User

Industrial

Commercial

Government

Residential

Others

By Communication

Wireless

Wired

Others

Leading Companies

ABB

Azbil Corp

CBRE

Cisco Systems Inc

Daikin Industries Ltd

GridPoint

Honeywell International Inc

Johnson Controls

Schneider Electric

Siemens

Reasons to Buy the report

Make informed decisions through long and short-term forecasts across 22 countries and segments.

Evaluate market fundamentals, dynamics, and disrupting trends set to shape 2025 and beyond.

Gain a clear understanding of the competitive landscape, with product portfolio and growth strategies.

Get an integrated understanding of the entire market ecosystem and companies.

Stay ahead of the competition through plans for growth in a changing environment for your geographic expansion.

Assess the impact of advanced technologies and identify growth opportunities based on actionable data and insights.

Get free Excel spreadsheet and PPT versions along with the report PDF.

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By Type

Software

Service

Hardware

By Application

Commercial Buildings

Manufacturing facilities

Educational institutions and hospitals

Government establishments

Others

By End-User

Industrial

Commercial

Government

Residential

Others

By Communication

Wireless

Wired
Others

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ABB

Azbil Corp

CBRE

Cisco Systems Inc

Daikin Industries Ltd

GridPoint

Honeywell International Inc

Johnson Controls

Schneider Electric

Siemens

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