

Next Generation Antibody Therapeutics Market Size, Trends, Analysis, and Outlook By Therapeutic Area (Oncology, Autoimmune/Inflammatory), By Technology (Antibody-Drug Conjugates (ADCs), Bispecific Antibodies (BsAbs), Fc-Engineered Antibodies, Antibody Fragments and Antibody-Like Proteins (AF & ALPs), Biosimilar Antibody Products), by Country, Segment, and Companies, 2024-2032

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Abstracts

The global Next Generation Antibody Therapeutics market size is poised to register 12.2% growth from 2024 to 2032, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Next Generation Antibody Therapeutics market across By Therapeutic Area (Oncology, Autoimmune/Inflammatory), By Technology (Antibody-Drug Conjugates (ADCs), Bispecific Antibodies (BsAbs), Fc-Engineered Antibodies, Antibody Fragments and Antibody-Like Proteins (AF & ALPs), Biosimilar Antibody Products)

The next-generation antibody therapeutics market is witnessing rapid growth driven by the increasing demand for targeted cancer therapies, immunomodulatory agents, and precision medicine approaches, as well as advancements in antibody engineering, antibody-drug conjugates (ADCs), and bispecific antibodies that enhance therapeutic efficacy, reduce treatment resistance, and minimize off-target effects in cancer patients with diverse tumor types and genetic alterations. With advancements in antibody discovery platforms, high-throughput screening assays, and immune checkpoint inhibitors, there is a rising opportunity for next-generation antibody developers to offer innovative therapeutics that target tumor-specific antigens, immune checkpoints, and

resistance mechanisms while maximizing tumor cell killing, immune cell activation, and anti-tumor immune responses for patients with refractory cancers and limited treatment options. Further, the expanding pipeline of novel antibody candidates, engineered cytokines, and adoptive cell therapies, as well as the growing investment in translational oncology research and clinical trial infrastructure, are driving market expansion further.

Next Generation Antibody Therapeutics Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Next Generation Antibody Therapeutics market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Next Generation Antibody Therapeutics survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Next Generation Antibody Therapeutics industry.

Key market trends defining the global Next Generation Antibody Therapeutics demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Next Generation Antibody Therapeutics Market Segmentation- Industry Share, Market Size, and Outlook to 2032

The Next Generation Antibody Therapeutics industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Next Generation Antibody Therapeutics companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Next Generation Antibody Therapeutics industry

Leading Next Generation Antibody Therapeutics companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Next Generation Antibody Therapeutics companies.

Next Generation Antibody Therapeutics Market Study- Strategic Analysis Review

The Next Generation Antibody Therapeutics market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Next Generation Antibody Therapeutics Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Next Generation Antibody Therapeutics industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three case scenarios- low case, reference case, and high case scenarios.

Next Generation Antibody Therapeutics Country Analysis and Revenue Outlook to 2032

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2032. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2032.

North America Next Generation Antibody Therapeutics Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong healthcare infrastructure. Leading companies focus on new product launches in the changing environment. The US healthcare expenditure is expected to grow to \$4.8 trillion in 2024 (around 3.7% growth in 2024), potentially driving demand for various Next Generation Antibody Therapeutics market segments. Similarly, Strong market demand is encouraging Canadian Next Generation Antibody Therapeutics companies to invest in niche segments. Further, as Mexico continues to strengthen its relations and invest in technological advancements, the Mexico Next Generation Antibody Therapeutics market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Next Generation Antibody Therapeutics Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Next Generation Antibody Therapeutics industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Next Generation Antibody Therapeutics market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Next Generation Antibody Therapeutics Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Next Generation Antibody

Therapeutics in Asia Pacific. In particular, China, India, and South East Asian Next Generation Antibody Therapeutics markets present a compelling outlook for 2032, acting as a magnet for both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

Latin America Next Generation Antibody Therapeutics Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Next Generation Antibody Therapeutics Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Next Generation Antibody Therapeutics market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Next Generation Antibody Therapeutics.

Next Generation Antibody Therapeutics Market Company Profiles

The global Next Generation Antibody Therapeutics market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Amgen Inc, AstraZeneca plc, Bayer AG, Biogen, Bristol-Myers Squibb Company, F. Hoffmann-La Roche Ltd, GlaxoSmithKline plc, ImmunoGen Inc, Kyowa Hakko Kirin Co. Ltd, Pfizer Inc, Seagen Inc, Xencor Inc.

Recent Next Generation Antibody Therapeutics Market Developments

The global Next Generation Antibody Therapeutics market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Next Generation Antibody Therapeutics Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Therapeutic Area

Oncology

Autoimmune/Inflammatory

By Technology

Antibody-Drug Conjugates (ADCs)

Bispecific Antibodies (BsAbs)

Fc-Engineered Antibodies

Antibody Fragments and Antibody-Like Proteins (AF & ALPs)

Biosimilar Antibody Products

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Amgen Inc

AstraZeneca plc

Bayer AG

Biogen

Bristol-Myers Squibb Company

F. Hoffmann-La Roche Ltd

GlaxoSmithKline plc

ImmunoGen Inc

Kyowa Hakko Kirin Co. Ltd

Pfizer Inc

Seagen Inc

Xencor Inc

Formats Available: Excel, PDF, and PPT

Contents

1. EXECUTIVE SUMMARY

- 1.1 Next Generation Antibody Therapeutics Market Overview and Key Findings, 2024
- 1.2 Next Generation Antibody Therapeutics Market Size and Growth Outlook, 2021-2030
- 1.3 Next Generation Antibody Therapeutics Market Growth Opportunities to 2030
- 1.4 Key Next Generation Antibody Therapeutics Market Trends and Challenges
 - 1.4.1 Next Generation Antibody Therapeutics Market Drivers and Trends
 - 1.4.2 Next Generation Antibody Therapeutics Market Challenges
- 1.5 Competitive Landscape and Key Players
- 1.6 Competitive Analysis- Growth Strategies Adopted by Leading Next Generation Antibody Therapeutics Companies

2. NEXT GENERATION ANTIBODY THERAPEUTICS MARKET SIZE OUTLOOK TO 2030

- 2.1 Next Generation Antibody Therapeutics Market Size Outlook, USD Million, 2021-2030
- 2.2 Next Generation Antibody Therapeutics Incremental Market Growth Outlook, %, 2021- 2030
- 2.3 Segment Snapshot, 2024

3. NEXT GENERATION ANTIBODY THERAPEUTICS MARKET- STRATEGIC ANALYSIS REVIEW

- 3.1 Porter's Five Forces Analysis
 - * Threat of New Entrants
 - * Threat of Substitutes
 - * Intensity of Competitive Rivalry
 - * Bargaining Power of Buyers
 - * Bargaining Power of Suppliers
- 3.2 Value Chain Analysis
- 3.3 SWOT Analysis

4. NEXT GENERATION ANTIBODY THERAPEUTICS MARKET SEGMENTATION ANALYSIS AND OUTLOOK

4.1 Market Segmentation and Scope

4.2 Market Breakdown by Type, Application, and Other Segments, 2021-2030

By Therapeutic Area

Oncology

Autoimmune/Inflammatory

By Technology

Antibody-Drug Conjugates (ADCs)

Bispecific Antibodies (BsAbs)

Fc-Engineered Antibodies

Antibody Fragments and Antibody-Like Proteins (AF & ALPs)

Biosimilar Antibody Products

4.3 Growth Prospects and Niche Opportunities, 2023- 2030

4.4 Regional comparison of Market Growth, CAGR, 2023-2030

5. REGION-WISE MARKET OUTLOOK TO 2030

5.1 Key Findings for Asia Pacific Next Generation Antibody Therapeutics Market, 2025

5.2 Asia Pacific Next Generation Antibody Therapeutics Market Size Outlook by Type, 2021- 2030

5.3 Asia Pacific Next Generation Antibody Therapeutics Market Size Outlook by Application, 2021- 2030

5.4 Key Findings for Europe Next Generation Antibody Therapeutics Market, 2025

5.5 Europe Next Generation Antibody Therapeutics Market Size Outlook by Type, 2021- 2030

5.6 Europe Next Generation Antibody Therapeutics Market Size Outlook by Application, 2021- 2030

5.7 Key Findings for North America Next Generation Antibody Therapeutics Market, 2025

5.8 North America Next Generation Antibody Therapeutics Market Size Outlook by Type, 2021- 2030

5.9 North America Next Generation Antibody Therapeutics Market Size Outlook by Application, 2021- 2030

5.10 Key Findings for South America Next Generation Antibody Therapeutics Market, 2025

5.11 South America Pacific Next Generation Antibody Therapeutics Market Size Outlook by Type, 2021- 2030

5.12 South America Next Generation Antibody Therapeutics Market Size Outlook by Application, 2021- 2030

5.13 Key Findings for Middle East and Africa Next Generation Antibody Therapeutics

Market, 2025

5.14 Middle East Africa Next Generation Antibody Therapeutics Market Size Outlook by Type, 2021- 2030

5.15 Middle East Africa Next Generation Antibody Therapeutics Market Size Outlook by Application, 2021- 2030

6. COUNTRY-WISE MARKET SIZE OUTLOOK TO 2030

6.1 US Next Generation Antibody Therapeutics Market Size Outlook and Revenue Growth Forecasts

6.2 US Next Generation Antibody Therapeutics Industry Drivers and Opportunities

6.3 Canada Market Size Outlook and Revenue Growth Forecasts

6.4 Canada Next Generation Antibody Therapeutics Industry Drivers and Opportunities

6.6 Mexico Market Size Outlook and Revenue Growth Forecasts

6.6 Mexico Next Generation Antibody Therapeutics Industry Drivers and Opportunities

6.7 Germany Market Size Outlook and Revenue Growth Forecasts

6.8 Germany Next Generation Antibody Therapeutics Industry Drivers and Opportunities

6.9 France Market Size Outlook and Revenue Growth Forecasts

6.10 France Next Generation Antibody Therapeutics Industry Drivers and Opportunities

6.11 UK Market Size Outlook and Revenue Growth Forecasts

6.12 UK Next Generation Antibody Therapeutics Industry Drivers and Opportunities

6.13 Spain Market Size Outlook and Revenue Growth Forecasts

6.14 Spain Next Generation Antibody Therapeutics Industry Drivers and Opportunities

6.16 Italy Market Size Outlook and Revenue Growth Forecasts

6.16 Italy Next Generation Antibody Therapeutics Industry Drivers and Opportunities

6.17 Rest of Europe Market Size Outlook and Revenue Growth Forecasts

6.18 Rest of Europe Next Generation Antibody Therapeutics Industry Drivers and Opportunities

6.19 China Market Size Outlook and Revenue Growth Forecasts

6.20 China Next Generation Antibody Therapeutics Industry Drivers and Opportunities

6.21 India Market Size Outlook and Revenue Growth Forecasts

6.22 India Next Generation Antibody Therapeutics Industry Drivers and Opportunities

6.23 Japan Market Size Outlook and Revenue Growth Forecasts

6.24 Japan Next Generation Antibody Therapeutics Industry Drivers and Opportunities

6.26 South Korea Market Size Outlook and Revenue Growth Forecasts

6.26 South Korea Next Generation Antibody Therapeutics Industry Drivers and Opportunities

6.27 Australia Market Size Outlook and Revenue Growth Forecasts

- 6.28 Australia Next Generation Antibody Therapeutics Industry Drivers and Opportunities
- 6.29 South East Asia Market Size Outlook and Revenue Growth Forecasts
- 6.30 South East Asia Next Generation Antibody Therapeutics Industry Drivers and Opportunities
- 6.31 Rest of Asia Pacific Market Size Outlook and Revenue Growth Forecasts
- 6.32 Rest of Asia Pacific Next Generation Antibody Therapeutics Industry Drivers and Opportunities
- 6.33 Brazil Market Size Outlook and Revenue Growth Forecasts
- 6.34 Brazil Next Generation Antibody Therapeutics Industry Drivers and Opportunities
- 6.36 Argentina Market Size Outlook and Revenue Growth Forecasts
- 6.36 Argentina Next Generation Antibody Therapeutics Industry Drivers and Opportunities
- 6.37 Rest of South America Market Size Outlook and Revenue Growth Forecasts
- 6.38 Rest of South America Next Generation Antibody Therapeutics Industry Drivers and Opportunities
- 6.39 Middle East Market Size Outlook and Revenue Growth Forecasts
- 6.40 Middle East Next Generation Antibody Therapeutics Industry Drivers and Opportunities
- 6.41 Africa Market Size Outlook and Revenue Growth Forecasts
- 6.42 Africa Next Generation Antibody Therapeutics Industry Drivers and Opportunities

7. NEXT GENERATION ANTIBODY THERAPEUTICS MARKET OUTLOOK ACROSS SCENARIOS

- 7.1 Low Growth Case
- 7.2 Reference Growth Case
- 7.3 High Growth Case

8. NEXT GENERATION ANTIBODY THERAPEUTICS COMPANY PROFILES

- 8.1 Profiles of Leading Next Generation Antibody Therapeutics Companies in the Market
 - 8.2 Business Descriptions, SWOT Analysis, and Growth Strategies
 - 8.3 Financial Performance and Key Metrics
- Amgen Inc
AstraZeneca plc
Bayer AG
Biogen

Bristol-Myers Squibb Company
F. Hoffmann-La Roche Ltd
GlaxoSmithKline plc
ImmunoGen Inc
Kyowa Hakko Kirin Co. Ltd
Pfizer Inc
Seagen Inc
Xencor Inc.

9. APPENDIX

- 9.1 Scope of the Report
- 9.2 Research Methodology and Data Sources
- 9.3 Glossary of Terms
- 9.4 Market Definitions
- 9.5 Contact Information

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