

Neuropathy Pain Treatment Market Size, Trends,
Analysis, and Outlook By Indication (Diabetic
neuropathy, Chemotherapy-induced neuropathy pain,
Postherpetic neuralgia, Others), By Drug Class
(Tricyclic Antidepressants, Opioids, Capsaicin Cream,
Steroids, Others), By Distribution Channel (Retail
pharmacies, Hospital pharmacies, Online
pharmacies), by Region, Country, Segment, and
Companies, 2024-2030

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Abstracts

The global Neuropathy Pain Treatment market size is poised to register 5.61% growth (CAGR) from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Neuropathy Pain Treatment market By Indication (Diabetic neuropathy, Chemotherapy-induced neuropathy pain, Postherpetic neuralgia, Others), By Drug Class (Tricyclic Antidepressants, Opioids, Capsaicin Cream, Steroids, Others), By Distribution Channel (Retail pharmacies, Hospital pharmacies, Online pharmacies).

The future of neuropathy pain treatment is influenced by advancements in pain management, neurophysiology, and regenerative medicine aimed at alleviating pain, improving nerve function, and enhancing quality of life for patients with peripheral neuropathies such as diabetic neuropathy, chemotherapy-induced neuropathy, and postherpetic neuralgia. Key trends include the development of targeted pharmacotherapies, neuromodulation techniques, and regenerative therapies that target specific pain pathways, modulate neuronal excitability, and promote nerve regeneration and repair in affected individuals. Additionally, there is a growing emphasis on the



integration of multimodal pain management strategies, interdisciplinary care models, and patient-centered approaches that address the multifactorial nature of neuropathic pain and optimize symptom control, functional restoration, and psychosocial well-being in neuropathy patients. Moreover, advancements in non-invasive neuromodulation devices, wearable pain relief technologies, and digital health platforms enable personalized pain management strategies, remote monitoring of treatment response, and shared decision-making between patients and healthcare providers, driving continuous innovation and adoption of neuropathy pain treatments in pain medicine practice and research..

Neuropathy Pain Treatment Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Neuropathy Pain Treatment market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Neuropathy Pain Treatment survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Neuropathy Pain Treatment industry.

Key market trends defining the global Neuropathy Pain Treatment demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Neuropathy Pain Treatment Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Neuropathy Pain Treatment industry comprises a wide range of segments and subsegments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Neuropathy Pain Treatment companies scaling up production in these sub-segments with a focus on expanding into emerging countries.



Key strategies adopted by companies within the Neuropathy Pain Treatment industry

Leading Neuropathy Pain Treatment companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Neuropathy Pain Treatment companies.

Neuropathy Pain Treatment Market Study- Strategic Analysis Review

The Neuropathy Pain Treatment market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Neuropathy Pain Treatment Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Neuropathy Pain Treatment industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

Neuropathy Pain Treatment Country Analysis and Revenue Outlook to 2030



The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

North America Neuropathy Pain Treatment Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Neuropathy Pain Treatment market segments. Similarly, Strong end-user demand is encouraging Canadian Neuropathy Pain Treatment companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Neuropathy Pain Treatment market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Neuropathy Pain Treatment Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Neuropathy Pain Treatment industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Neuropathy Pain Treatment market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Neuropathy Pain Treatment Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Neuropathy Pain Treatment in Asia Pacific. In particular, China, India, and South East Asian Neuropathy Pain Treatment markets present a compelling outlook for 2030, acting as a magnet for



both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Neuropathy Pain Treatment Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Neuropathy Pain Treatment Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Neuropathy Pain Treatment market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Neuropathy Pain Treatment.

Neuropathy Pain Treatment Market Company Profiles

The global Neuropathy Pain Treatment market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Alfasigma Spa, Astellas Pharma Inc, AstraZeneca Plc, Baxter International Inc, Biogen Inc, Bristol Myers Squibb Co., Daiichi Sankyo Co. Ltd, Dr Reddys Laboratories Ltd, Eli Lilly and Co., Endo International Plc, GlaxoSmithKline Plc, Johnson and Johnson, Mallinckrodt Plc, Neuracle Lifesciences Pvt. Ltd, Pfizer Inc, Sanofi S.A., Sun Pharmaceutical Industries Ltd, Vertex Pharmaceuticals Inc, VistaGen Therapeutics Inc.

Recent Neuropathy Pain Treatment Market Developments

The global Neuropathy Pain Treatment market study presents recent market news and



developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Neuropathy Pain Treatment Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast

Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local

Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Type

Stationary 3D and 4D Ultrasound Devices

Portable 3D and 4D Ultrasound Devices

By Display



Color Ultrasound

| B/W Ultrasound | |
|--|--|
| By Portability | |
| Trolley or Cart-Based Ultrasound Systems | |
| Compact/Handheld Ultrasound Systems | |
| Point-of-Pare (PoC) Ultrasound Systems | |
| By Application | |
| Radiology or General Imaging | |
| Obstetrics or Gynecology | |
| Cardiology | |
| Urology | |
| Vascular | |
| Orthopedic and Musculoskeletal | |
| Pain Management | |
| Others | |
| By End-User | |
| Hospitals | |
| Surgical Centers and Diagnostic Centers | |
| Maternity Centers | |
| | |



Ambulatory Care Centers

| Research and Academia | | | |
|--------------------------------|--|--|--|
| Others | | | |
| Geographical Segmentation: | | | |
| North America (3 markets) | | | |
| Europe (6 markets) | | | |
| Asia Pacific (6 markets) | | | |
| Latin America (3 markets) | | | |
| Middle East Africa (5 markets) | | | |
| Companies | | | |
| Alfasigma Spa | | | |
| Astellas Pharma Inc | | | |
| AstraZeneca Plc | | | |
| Baxter International Inc | | | |
| Biogen Inc | | | |
| Bristol Myers Squibb Co. | | | |
| Daiichi Sankyo Co. Ltd | | | |
| Dr Reddys Laboratories Ltd | | | |
| Eli Lilly and Co. | | | |



| Endo International Plc |
|--|
| GlaxoSmithKline Plc |
| Johnson and Johnson |
| Mallinckrodt Plc |
| Neuracle Lifesciences Pvt. Ltd |
| Pfizer Inc |
| Sanofi S.A. |
| Sun Pharmaceutical Industries Ltd |
| Vertex Pharmaceuticals Inc |
| VistaGen Therapeutics Inc |
| Formats Available: Excel, PDF, and PPT |



Contents

1. EXECUTIVE SUMMARY

- 1.1 Neuropathy Pain Treatment Market Overview and Key Findings, 2024
- 1.2 Neuropathy Pain Treatment Market Size and Growth Outlook, 2021-2030
- 1.3 Neuropathy Pain Treatment Market Growth Opportunities to 2030
- 1.4 Key Neuropathy Pain Treatment Market Trends and Challenges
 - 1.4.1 Neuropathy Pain Treatment Market Drivers and Trends
 - 1.4.2 Neuropathy Pain Treatment Market Challenges
- 1.5 Competitive Landscape and Key Players
- 1.6 Competitive Analysis- Growth Strategies Adopted by Leading Neuropathy Pain Treatment Companies

2. NEUROPATHY PAIN TREATMENT MARKET SIZE OUTLOOK TO 2030

- 2.1 Neuropathy Pain Treatment Market Size Outlook, USD Million, 2021-2030
- 2.2 Neuropathy Pain Treatment Incremental Market Growth Outlook, %, 2021-2030
- 2.3 Segment Snapshot, 2024

3. NEUROPATHY PAIN TREATMENT MARKET- STRATEGIC ANALYSIS REVIEW

- 3.1 Porter's Five Forces Analysis
- * Threat of New Entrants
- * Threat of Substitutes
- * Intensity of Competitive Rivalry
- * Bargaining Power of Buyers
- * Bargaining Power of Suppliers
- 3.2 Value Chain Analysis
- 3.3 SWOT Analysis

4. NEUROPATHY PAIN TREATMENT MARKET SEGMENTATION ANALYSIS AND OUTLOOK

- 4.1 Market Segmentation and Scope
- 4.2 Market Breakdown by Type, Application, and Other Segments, 2021-2030

By Type

Stationary 3D and 4D Ultrasound Devices

Portable 3D and 4D Ultrasound Devices



By Display

Color Ultrasound

B/W Ultrasound

By Portability

Trolley or Cart-Based Ultrasound Systems

Compact/Handheld Ultrasound Systems

Point-of-Pare (PoC) Ultrasound Systems

By Application

Radiology or General Imaging

Obstetrics or Gynecology

Cardiology

Urology

Vascular

Orthopedic and Musculoskeletal

Pain Management

Others

By End-User

Hospitals

Surgical Centers and Diagnostic Centers

Maternity Centers

Ambulatory Care Centers

Research and Academia

Others

- 4.3 Growth Prospects and Niche Opportunities, 2023-2030
- 4.4 Regional comparison of Market Growth, CAGR, 2023-2030

5. REGION-WISE MARKET OUTLOOK TO 2030

- 5.1 Key Findings for Asia Pacific Neuropathy Pain Treatment Market, 2025
- 5.2 Asia Pacific Neuropathy Pain Treatment Market Size Outlook by Type, 2021- 2030
- 5.3 Asia Pacific Neuropathy Pain Treatment Market Size Outlook by Application, 2021-2030
- 5.4 Key Findings for Europe Neuropathy Pain Treatment Market, 2025
- 5.5 Europe Neuropathy Pain Treatment Market Size Outlook by Type, 2021- 2030
- 5.6 Europe Neuropathy Pain Treatment Market Size Outlook by Application, 2021-2030
- 5.7 Key Findings for North America Neuropathy Pain Treatment Market, 2025
- 5.8 North America Neuropathy Pain Treatment Market Size Outlook by Type, 2021-2030
- 5.9 North America Neuropathy Pain Treatment Market Size Outlook by Application,



2021-2030

- 5.10 Key Findings for South America Neuropathy Pain Treatment Market, 2025
- 5.11 South America Pacific Neuropathy Pain Treatment Market Size Outlook by Type,

2021-2030

- 5.12 South America Neuropathy Pain Treatment Market Size Outlook by Application, 2021- 2030
- 5.13 Key Findings for Middle East and Africa Neuropathy Pain Treatment Market, 2025
- 5.14 Middle East Africa Neuropathy Pain Treatment Market Size Outlook by Type,

2021-2030

5.15 Middle East Africa Neuropathy Pain Treatment Market Size Outlook by Application, 2021- 2030

6. COUNTRY-WISE MARKET SIZE OUTLOOK TO 2030

- 6.1 US Neuropathy Pain Treatment Market Size Outlook and Revenue Growth Forecasts
- 6.2 US Neuropathy Pain Treatment Industry Drivers and Opportunities
- 6.3 Canada Market Size Outlook and Revenue Growth Forecasts
- 6.4 Canada Neuropathy Pain Treatment Industry Drivers and Opportunities
- 6.6 Mexico Market Size Outlook and Revenue Growth Forecasts
- 6.6 Mexico Neuropathy Pain Treatment Industry Drivers and Opportunities
- 6.7 Germany Market Size Outlook and Revenue Growth Forecasts
- 6.8 Germany Neuropathy Pain Treatment Industry Drivers and Opportunities
- 6.9 France Market Size Outlook and Revenue Growth Forecasts
- 6.10 France Neuropathy Pain Treatment Industry Drivers and Opportunities
- 6.11 UK Market Size Outlook and Revenue Growth Forecasts
- 6.12 UK Neuropathy Pain Treatment Industry Drivers and Opportunities
- 6.13 Spain Market Size Outlook and Revenue Growth Forecasts
- 6.14 Spain Neuropathy Pain Treatment Industry Drivers and Opportunities
- 6.16 Italy Market Size Outlook and Revenue Growth Forecasts
- 6.16 Italy Neuropathy Pain Treatment Industry Drivers and Opportunities
- 6.17 Rest of Europe Market Size Outlook and Revenue Growth Forecasts
- 6.18 Rest of Europe Neuropathy Pain Treatment Industry Drivers and Opportunities
- 6.19 China Market Size Outlook and Revenue Growth Forecasts
- 6.20 China Neuropathy Pain Treatment Industry Drivers and Opportunities
- 6.21 India Market Size Outlook and Revenue Growth Forecasts
- 6.22 India Neuropathy Pain Treatment Industry Drivers and Opportunities
- 6.23 Japan Market Size Outlook and Revenue Growth Forecasts
- 6.24 Japan Neuropathy Pain Treatment Industry Drivers and Opportunities



- 6.26 South Korea Market Size Outlook and Revenue Growth Forecasts
- 6.26 South Korea Neuropathy Pain Treatment Industry Drivers and Opportunities
- 6.27 Australia Market Size Outlook and Revenue Growth Forecasts
- 6.28 Australia Neuropathy Pain Treatment Industry Drivers and Opportunities
- 6.29 South East Asia Market Size Outlook and Revenue Growth Forecasts
- 6.30 South East Asia Neuropathy Pain Treatment Industry Drivers and Opportunities
- 6.31 Rest of Asia Pacific Market Size Outlook and Revenue Growth Forecasts
- 6.32 Rest of Asia Pacific Neuropathy Pain Treatment Industry Drivers and Opportunities
- 6.33 Brazil Market Size Outlook and Revenue Growth Forecasts
- 6.34 Brazil Neuropathy Pain Treatment Industry Drivers and Opportunities
- 6.36 Argentina Market Size Outlook and Revenue Growth Forecasts
- 6.36 Argentina Neuropathy Pain Treatment Industry Drivers and Opportunities
- 6.37 Rest of South America Market Size Outlook and Revenue Growth Forecasts
- 6.38 Rest of South America Neuropathy Pain Treatment Industry Drivers and Opportunities
- 6.39 Middle East Market Size Outlook and Revenue Growth Forecasts
- 6.40 Middle East Neuropathy Pain Treatment Industry Drivers and Opportunities
- 6.41 Africa Market Size Outlook and Revenue Growth Forecasts
- 6.42 Africa Neuropathy Pain Treatment Industry Drivers and Opportunities

7. NEUROPATHY PAIN TREATMENT MARKET OUTLOOK ACROSS SCENARIOS

- 7.1 Low Growth Case
- 7.2 Reference Growth Case
- 7.3 High Growth Case

8. NEUROPATHY PAIN TREATMENT COMPANY PROFILES

- 8.1 Profiles of Leading Neuropathy Pain Treatment Companies in the Market
- 8.2 Business Descriptions, SWOT Analysis, and Growth Strategies
- 8.3 Financial Performance and Key Metrics

Alfasigma Spa

Astellas Pharma Inc

AstraZeneca Plc

Baxter International Inc.

Biogen Inc

Bristol Myers Squibb Co.

Daiichi Sankyo Co. Ltd

Dr Reddys Laboratories Ltd



Eli Lilly and Co.

Endo International Plc

GlaxoSmithKline Plc

Johnson and Johnson

Mallinckrodt Plc

Neuracle Lifesciences Pvt. Ltd

Pfizer Inc

Sanofi S.A.

Sun Pharmaceutical Industries Ltd

Vertex Pharmaceuticals Inc

VistaGen Therapeutics Inc

9. APPENDIX

- 9.1 Scope of the Report
- 9.2 Research Methodology and Data Sources
- 9.3 Glossary of Terms
- 9.4 Market Definitions
- 9.5 Contact Information



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