

# Neuromuscular Disease Therapeutics Market Size, Trends, Analysis, and Outlook By Type (Biologics, Small molecules), By End-User (Hospitals, Clinics, Others), by Region, Country, Segment, and Companies, 2024-2030

https://marketpublishers.com/r/N09E0305DE0BEN.html

Date: March 2024

Pages: 190

Price: US\$ 3,980.00 (Single User License)

ID: N09E0305DE0BEN

## **Abstracts**

The global Neuromuscular Disease Therapeutics market size is poised to register 11.1% growth (CAGR) from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Neuromuscular Disease Therapeutics market By Type (Biologics, Small molecules), By End-User (Hospitals, Clinics, Others).

The future of neuromuscular disease therapeutics is driven by advancements in molecular biology, gene therapy, and precision medicine aimed at addressing the underlying genetic defects, muscle degeneration, and functional impairments associated with disorders such as Duchenne muscular dystrophy, spinal muscular atrophy, and myasthenia gravis. Key trends include the development of diseasemodifying treatments, exon-skipping therapies, and gene editing technologies that target specific genetic mutations, restore muscle function, and improve quality of life for patients with neuromuscular diseases. Additionally, there is a growing emphasis on the integration of multidisciplinary care models, rehabilitative interventions, and supportive therapies that optimize symptom management, preserve mobility, and enhance respiratory function in affected individuals across different disease stages and age groups. Moreover, advancements in biomarker discovery, patient stratification strategies, and clinical trial methodologies enable early diagnosis, personalized treatment selection, and monitoring of treatment response in neuromuscular disease management, driving continuous innovation and adoption of therapeutics in neurology practice and research..



Neuromuscular Disease Therapeutics Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Neuromuscular Disease Therapeutics market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Neuromuscular Disease Therapeutics survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Neuromuscular Disease Therapeutics industry.

Key market trends defining the global Neuromuscular Disease Therapeutics demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Neuromuscular Disease Therapeutics Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Neuromuscular Disease Therapeutics industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Neuromuscular Disease Therapeutics companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Neuromuscular Disease Therapeutics industry

Leading Neuromuscular Disease Therapeutics companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The



report provides key strategies opted for by the top 10 Neuromuscular Disease Therapeutics companies.

Neuromuscular Disease Therapeutics Market Study- Strategic Analysis Review

The Neuromuscular Disease Therapeutics market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Neuromuscular Disease Therapeutics Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Neuromuscular Disease Therapeutics industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

Neuromuscular Disease Therapeutics Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

North America Neuromuscular Disease Therapeutics Market Size Outlook- Companies



plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Neuromuscular Disease Therapeutics market segments. Similarly, Strong end-user demand is encouraging Canadian Neuromuscular Disease Therapeutics companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Neuromuscular Disease Therapeutics market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Neuromuscular Disease Therapeutics Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Neuromuscular Disease Therapeutics industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Neuromuscular Disease Therapeutics market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Neuromuscular Disease Therapeutics Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Neuromuscular Disease Therapeutics in Asia Pacific. In particular, China, India, and South East Asian Neuromuscular Disease Therapeutics markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and



comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Neuromuscular Disease Therapeutics Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Neuromuscular Disease Therapeutics Market Size Outlookcontinues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Neuromuscular Disease Therapeutics market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Neuromuscular Disease Therapeutics.

Neuromuscular Disease Therapeutics Market Company Profiles

The global Neuromuscular Disease Therapeutics market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are AFM-Telethon, Bausch Health Companies Inc, Biogen Inc, Brainstorm Cell Therapeutics Inc, Cytokinetics Inc, F. Hoffmann La Roche Ltd, Ionis Pharmaceuticals Inc, Mitsubishi Chemical Corp, Mylan NV, Nippon Shinyaku Co. Ltd, Novartis AG, Pfizer Inc, PTC Therapeutics Inc, Sanofi S.A., Sarepta Therapeutics Inc, SGPharma Pvt. Ltd, Sun Pharmaceutical Industries Ltd, Troikaa Pharmaceuticals Ltd, Viatris Inc.

Recent Neuromuscular Disease Therapeutics Market Developments

The global Neuromuscular Disease Therapeutics market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Neuromuscular Disease Therapeutics Market Report Scope



Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast

Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local

Currency)

**Qualitative Analysis** 

**Pricing Analysis** 

Value Chain Analysis

**SWOT Profile** 

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios-Low, Base, High

Market Segmentation:

By Type

Stationary 3D and 4D Ultrasound Devices

Portable 3D and 4D Ultrasound Devices

By Display

Color Ultrasound

B/W Ultrasound



By Portability

Trolley or Cart-Based Ultrasound Systems
Compact/Handheld Ultrasound Systems
Point-of-Pare (PoC) Ultrasound Systems
By Application
Radiology or General Imaging
Obstetrics or Gynecology
Cardiology
Urology
Vascular
Orthopedic and Musculoskeletal
Pain Management
Others
By End-User
Hospitals
Surgical Centers and Diagnostic Centers
Maternity Centers
Ambulatory Care Centers
Research and Academia



Others		
Geographical Segmentation:		
North America (3 markets)		
Europe (6 markets)		
Asia Pacific (6 markets)		
Latin America (3 markets)		
Middle East Africa (5 markets)		
Companies		
AFM-Telethon		
Bausch Health Companies Inc		
Biogen Inc		
Brainstorm Cell Therapeutics Inc		
Cytokinetics Inc		
F. Hoffmann La Roche Ltd		
Ionis Pharmaceuticals Inc		
Mitsubishi Chemical Corp		
Mylan NV		
Nippon Shinyaku Co. Ltd		

Novartis AG



PTC Therapeutics Inc

Sanofi S.A.

Sarepta Therapeutics Inc

SGPharma Pvt. Ltd

Sun Pharmaceutical Industries Ltd

Troikaa Pharmaceuticals Ltd

Viatris Inc

Formats Available: Excel, PDF, and PPT



### **Contents**

#### 1. EXECUTIVE SUMMARY

- 1.1 Neuromuscular Disease Therapeutics Market Overview and Key Findings, 2024
- 1.2 Neuromuscular Disease Therapeutics Market Size and Growth Outlook, 2021-2030
- 1.3 Neuromuscular Disease Therapeutics Market Growth Opportunities to 2030
- 1.4 Key Neuromuscular Disease Therapeutics Market Trends and Challenges
  - 1.4.1 Neuromuscular Disease Therapeutics Market Drivers and Trends
  - 1.4.2 Neuromuscular Disease Therapeutics Market Challenges
- 1.5 Competitive Landscape and Key Players
- 1.6 Competitive Analysis- Growth Strategies Adopted by Leading Neuromuscular Disease Therapeutics Companies

## 2. NEUROMUSCULAR DISEASE THERAPEUTICS MARKET SIZE OUTLOOK TO 2030

- 2.1 Neuromuscular Disease Therapeutics Market Size Outlook, USD Million, 2021-2030
- 2.2 Neuromuscular Disease Therapeutics Incremental Market Growth Outlook, %, 2021- 2030
- 2.3 Segment Snapshot, 2024

# 3. NEUROMUSCULAR DISEASE THERAPEUTICS MARKET- STRATEGIC ANALYSIS REVIEW

- 3.1 Porter's Five Forces Analysis
- \* Threat of New Entrants
- \* Threat of Substitutes
- \* Intensity of Competitive Rivalry
- \* Bargaining Power of Buyers
- \* Bargaining Power of Suppliers
- 3.2 Value Chain Analysis
- 3.3 SWOT Analysis

# 4. NEUROMUSCULAR DISEASE THERAPEUTICS MARKET SEGMENTATION ANALYSIS AND OUTLOOK

4.1 Market Segmentation and Scope



4.2 Market Breakdown by Type, Application, and Other Segments, 2021-2030

By Type

Stationary 3D and 4D Ultrasound Devices

Portable 3D and 4D Ultrasound Devices

By Display

Color Ultrasound

B/W Ultrasound

By Portability

Trolley or Cart-Based Ultrasound Systems

Compact/Handheld Ultrasound Systems

Point-of-Pare (PoC) Ultrasound Systems

By Application

Radiology or General Imaging

Obstetrics or Gynecology

Cardiology

Urology

Vascular

Orthopedic and Musculoskeletal

Pain Management

Others

By End-User

Hospitals

Surgical Centers and Diagnostic Centers

**Maternity Centers** 

**Ambulatory Care Centers** 

Research and Academia

Others

- 4.3 Growth Prospects and Niche Opportunities, 2023-2030
- 4.4 Regional comparison of Market Growth, CAGR, 2023-2030

#### 5. REGION-WISE MARKET OUTLOOK TO 2030

- 5.1 Key Findings for Asia Pacific Neuromuscular Disease Therapeutics Market, 2025
- 5.2 Asia Pacific Neuromuscular Disease Therapeutics Market Size Outlook by Type, 2021- 2030
- 5.3 Asia Pacific Neuromuscular Disease Therapeutics Market Size Outlook by Application, 2021- 2030
- 5.4 Key Findings for Europe Neuromuscular Disease Therapeutics Market, 2025
- 5.5 Europe Neuromuscular Disease Therapeutics Market Size Outlook by Type, 2021-



#### 2030

- 5.6 Europe Neuromuscular Disease Therapeutics Market Size Outlook by Application, 2021- 2030
- 5.7 Key Findings for North America Neuromuscular Disease Therapeutics Market, 2025
- 5.8 North America Neuromuscular Disease Therapeutics Market Size Outlook by Type, 2021- 2030
- 5.9 North America Neuromuscular Disease Therapeutics Market Size Outlook by Application, 2021- 2030
- 5.10 Key Findings for South America Neuromuscular Disease Therapeutics Market, 2025
- 5.11 South America Pacific Neuromuscular Disease Therapeutics Market Size Outlook by Type, 2021- 2030
- 5.12 South America Neuromuscular Disease Therapeutics Market Size Outlook by Application, 2021- 2030
- 5.13 Key Findings for Middle East and Africa Neuromuscular Disease Therapeutics Market, 2025
- 5.14 Middle East Africa Neuromuscular Disease Therapeutics Market Size Outlook by Type, 2021- 2030
- 5.15 Middle East Africa Neuromuscular Disease Therapeutics Market Size Outlook by Application, 2021- 2030

#### 6. COUNTRY-WISE MARKET SIZE OUTLOOK TO 2030

- 6.1 US Neuromuscular Disease Therapeutics Market Size Outlook and Revenue Growth Forecasts
- 6.2 US Neuromuscular Disease Therapeutics Industry Drivers and Opportunities
- 6.3 Canada Market Size Outlook and Revenue Growth Forecasts
- 6.4 Canada Neuromuscular Disease Therapeutics Industry Drivers and Opportunities
- 6.6 Mexico Market Size Outlook and Revenue Growth Forecasts
- 6.6 Mexico Neuromuscular Disease Therapeutics Industry Drivers and Opportunities
- 6.7 Germany Market Size Outlook and Revenue Growth Forecasts
- 6.8 Germany Neuromuscular Disease Therapeutics Industry Drivers and Opportunities
- 6.9 France Market Size Outlook and Revenue Growth Forecasts
- 6.10 France Neuromuscular Disease Therapeutics Industry Drivers and Opportunities
- 6.11 UK Market Size Outlook and Revenue Growth Forecasts
- 6.12 UK Neuromuscular Disease Therapeutics Industry Drivers and Opportunities
- 6.13 Spain Market Size Outlook and Revenue Growth Forecasts
- 6.14 Spain Neuromuscular Disease Therapeutics Industry Drivers and Opportunities
- 6.16 Italy Market Size Outlook and Revenue Growth Forecasts



- 6.16 Italy Neuromuscular Disease Therapeutics Industry Drivers and Opportunities
- 6.17 Rest of Europe Market Size Outlook and Revenue Growth Forecasts
- 6.18 Rest of Europe Neuromuscular Disease Therapeutics Industry Drivers and Opportunities
- 6.19 China Market Size Outlook and Revenue Growth Forecasts
- 6.20 China Neuromuscular Disease Therapeutics Industry Drivers and Opportunities
- 6.21 India Market Size Outlook and Revenue Growth Forecasts
- 6.22 India Neuromuscular Disease Therapeutics Industry Drivers and Opportunities
- 6.23 Japan Market Size Outlook and Revenue Growth Forecasts
- 6.24 Japan Neuromuscular Disease Therapeutics Industry Drivers and Opportunities
- 6.26 South Korea Market Size Outlook and Revenue Growth Forecasts
- 6.26 South Korea Neuromuscular Disease Therapeutics Industry Drivers and Opportunities
- 6.27 Australia Market Size Outlook and Revenue Growth Forecasts
- 6.28 Australia Neuromuscular Disease Therapeutics Industry Drivers and Opportunities
- 6.29 South East Asia Market Size Outlook and Revenue Growth Forecasts
- 6.30 South East Asia Neuromuscular Disease Therapeutics Industry Drivers and Opportunities
- 6.31 Rest of Asia Pacific Market Size Outlook and Revenue Growth Forecasts
- 6.32 Rest of Asia Pacific Neuromuscular Disease Therapeutics Industry Drivers and Opportunities
- 6.33 Brazil Market Size Outlook and Revenue Growth Forecasts
- 6.34 Brazil Neuromuscular Disease Therapeutics Industry Drivers and Opportunities
- 6.36 Argentina Market Size Outlook and Revenue Growth Forecasts
- 6.36 Argentina Neuromuscular Disease Therapeutics Industry Drivers and Opportunities
- 6.37 Rest of South America Market Size Outlook and Revenue Growth Forecasts
- 6.38 Rest of South America Neuromuscular Disease Therapeutics Industry Drivers and Opportunities
- 6.39 Middle East Market Size Outlook and Revenue Growth Forecasts
- 6.40 Middle East Neuromuscular Disease Therapeutics Industry Drivers and Opportunities
- 6.41 Africa Market Size Outlook and Revenue Growth Forecasts
- 6.42 Africa Neuromuscular Disease Therapeutics Industry Drivers and Opportunities

## 7. NEUROMUSCULAR DISEASE THERAPEUTICS MARKET OUTLOOK ACROSS SCENARIOS

- 7.1 Low Growth Case
- 7.2 Reference Growth Case



#### 7.3 High Growth Case

#### 8. NEUROMUSCULAR DISEASE THERAPEUTICS COMPANY PROFILES

- 8.1 Profiles of Leading Neuromuscular Disease Therapeutics Companies in the Market
- 8.2 Business Descriptions, SWOT Analysis, and Growth Strategies
- 8.3 Financial Performance and Key Metrics

AFM-Telethon

Bausch Health Companies Inc

Biogen Inc

Brainstorm Cell Therapeutics Inc

Cytokinetics Inc

F. Hoffmann La Roche Ltd

Ionis Pharmaceuticals Inc

Mitsubishi Chemical Corp

Mylan NV

Nippon Shinyaku Co. Ltd

Novartis AG

Pfizer Inc

PTC Therapeutics Inc

Sanofi S.A.

Sarepta Therapeutics Inc

SGPharma Pvt. Ltd

Sun Pharmaceutical Industries Ltd

Troikaa Pharmaceuticals Ltd

Viatris Inc

#### 9. APPENDIX

- 9.1 Scope of the Report
- 9.2 Research Methodology and Data Sources
- 9.3 Glossary of Terms
- 9.4 Market Definitions
- 9.5 Contact Information



#### I would like to order

Product name: Neuromuscular Disease Therapeutics Market Size, Trends, Analysis, and Outlook By

Type (Biologics, Small molecules), By End-User (Hospitals, Clinics, Others), by Region,

Country, Segment, and Companies, 2024-2030

Product link: https://marketpublishers.com/r/N09E0305DE0BEN.html

Price: US\$ 3,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

## **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/N09E0305DE0BEN.html">https://marketpublishers.com/r/N09E0305DE0BEN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970