

# **Neurodegenerative Disease Market Size, Trends, Analysis, and Outlook By Indication (Parkinson's Disease, Alzheimer's Disease, Multiple Sclerosis, Huntington Disease, Others), By Drug (N-methyl-D-aspartate Receptor Antagonists, Cholinesterase Inhibitors, Dopamine Agonists, Immunomodulatory Drugs, Others), by Country, Segment, and Companies, 2024-2032**

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## **Abstracts**

The global Neurodegenerative Disease market size is poised to register 7.5% growth from 2024 to 2032, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Neurodegenerative Disease market across By Indication (Parkinson's Disease, Alzheimer's Disease, Multiple Sclerosis, Huntington Disease, Others), By Drug (N-methyl-D-aspartate Receptor Antagonists, Cholinesterase Inhibitors, Dopamine Agonists, Immunomodulatory Drugs, Others)

The neurodegenerative disease market is poised for substantial growth owing to the increasing prevalence of neurodegenerative disorders, such as Alzheimer's disease, Parkinson's disease, and amyotrophic lateral sclerosis (ALS), the growing aging population, and advancements in disease-modifying therapies, neuroprotective agents, and biomarker-based diagnostics that enable early detection, accurate diagnosis, and personalized treatment approaches for neurodegenerative conditions with diverse etiologies, pathophysiological mechanisms, and clinical manifestations. With advancements in disease understanding, genetic profiling, and therapeutic interventions, there is a rising opportunity for neurodegenerative disease stakeholders to develop novel therapeutics that target protein misfolding, oxidative stress,

neuroinflammation, and synaptic dysfunction while preserving neuronal integrity, cognitive function, and quality of life for patients with progressive neurological decline. Further, the expanding collaborations between academia, industry, and patient advocacy groups, as well as the growing investment in translational research, clinical trial infrastructure, and regulatory incentives, are driving market expansion further.

## Neurodegenerative Disease Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Neurodegenerative Disease market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Neurodegenerative Disease survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Neurodegenerative Disease industry.

## Key market trends defining the global Neurodegenerative Disease demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

## Neurodegenerative Disease Market Segmentation- Industry Share, Market Size, and Outlook to 2032

The Neurodegenerative Disease industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Neurodegenerative Disease companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Neurodegenerative Disease industry

Leading Neurodegenerative Disease companies are boosting investments to capitalize

on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Neurodegenerative Disease companies.

### Neurodegenerative Disease Market Study- Strategic Analysis Review

The Neurodegenerative Disease market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

**Industry Dynamics:** Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

### Neurodegenerative Disease Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Neurodegenerative Disease industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three case scenarios- low case, reference case, and high case scenarios.

### Neurodegenerative Disease Country Analysis and Revenue Outlook to 2032

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2032. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2032.

## North America Neurodegenerative Disease Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong healthcare infrastructure. Leading companies focus on new product launches in the changing environment. The US healthcare expenditure is expected to grow to \$4.8 trillion in 2024 (around 3.7% growth in 2024), potentially driving demand for various Neurodegenerative Disease market segments. Similarly, Strong market demand is encouraging Canadian Neurodegenerative Disease companies to invest in niche segments. Further, as Mexico continues to strengthen its relations and invest in technological advancements, the Mexico Neurodegenerative Disease market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

## Europe Neurodegenerative Disease Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Neurodegenerative Disease industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Neurodegenerative Disease market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

## Asia Pacific Neurodegenerative Disease Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Neurodegenerative Disease in Asia Pacific. In particular, China, India, and South East Asian Neurodegenerative Disease markets present a compelling outlook for 2032, acting as a magnet for both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies

to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

**Latin America Neurodegenerative Disease Market Size Outlook-** Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

**Middle East and Africa Neurodegenerative Disease Market Size Outlook-** continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Neurodegenerative Disease market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Neurodegenerative Disease.

**Neurodegenerative Disease Market Company Profiles**

The global Neurodegenerative Disease market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are AbbVie Inc, Amneal Pharmaceuticals Inc, Biogen Inc, Boehringer Ingelheim International GmbH, F. Hoffmann-La Roche Ltd, Johnson & Johnson, Merck & Co. Inc, Novartis AG, Pfizer Inc, Sanofi SA, Teva Pharmaceutical Industries Ltd, UCB S.A.

**Recent Neurodegenerative Disease Market Developments**

The global Neurodegenerative Disease market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

**Neurodegenerative Disease Market Report Scope**

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Indication

Parkinson's Disease

Alzheimer's Disease

Multiple Sclerosis

Huntington Disease

Others

## By Drug

N-methyl-D-aspartate Receptor Antagonists

Cholinesterase Inhibitors

Dopamine Agonists

Immunomodulatory Drugs

Others

## Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

## Companies

AbbVie Inc

Amneal Pharmaceuticals Inc

Biogen Inc

Boehringer Ingelheim International GmbH

F. Hoffmann-La Roche Ltd

Johnson & Johnson

Merck & Co. Inc

Novartis AG

Pfizer Inc

Sanofi SA

Teva Pharmaceutical Industries Ltd

UCB S.A.

Formats Available: Excel, PDF, and PPT



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Amneal Pharmaceuticals Inc

Biogen Inc

Boehringer Ingelheim International GmbH

F. Hoffmann-La Roche Ltd

Johnson & Johnson

Merck & Co. Inc

Novartis AG

Pfizer Inc

Sanofi SA

Teva Pharmaceutical Industries Ltd

UCB S.A..

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