

Negative Pressure Wound Therapy Market Size, Trends, Analysis, and Outlook By Product (Conventional NPWT Devices, Single-Use NPWT Devices, NPWT Accessories), By Type (Chronic Wounds(Pressure Ulcer, Diabetic Foot Ulcer, Venous Leg Ulcer, Other), Acute Wounds(Surgical & Traumatic Wounds, Burns)), By End User (Hospital, Specialty Clinics, Home Healthcare, Others), by Region, Country, Segment, and Companies, 2024-2030

<https://marketpublishers.com/r/N2C8633E52D1EN.html>

Date: March 2024

Pages: 190

Price: US\$ 3,980.00 (Single User License)

ID: N2C8633E52D1EN

Abstracts

The global Negative Pressure Wound Therapy market size is poised to register 6.53% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Negative Pressure Wound Therapy market across By Product (Conventional NPWT Devices, Single-Use NPWT Devices, NPWT Accessories), By Type (Chronic Wounds(Pressure Ulcer, Diabetic Foot Ulcer, Venous Leg Ulcer, Other), Acute Wounds(Surgical & Traumatic Wounds, Burns)), By End User (Hospital, Specialty Clinics, Home Healthcare, Others).

The Negative Pressure Wound Therapy (NPWT) market is experiencing significant growth driven by increasing prevalence of chronic wounds, rising demand for advanced wound care solutions, and technological advancements in NPWT systems. NPWT involves the application of sub-atmospheric pressure to wounds, promoting wound healing by removing excess exudate, reducing edema, and stimulating granulation tissue formation. Factors such as the growing aging population, the rising incidence of diabetes and obesity-related chronic wounds, and the expanding applications of NPWT in the management of acute and traumatic wounds are driving market expansion.

Additionally, advancements in NPWT device design, including smaller and more portable systems, the development of disposable and single-use dressings, and the integration of intelligent monitoring and feedback mechanisms, are fueling innovation in the market. Moreover, the increasing adoption of NPWT in home healthcare settings, long-term care facilities, and outpatient wound clinics, along with the expansion of reimbursement coverage for NPWT devices and dressings, are driving market growth. Furthermore, efforts to optimize treatment protocols, standardize clinical practice guidelines, and address challenges related to device cost and accessibility are expected to further accelerate market growth in the foreseeable future.

Negative Pressure Wound Therapy Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Negative Pressure Wound Therapy market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Negative Pressure Wound Therapy survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Negative Pressure Wound Therapy industry.

Key market trends defining the global Negative Pressure Wound Therapy demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Negative Pressure Wound Therapy Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Negative Pressure Wound Therapy industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Negative Pressure Wound Therapy companies scaling up production in these sub-segments with a focus on expanding into emerging

countries.

Key strategies adopted by companies within the Negative Pressure Wound Therapy industry

Leading Negative Pressure Wound Therapy companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Negative Pressure Wound Therapy companies.

Negative Pressure Wound Therapy Market Study- Strategic Analysis Review

The Negative Pressure Wound Therapy market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Negative Pressure Wound Therapy Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Negative Pressure Wound Therapy industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

Negative Pressure Wound Therapy Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

North America Negative Pressure Wound Therapy Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Negative Pressure Wound Therapy market segments. Similarly, Strong end-user demand is encouraging Canadian Negative Pressure Wound Therapy companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Negative Pressure Wound Therapy market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Negative Pressure Wound Therapy Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Negative Pressure Wound Therapy industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Negative Pressure Wound Therapy market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Negative Pressure Wound Therapy Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Negative Pressure Wound Therapy in Asia Pacific. In particular, China, India, and South East Asian Negative Pressure Wound Therapy markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Negative Pressure Wound Therapy Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Negative Pressure Wound Therapy Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Negative Pressure Wound Therapy market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Negative Pressure Wound Therapy.

Negative Pressure Wound Therapy Market Company Profiles

The global Negative Pressure Wound Therapy market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are 3M, Cardinal Health, Convatec Inc., DeRoyal Industries, Inc., Medela AG, M?Inlycke Health Care, Paul Hartmann AG, Smith+Nephew, Talley Group Ltd (Direct Healthcare Group)

Recent Negative Pressure Wound Therapy Market Developments

The global Negative Pressure Wound Therapy market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Negative Pressure Wound Therapy Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Product

Conventional NPWT Devices

Single-Use NPWT Devices

NPWT Accessories

By Type

Chronic Wounds

-Pressure Ulcer

-Diabetic Foot Ulcer

-Venous Leg Ulcer

-Others

Acute Wounds

-Surgical & Traumatic Wounds

-Burns

By End User

Hospital

Specialty Clinics

Home Healthcare

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

3M

Cardinal Health

Convatec Inc.

DeRoyal Industries, Inc.

Medela AG

M?Inlycke Health Care

Paul Hartmann AG

Smith+Nephew

Talley Group Ltd (Direct Healthcare Group)

Formats Available: Excel, PDF, and PPT

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Single-Use NPWT Devices

NPWT Accessories

By Type

Chronic Wounds

-Pressure Ulcer

-Diabetic Foot Ulcer

-Venous Leg Ulcer

-Others

Acute Wounds

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-Burns

By End User

Hospital

Specialty Clinics

Home Healthcare

Others

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3M

Cardinal Health
Convatec Inc.

DeRoyal Industries, Inc.
Medela AG
M?Inlycke Health Care
Paul Hartmann AG
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Talley Group Ltd (Direct Healthcare Group)

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