

# **Needle-Free Injectors Market Size, Trends, Analysis, and Outlook By Product (Fillable, Prefilled), By Technology (Spring-based needle-free injector, Gas-powered needle-free injector, Laser-powered needle-free injectors, Vibration-based needle-free injectors), By Type (Powder-based needle free injectors, Liquid-based needle free injectors, Projectile/depot-based needle free injectors), By Usability (Disposable, Reusable), By Application (Vaccine Delivery, Insulin Delivery, Pain Management, Others), By Delivery Site (Subcutaneous, Intramuscular, Intradermal), By End-user (Hospitals & Clinics, Home Care Settings, Research Laboratories), by Region, Country, Segment, and Companies, 2024-2030**

<https://marketpublishers.com/r/NA3C3C510BF4EN.html>

Date: March 2024

Pages: 190

Price: US\$ 3,980.00 (Single User License)

ID: NA3C3C510BF4EN

## **Abstracts**

The global Needle-Free Injectors market size is poised to register 15.71% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Needle-Free Injectors market across By Product (Fillable, Prefilled), By Technology (Spring-based needle-free injector, Gas-powered needle-free injector, Laser-powered needle-free injectors, Vibration-based needle-free injectors), By Type (Powder-based needle free injectors, Liquid-based needle free injectors, Projectile/depot-based needle free injectors), By Usability (Disposable, Reusable), By Application (Vaccine Delivery, Insulin Delivery, Pain

Management, Others), By Delivery Site (Subcutaneous, Intramuscular, Intradermal), By End-user (Hospitals & Clinics, Home Care Settings, Research Laboratories).

The Needle-Free Injectors Market is experiencing growth driven by the demand for painless and precise drug delivery solutions, improved patient compliance, and the expansion of biologics and vaccine administration. Needle-free injectors, also known as jet injectors or pressure injectors, utilize high-pressure mechanisms to deliver liquid medications through the skin without the use of conventional needles, offering advantages such as reduced pain, needle phobia mitigation, and minimized needlestick injuries. Key trends shaping its future include the development of next-generation needle-free injector devices with enhanced dose accuracy, injection depth control, and usability features for diverse therapeutic applications and patient populations, the integration of smart injector technologies with connectivity and data analytics capabilities for dose tracking, adherence monitoring, and patient engagement, and the customization of needle-free injection systems for specific drug formulations, delivery volumes, and injection sites. Additionally, factors such as the increasing demand for self-administered injectable therapies, the expansion of vaccination campaigns and immunization programs, and the regulatory approvals of needle-free injection devices for various medical indications are expected to drive market growth in 2024 and beyond.

### Needle-Free Injectors Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Needle-Free Injectors market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Needle-Free Injectors survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Needle-Free Injectors industry.

### Key market trends defining the global Needle-Free Injectors demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

## Needle-Free Injectors Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Needle-Free Injectors industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Needle-Free Injectors companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

### Key strategies adopted by companies within the Needle-Free Injectors industry

Leading Needle-Free Injectors companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Needle-Free Injectors companies.

### Needle-Free Injectors Market Study- Strategic Analysis Review

The Needle-Free Injectors market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

**Industry Dynamics:** Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

## Needle-Free Injectors Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Needle-Free Injectors industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

## Needle-Free Injectors Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

## North America Needle-Free Injectors Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Needle-Free Injectors market segments. Similarly, Strong end-user demand is encouraging Canadian Needle-Free Injectors companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Needle-Free Injectors market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

## Europe Needle-Free Injectors Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Needle-Free Injectors industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Needle-Free Injectors market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing

strategies, innovative product offerings, and a keen understanding of consumer preferences.

**Asia Pacific Needle-Free Injectors Market Size Outlook-** an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Needle-Free Injectors in Asia Pacific. In particular, China, India, and South East Asian Needle-Free Injectors markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

**Latin America Needle-Free Injectors Market Size Outlook-** Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

**Middle East and Africa Needle-Free Injectors Market Size Outlook-** continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Needle-Free Injectors market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Needle-Free Injectors.

**Needle-Free Injectors Market Company Profiles**

The global Needle-Free Injectors market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies,

and financial profiles. Leading companies included in the study are Aijex Pharma International Inc, Antares Pharma Inc, Crossject, Ferring B.V., Inovio Pharmaceuticals, Medical International Technology Inc , NuGen Medical Devices, Penjet Corp, PharmaJet, Portal Instruments

### Recent Needle-Free Injectors Market Developments

The global Needle-Free Injectors market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

### Needle-Free Injectors Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

### Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

### Market Segmentation:

*Needle-Free Injectors Market Size, Trends, Analysis, and Outlook By Product (Fillable, Prefilled), By Technolo...*

## By Product

Fillable

Prefilled

## By Technology

Spring-based needle-free injector

Gas-powered needle-free injector

Laser-powered needle-free injectors

Vibration-based needle-free injectors

## By Type

Powder-based needle free injectors

Liquid-based needle free injectors

Projectile/depot-based needle free injectors

## By Usability

Disposable

Reusable

## By Application

Vaccine Delivery

Insulin Delivery

Pain Management

Others

By Delivery Site

Subcutaneous

Intramuscular

Intradermal

By End-user

Hospitals & Clinics

Home Care Settings

Research Laboratories

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Aijex Pharma International Inc

Antares Pharma Inc

Crossject



Ferring B.V.

Inovio Pharmaceuticals

Medical International Technology Inc

NuGen Medical Devices

Penjet Corp

PharmaJet

Portal Instruments

Formats Available: Excel, PDF, and PPT

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    - Prefilled

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Gas-powered needle-free injector

Laser-powered needle-free injectors

Vibration-based needle-free injectors

#### By Type

Powder-based needle free injectors

Liquid-based needle free injectors

Projectile/depot-based needle free injectors

#### By Usability

Disposable

Reusable

#### By Application

Vaccine Delivery

Insulin Delivery

Pain Management

Others

#### By Delivery Site

Subcutaneous

Intramuscular

Intradermal

#### By End-user

Hospitals & Clinics

Home Care Settings

Research Laboratories

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