

Natural Baking Ingredient Market Size, Trends, Analysis, and Outlook By Type (Emulsifiers, Leavening agents, Enzymes, Others), By Application (Cakes & Pastries, Biscuits & Cookies, Breads, Others), by Country, Segment, and Companies, 2024-2032

<https://marketpublishers.com/r/N4F03B8CF93DEN.html>

Date: October 2024

Pages: 190

Price: US\$ 3,582.00 (Single User License)

ID: N4F03B8CF93DEN

Abstracts

Global Natural Baking Ingredient Market Size is valued at \$2.5 Billion in 2024 and is forecast to register a growth rate (CAGR) of 6.3% to reach \$4.1 Billion by 2032.

The natural baking ingredient market is experiencing growth as consumers increasingly seek clean-label and healthful options for their baking needs. The trend toward home baking has been amplified by the pandemic, with consumers looking for natural and organic alternatives to traditional baking ingredients. Manufacturers are innovating with a wide range of natural options, including whole grain flours, natural sweeteners, and plant-based fats, catering to health-conscious bakers. The growing interest in gluten-free and allergen-friendly baking solutions is also influencing market dynamics, prompting the development of specialty natural baking ingredients that meet diverse dietary preferences.

Natural Baking Ingredient Market Drivers, Trends, Opportunities, and Growth Opportunities

The comprehensive report presents unique market trends and challenges shaping the outlook for industry stakeholders. The Future of Natural Baking Ingredient survey report provides the market size outlook across types, applications, and segments globally and regionally. It also offers data-driven insights and actionable recommendations for

companies in the Natural Baking Ingredient industry.

Key market trends defining the global Natural Baking Ingredient demand in 2025 and Beyond

The Natural Baking Ingredient industry remains an attractive hub for both domestic and global vendors. As we enter 2025, demand from end-user sectors, changes in consumption patterns, new product launches, and widening distribution channels will play major roles.

Natural Baking Ingredient Market Segmentation- Industry Share, Market Size, and Outlook to 2032

Rising demand for diverse products and applications fuels the increased investments in niche segments. Leading companies focus on generating a large share of their future revenue growth by expanding into these niche segments. The report presents a market size outlook across segments, supporting companies scaling up production with a focus on potential countries.

Key strategies adopted by companies within the Natural Baking Ingredient industry

Leading Natural Baking Ingredient companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions. In particular, companies that leverage advanced technologies to achieve operational excellence are set to gain significant revenues. The report details the key strategies adopted by the top 10 Natural Baking Ingredient companies.

Natural Baking Ingredient Market Study- Strategic Analysis Review

The market research report dives deep into qualitative factors shaping the market, empowering you to make informed decisions.

- Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

- Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

- Internal Strengths and Weaknesses: Develop targeted strategies to leverage

strengths, address weaknesses, and capitalize on market opportunities.

- Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Natural Baking Ingredient Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Natural Baking Ingredient industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. With actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three scenarios: low case, reference case, and high case.

Natural Baking Ingredient Country Analysis and Revenue Outlook to 2032

The report analyzes 22 countries worldwide, including key driving forces and market size outlook from 2021 to 2032. Additionally, it includes region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America. For each region, the market size outlook by segments is forecast for 2032.

North America Natural Baking Ingredient Market Size Outlook- Companies plan for focused investments in a changing environment

The US remains the market leader in North America, driven by a large consumer base, well-established providers, and strong infrastructure. Leading companies focus on new product launches in a changing environment. The US GDP is expected to grow from \$28,781.1 Billion in 2024 to \$36,621 Billion in 2030, driving demand for various Natural Baking Ingredient market segments. Similarly, strong market demand encourages Canadian Natural Baking Ingredient companies to invest in niche segments. Mexico's investment in technological advancements positions it for significant market expansion.

Europe Natural Baking Ingredient Market Size Outlook- Companies investing in assessing consumers, categories, competitors, and capabilities.

The German Natural Baking Ingredient industry remains the major market for companies in the European Natural Baking Ingredient industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In

In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Natural Baking Ingredient market fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and addressing niche consumer segments.

Asia Pacific Natural Baking Ingredient Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing pool of consumer base, robust consumption expenditure, and increasing investments in manufacturing drive the demand for Natural Baking Ingredient in Asia Pacific. In particular, China, India, and South East Asian Natural Baking Ingredient markets present a compelling outlook for 2032, attracting both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate market changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

Latin America Natural Baking Ingredient Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to higher purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Natural Baking Ingredient Market Size Outlook- continues its upward trajectory across segments.

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Natural Baking Ingredient market potential. Fuelled by increasing consumption expenditure of individuals and growing population drive the demand for Natural Baking Ingredient.

Natural Baking Ingredient Company Profiles

The global Natural Baking Ingredient market is characterized by intense competitive

conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. The leading companies included in the study are Associated British Foods, Bakels, BASF SE, Cargill Inc, Dawn Food Products, D?hler, DuPont, Ingredion Inc, Kerry Group Plc, Lallemand, Pak Group.

Recent Natural Baking Ingredient Market Developments

The global Natural Baking Ingredient market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Natural Baking Ingredient Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Type

Emulsifiers

Leavening agents

Enzymes

Others

By Application

Cakes & Pastries

Biscuits & Cookies

Breads

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Associated British Foods

Bakels

BASF SE

Cargill Inc

Dawn Food Products

D?hler

DuPont

Ingredion Inc

Kerry Group Plc

Lallemand

Pak Group

Formats Available: Excel, PDF, and PPT

Contents

CHAPTER 1: EXECUTIVE SUMMARY

- 1.1 Study Scope
- 1.2 Market Definition
- 1.3 Report Guide
 - 1.3.1 Country Coverage
 - 1.3.2 Companies Profiled
 - 1.3.3 Study Period: 2018 to 2023 and 2024 to 2032
 - 1.3.4 Units
- 1.4 Abbreviations

CHAPTER 2. NATURAL BAKING INGREDIENT MARKET OVERVIEW- 2025

- 2.1 An Introduction to the Global Natural Baking Ingredient Markets
- 2.2 Key Statistics
- 2.3 Region Benchmarking, 2024
- 2.4 Country Positioning Matrix, 2024

CHAPTER 3. STRATEGIC ANALYSIS REVIEW

- 3.1 Natural Baking Ingredient Industry Stakeholders
- 3.2 Value Chain Analysis
- 3.3 Porter's Five Forces Analysis
- 3.4 SWOT Profile
- 3.5 Recent Market Developments

CHAPTER 4. IMPACT ANALYSIS AND SCENARIO FORECASTS

- 4.1 Russia-Ukraine Conflict Analysis
- 4.2 COVID-19: Post Pandemic Recovery Analysis
- 4.3 US Inflation and Sluggish Growth in China
- 4.4 Focus on Sustainability
- 4.5 Low Growth Case Scenario: Global Natural Baking Ingredient Market Outlook to 2032
- 4.6 Reference Case Scenario: Global Natural Baking Ingredient Market Outlook to 2032
- 4.7 High Growth Case Scenario: Global Natural Baking Ingredient Market Outlook to 2032

CHAPTER 5: NATURAL BAKING INGREDIENT MARKET DYNAMICS

- 5.1 Key Natural Baking Ingredient Market Trends
- 5.2 Potential Natural Baking Ingredient Market Opportunities
- 5.3 Key Market Challenges

CHAPTER 6: GLOBAL NATURAL BAKING INGREDIENT MARKET ANALYSIS AND OUTLOOK TO 2032

- 6.1 Global Market Outlook by Segments, 2021 to 2032
- 6.2 Type
 - Emulsifiers
 - Leavening agents
 - Enzymes
 - Others
- Application
 - Cakes & Pastries
 - Biscuits & Cookies
 - Breads
 - Others
- 6.3 Global Market Outlook by Region, 2021 to 2032

CHAPTER 7: NORTH AMERICA NATURAL BAKING INGREDIENT MARKET ANALYSIS AND OUTLOOK TO 2032

- 7.1 North America Market Outlook by Segments, 2021- 2032
- 7.2 Type
 - Emulsifiers
 - Leavening agents
 - Enzymes
 - Others
- Application
 - Cakes & Pastries
 - Biscuits & Cookies
 - Breads
 - Others
- 7.3 North America Market Outlook by Country, 2021- 2032
 - 7.3.1 United States Natural Baking Ingredient Market Size Forecast, 2021- 2032

7.3.2 Canada Natural Baking Ingredient Market Size Forecast, 2021- 2032

7.3.3 Mexico Natural Baking Ingredient Market Size Forecast, 2021- 2032

CHAPTER 8: EUROPE NATURAL BAKING INGREDIENT MARKET ANALYSIS AND OUTLOOK TO 2032

8.1 Europe Market Outlook by Segments, 2021- 2032

8.2 Type

Emulsifiers

Leavening agents

Enzymes

Others

Application

Cakes & Pastries

Biscuits & Cookies

Breads

Others

8.3 Europe Market Outlook by Country, 2021- 2032

8.3.1 Germany Natural Baking Ingredient Market Size Forecast, 2021- 2032

8.3.2 France Natural Baking Ingredient Market Size Forecast, 2021- 2032

8.3.3 United Kingdom Natural Baking Ingredient Market Size Forecast, 2021- 2032

8.3.4 Spain Natural Baking Ingredient Market Size Forecast, 2021- 2032

8.3.5 Italy Natural Baking Ingredient Market Size Forecast, 2021- 2032

8.3.6 Russia Natural Baking Ingredient Market Size Forecast, 2021- 2032

8.3.7 Rest of Europe Natural Baking Ingredient Market Size Forecast, 2021- 2032

CHAPTER 9: ASIA PACIFIC NATURAL BAKING INGREDIENT MARKET ANALYSIS AND OUTLOOK TO 2032

9.1 Asia Pacific Market Outlook by Segments, 2021- 2032

9.2 Type

Emulsifiers

Leavening agents

Enzymes

Others

Application

Cakes & Pastries

Biscuits & Cookies

Breads

Others

9.3 Asia Pacific Market Outlook by Country, 2021- 2032

9.3.1 China Natural Baking Ingredient Market Size Forecast, 2021- 2032

9.3.2 India Natural Baking Ingredient Market Size Forecast, 2021- 2032

9.3.3 Japan Natural Baking Ingredient Market Size Forecast, 2021- 2032

9.3.4 South Korea Natural Baking Ingredient Market Size Forecast, 2021- 2032

9.3.5 Australia Natural Baking Ingredient Market Size Forecast, 2021- 2032

9.3.6 South East Asia Natural Baking Ingredient Market Size Forecast, 2021- 2032

9.3.7 Rest of Asia Pacific Natural Baking Ingredient Market Size Forecast, 2021- 2032

CHAPTER 10: SOUTH AMERICA NATURAL BAKING INGREDIENT MARKET ANALYSIS AND OUTLOOK TO 2032

10.1 South America Market Outlook by Segments, 2021- 2032

10.2 Type

Emulsifiers

Leavening agents

Enzymes

Others

Application

Cakes & Pastries

Biscuits & Cookies

Breads

Others

10.3 South America Market Outlook by Country, 2021- 2032

10.3.1 Brazil Natural Baking Ingredient Market Size Forecast, 2021- 2032

10.3.2 Argentina Natural Baking Ingredient Market Size Forecast, 2021- 2032

10.3.3 Rest of South America Natural Baking Ingredient Market Size Forecast, 2021- 2032

CHAPTER 11: MIDDLE EAST AND AFRICA NATURAL BAKING INGREDIENT MARKET ANALYSIS AND OUTLOOK TO 2032

11.1 Middle East and Africa Market Outlook by Segments, 2021- 2032

11.2 Type

Emulsifiers

Leavening agents

Enzymes

Others

Application

Cakes & Pastries

Biscuits & Cookies

Breads

Others

11.3 Middle East and Africa Market Outlook by Country, 2021- 2032

11.3.1 Saudi Arabia Natural Baking Ingredient Market Size Forecast, 2021- 2032

11.3.2 The UAE Natural Baking Ingredient Market Size Forecast, 2021- 2032

11.3.3 Rest of Middle East Natural Baking Ingredient Market Size Forecast, 2021-2032

11.3.4 South Africa Natural Baking Ingredient Market Size Forecast, 2021- 2032

11.3.4 Rest of Africa Natural Baking Ingredient Market Size Forecast, 2021- 2032

CHAPTER 12: COMPETITIVE LANDSCAPE

12.1 Competitive Analysis- Product Profile, SWOT, Financial Profiles

12.2 Key Companies Profiled in the Study

12.3 Associated British Foods

Bakels

BASF SE

Cargill Inc

Dawn Food Products

D?hler

DuPont

Ingredion Inc

Kerry Group Plc

Lallemand

Pak Group

CHAPTER 13: SOURCES AND RESEARCH METHODOLOGY

13.1 Primary and Secondary Sources

13.2 Research Methodology

13.3 Data Triangulation and Validation

13.4 Assumptions and Limitations

13.5 Forecast Methodology

Appendix

A: Highlights of the Q4-2024 Version

B: Conclusion and Future Recommendations

C: Customization Options

D: Contact Information

List Of Figures

LIST OF FIGURES

Figure 1: Country Analysis: Largest Market Share (%) - 2024 vs. 2032

Figure 2: GDP (Current Prices) Outlook by Country, 2010- 2032

Figure 3: Population Outlook by Country, 2010- 2032

Figure 4: Inflation Outlook by Country (%), 2024- 2032

Figure 5: Global Natural Baking Ingredient Market Outlook by Type, 2021- 2032

Figure 6: Global Natural Baking Ingredient Market Outlook by Application, 2021- 2032

Figure 7: Global Natural Baking Ingredient Market Outlook by Region, 2021- 2032

Figure 8: North America Natural Baking Ingredient Market Snapshot, Q4-2024

Figure 9: North America Natural Baking Ingredient Market Size Forecast by Type, 2021- 2032

Figure 10: North America Natural Baking Ingredient Market Size Forecast by Application, 2021- 2032

Figure 11: North America Natural Baking Ingredient Market Share by Country, 2023

Figure 12: Europe Natural Baking Ingredient Market Snapshot, Q4-2024

Figure 13: Europe Natural Baking Ingredient Market Size Forecast by Type, 2021- 2032

Figure 14: Europe Natural Baking Ingredient Market Size Forecast by Application, 2021- 2032

Figure 15: Europe Natural Baking Ingredient Market Share by Country, 2023

Figure 16: Asia Pacific Natural Baking Ingredient Market Snapshot, Q4-2024

Figure 17: Asia Pacific Natural Baking Ingredient Market Size Forecast by Type, 2021- 2032

Figure 18: Asia Pacific Natural Baking Ingredient Market Size Forecast by Application, 2021- 2032

Figure 19: Asia Pacific Natural Baking Ingredient Market Share by Country, 2023

Figure 20: South America Natural Baking Ingredient Market Snapshot, Q4-2024

Figure 21: South America Natural Baking Ingredient Market Size Forecast by Type, 2021- 2032

Figure 22: South America Natural Baking Ingredient Market Size Forecast by Application, 2021- 2032

Figure 23: South America Natural Baking Ingredient Market Share by Country, 2023

Figure 24: Middle East and Africa Natural Baking Ingredient Market Snapshot, Q4-2024

Figure 25: Middle East and Africa Natural Baking Ingredient Market Size Forecast by Type, 2021- 2032

Figure 26: Middle East and Africa Natural Baking Ingredient Market Size Forecast by Application, 2021- 2032

Figure 27: Middle East and Africa Natural Baking Ingredient Market Share by Country, 2023

Figure 28: United States Natural Baking Ingredient Market Size Outlook, \$ Million, 2021-2032

Figure 29: Canada Natural Baking Ingredient Market Size Outlook, \$ Million, 2021- 2032

Figure 30: Mexico Natural Baking Ingredient Market Size Outlook, \$ Million, 2021- 2032

Figure 31: Germany Natural Baking Ingredient Market Size Outlook, \$ Million, 2021-2032

Figure 32: France Natural Baking Ingredient Market Size Outlook, \$ Million, 2021- 2032

Figure 33: United Kingdom Natural Baking Ingredient Market Size Outlook, \$ Million, 2021- 2032

Figure 34: Spain Natural Baking Ingredient Market Size Outlook, \$ Million, 2021- 2032

Figure 35: Italy Natural Baking Ingredient Market Size Outlook, \$ Million, 2021- 2032

Figure 36: Russia Natural Baking Ingredient Market Size Outlook, \$ Million, 2021- 2032

Figure 37: Rest of Europe Natural Baking Ingredient Market Size Outlook, \$ Million, 2021- 2032

Figure 38: China Natural Baking Ingredient Market Size Outlook, \$ Million, 2021- 2032

Figure 39: India Natural Baking Ingredient Market Size Outlook, \$ Million, 2021- 2032

Figure 40: Japan Natural Baking Ingredient Market Size Outlook, \$ Million, 2021- 2032

Figure 41: South Korea Natural Baking Ingredient Market Size Outlook, \$ Million, 2021-2032

Figure 42: Australia Natural Baking Ingredient Market Size Outlook, \$ Million, 2021-2032

Figure 43: South East Asia Natural Baking Ingredient Market Size Outlook, \$ Million, 2021- 2032

Figure 44: Rest of APAC Natural Baking Ingredient Market Size Outlook, \$ Million, 2021- 2032

Figure 45: Brazil Natural Baking Ingredient Market Size Outlook, \$ Million, 2021- 2032

Figure 46: Argentina Natural Baking Ingredient Market Size Outlook, \$ Million, 2021-2032

Figure 47: Rest of LATAM Natural Baking Ingredient Market Size Outlook, \$ Million, 2021- 2032

Figure 48: Saudi Arabia Natural Baking Ingredient Market Size Outlook, \$ Million, 2021-2032

Figure 49: UAE Natural Baking Ingredient Market Size Outlook, \$ Million, 2021- 2032

Figure 50: South Africa Natural Baking Ingredient Market Size Outlook, \$ Million, 2021-2032

Figure 51: Research Methodology

Figure 52: Forecast Methodology

List Of Tables

LIST OF TABLES

Table 1: Market Scope and Segmentation

Table 2: Global Natural Baking Ingredient Market Size Outlook, \$Million, 2021 to 2032

Table 3: Low Case Scenario Forecasts

Table 4: Reference Case Scenario Forecasts

Table 5: High Growth Scenario Forecasts

Table 6: Global Natural Baking Ingredient Market Size Outlook by Segments, 2021-2032

Table 7: Global Natural Baking Ingredient Market Size Outlook by Region, 2021- 2032

Table 8: Country Mapping, 2023 vs. 2032

Table 9: North America- Natural Baking Ingredient Market Outlook by Type, 2021- 2032

Table 10: North America- Natural Baking Ingredient Market Outlook by Country, 2021-2032

Table 11: Europe - Natural Baking Ingredient Market Outlook by Type, 2021- 2032

Table 12: Europe - Natural Baking Ingredient Market Outlook by Country, 2021- 2032

Table 13: Asia Pacific - Natural Baking Ingredient Market Outlook by Type, 2021- 2032

Table 14: Asia Pacific - Natural Baking Ingredient Market Outlook by Country, 2021-2032

Table 15: South America- Natural Baking Ingredient Market Outlook by Type, 2021-2032

Table 16: South America- Natural Baking Ingredient Market Outlook by Country, 2021-2032

Table 17: Middle East and Africa - Natural Baking Ingredient Market Outlook by Type, 2021- 2032

Table 18: Middle East and Africa - Natural Baking Ingredient Market Outlook by Country, 2021- 2032

Table 19: Business Snapshots of Leading Natural Baking Ingredient Companies

Table 20: Product Profiles of Leading Natural Baking Ingredient Companies

Table 21: SWOT Profiles of Leading Natural Baking Ingredient Companies

I would like to order

Product name: Natural Baking Ingredient Market Size, Trends, Analysis, and Outlook By Type (Emulsifiers, Leavening agents, Enzymes, Others), By Application (Cakes & Pastries, Biscuits & Cookies, Breads, Others), by Country, Segment, and Companies, 2024-2032

Product link: <https://marketpublishers.com/r/N4F03B8CF93DEN.html>

Price: US\$ 3,582.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/N4F03B8CF93DEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970