

Native Potato Starch Market Size, Share, and Outlook, 2025 Report- By Type (Industrial Grade, Food Grade, Others), Application (Paper Industry, Food Industry, Chemical Industry, Textile Industry, Others), Source (Organic, Conventional), and Companies, 2021-2032

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Abstracts

Native Potato Starch Market Outlook

The global Native Potato Starch market is expected to register a growth rate of 3.8% during the forecast period from \$4.9 Billion in 2024 to \$6.6 Billion in 2032. The Native Potato Starch market is a thriving business that is poised to keep growing and presents potential growth opportunities for companies across the industry value chain.

The comprehensive market research report presents 12-year historic and forecast data on Native Potato Starch segments across 22 countries from 2021 to 2032. Key segments in the report include By Type (Industrial Grade, Food Grade, Others), Application (Paper Industry, Food Industry, Chemical Industry, Textile Industry, Others), Source (Organic, Conventional). Over 70 tables and charts showcase findings from our latest survey report on Native Potato Starch markets.

Native Potato Starch Market Insights, 2025

The native potato starch market is expanding as this gluten-free, allergen-free thickener gains popularity across food, industrial, and pharmaceutical applications. Extracted through a mechanical process without chemical modification, native potato starch is widely used in soups, sauces, snacks, and bakery products for its excellent gelling and moisture retention properties. The clean-label movement is a major driver, pushing manufacturers to replace modified starches and synthetic gums with native alternatives.

In Europe and North America, consumers seeking transparent ingredient lists are prompting demand for “no E-number” thickeners. Companies like Avebe and Emsland Group are refining extraction processes and expanding into non-food segments such as biodegradable packaging, adhesives, and textiles. Additionally, native potato starch's renewable and biodegradable nature aligns well with circular economy goals, expanding its utility in sustainable product formulations.

Five Trends that will define global Native Potato Starch market in 2025 and Beyond

A closer look at the multi-million global market for Native Potato Starch identifies rapidly shifting consumer preferences across categories. By focusing on growth and resilience, leading Native Potato Starch companies are prioritizing their investments across categories, markets, and geographies. The report analyses the most important market trends shaping the new landscape to support better decisions for the long and short-term future.

What are the biggest opportunities for growth in the Native Potato Starch industry?

The Native Potato Starch sector demonstrated remarkable resilience over the past year across developed and developing economies. Further, the market presents significant opportunities to leverage the existing momentum towards actions by 2030. On the other hand, recent macroeconomic developments including rising inflation and supply chain disruptions are putting pressure on companies. The chapter assists users to identify growth avenues and address business challenges to make informed commercial decisions with unique insights, data forecasts, and in-depth market analyses.

Native Potato Starch Market Segment Insights

The Native Potato Starch industry presents strong offers across categories. The analytical report offers forecasts of Native Potato Starch industry performance across segments and countries. Key segments in the industry include By Type (Industrial Grade, Food Grade, Others), Application (Paper Industry, Food Industry, Chemical Industry, Textile Industry, Others), Source (Organic, Conventional). The largest types, applications, and sales channels, fastest growing segments, and the key factors driving each of the categories are included in the report.

Forecasts of each segment across five regions are provided from 2021 through 2032 for Asia Pacific, North America, Europe, South America, Middle East, and African regions. In addition, Native Potato Starch market size outlook is provided for 22 countries across

these regions.

Market Value Chain

The chapter identifies potential companies and their operations across the global Native Potato Starch industry ecosystem. It assists decision-makers in evaluating global Native Potato Starch market fundamentals, market dynamics, and disruptive trends across the value chain segments.

Scenario Analysis and Forecasts

Strategic decision-making in the Native Potato Starch industry is multi-faceted with the increased need for planning across scenarios. The report provides forecasts across three case scenarios: slow growth, reference case, and high growth cases.

Asia Pacific Native Potato Starch Market Analysis: A Promising Growth Arena for Business Expansion

As companies increasingly expand across promising Asia Pacific markets with a combined population of over 4.5 billion, the medium-to-long-term future remains robust. The presence of the fastest-growing economies such as China, India, Thailand, Indonesia, and Vietnam coupled with strengthening middle-class populations and rising disposable incomes drive the market. In particular, China and India are witnessing rapid shifts in consumer purchasing behavior. China is recovering steadily with optimistic forecasts for 2025. Further, Japanese and South Korean markets remain stable with most companies focusing on new product launches and diversification of sales channels.

The State of Europe Native Potato Starch Industry 2025: Focus on Accelerating Competitiveness

As companies opt for an integrated agenda for competitiveness, the year 2025 presents optimistic scenarios for companies across the ecosystem. With signs of economic recovery across markets, companies are increasing their investments. Europe is one of the largest markets for Native Potato Starch with demand from both Western Europe and Eastern European regions increasing over the medium to long-term future. Increasing omnichannel shopping amidst robust consumer demand for value purchases shapes the market outlook. The report analyses the key Native Potato Starch market drivers and opportunities across Germany, France, the United Kingdom, Spain, Italy,

Russia, and other Europe.

The US Native Potato Starch market Insights Executives are most excited about opportunities for the US Native Potato Starch industry.

Easing inflation coupled with strengthening consumer sentiment is encouraging aggressive actions from the US Native Potato Starch companies. Market players consistently focusing on innovation and pursuing new ways to create value are set to excel in 2025. In addition, the Canadian and Mexican markets offer lucrative growth pockets for manufacturers and vendors. Focus on private-brand offerings and promotions, diversified sales channels, expansion into niche segments, adoption of advanced technologies, and sustainability are widely observed across the North American Native Potato Starch market.

Latin American Native Potato Starch market outlook rebounds in line with economic growth.

Underlying demand remains higher among urban consumers with an optimistic economic outlook across Brazil, Argentina, Chile, and other South and Central American countries. Increased consumer spending has been reported since H2-2024 and the prospects remain strong for 2025. Aggressive ecosystem moves to create new sources of income are widely observed across markets in the region. Marketing activities focused on customer insights, operations, and support functions are quickly gaining business growth in the region.

Middle East and Africa Native Potato Starch Markets New Opportunities for Companies Harnessing Diversity

Rapid growth in burgeoning urban locations coupled with a young and fast-growing population base is attracting new investments in the Middle East and African Native Potato Starch markets. Designing expansion and marketing strategies to cater to the local consumer base supports the market prospects. In addition to Nigeria, Algeria, South Africa, and other markets, steady growth markets in Ethiopia, Rwanda, Ghana, Tanzania, the Democratic Republic of Congo, and others present significant prospects for companies. On the other hand, Middle Eastern Native Potato Starch markets including the UAE, Saudi Arabia, Qatar, and Oman continue to offer lucrative pockets of growth.

Competitive Landscape How Native Potato Starch companies outcompete in 2025?

The ability to respond quickly to evolving consumer preferences and adapt businesses to niche consumer segments remains a key growth factor. The report identifies the leading companies in the industry and provides their revenue for 2024. The market shares of each company are also included in the report. Further, business profiles, SWOT analysis, and financial analysis of each company are provided in detail. Key companies analyzed in the report include Royal Avebe U.A., Emsland-Stärke GmbH, Roquette Frères, KMC, Südstärke GmbH, Aloja-Starkelsen Ltd., PEPEES S.A., Ingredion Incorporated (Penford), Vimal PPCE, Novidon B.V., Lyckeby Starch AB, Przedsiębiorstwo Przemysłu Ziemniaczanego S.A., Western Polymer Corporation, AGRANA Beteiligungs-AG, AKV Langholt AmbA, Manitoba Starch Products, Gansu Dingxi Lantian Starch Company, Huaou Starch.

Native Potato Starch Market Scope

Leading Segments

By Type

Industrial Grade

Food Grade

Others

By Application

Paper Industry

Food Industry

Chemical Industry

Textile Industry

Others

By Source

Organic

Conventional

Leading Companies

Royal Avebe U.A.

Emsland-Stärke GmbH

Roquette Frères

KMC

Søstykke GmbH

Aloja-Starkelsen Ltd.

PEPEES S.A.

Ingredion Incorporated (Penford)

Vimal PPCE

Novidon B.V.

Lyckeby Starch AB

Przedsiębiorstwo Przemysłu Ziemniaczanego S.A.

Western Polymer Corporation

AGRANA Beteiligungs-AG

AKV Langholt AmbA

Manitoba Starch Products

Gansu Dingxi Lantian Starch Company

Huaou Starch

Geographies

North AmericaUS, Canada, Mexico

EuropeGermany, France, UK, Spain, Italy, Nordics, BeNeLux, Others

Asia PacificChina, India, Japan, South Korea, Australia, South East Asia, Others

Latin AmericaBrazil, Argentina, Others

Middle East and AfricaSaudi Arabia, UAE, Other Middle East, South Africa, Other Africa

Reasons to Buy the report

Make informed decisions through long and short-term forecasts across 22 countries and segments.

Evaluate market fundamentals, dynamics, and disrupting trends set to shape 2025 and beyond.

Gain a clear understanding of the competitive landscape, with product portfolio and growth strategies.

Get an integrated understanding of the entire market ecosystem and companies.

Stay ahead of the competition through plans for growth in a changing environment for your geographic expansion.

Assess the impact of advanced technologies and identify growth opportunities based on actionable data and insights.

Get free Excel spreadsheet and PPT versions along with the report PDF.

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By Type

Industrial Grade

Food Grade

Others

By Application

Paper Industry

Food Industry

Chemical Industry

Textile Industry

Others

By Source

Organic

Conventional

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Emsland-Stärke GmbH

Roquette Frères

KMC

Südweststärke GmbH

Aloja-Starkelsen Ltd.

PEPEES S.A.

Ingredion Incorporated (Penford)

Vimal PPCE
Novidon B.V.
Lyckeby Starch AB
Przedsiębiorstwo Przemysłu Ziemniaczanego S.A.
Western Polymer Corporation
AGRANA Beteiligungs-AG
AKV Langholt AmbA
Manitoba Starch Products
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