

MRI Motion Tracking Systems Market Size, Share and Growth Outlook 2026: By Technology (Optical Tracking, Electromagnetic Tracking, Hybrid Systems), By Application, Companies to 2034.

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Abstracts

The global MRI Motion Tracking Systems Market size is forecast to increase from \$170.51 Million in 2026 to \$307.74 Million in 2034 at a CAGR of 7.66% between 2026 and 2034.

The MRI Motion Tracking Systems market report provides detailed analysis and outlook of MRI Motion Tracking Systems segments including By Technology (Optical Tracking, Electromagnetic Tracking, Hybrid Systems), By Application (Surgical Navigation, Radiation Therapy, Clinical Research) across global and regional markets. Further, analysis and outlook across 21 countries in North America, Europe, Asia Pacific, Middle East, Africa, and South America are provided in the study.

MRI Motion Tracking Systems Industry Overview

MRI motion tracking technologies are becoming essential for improving image quality and reducing repeat scans.

The MRI motion tracking systems industry is advancing rapidly as healthcare providers seek solutions that minimize motion-related imaging artifacts while improving workflow efficiency and diagnostic confidence. Patient movement remains one of the most significant challenges in magnetic resonance imaging, particularly in pediatric, neurological, and long-duration imaging procedures. Modern motion tracking technologies are increasingly focused on real-time correction rather than post-processing adjustments, allowing scanners to adapt instantly to patient movement

during image acquisition. This trend is driving adoption of advanced tracking systems, artificial intelligence algorithms, self-navigating imaging techniques, and predictive motion correction platforms designed to improve scan quality while reducing the need for sedation and repeat examinations.

Real-time prospective motion correction is transforming pediatric and neurological imaging workflows.

The introduction of the Wireless Radiofrequency-triggered Acquisition Device represents a significant advancement in non-invasive MRI motion tracking. The forehead-mounted system utilizes a low-power 2.4 GHz radio transceiver to decode patient movement and update scanner gradient, radiofrequency, and oscillator settings within 3 to 8 milliseconds of detected head motion. This enables real-time prospective motion correction during awake pediatric brain imaging, helping eliminate the need for clinical sedation in many cases. The technology demonstrates how motion tracking systems are increasingly integrated directly into MRI acquisition workflows, allowing immediate compensation for patient movement while preserving image integrity and reducing procedure complexity.

Artificial intelligence and self-navigating imaging methods are expanding motion correction capabilities.

Advanced imaging programs are validating SFCN2, a lightweight deep three-dimensional convolutional neural network specifically optimized for real-time head motion prediction during structural MRI. By discretizing motion noise into 50 distinct motion bins, the system improves correction of complex cortical morphometry distortions during active image acquisition. In parallel, major clinical validation studies across MRI platforms from manufacturers such as GE and Siemens are combining self-navigating approaches including PROPELLER with multi-shot echo-planar imaging modules. These software-driven methods correct respiratory movement and physical baseline drift without requiring external camera arrays. Together, developments in wireless tracking devices, deep learning architectures, and self-navigating reconstruction technologies are driving the evolution of MRI motion tracking toward fully integrated, automated image stabilization systems that enhance diagnostic performance across clinical imaging environments.

MRI Motion Tracking Systems Market Trends, Growth Drivers, Competitive Landscape, and Future Opportunities

The global MRI Motion Tracking Systems market is witnessing increasing investments in innovation, product development, digital transformation, artificial intelligence integration, healthcare infrastructure expansion, and strategic partnerships across developed and emerging economies. Key Companies in the industry include- Siemens Healthineers, GE HealthCare, Koninklijke Philips N.V., Canon Medical Systems Corporation, FUJIFILM Corporation, KinetiCor, Inc., TracInnovations A/S, Nous Imaging, Inc., ANZAI Medical Co., Ltd., BIOPAC Systems, Inc.. The MRI Motion Tracking Systems market is expected to remain one of the most closely watched segments in the global healthcare industry, with companies focusing on niche market segments. As healthcare systems across the US, Europe, Asia-Pacific, Latin America, and Middle East & Africa continue to prioritize efficiency, access, and innovation, the MRI Motion Tracking Systems industry outlook remains shaped by rising healthcare expenditure, demographic change, digital transformation, and product innovation.

The report provides detailed market analysis including-

- Growth MRI Motion Tracking Systems Market size outlook across 3 scenarios- High growth, reference, and Low growth cases

- Market Trends, Drivers, Potential Opportunities, and Challenges faced by MRI Motion Tracking Systems companies

- Porter's Five forces analysis- Bargaining power of buyers and sellers, Threat of Substitutes and new entrants, and Intensity of competitive rivalry

- Detailed SWOT Analysis of global and regional MRI Motion Tracking Systems markets

- Competitive analysis including business description, product analysis, and financial profiles

- Key country specific analysis detailing key factors shaping the short-term and long-term outlook

- Recent industry developments and news including mergers, acquisitions, product launches, expansions, and company announcements

MRI Motion Tracking Systems Market Competitive Benchmarking and Company

Analysis

Leading companies in MRI Motion Tracking Systems industry include- Siemens Healthineers, GE HealthCare, Koninklijke Philips N.V., Canon Medical Systems Corporation, FUJIFILM Corporation, KinetiCor, Inc., TracInnovations A/S, Nous Imaging, Inc., ANZAI Medical Co., Ltd., BIOPAC Systems, Inc.. The MRI Motion Tracking Systems market remains moderately to highly fragmented, with competition expected to intensify as companies accelerate investments in innovation, geographic expansion, strategic partnerships, and portfolio diversification through 2034. In developed markets such as the United States, Germany, France, the United Kingdom, and Canada, competition is increasingly centered on innovation, reimbursement positioning, and value-based healthcare solutions. Meanwhile, emerging markets including China, India, Brazil, and countries across the Middle East and Africa continue to present significant opportunities for expansion due to rising healthcare expenditure, growing patient populations, and increasing access to healthcare services.

What to expect in US MRI Motion Tracking Systems Markets in 2026 and beyond- Market Size, Share, Growth Rate, and Forecast to 2034

The US healthcare expenditure is forecast to reach \$8.2 Trillion in 2034 from \$5.5 Trillion in 2026 based on the National Health Expenditure Accounts (NHEA) data. With an aging population, rising chronic disease burden, and increasing migration toward minimally invasive and outpatient care, the MRI Motion Tracking Systems market remains one of the strongest-performing segments in the country.

The US MRI Motion Tracking Systems Companies are opting new business models, optimized pricing models, industry partnerships, and AI-enabled back end transformations to enhance efficiency and cost management. The US MRI Motion Tracking Systems market faces successive waves of challenging trends, with strong opportunities across select segments. The CMS plan to implement Medicaid from 2027 is driving states to build eligibility verification systems throughout 2026. Looking ahead to 2034, we anticipate stronger results underpinned by opportunities exist across MRI Motion Tracking Systems industry. On the medical device front, over 7,000 device manufacturers continue to gain from increasing demand from demand for implantable devices, surgical instruments, monitoring equipment, and diagnostic systems.

Canada- Proximity to the US and healthcare similarities to EU5 countries fuel sales of Canadian MRI Motion Tracking Systems markets

Canada's strong MRI Motion Tracking Systems sales performance is underpinned by an aging population and a well-developed healthcare infrastructure. Steady growth in new brand spending in rural and urban locations fuel the long-term prospects of small and medium-sized enterprises across medical, diagnostic, and therapeutic devices. The Canadian MRI Motion Tracking Systems market presents significant opportunities for U.S. exporters of medical devices, with the U.S. being Canada's largest trading partner for this sector. Potential advantages including specialized materials, advanced manufacturing techniques, and digital technologies support the launch of new products in the country.

Germany MRI Motion Tracking Systems Trends and Perspectives to 2034- Financial sustainability, hospital restructuring, demographic pressures, and digitization of care delivery continue to shape the German healthcare industry.

Germany continues to remain the largest MRI Motion Tracking Systems market in Europe, driven by over €600 Billion healthcare expenditure, €12 Billion medical device R&D expenditure, statutory health insurance system covering 90% German population, nationwide rollout of the electronic patient record (ePA), and large-volume of MRI Motion Tracking Systems population. In particular, Research and development in Germany fuels the commercialization of cutting-edge technologies. Companies across the Germany MRI Motion Tracking Systems industry value chain are focusing on both domestic markets and exports. The country is also driving digital adoption with the Hospital Future Act driving hospitals to upgrade their information systems by 2027. Over the forecast period, aging population, rising healthcare costs, and increasing procedural volumes drive the MRI Motion Tracking Systems market outlook.

France Market Size, Growth Rate, and Forecast Analysis to 2034- Universal healthcare system, high public healthcare expenditure, and strong government support MRI Motion Tracking Systems sales through 2034

France MRI Motion Tracking Systems companies are emphasizing on opportunities for rapid, at-scale innovation to boost profitability over the long-term. The country's National Health Insurance spending target (ONDAM) estimates 3.7% growth in the country's healthcare expenditure. Over the forecast period, expenditure control measures, chronic disease management initiatives, workforce reforms, and efforts to improve system efficiency drive the long-term prospects.

The biggest 2026 policy frame is the PLFSS 2026. The law sets the Maladie branch spending target at €271.4 billion for 2026 and fixes the ONDAM at €117.5 billion for city

care, €112.8 billion for health establishments, and €18.3 billion for elderly-care establishments and services. France's market is also being pulled by demographics. INSEE estimates that on 1 January 2026 France had 69.1 million inhabitants, with 22% aged 65 or over. INSEE also reported that 2025 births were 645,000 and deaths were 651,000, producing a negative natural balance of about 6,000 for the first time since the end of the Second World War.

UK MRI Motion Tracking Systems Market Size, Share, and Growth Projections to 2034- Rapid growth driven by new and existing brands across the industry value chain

Small high-need consumer segments remain key priority of MRI Motion Tracking Systems distributors in the UK industry. Continuous launch of new products coupled with high expenditures support the market outlook. The UK Government financing remains the dominant funding source at 81.3% of total healthcare expenditure, or ?280 billion in 2025. According to the ONS, total healthcare spending grew 7.7% nominally and 3.9% in real terms from 2024 to 2025. Similarly, out-of-pocket spending was ?49 billion (14.1%) and voluntary health insurance was ?9.5 billion (2.8%). The market is driven by rapid digital adoption with NHS England's plan to give more than 500,000 staff access to new AI tools.

China MRI Motion Tracking Systems Market Growth Drivers, Revenue Trends, and Forecast- Medical insurance coverage is rapidly expanding over the past few years

China MRI Motion Tracking Systems market is undergoing a structural shift from hospital-centric care toward a more integrated system emphasizing primary care, outpatient services, and long-term care. Chinese local players are emerging as a strong pillar of MRI Motion Tracking Systems industry, offering opportunities for both competition and partnership. Over the forecast period, new and innovative product launches remain key elements driving market outlook. China's healthcare industry is increasingly centered on expanding healthcare capacity, improving access to advanced treatments, and reducing dependence on imported technologies.

The National Healthcare Security Administration reported that by end-2024, China's basic medical insurance covered 1.32662 billion people and the coverage rate was 95%. Regional disparities in consumer spending trends continue to become more pronounced in the Chinese MRI Motion Tracking Systems industry. Over the forecast period, demand will keep shifting toward geriatrics, chronic disease management, rehabilitation, long-term care, and outpatient care, while pricing pressure will remain intense in drugs and consumables because reimbursement.

India MRI Motion Tracking Systems Market Landscape: Current Size and Long-Term Growth Outlook - Increased pricing pressures in US market is encouraging domestic vendors to expand across India

Indian MRI Motion Tracking Systems market is witnessing the rapid emergence of an ecosystem that brings together diverse companies across the industry value chain. Further, large-scale healthcare public and private investments and a steady growth in chronic conditions is driving sales of pharmaceuticals and medical devices. Further, non-retail channel is experiencing volume decrease and patients are migrating to the retail. Indian medical device firms are also combining precision engineering with lower labor costs to make world-class diagnostics, robotics, and critical care devices.

Brazil MRI Motion Tracking Systems market remains price-driven, with products domestically manufactured and accessibility offering potential opportunities

Healthcare expenditure in Brazil exceeds 10% of GDP, with the country among the highest healthcare spenders in Latin America. ANS reported 53.2 million medical-plan beneficiaries in December 2025, while IBGE projects a steady rise in older-age cohorts, with people aged 60+ already representing about 23% of the population. The price sensitive market access is broad through the public system, private coverage adds a sizeable premium layer, and reimbursement, procurement, and hospital efficiency remain key buying drivers.

Middle East and Africa MRI Motion Tracking Systems Industry Trends and Perspectives to 2034

According to the World Bank, the Middle East and North Africa population exceeds 500 million, while Sub-Saharan Africa's population exceeds 1.2 billion, making the broader MEA region one of the fastest-growing healthcare demand centers globally. The GCC countries including Saudi Arabia, United Arab Emirates, Qatar, and Kuwait continue to account for a disproportionately large share of regional healthcare spending. Government-led programs such as Saudi Arabia's Vision 2030 are accelerating investments in hospital infrastructure, private-sector participation, medical technology adoption, and healthcare digitalization. On the other hand, South Africa, Egypt, Nigeria, and Kenya remain key healthcare markets due to their large populations, expanding private healthcare sectors, and growing investments in healthcare delivery systems.

MRI Motion Tracking Systems Market Segmentation

By Technology

Optical Tracking

Electromagnetic Tracking

Hybrid Systems

By Application

Surgical Navigation

Radiation Therapy

Clinical Research

Leading Companies in MRI Motion Tracking Systems Industry (2026)

Siemens Healthineers

GE HealthCare

Koninklijke Philips N.V.

Canon Medical Systems Corporation

FUJIFILM Corporation

Kineticor, Inc.

TracInnovations A/S

Nous Imaging, Inc.

ANZAI Medical Co., Ltd.

BIOPAC Systems, Inc.

Countries Included

North America- US, Canada, Mexico

Europe- Germany, France, UK, Spain, Italy, Nordics, Others

Asia Pacific- China, India, Japan, South Korea, Australia, Southeast Asia, Others

Latin America- Brazil, Argentina, Others

Middle East and Africa- Saudi Arabia, UAE, Other Middle East, South Africa, Other Africa

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TracInnovations A/S

Nous Imaging, Inc.

ANZAI Medical Co., Ltd.

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