

Monoclonal Antibodies in Veterinary Health Market Size, Trends, Analysis, and Outlook By Animal Type (Dogs, Others), By Application (Dermatology, Pain, Others), By End-user (Veterinary Hospitals, Others), by Region, Country, Segment, and Companies, 2024-2030

https://marketpublishers.com/r/M1D9BB9A112CEN.html

Date: March 2024

Pages: 190

Price: US\$ 3,980.00 (Single User License)

ID: M1D9BB9A112CEN

## **Abstracts**

The global Monoclonal Antibodies in Veterinary Health market size is poised to register 16.8% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Monoclonal Antibodies in Veterinary Health market across By Animal Type (Dogs, Others), By Application (Dermatology, Pain, Others), By End-user (Veterinary Hospitals, Others).

The Monoclonal Antibodies in Veterinary Health market is witnessing steady growth driven by the increasing adoption of monoclonal antibody-based therapeutics for the treatment and prevention of infectious diseases, cancer, and autoimmune disorders in animals. Monoclonal antibodies (mAbs) are highly specific antibodies produced in the laboratory that can target and neutralize specific antigens, offering potent therapeutic effects with minimal side effects. Key drivers of market growth include the expanding applications of mAbs in veterinary medicine, the growing prevalence of chronic and infectious diseases in companion animals and livestock, and the rising demand for effective and safe treatment options. Additionally, the development of novel mAbs targeting key disease pathways, immune checkpoints, and tumor antigens is driving innovation in the market. Moreover, strategic collaborations between veterinary pharmaceutical companies, academic research institutions, and animal health organizations are accelerating mAb development and commercialization efforts. Furthermore, the increasing focus on personalized medicine, companion diagnostics,



and precision veterinary healthcare is expected to further propel market growth in the coming years.

Monoclonal Antibodies in Veterinary Health Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Monoclonal Antibodies in Veterinary Health market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Monoclonal Antibodies in Veterinary Health survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Monoclonal Antibodies in Veterinary Health industry.

Key market trends defining the global Monoclonal Antibodies in Veterinary Health demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Monoclonal Antibodies in Veterinary Health Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Monoclonal Antibodies in Veterinary Health industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Monoclonal Antibodies in Veterinary Health companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Monoclonal Antibodies in Veterinary Health industry

Leading Monoclonal Antibodies in Veterinary Health companies are boosting



investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Monoclonal Antibodies in Veterinary Health companies.

Monoclonal Antibodies in Veterinary Health Market Study- Strategic Analysis Review

The Monoclonal Antibodies in Veterinary Health market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Monoclonal Antibodies in Veterinary Health Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Monoclonal Antibodies in Veterinary Health industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

Monoclonal Antibodies in Veterinary Health Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe,



the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

North America Monoclonal Antibodies in Veterinary Health Market Size Outlook-Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Monoclonal Antibodies in Veterinary Health market segments. Similarly, Strong end-user demand is encouraging Canadian Monoclonal Antibodies in Veterinary Health companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Monoclonal Antibodies in Veterinary Health market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Monoclonal Antibodies in Veterinary Health Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Monoclonal Antibodies in Veterinary Health industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Monoclonal Antibodies in Veterinary Health market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Monoclonal Antibodies in Veterinary Health Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Monoclonal Antibodies in Veterinary Health in Asia Pacific. In particular, China, India, and South East Asian Monoclonal Antibodies in Veterinary Health markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking



growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Monoclonal Antibodies in Veterinary Health Market Size Outlook-Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Monoclonal Antibodies in Veterinary Health Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Monoclonal Antibodies in Veterinary Health market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Monoclonal Antibodies in Veterinary Health.

Monoclonal Antibodies in Veterinary Health Market Company Profiles

The global Monoclonal Antibodies in Veterinary Health market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Boehringer Ingelheim GmbH, Elanco, Indian Immunologicals Ltd, Merck & Co Inc, Virbac, Zoetis

Recent Monoclonal Antibodies in Veterinary Health Market Developments

The global Monoclonal Antibodies in Veterinary Health market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.



Monoclonal Antibodies in Veterinary Health Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast

Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local

Currency)

**Qualitative Analysis** 

**Pricing Analysis** 

Value Chain Analysis

**SWOT Profile** 

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Animal Type

Dogs

Others

By Application

Dermatology



Pain		
Others		
By End-User		
Veterinary Hospitals		
Others		
Geographical Segmentation:		
North America (3 markets)		
Europe (6 markets)		
Asia Pacific (6 markets)		
Latin America (3 markets)		
Middle East Africa (5 markets)		
Companies		
Boehringer Ingelheim GmbH		
Elanco		
Indian Immunologicals Ltd		
Merck & Co Inc		
Virbac		
Zoetis		
Formats Available: Excel, PDF, and PPT		



## **Contents**

### 1. EXECUTIVE SUMMARY

- 1.1 Monoclonal Antibodies in Veterinary Health Market Overview and Key Findings, 2024
- 1.2 Monoclonal Antibodies in Veterinary Health Market Size and Growth Outlook, 2021-2030
- 1.3 Monoclonal Antibodies in Veterinary Health Market Growth Opportunities to 2030
- 1.4 Key Monoclonal Antibodies in Veterinary Health Market Trends and Challenges
  - 1.4.1 Monoclonal Antibodies in Veterinary Health Market Drivers and Trends
- 1.4.2 Monoclonal Antibodies in Veterinary Health Market Challenges
- 1.5 Competitive Landscape and Key Players
- 1.6 Competitive Analysis- Growth Strategies Adopted by Leading Monoclonal Antibodies in Veterinary Health Companies

# 2. MONOCLONAL ANTIBODIES IN VETERINARY HEALTH MARKET SIZE OUTLOOK TO 2030

- 2.1 Monoclonal Antibodies in Veterinary Health Market Size Outlook, USD Million, 2021-2030
- 2.2 Monoclonal Antibodies in Veterinary Health Incremental Market Growth Outlook, %, 2021- 2030
- 2.3 Segment Snapshot, 2024

# 3. MONOCLONAL ANTIBODIES IN VETERINARY HEALTH MARKET- STRATEGIC ANALYSIS REVIEW

- 3.1 Porter's Five Forces Analysis
- \* Threat of New Entrants
- \* Threat of Substitutes
- \* Intensity of Competitive Rivalry
- \* Bargaining Power of Buyers
- \* Bargaining Power of Suppliers
- 3.2 Value Chain Analysis
- 3.3 SWOT Analysis

# 4. MONOCLONAL ANTIBODIES IN VETERINARY HEALTH MARKET SEGMENTATION ANALYSIS AND OUTLOOK



- 4.1 Market Segmentation and Scope
- 4.2 Market Breakdown by Type, Application, and Other Segments, 2021-2030

By Animal Type

Dogs

Others

By Application

Dermatology

Pain

Others

By End-User

Veterinary Hospitals

Others

- 4.3 Growth Prospects and Niche Opportunities, 2023-2030
- 4.4 Regional comparison of Market Growth, CAGR, 2023-2030

#### 5. REGION-WISE MARKET OUTLOOK TO 2030

- 5.1 Key Findings for Asia Pacific Monoclonal Antibodies in Veterinary Health Market, 2025
- 5.2 Asia Pacific Monoclonal Antibodies in Veterinary Health Market Size Outlook by Type, 2021- 2030
- 5.3 Asia Pacific Monoclonal Antibodies in Veterinary Health Market Size Outlook by Application, 2021- 2030
- 5.4 Key Findings for Europe Monoclonal Antibodies in Veterinary Health Market, 2025
- 5.5 Europe Monoclonal Antibodies in Veterinary Health Market Size Outlook by Type, 2021- 2030
- 5.6 Europe Monoclonal Antibodies in Veterinary Health Market Size Outlook by Application, 2021- 2030
- 5.7 Key Findings for North America Monoclonal Antibodies in Veterinary Health Market, 2025
- 5.8 North America Monoclonal Antibodies in Veterinary Health Market Size Outlook by Type, 2021- 2030
- 5.9 North America Monoclonal Antibodies in Veterinary Health Market Size Outlook by Application, 2021- 2030
- 5.10 Key Findings for South America Monoclonal Antibodies in Veterinary Health Market, 2025
- 5.11 South America Pacific Monoclonal Antibodies in Veterinary Health Market Size Outlook by Type, 2021- 2030



- 5.12 South America Monoclonal Antibodies in Veterinary Health Market Size Outlook by Application, 2021- 2030
- 5.13 Key Findings for Middle East and Africa Monoclonal Antibodies in Veterinary Health Market, 2025
- 5.14 Middle East Africa Monoclonal Antibodies in Veterinary Health Market Size Outlook by Type, 2021- 2030
- 5.15 Middle East Africa Monoclonal Antibodies in Veterinary Health Market Size Outlook by Application, 2021- 2030

#### 6. COUNTRY-WISE MARKET SIZE OUTLOOK TO 2030

- 6.1 US Monoclonal Antibodies in Veterinary Health Market Size Outlook and Revenue Growth Forecasts
- 6.2 US Monoclonal Antibodies in Veterinary Health Industry Drivers and Opportunities
- 6.3 Canada Market Size Outlook and Revenue Growth Forecasts
- 6.4 Canada Monoclonal Antibodies in Veterinary Health Industry Drivers and Opportunities
- 6.6 Mexico Market Size Outlook and Revenue Growth Forecasts
- 6.6 Mexico Monoclonal Antibodies in Veterinary Health Industry Drivers and Opportunities
- 6.7 Germany Market Size Outlook and Revenue Growth Forecasts
- 6.8 Germany Monoclonal Antibodies in Veterinary Health Industry Drivers and Opportunities
- 6.9 France Market Size Outlook and Revenue Growth Forecasts
- 6.10 France Monoclonal Antibodies in Veterinary Health Industry Drivers and Opportunities
- 6.11 UK Market Size Outlook and Revenue Growth Forecasts
- 6.12 UK Monoclonal Antibodies in Veterinary Health Industry Drivers and Opportunities
- 6.13 Spain Market Size Outlook and Revenue Growth Forecasts
- 6.14 Spain Monoclonal Antibodies in Veterinary Health Industry Drivers and Opportunities
- 6.16 Italy Market Size Outlook and Revenue Growth Forecasts
- 6.16 Italy Monoclonal Antibodies in Veterinary Health Industry Drivers and Opportunities
- 6.17 Rest of Europe Market Size Outlook and Revenue Growth Forecasts
- 6.18 Rest of Europe Monoclonal Antibodies in Veterinary Health Industry Drivers and Opportunities
- 6.19 China Market Size Outlook and Revenue Growth Forecasts
- 6.20 China Monoclonal Antibodies in Veterinary Health Industry Drivers and Opportunities



- 6.21 India Market Size Outlook and Revenue Growth Forecasts
- 6.22 India Monoclonal Antibodies in Veterinary Health Industry Drivers and Opportunities
- 6.23 Japan Market Size Outlook and Revenue Growth Forecasts
- 6.24 Japan Monoclonal Antibodies in Veterinary Health Industry Drivers and Opportunities
- 6.26 South Korea Market Size Outlook and Revenue Growth Forecasts
- 6.26 South Korea Monoclonal Antibodies in Veterinary Health Industry Drivers and Opportunities
- 6.27 Australia Market Size Outlook and Revenue Growth Forecasts
- 6.28 Australia Monoclonal Antibodies in Veterinary Health Industry Drivers and Opportunities
- 6.29 South East Asia Market Size Outlook and Revenue Growth Forecasts
- 6.30 South East Asia Monoclonal Antibodies in Veterinary Health Industry Drivers and Opportunities
- 6.31 Rest of Asia Pacific Market Size Outlook and Revenue Growth Forecasts
- 6.32 Rest of Asia Pacific Monoclonal Antibodies in Veterinary Health Industry Drivers and Opportunities
- 6.33 Brazil Market Size Outlook and Revenue Growth Forecasts
- 6.34 Brazil Monoclonal Antibodies in Veterinary Health Industry Drivers and Opportunities
- 6.36 Argentina Market Size Outlook and Revenue Growth Forecasts
- 6.36 Argentina Monoclonal Antibodies in Veterinary Health Industry Drivers and Opportunities
- 6.37 Rest of South America Market Size Outlook and Revenue Growth Forecasts
- 6.38 Rest of South America Monoclonal Antibodies in Veterinary Health Industry Drivers and Opportunities
- 6.39 Middle East Market Size Outlook and Revenue Growth Forecasts
- 6.40 Middle East Monoclonal Antibodies in Veterinary Health Industry Drivers and Opportunities
- 6.41 Africa Market Size Outlook and Revenue Growth Forecasts
- 6.42 Africa Monoclonal Antibodies in Veterinary Health Industry Drivers and Opportunities

# 7. MONOCLONAL ANTIBODIES IN VETERINARY HEALTH MARKET OUTLOOK ACROSS SCENARIOS

- 7.1 Low Growth Case
- 7.2 Reference Growth Case



## 7.3 High Growth Case

### 8. MONOCLONAL ANTIBODIES IN VETERINARY HEALTH COMPANY PROFILES

- 8.1 Profiles of Leading Monoclonal Antibodies in Veterinary Health Companies in the Market
- 8.2 Business Descriptions, SWOT Analysis, and Growth Strategies
- 8.3 Financial Performance and Key Metrics

Boehringer Ingelheim GmbH

Elanco

Indian Immunologicals Ltd

Merck & Co Inc

Virbac

Zoetis

### 9. APPENDIX

- 9.1 Scope of the Report
- 9.2 Research Methodology and Data Sources
- 9.3 Glossary of Terms
- 9.4 Market Definitions
- 9.5 Contact Information



### I would like to order

Product name: Monoclonal Antibodies in Veterinary Health Market Size, Trends, Analysis, and Outlook

By Animal Type (Dogs, Others), By Application (Dermatology, Pain, Others), By End-user (Veterinary Hospitals, Others), by Region, Country, Segment, and Companies, 2024-2030

Product link: <a href="https://marketpublishers.com/r/M1D9BB9A112CEN.html">https://marketpublishers.com/r/M1D9BB9A112CEN.html</a>

Price: US\$ 3,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

## **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/M1D9BB9A112CEN.html">https://marketpublishers.com/r/M1D9BB9A112CEN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970