

Molecular Methods For Food Safety Testing Market Size, Share and Growth Outlook 2026: By Technology (Polymerase Chain Reaction (PCR), Immunoassay, Biosensors, Microarray), By Product Type, By Application, By Food Type, Companies to 2034.

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Abstracts

The global Molecular Methods For Food Safety Testing Market size is forecast to increase from \$3.18 Billion in 2026 to \$6.18 Billion in 2034 at a CAGR of 8.65% between 2026 and 2034.

The Molecular Methods For Food Safety Testing market report provides detailed analysis and outlook of Molecular Methods For Food Safety Testing segments including By Technology (Polymerase Chain Reaction (PCR), Immunoassay, Biosensors, Microarray), By Product Type (Reagents and Consumables, Instruments, Services), By Application (Pathogen Testing, Genetically Modified Organism (GMO) Screening, Allergen Detection, Other Contaminants), By Food Type (Meat and Poultry, Dairy Products, Fruits and Vegetables, Processed Foods, Pet Food and Animal Feed) across global and regional markets. Further, analysis and outlook across 21 countries in North America, Europe, Asia Pacific, Middle East, Africa, and South America are provided in the study.

Molecular Methods for Food Safety Testing Industry Overview

Advanced Molecular Testing Is Strengthening Modern Food Safety Systems

The molecular methods for food safety testing industry is becoming increasingly important as regulatory agencies, food manufacturers, processors, and laboratories seek faster and more accurate approaches for detecting foodborne pathogens and

contaminants. Traditional culture-based testing methods are being supplemented by molecular technologies capable of providing rapid, sensitive, and highly specific results across complex food matrices. Growing global food trade, increasingly complex supply chains, and heightened regulatory scrutiny are accelerating demand for testing platforms that support early contamination detection and risk mitigation. Molecular testing technologies are being integrated into broader food safety frameworks that combine traceability, digital monitoring, data analytics, and regulatory compliance systems. As food safety standards continue to evolve, laboratories are investing in advanced molecular diagnostics to improve response times, strengthen surveillance programs, and protect public health.

Regulatory Modernization Is Driving Standardization of Testing Methodologies

A major trend shaping the industry is the increasing focus on harmonized testing standards and laboratory competency. The U.S. Food and Drug Administration announced plans to modernize the Human Foods Program through the development of a National Regulatory and Laboratory Training System. This initiative is designed to establish consistent laboratory training standards across federal, state, and academic institutions, supporting uniform implementation of molecular and analytical testing methodologies throughout the food supply chain. Such efforts are expected to improve testing consistency, enhance inter-laboratory reliability, and strengthen regulatory oversight. As molecular diagnostics become more widely adopted, standardized operating procedures and workforce development programs are becoming critical components of maintaining testing quality and ensuring confidence in food safety results across diverse laboratory environments.

Artificial Intelligence and Traceability Systems Are Expanding Industry Capabilities

The industry is increasingly combining molecular diagnostics with digital technologies to create more proactive food safety monitoring systems. The FDA's 2026 priorities include expanding import screening capabilities through artificial intelligence and machine learning tools that can analyze large volumes of supply chain data and identify potential biological and chemical contamination risks requiring rapid molecular confirmation. These technologies are improving the efficiency of surveillance programs and helping regulators focus resources on higher-risk products and suppliers. Simultaneously, changes to the implementation timeline for the Food Traceability Rule are providing food manufacturers and processors additional time to align recordkeeping practices with national standards. The growing integration of traceability systems, molecular testing, predictive analytics, and digital documentation is creating a more

connected food safety ecosystem capable of supporting rapid contamination detection, outbreak investigation, regulatory compliance, and end-to-end supply chain transparency.

Molecular Methods For Food Safety Testing Market Trends, Growth Drivers, Competitive Landscape, and Future Opportunities

The global Molecular Methods For Food Safety Testing market is witnessing increasing investments in innovation, product development, digital transformation, artificial intelligence integration, healthcare infrastructure expansion, and strategic partnerships across developed and emerging economies. Key Companies in the industry include- Thermo Fisher Scientific Inc., QIAGEN N.V., Bio-Rad Laboratories, Inc., Neogen Corporation, bioMérieux S.A., Agilent Technologies, Inc., Eurofins Scientific SE, SGS S.A., Veredus Laboratories Pte Ltd, Merieux NutriSciences. The Molecular Methods For Food Safety Testing market is expected to remain one of the most closely watched segments in the global healthcare industry, with companies focusing on niche market segments. As healthcare systems across the US, Europe, Asia-Pacific, Latin America, and Middle East & Africa continue to prioritize efficiency, access, and innovation, the Molecular Methods For Food Safety Testing industry outlook remains shaped by rising healthcare expenditure, demographic change, digital transformation, and product innovation.

The report provides detailed market analysis including-

- Growth Molecular Methods For Food Safety Testing Market size outlook across 3 scenarios- High growth, reference, and Low growth cases

- Market Trends, Drivers, Potential Opportunities, and Challenges faced by Molecular Methods For Food Safety Testing companies

- Porter's Five forces analysis- Bargaining power of buyers and sellers, Threat of Substitutes and new entrants, and Intensity of competitive rivalry

- Detailed SWOT Analysis of global and regional Molecular Methods For Food Safety Testing markets

- Competitive analysis including business description, product analysis, and financial profiles

Key country specific analysis detailing key factors shaping the short-term and long-term outlook

Recent industry developments and news including mergers, acquisitions, product launches, expansions, and company announcements

Molecular Methods For Food Safety Testing Market Competitive Benchmarking and Company Analysis

Leading companies in Molecular Methods For Food Safety Testing industry include- Thermo Fisher Scientific Inc., QIAGEN N.V., Bio-Rad Laboratories, Inc., Neogen Corporation, bioMérieux S.A., Agilent Technologies, Inc., Eurofins Scientific SE, SGS S.A., Veredus Laboratories Pte Ltd, Merieux NutriSciences. The Molecular Methods For Food Safety Testing market remains moderately to highly fragmented, with competition expected to intensify as companies accelerate investments in innovation, geographic expansion, strategic partnerships, and portfolio diversification through 2034. In developed markets such as the United States, Germany, France, the United Kingdom, and Canada, competition is increasingly centered on innovation, reimbursement positioning, and value-based healthcare solutions. Meanwhile, emerging markets including China, India, Brazil, and countries across the Middle East and Africa continue to present significant opportunities for expansion due to rising healthcare expenditure, growing patient populations, and increasing access to healthcare services.

What to expect in US Molecular Methods For Food Safety Testing Markets in 2026 and beyond- Market Size, Share, Growth Rate, and Forecast to 2034

The US healthcare expenditure is forecast to reach \$8.2 Trillion in 2034 from \$5.5 Trillion in 2026 based on the National Health Expenditure Accounts (NHEA) data. With an aging population, rising chronic disease burden, and increasing migration toward minimally invasive and outpatient care, the Molecular Methods For Food Safety Testing market remains one of the strongest-performing segments in the country.

The US Molecular Methods For Food Safety Testing Companies are opting new business models, optimized pricing models, industry partnerships, and AI-enabled back end transformations to enhance efficiency and cost management. The US Molecular Methods For Food Safety Testing market faces successive waves of challenging trends, with strong opportunities across select segments. The CMS plan to implement Medicaid from 2027 is driving states to build eligibility verification systems throughout 2026.

Looking ahead to 2034, we anticipate stronger results underpinned by opportunities exist across Molecular Methods For Food Safety Testing industry. On the medical device front, over 7,000 device manufacturers continue to gain from increasing demand from demand for implantable devices, surgical instruments, monitoring equipment, and diagnostic systems.

Canada- Proximity to the US and healthcare similarities to EU5 countries fuel sales of Canadian Molecular Methods For Food Safety Testing markets

Canada's strong Molecular Methods For Food Safety Testing sales performance is underpinned by an aging population and a well-developed healthcare infrastructure. Steady growth in new brand spending in rural and urban locations fuel the long-term prospects of small and medium-sized enterprises across medical, diagnostic, and therapeutic devices. The Canadian Molecular Methods For Food Safety Testing market presents significant opportunities for U.S. exporters of medical devices, with the U.S. being Canada's largest trading partner for this sector. Potential advantages including specialized materials, advanced manufacturing techniques, and digital technologies support the launch of new products in the country.

Germany Molecular Methods For Food Safety Testing Trends and Perspectives to 2034- Financial sustainability, hospital restructuring, demographic pressures, and digitization of care delivery continue to shape the German healthcare industry.

Germany continues to remain the largest Molecular Methods For Food Safety Testing market in Europe, driven by over €600 Billion healthcare expenditure, €12 Billion medical device R&D expenditure, statutory health insurance system covering 90% German population, nationwide rollout of the electronic patient record (ePA), and large-volume of Molecular Methods For Food Safety Testing population. In particular, Research and development in Germany fuels the commercialization of cutting-edge technologies. Companies across the Germany Molecular Methods For Food Safety Testing industry value chain are focusing on both domestic markets and exports. The country is also driving digital adoption with the Hospital Future Act driving hospitals to upgrade their information systems by 2027. Over the forecast period, aging population, rising healthcare costs, and increasing procedural volumes drive the Molecular Methods For Food Safety Testing market outlook.

France Market Size, Growth Rate, and Forecast Analysis to 2034- Universal healthcare system, high public healthcare expenditure, and strong government support Molecular Methods For Food Safety Testing sales through 2034

France Molecular Methods For Food Safety Testing companies are emphasizing on opportunities for rapid, at-scale innovation to boost profitability over the long-term. The country's National Health Insurance spending target (ONDAM) estimates 3.7% growth in the country's healthcare expenditure. Over the forecast period, expenditure control measures, chronic disease management initiatives, workforce reforms, and efforts to improve system efficiency drive the long-term prospects.

The biggest 2026 policy frame is the PLFSS 2026. The law sets the Maladie branch spending target at €271.4 billion for 2026 and fixes the ONDAM at €117.5 billion for city care, €112.8 billion for health establishments, and €18.3 billion for elderly-care establishments and services. France's market is also being pulled by demographics. INSEE estimates that on 1 January 2026 France had 69.1 million inhabitants, with 22% aged 65 or over. INSEE also reported that 2025 births were 645,000 and deaths were 651,000, producing a negative natural balance of about 6,000 for the first time since the end of the Second World War.

UK Molecular Methods For Food Safety Testing Market Size, Share, and Growth Projections to 2034- Rapid growth driven by new and existing brands across the industry value chain

Small high-need consumer segments remain key priority of Molecular Methods For Food Safety Testing distributors in the UK industry. Continuous launch of new products coupled with high expenditures support the market outlook. The UK Government financing remains the dominant funding source at 81.3% of total healthcare expenditure, or ?280 billion in 2025. According to the ONS, total healthcare spending grew 7.7% nominally and 3.9% in real terms from 2024 to 2025. Similarly, out-of-pocket spending was ?49 billion (14.1%) and voluntary health insurance was ?9.5 billion (2.8%). The market is driven by rapid digital adoption with NHS England's plan to give more than 500,000 staff access to new AI tools.

China Molecular Methods For Food Safety Testing Market Growth Drivers, Revenue Trends, and Forecast- Medical insurance coverage is rapidly expanding over the past few years

China Molecular Methods For Food Safety Testing market is undergoing a structural shift from hospital-centric care toward a more integrated system emphasizing primary care, outpatient services, and long-term care. Chinese local players are emerging as a strong pillar of Molecular Methods For Food Safety Testing industry, offering

opportunities for both competition and partnership. Over the forecast period, new and innovative product launches remain key elements driving market outlook. China's healthcare industry is increasingly centered on expanding healthcare capacity, improving access to advanced treatments, and reducing dependence on imported technologies.

The National Healthcare Security Administration reported that by end-2024, China's basic medical insurance covered 1.32662 billion people and the coverage rate was 95%. Regional disparities in consumer spending trends continue to become more pronounced in the Chinese Molecular Methods For Food Safety Testing industry. Over the forecast period, demand will keep shifting toward geriatrics, chronic disease management, rehabilitation, long-term care, and outpatient care, while pricing pressure will remain intense in drugs and consumables because reimbursement.

India Molecular Methods For Food Safety Testing Market Landscape: Current Size and Long-Term Growth Outlook - Increased pricing pressures in US market is encouraging domestic vendors to expand across India

Indian Molecular Methods For Food Safety Testing market is witnessing the rapid emergence of an ecosystem that brings together diverse companies across the industry value chain. Further, large-scale healthcare public and private investments and a steady growth in chronic conditions is driving sales of pharmaceuticals and medical devices. Further, non-retail channel is experiencing volume decrease and patients are migrating to the retail. Indian medical device firms are also combining precision engineering with lower labor costs to make world-class diagnostics, robotics, and critical care devices.

Brazil Molecular Methods For Food Safety Testing market remains price-driven, with products domestically manufactured and accessibility offering potential opportunities

Healthcare expenditure in Brazil exceeds 10% of GDP, with the country among the highest healthcare spenders in Latin America. ANS reported 53.2 million medical-plan beneficiaries in December 2025, while IBGE projects a steady rise in older-age cohorts, with people aged 60+ already representing about 23% of the population. The price sensitive market access is broad through the public system, private coverage adds a sizeable premium layer, and reimbursement, procurement, and hospital efficiency remain key buying drivers.

Middle East and Africa Molecular Methods For Food Safety Testing Industry Trends and Perspectives to 2034

According to the World Bank, the Middle East and North Africa population exceeds 500 million, while Sub-Saharan Africa's population exceeds 1.2 billion, making the broader MEA region one of the fastest-growing healthcare demand centers globally. The GCC countries including Saudi Arabia, United Arab Emirates, Qatar, and Kuwait continue to account for a disproportionately large share of regional healthcare spending.

Government-led programs such as Saudi Arabia's Vision 2030 are accelerating investments in hospital infrastructure, private-sector participation, medical technology adoption, and healthcare digitalization. On the other hand, South Africa, Egypt, Nigeria, and Kenya remain key healthcare markets due to their large populations, expanding private healthcare sectors, and growing investments in healthcare delivery systems.

Molecular Methods For Food Safety Testing Market Segmentation

By Technology

Polymerase Chain Reaction (PCR)

Immunoassay

Biosensors

Microarray

By Product Type

Reagents and Consumables

Instruments

Services

By Application

Pathogen Testing

Genetically Modified Organism (GMO) Screening

Allergen Detection

Other Contaminants

By Food Type

Meat and Poultry

Dairy Products

Fruits and Vegetables

Processed Foods

Pet Food and Animal Feed

Leading Companies in Molecular Methods For Food Safety Testing Industry (2026)

Thermo Fisher Scientific Inc.

QIAGEN N.V.

Bio-Rad Laboratories, Inc.

Neogen Corporation

bioMérieux S.A.

Agilent Technologies, Inc.

Eurofins Scientific SE

SGS S.A.

Veredus Laboratories Pte Ltd

Merieux NutriSciences

Countries Included

North America- US, Canada, Mexico

Europe- Germany, France, UK, Spain, Italy, Nordics, Others

Asia Pacific- China, India, Japan, South Korea, Australia, Southeast Asia, Others

Latin America- Brazil, Argentina, Others

Middle East and Africa- Saudi Arabia, UAE, Other Middle East, South Africa, Other Africa

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Contents

CHAPTER 1- EXECUTIVE SUMMARY

- 1.1. Market Snapshot: Market Size, CAGR, and Growth Outlook to 2034
- 1.2. Key Industry Highlights, 2026
- 1.3. Premium Market Insights
 - 1.3.1. Potential Molecular Methods For Food Safety Testing Market Types and Applications
 - 1.3.2. Fastest Growing Countries Over the forecast period
- 1.4. Market Scope and Segmentation
 - 1.4.1. Key Market Segments
 - 1.4.2. Key Countries and Regions
 - 1.4.3. Top Companies in the Molecular Methods For Food Safety Testing Industry
- 1.5. Macroeconomic and Demographic Outlook
 - 1.5.1. GDP Outlook by Top 20 Countries, 2010- 2040
 - 1.5.2. Population Forecast by Country, 2010- 2040
 - 1.5.3. Inflation Trends in Leading Countries
- 1.6. Impact of Trade Policies, Regulations, and Sustainability
 - 1.6.1. Trade tariffs and localization requirements
 - 1.6.2. ESG and sustainability pressures
 - 1.6.3. Compliance-driven structural changes in the value chain

CHAPTER 2- RESEARCH METHODOLOGY

- 2.1. Report Coverage
- 2.2. Secondary Research
- 2.3. Primary Research
- 2.4. Data Triangulation
- 2.5. Market Modeling and Forecasting

CHAPTER 3- GLOBAL MOLECULAR METHODS FOR FOOD SAFETY TESTING MARKET TRENDS, GROWTH DRIVERS, CHALLENGES, AND OPPORTUNITIES THROUGH 2034

- 3.1. An Introduction to Global Molecular Methods For Food Safety Testing Markets in 2026
- 3.2. Global Historic and Forecast Molecular Methods For Food Safety Testing Market Size Outlook, USD Million, 2021- 2034

3.3. Annual Market Size Growth Rate (Y-o-Y), %, 2021-2034

3.4. Market Dynamics

3.4.1. Key Molecular Methods For Food Safety Testing Market Driving Forces and Their Impact on Market Outlook

3.4.2. Short and Long-Term Trends and Insights Shaping the Future

3.4.3. Potential Molecular Methods For Food Safety Testing Market Opportunities for Industry Stakeholders

3.4.4. Potential Challenges across Molecular Methods For Food Safety Testing Value Chain

CHAPTER 4- MOLECULAR METHODS FOR FOOD SAFETY TESTING MARKET COMPETITIVE LANDSCAPE, STRATEGIC ANALYSIS, AND VALUE CHAIN ASSESSMENT

4.1. Porter's Five Forces Analysis

4.1.1. Bargaining Power of Buyers

4.1.2. Bargaining Power of Suppliers

4.1.3. Threat of Substitutes

4.1.4. Threat of New Entrants

4.1.5. Intensity of Competitive Rivalry

4.1.6. Market Attractiveness Analysis by Segment

4.1.7. Market Attractiveness Analysis by Region

4.2. Competitive Landscape

4.2.1 Market Share Analysis of Leading Molecular Methods For Food Safety Testing Companies

4.2.2 Recent Strategic Developments

4.2.3 Mergers, Acquisitions, and Partnerships

4.2.4 Product Launches and Innovation Trends

4.2.5 Key Success Factors

4.3. Value Chain Analysis

4.3.1. Key Value Chain Segments

4.3.2. Dominant players by value-chain stage

4.4. SWOT Analysis

4.4.1. Key Strengths and Opportunities

4.4.2. Major Weaknesses and Threats

4.5 Technology Roadmap

4.6 Regulatory and Reimbursement Landscape

CHAPTER 5- MOLECULAR METHODS FOR FOOD SAFETY TESTING MARKET

OUTLOOK BY SEGMENTS

- 5.1. Market Size Outlook by Type, USD Million, 2021- 2025 and 2026-2034
- 5.2. Market Size Outlook by Application, USD Million, 2021- 2025 and 2026-2034
- 5.3. Market Size Outlook by Country, USD Million, 2021- 2025 and 2026-2034
- By Technology
 - Polymerase Chain Reaction (PCR)
 - Immunoassay
 - Biosensors
 - Microarray
- By Product Type
 - Reagents and Consumables
 - Instruments
 - Services
- By Application
 - Pathogen Testing
 - Genetically Modified Organism (GMO) Screening
 - Allergen Detection
 - Other Contaminants
- By Food Type
 - Meat and Poultry
 - Dairy Products
 - Fruits and Vegetables
 - Processed Foods
 - Pet Food and Animal Feed

CHAPTER 6- SCENARIO ANALYSIS AND OUTLOOK

- 6.1. Base Case Scenario
 - 6.1.1. Definitions and Insights
 - 6.1.2. Market Size Outlook to 2034
- 6.2. Low Growth Case Scenario
 - 6.2.1. Definitions and Insights
 - 6.2.2. Market Size Outlook to 2034
- 6.3. High Growth Case Scenario
 - 6.3.1. Definitions and Insights
 - 6.3.2. Market Size Outlook to 2034

CHAPTER 7- NORTH AMERICA MOLECULAR METHODS FOR FOOD SAFETY

TESTING MARKET SIZE ANALYSIS AND OUTLOOK

- 7.1. North America Molecular Methods For Food Safety Testing Market Overview, 2026
- 7.2. Leading Companies Operating in North America
- 7.3. Key Industry Statistics, 2026
- 7.4. North America Molecular Methods For Food Safety Testing Market Trends and Growth Opportunities to 2034
- 7.5. North America Molecular Methods For Food Safety Testing Market Size Outlook by Type
- 7.6. North America Molecular Methods For Food Safety Testing Market Size Outlook by Application
- 7.7. North America Molecular Methods For Food Safety Testing Market Size Outlook by Country
 - 7.8. United States
 - 7.8.1. Key Statistics
 - 7.8.2. The US Molecular Methods For Food Safety Testing Market Size Outlook, 2021-2034
 - 7.8.3. Key Market Drivers and Industry Developments in the US Molecular Methods For Food Safety Testing Companies
 - 7.9. Canada
 - 7.9.1. Key Statistics
 - 7.9.2. Canada Molecular Methods For Food Safety Testing Market Size Outlook, 2021-2034
 - 7.9.3. Key Market Drivers and Industry Developments in Canada Molecular Methods For Food Safety Testing Companies
 - 7.10. Mexico
 - 7.10.1. Key Statistics
 - 7.10.2. Mexico Molecular Methods For Food Safety Testing Market Size Outlook, 2021- 2034
 - 7.10.3. Key Market Drivers and Industry Developments in Mexico Molecular Methods For Food Safety Testing Companies

CHAPTER 8- EUROPE MOLECULAR METHODS FOR FOOD SAFETY TESTING MARKET SIZE ANALYSIS AND OUTLOOK

- 8.1. Europe Molecular Methods For Food Safety Testing Market Overview, 2026
- 8.2. Leading Companies Operating in Europe
- 8.3. Key Industry Statistics, 2026
- 8.4. Europe Molecular Methods For Food Safety Testing Market Trends and Growth

Opportunities to 2034

8.5. Europe Molecular Methods For Food Safety Testing Market Size Outlook by Type

8.6. Europe Molecular Methods For Food Safety Testing Market Size Outlook by Application

8.7. Europe Molecular Methods For Food Safety Testing Market Size Outlook by Country

8.8. Germany

8.8.1. Key Statistics

8.8.2. Germany Molecular Methods For Food Safety Testing Market Size Outlook, 2021- 2034

8.8.3. Key Market Drivers and Industry Developments in Germany Molecular Methods For Food Safety Testing Companies

8.9. France

8.9.1. Key Statistics

8.9.2. France Molecular Methods For Food Safety Testing Market Size Outlook, 2021- 2034

8.9.3. Key Market Drivers and Industry Developments in France Molecular Methods For Food Safety Testing Companies

8.10. United Kingdom

8.10.1. Key Statistics

8.10.2. United Kingdom Molecular Methods For Food Safety Testing Market Size Outlook, 2021- 2034

8.10.3. Key Market Drivers and Industry Developments in the UK Molecular Methods For Food Safety Testing Companies

8.11. Spain

8.11.1. Key Statistics

8.11.2. Spain Molecular Methods For Food Safety Testing Market Size Outlook, 2021- 2034

8.11.3. Key Market Drivers and Industry Developments in Spain Molecular Methods For Food Safety Testing Companies

8.12. Italy

8.12.1. Key Statistics

8.12.2. Italy Molecular Methods For Food Safety Testing Market Size Outlook, 2021- 2034

8.12.3. Key Market Drivers and Industry Developments in Italy Molecular Methods For Food Safety Testing Companies

8.13. Rest of Europe

8.13.1. Key Statistics

8.13.2. Rest of Europe Molecular Methods For Food Safety Testing Market Size

Outlook, 2021- 2034

8.13.3. Key Market Drivers and Industry Developments in Rest of Europe Molecular Methods For Food Safety Testing Companies

CHAPTER 9- ASIA PACIFIC MOLECULAR METHODS FOR FOOD SAFETY TESTING MARKET SIZE ANALYSIS AND OUTLOOK

9.1. Asia Pacific Molecular Methods For Food Safety Testing Market Overview, 2026

9.2. Leading Companies Operating in Asia Pacific

9.3. Key Industry Statistics, 2026

9.4. Asia Pacific Molecular Methods For Food Safety Testing Market Trends and Growth Opportunities to 2034

9.5. Asia Pacific Molecular Methods For Food Safety Testing Market Size Outlook by Type

9.6. Asia Pacific Molecular Methods For Food Safety Testing Market Size Outlook by Application

9.7. Asia Pacific Molecular Methods For Food Safety Testing Market Size Outlook by Country

9.8. China

9.8.1. Key Statistics

9.8.2. China Molecular Methods For Food Safety Testing Market Size Outlook, 2021-2034

9.8.3. Key Market Drivers and Industry Developments in China Molecular Methods For Food Safety Testing Companies

9.9. Japan

9.9.1. Key Statistics

9.9.2. Japan Molecular Methods For Food Safety Testing Market Size Outlook, 2021-2034

9.9.3. Key Market Drivers and Industry Developments in Japan Molecular Methods For Food Safety Testing Companies

9.10. India

9.10.1. Key Statistics

9.10.2. India Molecular Methods For Food Safety Testing Market Size Outlook, 2021-2034

9.10.3. Key Market Drivers and Industry Developments in India Molecular Methods For Food Safety Testing Companies

9.11. South Korea

9.11.1. Key Statistics

9.11.2. South Korea Molecular Methods For Food Safety Testing Market Size Outlook,

2021- 2034

9.11.3. Key Market Drivers and Industry Developments in South Korea Molecular Methods For Food Safety Testing Companies

9.12. Australia

9.12.1. Key Statistics

9.12.2. Australia Molecular Methods For Food Safety Testing Market Size Outlook, 2021- 2034

9.12.3. Key Market Drivers and Industry Developments in Australia Molecular Methods For Food Safety Testing Companies

9.13. Southeast Asia

9.13.1. Key Statistics

9.13.2. Southeast Asia Molecular Methods For Food Safety Testing Market Size Outlook, 2021- 2034

9.13.3. Key Market Drivers and Industry Developments in Southeast Asia Molecular Methods For Food Safety Testing Companies

CHAPTER 10- SOUTH AND CENTRAL AMERICA MOLECULAR METHODS FOR FOOD SAFETY TESTING MARKET SIZE ANALYSIS AND OUTLOOK

10.1. South and Central America Molecular Methods For Food Safety Testing Market Overview, 2026

10.2. Leading Companies Operating in South and Central America

10.3. Key Industry Statistics, 2026

10.4. South and Central America Molecular Methods For Food Safety Testing Market Trends and Growth Opportunities to 2034

10.5. South and Central America Molecular Methods For Food Safety Testing Market Size Outlook by Type

10.6. South and Central America Molecular Methods For Food Safety Testing Market Size Outlook by Application

10.7. South and Central America Molecular Methods For Food Safety Testing Market Size Outlook by Country

10.8. Brazil

10.8.1. Key Statistics

10.8.2. Brazil Molecular Methods For Food Safety Testing Market Size Outlook, 2021- 2034

10.8.3. Key Market Drivers and Industry Developments in Brazil Molecular Methods For Food Safety Testing Companies

10.9. Argentina

10.9.1. Key Statistics

10.9.2. Argentina Molecular Methods For Food Safety Testing Market Size Outlook, 2021- 2034

10.9.3. Key Market Drivers and Industry Developments in Argentina Molecular Methods For Food Safety Testing Companies

10.10. Rest of Latin America

10.10.1. Key Statistics

10.10.2. Rest of Latin America Molecular Methods For Food Safety Testing Market Size Outlook, 2021- 2034

10.10.3. Key Market Drivers and Industry Developments in Rest of Latin America Molecular Methods For Food Safety Testing Companies

CHAPTER 11- MIDDLE EAST AND AFRICA MOLECULAR METHODS FOR FOOD SAFETY TESTING MARKET SIZE ANALYSIS AND OUTLOOK

11.1. Middle East and Africa Molecular Methods For Food Safety Testing Market Overview, 2026

11.2. Leading Companies Operating in Middle East and Africa

11.3. Key Industry Statistics, 2026

11.4. Middle East and Africa Molecular Methods For Food Safety Testing Market Trends and Growth Opportunities to 2034

11.5. Middle East and Africa Molecular Methods For Food Safety Testing Market Size Outlook by Type

11.6. Middle East and Africa Molecular Methods For Food Safety Testing Market Size Outlook by Application

11.7. Middle East and Africa Molecular Methods For Food Safety Testing Market Size Outlook by Country

11.8. Saudi Arabia

11.8.1. Key Statistics

11.8.2. Saudi Arabia Molecular Methods For Food Safety Testing Market Size Outlook, 2021- 2034

11.8.3. Key Market Drivers and Industry Developments in Saudi Arabia Molecular Methods For Food Safety Testing Companies

11.9. United Arab Emirates

11.9.1. Key Statistics

11.9.2. The UAE Molecular Methods For Food Safety Testing Market Size Outlook, 2021- 2034

11.9.3. Key Market Drivers and Industry Developments in the UAE Molecular Methods For Food Safety Testing Companies

11.10. Africa

11.10.1. Key Statistics

11.10.2. Africa Molecular Methods For Food Safety Testing Market Size Outlook, 2021- 2034

11.10.3. Key Market Drivers and Industry Developments in Africa Molecular Methods For Food Safety Testing Companies

CHAPTER 12- COMPANY PROFILES

12.1. Top Companies in Molecular Methods For Food Safety Testing Industry

Thermo Fisher Scientific Inc.

QIAGEN N.V.

Bio-Rad Laboratories, Inc.

Neogen Corporation

bioMérieux S.A.

Agilent Technologies, Inc.

Eurofins Scientific SE

SGS S.A.

Veredus Laboratories Pte Ltd

Merieux NutriSciences

12.2. Business Description

12.3. SWOT Profiles

12.4. Products and Services

CHAPTER 13- APPENDIX

Glossary of Terms

Research Methodology & Data Sources

Conclusion & Strategic Recommendations

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Product name: Molecular Methods For Food Safety Testing Market Size, Share and Growth Outlook 2026: By Technology (Polymerase Chain Reaction (PCR), Immunoassay, Biosensors, Microarray), By Product Type, By Application, By Food Type, Companies to 2034.

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