

# **Mobile C-arms Market Size, Trends, Analysis, and Outlook By Product (Mini C-arms, Full Size C-arms, Others), By Application (Cardiology, Gastroenterology, Neurology, Orthopedics and Trauma, Oncology, Others), by Country, Segment, and Companies, 2024-2032**

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## **Abstracts**

The global Mobile C-arms market size is poised to register 5.3% growth from 2024 to 2032, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Mobile C-arms market across By Product (Mini C-arms, Full Size C-arms, Others), By Application (Cardiology, Gastroenterology, Neurology, Orthopedics and Trauma, Oncology, Others)

The mobile C-arms market is experiencing growth due to the increasing demand for intraoperative imaging systems, fluoroscopy equipment, and surgical navigation tools in operating rooms, interventional suites, and emergency departments, as well as advancements in C-arm technology, flat-panel detectors, and image processing algorithms that enable real-time visualization, image guidance, and minimally invasive procedures while improving surgical accuracy, patient outcomes, and workflow efficiency in orthopedic surgery, trauma care, and interventional radiology procedures. With innovations in C-arm mobility, imaging versatility, and dose optimization features, there is an opportunity for medical device manufacturers and healthcare providers to offer integrated solutions that address the diverse imaging needs and procedural requirements of surgeons, radiologists, and allied healthcare professionals, from routine intraoperative imaging and vascular interventions to complex spine surgeries and hybrid operating room procedures, while ensuring radiation safety, image quality, and regulatory compliance in medical imaging practice. Further, the integration of image-

guided surgery systems, augmented reality visualization, and surgical navigation software is expected to drive further market expansion and foster interdisciplinary collaboration, precision medicine, and digital transformation in surgical healthcare delivery models.

### Mobile C-arms Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Mobile C-arms market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Mobile C-arms survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Mobile C-arms industry.

### Key market trends defining the global Mobile C-arms demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

### Mobile C-arms Market Segmentation- Industry Share, Market Size, and Outlook to 2032

The Mobile C-arms industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Mobile C-arms companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

### Key strategies adopted by companies within the Mobile C-arms industry

Leading Mobile C-arms companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Mobile C-arms companies.

## Mobile C-arms Market Study- Strategic Analysis Review

The Mobile C-arms market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

**Industry Dynamics:** Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

## Mobile C-arms Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Mobile C-arms industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three case scenarios- low case, reference case, and high case scenarios.

## Mobile C-arms Country Analysis and Revenue Outlook to 2032

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2032. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2032.

## North America Mobile C-arms Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large

consumer base, the presence of well-established providers, and a strong healthcare infrastructure. Leading companies focus on new product launches in the changing environment. The US healthcare expenditure is expected to grow to \$4.8 trillion in 2024 (around 3.7% growth in 2024), potentially driving demand for various Mobile C-arms market segments. Similarly, Strong market demand is encouraging Canadian Mobile C-arms companies to invest in niche segments. Further, as Mexico continues to strengthen its relations and invest in technological advancements, the Mexico Mobile C-arms market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

**Europe Mobile C-arms Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities**

The German industry remains the major market for companies in the European Mobile C-arms industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Mobile C-arms market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

**Asia Pacific Mobile C-arms Market Size Outlook- an attractive hub for opportunities for both local and global companies**

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Mobile C-arms in Asia Pacific. In particular, China, India, and South East Asian Mobile C-arms markets present a compelling outlook for 2032, acting as a magnet for both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

**Latin America Mobile C-arms Market Size Outlook- Continued urbanization and rising income levels**

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

**Middle East and Africa Mobile C-arms Market Size Outlook- continues its upward trajectory across segments**

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Mobile C-arms market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Mobile C-arms.

**Mobile C-arms Market Company Profiles**

The global Mobile C-arms market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are DMS Imaging, Eurocolumbus s.r.l., FUJIFILM Holdings Corp, GE Healthcare, Genoray Co. Ltd, Hologic Inc, Koninklijke Philips N.V., Recorders & Medicare Systems Pvt Ltd (RMS), Shimadzu Corp, Siemens Healthineers AG, SternMed GmbH, Turner Imaging Systems, Ziehm Imaging GmbH.

**Recent Mobile C-arms Market Developments**

The global Mobile C-arms market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

**Mobile C-arms Market Report Scope**

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local

Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Product

Mini C-arms

Full Size C-arms

Others

By Application

Cardiology

Gastroenterology

Neurology

Orthopedics and Trauma

Oncology

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

DMS Imaging

Eurocolumbus s.r.l.

FUJIFILM Holdings Corp

GE Healthcare

Genoray Co. Ltd

Hologic Inc

Koninklijke Philips N.V.

Recorders & Medicare Systems Pvt Ltd (RMS)

Shimadzu Corp

Siemens Healthineers AG

SternMed GmbH

Turner Imaging Systems

Ziehm Imaging GmbH

Formats Available: Excel, PDF, and PPT



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    - Others

By Application

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Gastroenterology

Neurology

Orthopedics and Trauma

Oncology

Others

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DMS Imaging

Eurocolumbus s.r.l.

FUJIFILM Holdings Corp

GE Healthcare

Genoray Co. Ltd

Hologic Inc

Koninklijke Philips N.V.

Recorders & Medicare Systems Pvt Ltd (RMS)

Shimadzu Corp

Siemens Healthineers AG

SternMed GmbH

Turner Imaging Systems

Ziehm Imaging GmbH.

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