

Minimally Invasive Glaucoma Surgery (MIGS) Devices Market Size, Share and Growth Outlook 2026: By Product Type, By Surgery Method, By Surgery Type, By End-User, Companies to 2034

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Abstracts

The global Minimally Invasive Glaucoma Surgery (MIGS) Devices Market size is forecast to increase from \$647.09 Million in 2026 to \$1041.53 Million in 2034 at a CAGR of 6.13% between 2026 and 2034.

The Minimally Invasive Glaucoma Surgery Devices market report provides detailed analysis and outlook of Minimally Invasive Glaucoma Surgery Devices segments including By Product Type (MIGS Stents, Glaucoma Drainage Implants, Glaucoma Tube Shunts, Valves, Other Products), By Surgery Method (Trabecular Meshwork Bypass, Suprachoroidal Space Implants, Subconjunctival Space Implants / Filtration, Schlemm's Canal Implants, Gonioscopy-Assisted Transluminal Trabeculectomy (GATT), Endocyclophotocoagulation (ECP)), By Surgery Type (Glaucoma in Conjunction with Cataract Surgery, Stand-Alone Glaucoma Surgery), By End-User (Hospitals, Ophthalmic Clinics, Ambulatory Surgical Centers (ASCs)) across global and regional markets. Further, analysis and outlook across 21 countries in North America, Europe, Asia Pacific, Middle East, Africa, and South America are provided in the study.

Minimally Invasive Glaucoma Surgery (MIGS) Devices Industry Overview

Earlier Intervention Strategies Are Expanding the Role of MIGS

The minimally invasive glaucoma surgery devices industry is becoming an increasingly important segment of ophthalmic care as clinicians seek treatment options that bridge the gap between pharmaceutical management and traditional glaucoma surgery. MIGS

technologies are designed to reduce intraocular pressure through less invasive procedures that offer improved safety profiles, faster recovery times, and reduced surgical burden compared with conventional filtration surgeries. As glaucoma remains one of the leading causes of irreversible blindness worldwide, ophthalmologists are increasingly adopting personalized treatment approaches that incorporate surgical intervention earlier in the disease management pathway. The growing emphasis on preserving long-term vision while minimizing treatment-related complications is supporting broader utilization of MIGS devices across diverse patient populations.

Personalized Surgical Planning Is Driving Device Adoption

Clinical practice is increasingly focused on tailoring glaucoma treatment to individual patient characteristics, disease progression patterns, and anatomical considerations. Ophthalmology centers such as the John A. Moran Eye Center at the University of Utah have emphasized the value of MIGS as a middle-ground therapeutic option between medication-based management and more invasive surgical procedures. Specialists are increasingly selecting specific MIGS approaches based on eye anatomy, disease severity, and patient-specific treatment goals. This personalized approach is encouraging continued innovation across stent technologies, canal-based procedures, trabecular bypass systems, and other minimally invasive solutions. Manufacturers are responding by developing device platforms that provide greater procedural flexibility while supporting surgeon preferences and individualized glaucoma treatment strategies.

Clinical Evidence and Advanced Diagnostics Are Strengthening Market Development

The industry is placing increasing emphasis on generating robust clinical evidence to support long-term adoption, reimbursement, and regulatory acceptance. Discussions at the American Glaucoma Society meeting highlighted the growing importance of prospective randomized clinical trials and Level I evidence for emerging MIGS technologies. While the 510(k) pathway has facilitated introduction of numerous canal-based devices, manufacturers are increasingly investing in comprehensive clinical studies to demonstrate safety, efficacy, and economic value. Simultaneously, advances in glaucoma diagnostics are improving patient selection and procedural planning. Presentations at the International Glaucoma Symposium emphasized the continuing importance of Optical Coherence Tomography for monitoring disease progression. Ophthalmologists are increasingly integrating OCT findings with AI-enhanced analytical tools to improve disease staging accuracy and identify patients most likely to benefit from minimally invasive surgical intervention. The convergence of advanced diagnostics, evidence-based surgery, and personalized treatment planning is

strengthening the role of MIGS devices within modern glaucoma care pathways.

Minimally Invasive Glaucoma Surgery Devices Market Trends, Growth Drivers, Competitive Landscape, and Future Opportunities

The global Minimally Invasive Glaucoma Surgery Devices market is witnessing increasing investments in innovation, product development, digital transformation, artificial intelligence integration, healthcare infrastructure expansion, and strategic partnerships across developed and emerging economies. Key Companies in the industry include- Alcon Inc., Glaukos Corporation, Johnson & Johnson Vision Care, Inc., AbbVie Inc. (Allergan), Santen Pharmaceutical Co., Ltd., Ivantis, Inc., New World Medical, Inc., MicroSurgical Technology, Inc., Oertli Instrumente AG, Bausch + Lomb. The Minimally Invasive Glaucoma Surgery Devices market is expected to remain one of the most closely watched segments in the global healthcare industry, with companies focusing on niche market segments. As healthcare systems across the US, Europe, Asia-Pacific, Latin America, and Middle East & Africa continue to prioritize efficiency, access, and innovation, the Minimally Invasive Glaucoma Surgery Devices industry outlook remains shaped by rising healthcare expenditure, demographic change, digital transformation, and product innovation.

The report provides detailed market analysis including-

- Growth Minimally Invasive Glaucoma Surgery Devices Market size outlook across 3 scenarios- High growth, reference, and Low growth cases

- Market Trends, Drivers, Potential Opportunities, and Challenges faced by Minimally Invasive Glaucoma Surgery Devices companies

- Porter's Five forces analysis- Bargaining power of buyers and sellers, Threat of Substitutes and new entrants, and Intensity of competitive rivalry

- Detailed SWOT Analysis of global and regional Minimally Invasive Glaucoma Surgery Devices markets

- Competitive analysis including business description, product analysis, and financial profiles

- Key country specific analysis detailing key factors shaping the short-term and long-term outlook

Recent industry developments and news including mergers, acquisitions, product launches, expansions, and company announcements

Minimally Invasive Glaucoma Surgery Devices Market Competitive Benchmarking and Company Analysis

Leading companies in Minimally Invasive Glaucoma Surgery Devices industry include- Alcon Inc., Glaukos Corporation, Johnson & Johnson Vision Care, Inc., AbbVie Inc. (Allergan), Santen Pharmaceutical Co., Ltd., Ivantis, Inc., New World Medical, Inc., MicroSurgical Technology, Inc., Oertli Instrumente AG, Bausch + Lomb. The Minimally Invasive Glaucoma Surgery Devices market remains moderately to highly fragmented, with competition expected to intensify as companies accelerate investments in innovation, geographic expansion, strategic partnerships, and portfolio diversification through 2034. In developed markets such as the United States, Germany, France, the United Kingdom, and Canada, competition is increasingly centered on innovation, reimbursement positioning, and value-based healthcare solutions. Meanwhile, emerging markets including China, India, Brazil, and countries across the Middle East and Africa continue to present significant opportunities for expansion due to rising healthcare expenditure, growing patient populations, and increasing access to healthcare services.

What to expect in US Minimally Invasive Glaucoma Surgery Devices Markets in 2026 and beyond- Market Size, Share, Growth Rate, and Forecast to 2034

The US healthcare expenditure is forecast to reach \$8.2 Trillion in 2034 from \$5.5 Trillion in 2026 based on the National Health Expenditure Accounts (NHEA) data. With an aging population, rising chronic disease burden, and increasing migration toward minimally invasive and outpatient care, the Minimally Invasive Glaucoma Surgery Devices market remains one of the strongest-performing segments in the country.

The US Minimally Invasive Glaucoma Surgery Devices Companies are opting new business models, optimized pricing models, industry partnerships, and AI-enabled back end transformations to enhance efficiency and cost management. The US Minimally Invasive Glaucoma Surgery Devices market faces successive waves of challenging trends, with strong opportunities across select segments. The CMS plan to implement Medicaid from 2027 is driving states to build eligibility verification systems throughout 2026. Looking ahead to 2034, we anticipate stronger results underpinned by opportunities exist across Minimally Invasive Glaucoma Surgery Devices industry. On

the medical device front, over 7,000 device manufacturers continue to gain from increasing demand from demand for implantable devices, surgical instruments, monitoring equipment, and diagnostic systems.

Canada- Proximity to the US and healthcare similarities to EU5 countries fuel sales of Canadian Minimally Invasive Glaucoma Surgery Devices markets

Canada's strong Minimally Invasive Glaucoma Surgery Devices sales performance is underpinned by an aging population and a well-developed healthcare infrastructure. Steady growth in new brand spending in rural and urban locations fuel the long-term prospects of small and medium-sized enterprises across medical, diagnostic, and therapeutic devices. The Canadian Minimally Invasive Glaucoma Surgery Devices market presents significant opportunities for U.S. exporters of medical devices, with the U.S. being Canada's largest trading partner for this sector. Potential advantages including specialized materials, advanced manufacturing techniques, and digital technologies support the launch of new products in the country.

Germany Minimally Invasive Glaucoma Surgery Devices Trends and Perspectives to 2034- Financial sustainability, hospital restructuring, demographic pressures, and digitization of care delivery continue to shape the German healthcare industry.

Germany continues to remain the largest Minimally Invasive Glaucoma Surgery Devices market in Europe, driven by over €600 Billion healthcare expenditure, €12 Billion medical device R&D expenditure, statutory health insurance system covering 90% German population, nationwide rollout of the electronic patient record (ePA), and large-volume of Minimally Invasive Glaucoma Surgery Devices population. In particular, Research and development in Germany fuels the commercialization of cutting-edge technologies. Companies across the Germany Minimally Invasive Glaucoma Surgery Devices industry value chain are focusing on both domestic markets and exports. The country is also driving digital adoption with the Hospital Future Act driving hospitals to upgrade their information systems by 2027. Over the forecast period, aging population, rising healthcare costs, and increasing procedural volumes drive the Minimally Invasive Glaucoma Surgery Devices market outlook.

France Market Size, Growth Rate, and Forecast Analysis to 2034- Universal healthcare system, high public healthcare expenditure, and strong government support Minimally Invasive Glaucoma Surgery Devices sales through 2034

France Minimally Invasive Glaucoma Surgery Devices companies are emphasizing on

opportunities for rapid, at-scale innovation to boost profitability over the long-term. The country's National Health Insurance spending target (ONDAM) estimates 3.7% growth in the country's healthcare expenditure. Over the forecast period, expenditure control measures, chronic disease management initiatives, workforce reforms, and efforts to improve system efficiency drive the long-term prospects.

The biggest 2026 policy frame is the PLFSS 2026. The law sets the Maladie branch spending target at €271.4 billion for 2026 and fixes the ONDAM at €117.5 billion for city care, €112.8 billion for health establishments, and €18.3 billion for elderly-care establishments and services. France's market is also being pulled by demographics. INSEE estimates that on 1 January 2026 France had 69.1 million inhabitants, with 22% aged 65 or over. INSEE also reported that 2025 births were 645,000 and deaths were 651,000, producing a negative natural balance of about 6,000 for the first time since the end of the Second World War.

UK Minimally Invasive Glaucoma Surgery Devices Market Size, Share, and Growth Projections to 2034- Rapid growth driven by new and existing brands across the industry value chain

Small high-need consumer segments remain key priority of Minimally Invasive Glaucoma Surgery Devices distributors in the UK industry. Continuous launch of new products coupled with high expenditures support the market outlook. The UK Government financing remains the dominant funding source at 81.3% of total healthcare expenditure, or ?280 billion in 2025. According to the ONS, total healthcare spending grew 7.7% nominally and 3.9% in real terms from 2024 to 2025. Similarly, out-of-pocket spending was ?49 billion (14.1%) and voluntary health insurance was ?9.5 billion (2.8%). The market is driven by rapid digital adoption with NHS England's plan to give more than 500,000 staff access to new AI tools.

China Minimally Invasive Glaucoma Surgery Devices Market Growth Drivers, Revenue Trends, and Forecast- Medical insurance coverage is rapidly expanding over the past few years

China Minimally Invasive Glaucoma Surgery Devices market is undergoing a structural shift from hospital-centric care toward a more integrated system emphasizing primary care, outpatient services, and long-term care. Chinese local players are emerging as a strong pillar of Minimally Invasive Glaucoma Surgery Devices industry, offering opportunities for both competition and partnership. Over the forecast period, new and innovative product launches remain key elements driving market outlook. China's

healthcare industry is increasingly centered on expanding healthcare capacity, improving access to advanced treatments, and reducing dependence on imported technologies.

The National Healthcare Security Administration reported that by end-2024, China's basic medical insurance covered 1.32662 billion people and the coverage rate was 95%. Regional disparities in consumer spending trends continue to become more pronounced in the Chinese Minimally Invasive Glaucoma Surgery Devices industry. Over the forecast period, demand will keep shifting toward geriatrics, chronic disease management, rehabilitation, long-term care, and outpatient care, while pricing pressure will remain intense in drugs and consumables because reimbursement.

India Minimally Invasive Glaucoma Surgery Devices Market Landscape: Current Size and Long-Term Growth Outlook - Increased pricing pressures in US market is encouraging domestic vendors to expand across India

Indian Minimally Invasive Glaucoma Surgery Devices market is witnessing the rapid emergence of an ecosystem that brings together diverse companies across the industry value chain. Further, large-scale healthcare public and private investments and a steady growth in chronic conditions is driving sales of pharmaceuticals and medical devices. Further, non-retail channel is experiencing volume decrease and patients are migrating to the retail. Indian medical device firms are also combining precision engineering with lower labor costs to make world-class diagnostics, robotics, and critical care devices.

Brazil Minimally Invasive Glaucoma Surgery Devices market remains price-driven, with products domestically manufactured and accessibility offering potential opportunities

Healthcare expenditure in Brazil exceeds 10% of GDP, with the country among the highest healthcare spenders in Latin America. ANS reported 53.2 million medical-plan beneficiaries in December 2025, while IBGE projects a steady rise in older-age cohorts, with people aged 60+ already representing about 23% of the population. The price sensitive market access is broad through the public system, private coverage adds a sizeable premium layer, and reimbursement, procurement, and hospital efficiency remain key buying drivers.

Middle East and Africa Minimally Invasive Glaucoma Surgery Devices Industry Trends and Perspectives to 2034

According to the World Bank, the Middle East and North Africa population exceeds 500

million, while Sub-Saharan Africa's population exceeds 1.2 billion, making the broader MEA region one of the fastest-growing healthcare demand centers globally. The GCC countries including Saudi Arabia, United Arab Emirates, Qatar, and Kuwait continue to account for a disproportionately large share of regional healthcare spending.

Government-led programs such as Saudi Arabia's Vision 2030 are accelerating investments in hospital infrastructure, private-sector participation, medical technology adoption, and healthcare digitalization. On the other hand, South Africa, Egypt, Nigeria, and Kenya remain key healthcare markets due to their large populations, expanding private healthcare sectors, and growing investments in healthcare delivery systems.

Minimally Invasive Glaucoma Surgery Devices Market Segmentation

By Product Type

MIGS Stents

Glaucoma Drainage Implants

Glaucoma Tube Shunts

Valves

Other Products

By Surgery Method

Trabecular Meshwork Bypass

Suprachoroidal Space Implants

Subconjunctival Space Implants / Filtration

Schlemm's Canal Implants

Gonioscopy-Assisted Transluminal Trabeculectomy (GATT)

Endocyclophotocoagulation (ECP)

By Surgery Type

Glaucoma in Conjunction with Cataract Surgery

Stand-Alone Glaucoma Surgery

By End-User

Hospitals

Ophthalmic Clinics

Ambulatory Surgical Centers (ASCs)

Leading Companies in Minimally Invasive Glaucoma Surgery Devices Industry (2026)

Alcon Inc.

Glaukos Corporation

Johnson & Johnson Vision Care, Inc.

AbbVie Inc. (Allergan)

Santen Pharmaceutical Co., Ltd.

Ivantis, Inc.

New World Medical, Inc.

MicroSurgical Technology, Inc.

Oertli Instrumente AG

Bausch + Lomb

Countries Included

North America- US, Canada, Mexico

Europe- Germany, France, UK, Spain, Italy, Nordics, Others

Asia Pacific- China, India, Japan, South Korea, Australia, Southeast Asia, Others

Latin America- Brazil, Argentina, Others

Middle East and Africa- Saudi Arabia, UAE, Other Middle East, South Africa, Other Africa

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 - Subconjunctival Space Implants / Filtration
 - Schlemm's Canal Implants
 - Gonioscopy-Assisted Transluminal Trabeculectomy (GATT)
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Johnson & Johnson Vision Care, Inc.

AbbVie Inc. (Allergan)

Santen Pharmaceutical Co., Ltd.

Ivantis, Inc.

New World Medical, Inc.

MicroSurgical Technology, Inc.

Oertli Instrumente AG

Bausch + Lomb

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