

# **Microsampling and Minimally Invasive Blood Collection Market Size, Share and Growth Outlook 2026: By Product Category, By Application Mode, By End User, Companies to 2034**

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## **Abstracts**

The global Microsampling and Minimally Invasive Blood Collection Market size is forecast to increase from \$2.55 Billion in 2026 to \$4.96 Billion in 2034 at a CAGR of 8.67% between 2026 and 2034.

The Microsampling and Minimally Invasive Blood Collection market report provides detailed analysis and outlook of Microsampling and Minimally Invasive Blood Collection segments including By Product Category (Microsampling Devices, Capillary Blood Collection Devices, Dried Blood Spot, At-Home / Remote Blood Self-Collection Kits), By Application Mode (Clinical and Disease Diagnostics, Therapeutic Drug Monitoring (TDM), Decentralized Clinical Trials (DCTs), Preclinical Research and Toxicokinetics, Genomics and Biomarker Exploration), By End User (Hospitals and Clinics, Diagnostic Laboratories, Pharmaceutical and Biotechnology Companies / CROs, Research and Academic Institutes, Homecare and Self-Testing Environments) across global and regional markets. Further, analysis and outlook across 21 countries in North America, Europe, Asia Pacific, Middle East, Africa, and South America are provided in the study.

Microsampling and Minimally Invasive Blood Collection Industry Overview

Patient-Centric Blood Collection Technologies Are Transforming Diagnostic Access

The microsampling and minimally invasive blood collection industry is rapidly expanding as healthcare systems, diagnostic providers, clinical researchers, and pharmaceutical companies seek alternatives to traditional venipuncture. Microsampling technologies

reduce collection burden, improve patient compliance, support decentralized clinical trials, and enable remote diagnostic testing using small-volume blood samples. These systems are increasingly utilized across biomarker monitoring, chronic disease management, neurological testing, pharmacokinetic studies, anti-doping programs, and home-based diagnostics. Growing adoption is driven by the ability to collect high-quality specimens outside conventional healthcare facilities while maintaining analytical accuracy. The industry is becoming a key enabler of decentralized healthcare models that emphasize convenience, accessibility, and broader population participation in clinical testing programs.

### Neurological Biomarker Testing Is Expanding the Scope of Capillary Microsampling

A major trend within the industry is the increasing validation of capillary blood collection for advanced biomarker analysis. Research published in 2026 demonstrated that the Tasso+ upper-arm capillary blood collection device can reliably measure important neurological biomarkers including glial fibrillary acidic protein (GFAP) and neurofilament light chain (NfL). The findings showed that capillary microsamples generated biomarker concentrations comparable to gold-standard venous blood samples, even under delayed processing conditions. This validation is particularly important for neurological research and remote clinical studies where traditional venipuncture can create logistical barriers. The ability to generate clinically meaningful neurological biomarker data from minimally invasive capillary samples supports broader adoption of field-based research, decentralized clinical trials, and longitudinal monitoring programs focused on neurodegenerative and neurological disorders.

### Home-Based Testing and Global Collection Programs Accelerate Industry Adoption

Industry growth is increasingly supported by the expansion of home-based diagnostics and large-scale remote collection initiatives. Tasso continues its collaboration with Neurogen Biomarking to support home-based Alzheimer's testing services using needle-free blood collection technology. This approach aligns with the broader movement toward expanding access to neurological biomarker testing without requiring patients to travel to specialized healthcare facilities. The company has also demonstrated the versatility of minimally invasive collection systems through its partnership with InnoVero for anti-doping protocols at the Olympic Winter Games. The platform was selected to provide athletes with a virtually painless and user-friendly collection experience while maintaining high-quality sample acquisition and minimizing disruption to training and competition schedules. These developments highlight how microsampling technologies are evolving from niche collection tools into essential

infrastructure supporting decentralized diagnostics, population health programs, neurological testing, and global clinical research initiatives.

## Microsampling and Minimally Invasive Blood Collection Market Trends, Growth Drivers, Competitive Landscape, and Future Opportunities

The global Microsampling and Minimally Invasive Blood Collection market is witnessing increasing investments in innovation, product development, digital transformation, artificial intelligence integration, healthcare infrastructure expansion, and strategic partnerships across developed and emerging economies. Key Companies in the industry include- Neoteryx, LLC (Trajan Scientific and Medical), Becton, Dickinson and Company, Drawbridge Health, Inc., Tasso, Inc., Weavr Health, Lundbeck, Shimadzu Corporation, Toray Industries, Inc., ArchimedLife, Capitainer AB. The Microsampling and Minimally Invasive Blood Collection market is expected to remain one of the most closely watched segments in the global healthcare industry, with companies focusing on niche market segments. As healthcare systems across the US, Europe, Asia-Pacific, Latin America, and Middle East & Africa continue to prioritize efficiency, access, and innovation, the Microsampling and Minimally Invasive Blood Collection industry outlook remains shaped by rising healthcare expenditure, demographic change, digital transformation, and product innovation.

The report provides detailed market analysis including-

- Growth Microsampling and Minimally Invasive Blood Collection Market size outlook across 3 scenarios- High growth, reference, and Low growth cases

- Market Trends, Drivers, Potential Opportunities, and Challenges faced by Microsampling and Minimally Invasive Blood Collection companies

- Porter's Five forces analysis- Bargaining power of buyers and sellers, Threat of Substitutes and new entrants, and Intensity of competitive rivalry

- Detailed SWOT Analysis of global and regional Microsampling and Minimally Invasive Blood Collection markets

- Competitive analysis including business description, product analysis, and financial profiles

- Key country specific analysis detailing key factors shaping the short-term and

long-term outlook

Recent industry developments and news including mergers, acquisitions, product launches, expansions, and company announcements

## Microsampling and Minimally Invasive Blood Collection Market Competitive Benchmarking and Company Analysis

Leading companies in Microsampling and Minimally Invasive Blood Collection industry include- Neoteryx, LLC (Trajan Scientific and Medical), Becton, Dickinson and Company, Drawbridge Health, Inc., Tasso, Inc., Weavr Health, Lundbeck, Shimadzu Corporation, Toray Industries, Inc., ArchimedLife, Capitainer AB. The Microsampling and Minimally Invasive Blood Collection market remains moderately to highly fragmented, with competition expected to intensify as companies accelerate investments in innovation, geographic expansion, strategic partnerships, and portfolio diversification through 2034. In developed markets such as the United States, Germany, France, the United Kingdom, and Canada, competition is increasingly centered on innovation, reimbursement positioning, and value-based healthcare solutions. Meanwhile, emerging markets including China, India, Brazil, and countries across the Middle East and Africa continue to present significant opportunities for expansion due to rising healthcare expenditure, growing patient populations, and increasing access to healthcare services.

## What to expect in US Microsampling and Minimally Invasive Blood Collection Markets in 2026 and beyond- Market Size, Share, Growth Rate, and Forecast to 2034

The US healthcare expenditure is forecast to reach \$8.2 Trillion in 2034 from \$5.5 Trillion in 2026 based on the National Health Expenditure Accounts (NHEA) data. With an aging population, rising chronic disease burden, and increasing migration toward minimally invasive and outpatient care, the Microsampling and Minimally Invasive Blood Collection market remains one of the strongest-performing segments in the country.

The US Microsampling and Minimally Invasive Blood Collection Companies are opting new business models, optimized pricing models, industry partnerships, and AI-enabled back end transformations to enhance efficiency and cost management. The US Microsampling and Minimally Invasive Blood Collection market faces successive waves of challenging trends, with strong opportunities across select segments. The CMS plan to implement Medicaid from 2027 is driving states to build eligibility verification systems

throughout 2026. Looking ahead to 2034, we anticipate stronger results underpinned by opportunities exist across Microsampling and Minimally Invasive Blood Collection industry. On the medical device front, over 7,000 device manufacturers continue to gain from increasing demand from demand for implantable devices, surgical instruments, monitoring equipment, and diagnostic systems.

Canada- Proximity to the US and healthcare similarities to EU5 countries fuel sales of Canadian Microsampling and Minimally Invasive Blood Collection markets

Canada's strong Microsampling and Minimally Invasive Blood Collection sales performance is underpinned by an aging population and a well-developed healthcare infrastructure. Steady growth in new brand spending in rural and urban locations fuel the long-term prospects of small and medium-sized enterprises across medical, diagnostic, and therapeutic devices. The Canadian Microsampling and Minimally Invasive Blood Collection market presents significant opportunities for U.S. exporters of medical devices, with the U.S. being Canada's largest trading partner for this sector. Potential advantages including specialized materials, advanced manufacturing techniques, and digital technologies support the launch of new products in the country.

Germany Microsampling and Minimally Invasive Blood Collection Trends and Perspectives to 2034- Financial sustainability, hospital restructuring, demographic pressures, and digitization of care delivery continue to shape the German healthcare industry.

Germany continues to remain the largest Microsampling and Minimally Invasive Blood Collection market in Europe, driven by over €600 Billion healthcare expenditure, €12 Billion medical device R&D expenditure, statutory health insurance system covering 90% German population, nationwide rollout of the electronic patient record (ePA), and large-volume of Microsampling and Minimally Invasive Blood Collection population. In particular, Research and development in Germany fuels the commercialization of cutting-edge technologies. Companies across the Germany Microsampling and Minimally Invasive Blood Collection industry value chain are focusing on both domestic markets and exports. The country is also driving digital adoption with the Hospital Future Act driving hospitals to upgrade their information systems by 2027. Over the forecast period, aging population, rising healthcare costs, and increasing procedural volumes drive the Microsampling and Minimally Invasive Blood Collection market outlook.

France Market Size, Growth Rate, and Forecast Analysis to 2034- Universal healthcare

system, high public healthcare expenditure, and strong government support  
Microsampling and Minimally Invasive Blood Collection sales through 2034

France Microsampling and Minimally Invasive Blood Collection companies are emphasizing on opportunities for rapid, at-scale innovation to boost profitability over the long-term. The country's National Health Insurance spending target (ONDAM) estimates 3.7% growth in the country's healthcare expenditure. Over the forecast period, expenditure control measures, chronic disease management initiatives, workforce reforms, and efforts to improve system efficiency drive the long-term prospects.

The biggest 2026 policy frame is the PLFSS 2026. The law sets the Maladie branch spending target at €271.4 billion for 2026 and fixes the ONDAM at €117.5 billion for city care, €112.8 billion for health establishments, and €18.3 billion for elderly-care establishments and services. France's market is also being pulled by demographics. INSEE estimates that on 1 January 2026 France had 69.1 million inhabitants, with 22% aged 65 or over. INSEE also reported that 2025 births were 645,000 and deaths were 651,000, producing a negative natural balance of about 6,000 for the first time since the end of the Second World War.

UK Microsampling and Minimally Invasive Blood Collection Market Size, Share, and Growth Projections to 2034- Rapid growth driven by new and existing brands across the industry value chain

Small high-need consumer segments remain key priority of Microsampling and Minimally Invasive Blood Collection distributors in the UK industry. Continuous launch of new products coupled with high expenditures support the market outlook. The UK Government financing remains the dominant funding source at 81.3% of total healthcare expenditure, or ?280 billion in 2025. According to the ONS, total healthcare spending grew 7.7% nominally and 3.9% in real terms from 2024 to 2025. Similarly, out-of-pocket spending was ?49 billion (14.1%) and voluntary health insurance was ?9.5 billion (2.8%). The market is driven by rapid digital adoption with NHS England's plan to give more than 500,000 staff access to new AI tools.

China Microsampling and Minimally Invasive Blood Collection Market Growth Drivers, Revenue Trends, and Forecast- Medical insurance coverage is rapidly expanding over the past few years

China Microsampling and Minimally Invasive Blood Collection market is undergoing a

structural shift from hospital-centric care toward a more integrated system emphasizing primary care, outpatient services, and long-term care. Chinese local players are emerging as a strong pillar of Microsampling and Minimally Invasive Blood Collection industry, offering opportunities for both competition and partnership. Over the forecast period, new and innovative product launches remain key elements driving market outlook. China's healthcare industry is increasingly centered on expanding healthcare capacity, improving access to advanced treatments, and reducing dependence on imported technologies.

The National Healthcare Security Administration reported that by end-2024, China's basic medical insurance covered 1.32662 billion people and the coverage rate was 95%. Regional disparities in consumer spending trends continue to become more pronounced in the Chinese Microsampling and Minimally Invasive Blood Collection industry. Over the forecast period, demand will keep shifting toward geriatrics, chronic disease management, rehabilitation, long-term care, and outpatient care, while pricing pressure will remain intense in drugs and consumables because reimbursement.

India Microsampling and Minimally Invasive Blood Collection Market Landscape: Current Size and Long-Term Growth Outlook - Increased pricing pressures in US market is encouraging domestic vendors to expand across India

Indian Microsampling and Minimally Invasive Blood Collection market is witnessing the rapid emergence of an ecosystem that brings together diverse companies across the industry value chain. Further, large-scale healthcare public and private investments and a steady growth in chronic conditions is driving sales of pharmaceuticals and medical devices. Further, non-retail channel is experiencing volume decrease and patients are migrating to the retail. Indian medical device firms are also combining precision engineering with lower labor costs to make world-class diagnostics, robotics, and critical care devices.

Brazil Microsampling and Minimally Invasive Blood Collection market remains price-driven, with products domestically manufactured and accessibility offering potential opportunities

Healthcare expenditure in Brazil exceeds 10% of GDP, with the country among the highest healthcare spenders in Latin America. ANS reported 53.2 million medical-plan beneficiaries in December 2025, while IBGE projects a steady rise in older-age cohorts, with people aged 60+ already representing about 23% of the population. The price sensitive market access is broad through the public system, private coverage adds a

sizeable premium layer, and reimbursement, procurement, and hospital efficiency remain key buying drivers.

## Middle East and Africa Microsampling and Minimally Invasive Blood Collection Industry Trends and Perspectives to 2034

According to the World Bank, the Middle East and North Africa population exceeds 500 million, while Sub-Saharan Africa's population exceeds 1.2 billion, making the broader MEA region one of the fastest-growing healthcare demand centers globally. The GCC countries including Saudi Arabia, United Arab Emirates, Qatar, and Kuwait continue to account for a disproportionately large share of regional healthcare spending. Government-led programs such as Saudi Arabia's Vision 2030 are accelerating investments in hospital infrastructure, private-sector participation, medical technology adoption, and healthcare digitalization. On the other hand, South Africa, Egypt, Nigeria, and Kenya remain key healthcare markets due to their large populations, expanding private healthcare sectors, and growing investments in healthcare delivery systems.

### Microsampling and Minimally Invasive Blood Collection Market Segmentation

#### By Product Category

##### Microsampling Devices

##### Capillary Blood Collection Devices

##### Dried Blood Spot

##### At-Home / Remote Blood Self-Collection Kits

#### By Application Mode

##### Clinical and Disease Diagnostics

##### Therapeutic Drug Monitoring (TDM)

##### Decentralized Clinical Trials (DCTs)

##### Preclinical Research and Toxicokinetics

Genomics and Biomarker Exploration

By End User

Hospitals and Clinics

Diagnostic Laboratories

Pharmaceutical and Biotechnology Companies / CROs

Research and Academic Institutes

Homecare and Self-Testing Environments

Leading Companies in Microsampling and Minimally Invasive Blood Collection Industry  
(2026)

Neoteryx, LLC (Trajan Scientific and Medical)

Becton, Dickinson and Company

Drawbridge Health, Inc.

Tasso, Inc.

Weavr Health

Lundbeck

Shimadzu Corporation

Toray Industries, Inc.

ArchimedLife

Capitainer AB

Countries Included

North America- US, Canada, Mexico

Europe- Germany, France, UK, Spain, Italy, Nordics, Others

Asia Pacific- China, India, Japan, South Korea, Australia, Southeast Asia, Others

Latin America- Brazil, Argentina, Others

Middle East and Africa- Saudi Arabia, UAE, Other Middle East, South Africa, Other Africa

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Understand competitive profiles of the leading 15 companies in the Electrosurgical Generators industry

Stay ahead of competition through a detailed analysis of recent market developments

Make trusted decisions building on our 10-year experience in developing reports on Electrosurgical Generators industry

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Weavr Health

Lundbeck

Shimadzu Corporation

Toray Industries, Inc.

ArchimedLife

Capitainer AB

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