

Microsampling Devices Market Size, Share and Growth Outlook 2026: By Product Type, By Sample Type, By Collection Method, By End-User, Companies to 2034

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Abstracts

The global Microsampling Devices Market size is forecast to increase from \$575.95 Million in 2026 to \$1943.59 Million in 2034 at a CAGR of 16.42% between 2026 and 2034.

The Microsampling Devices market report provides detailed analysis and outlook of Microsampling Devices segments including By Product Type (Lancets, Dried Blood Spot (DBS) Collection Kits, Fingerstick Blood Collection Kits, Other Collection Devices), By Sample Type (Liquid Blood Samples, Dried Blood Samples), By Collection Method (Fingerstick, Push-Button, Other Methods), By End-User (Diagnostic Laboratories, Pharmaceutical and Biotechnology Industries, Academic and Research Institutes, Home Care Settings) across global and regional markets. Further, analysis and outlook across 21 countries in North America, Europe, Asia Pacific, Middle East, Africa, and South America are provided in the study.

Microsampling Devices Industry Overview

Decentralized Healthcare and Clinical Research Driving Market Expansion

The microsampling devices industry is experiencing strong momentum as pharmaceutical companies, clinical research organizations, diagnostic laboratories, and healthcare providers increasingly adopt patient-centric sampling approaches. The shift toward decentralized clinical trials, remote patient monitoring, and home-based diagnostics is creating demand for technologies capable of collecting high-quality

biological samples without requiring traditional venipuncture procedures. Microsampling devices offer significant advantages in terms of patient convenience, reduced sample volume requirements, simplified logistics, and improved participation rates in clinical studies. As healthcare systems continue to embrace decentralized research models, microsampling technologies are becoming critical tools for generating reliable biological data outside conventional healthcare environments while supporting broader access to clinical testing and population health programs.

Volumetric Sampling Technologies Improving Analytical Reliability

A major focus within the industry is the development of technologies that improve sample consistency and analytical accuracy. Traditional dried blood spot methods can be affected by hematocrit variability, creating challenges for quantitative analysis and pharmacokinetic studies. Neoteryx continues to strengthen adoption of its Mitra® Clamshell platform, which utilizes Volumetric Absorptive Microsampling (VAMS™) technology to collect fixed blood volumes of 10, 20, or 30 microliters. By minimizing hematocrit-related bias and enabling precise sample collection in remote settings, the technology supports applications ranging from clinical research to population health monitoring. Industry validation efforts have further demonstrated the suitability of microsampling platforms for quantitative therapeutic drug monitoring and pharmacokinetic assays in both human and animal studies, reinforcing confidence in their use across regulated research environments.

End-to-End Remote Sampling Ecosystems Supporting Industry Growth

The market is increasingly evolving beyond standalone collection devices toward comprehensive remote sampling ecosystems that integrate collection, transport, processing, and analytical workflows. Pharmaceutical sponsors are seeking solutions that reduce patient burden while maintaining data quality and regulatory compliance throughout decentralized studies. Companies such as Tasso and Trajan Group are expanding their portfolios to address these requirements through integrated offerings that combine remote collection kits with validated extraction and processing workflows. This trend reflects a broader industry movement toward end-to-end microsampling solutions capable of supporting large-scale clinical trials, therapeutic monitoring programs, and decentralized healthcare initiatives. As demand grows for flexible and patient-friendly research models, microsampling technologies are becoming foundational components of modern clinical development and precision medicine strategies.

Microsampling Devices Market Trends, Growth Drivers, Competitive Landscape, and Future Opportunities

The global Microsampling Devices market is witnessing increasing investments in innovation, product development, digital transformation, artificial intelligence integration, healthcare infrastructure expansion, and strategic partnerships across developed and emerging economies. Key Companies in the industry include- Trajan Group Holdings Limited (Neoteryx) , YourBio Health, Inc. , Tasso, Inc. , Drawbridge Health, Inc. , Capitainer AB , Spot On Sciences , Lameditech Co., Ltd. , AstraZeneca plc, Eurofins Scientific (Remote sampling networks) , Mitra Industries. The Microsampling Devices market is expected to remain one of the most closely watched segments in the global healthcare industry, with companies focusing on niche market segments. As healthcare systems across the US, Europe, Asia-Pacific, Latin America, and Middle East & Africa continue to prioritize efficiency, access, and innovation, the Microsampling Devices industry outlook remains shaped by rising healthcare expenditure, demographic change, digital transformation, and product innovation.

The report provides detailed market analysis including-

- Growth Microsampling Devices Market size outlook across 3 scenarios- High growth, reference, and Low growth cases

- Market Trends, Drivers, Potential Opportunities, and Challenges faced by Microsampling Devices companies

- Porter's Five forces analysis- Bargaining power of buyers and sellers, Threat of Substitutes and new entrants, and Intensity of competitive rivalry

- Detailed SWOT Analysis of global and regional Microsampling Devices markets

- Competitive analysis including business description, product analysis, and financial profiles

- Key country specific analysis detailing key factors shaping the short-term and long-term outlook

- Recent industry developments and news including mergers, acquisitions, product launches, expansions, and company announcements

Microsampling Devices Market Competitive Benchmarking and Company Analysis

Leading companies in Microsampling Devices industry include- Trajan Group Holdings Limited (Neoteryx) , YourBio Health, Inc. , Tasso, Inc. , Drawbridge Health, Inc. , Capitainer AB , Spot On Sciences , Lameditech Co., Ltd. , AstraZeneca plc, Eurofins Scientific (Remote sampling networks) , Mitra Industries. The Microsampling Devices market remains moderately to highly fragmented, with competition expected to intensify as companies accelerate investments in innovation, geographic expansion, strategic partnerships, and portfolio diversification through 2034. In developed markets such as the United States, Germany, France, the United Kingdom, and Canada, competition is increasingly centered on innovation, reimbursement positioning, and value-based healthcare solutions. Meanwhile, emerging markets including China, India, Brazil, and countries across the Middle East and Africa continue to present significant opportunities for expansion due to rising healthcare expenditure, growing patient populations, and increasing access to healthcare services.

What to expect in US Microsampling Devices Markets in 2026 and beyond- Market Size, Share, Growth Rate, and Forecast to 2034

The US healthcare expenditure is forecast to reach \$8.2 Trillion in 2034 from \$5.5 Trillion in 2026 based on the National Health Expenditure Accounts (NHEA) data. With an aging population, rising chronic disease burden, and increasing migration toward minimally invasive and outpatient care, the Microsampling Devices market remains one of the strongest-performing segments in the country.

The US Microsampling Devices Companies are opting new business models, optimized pricing models, industry partnerships, and AI-enabled back end transformations to enhance efficiency and cost management. The US Microsampling Devices market faces successive waves of challenging trends, with strong opportunities across select segments. The CMS plan to implement Medicaid from 2027 is driving states to build eligibility verification systems throughout 2026. Looking ahead to 2034, we anticipate stronger results underpinned by opportunities exist across Microsampling Devices industry. On the medical device front, over 7,000 device manufacturers continue to gain from increasing demand from demand for implantable devices, surgical instruments, monitoring equipment, and diagnostic systems.

Canada- Proximity to the US and healthcare similarities to EU5 countries fuel sales of Canadian Microsampling Devices markets

Canada's strong Microsampling Devices sales performance is underpinned by an aging population and a well-developed healthcare infrastructure. Steady growth in new brand spending in rural and urban locations fuel the long-term prospects of small and medium-sized enterprises across medical, diagnostic, and therapeutic devices. The Canadian Microsampling Devices market presents significant opportunities for U.S. exporters of medical devices, with the U.S. being Canada's largest trading partner for this sector. Potential advantages including specialized materials, advanced manufacturing techniques, and digital technologies support the launch of new products in the country.

Germany Microsampling Devices Trends and Perspectives to 2034- Financial sustainability, hospital restructuring, demographic pressures, and digitization of care delivery continue to shape the German healthcare industry.

Germany continues to remain the largest Microsampling Devices market in Europe, driven by over €600 Billion healthcare expenditure, €12 Billion medical device R&D expenditure, statutory health insurance system covering 90% German population, nationwide rollout of the electronic patient record (ePA), and large-volume of Microsampling Devices population. In particular, Research and development in Germany fuels the commercialization of cutting-edge technologies. Companies across the Germany Microsampling Devices industry value chain are focusing on both domestic markets and exports. The country is also driving digital adoption with the Hospital Future Act driving hospitals to upgrade their information systems by 2027. Over the forecast period, aging population, rising healthcare costs, and increasing procedural volumes drive the Microsampling Devices market outlook.

France Market Size, Growth Rate, and Forecast Analysis to 2034- Universal healthcare system, high public healthcare expenditure, and strong government support Microsampling Devices sales through 2034

France Microsampling Devices companies are emphasizing on opportunities for rapid, at-scale innovation to boost profitability over the long-term. The country's National Health Insurance spending target (ONDAM) estimates 3.7% growth in the country's healthcare expenditure. Over the forecast period, expenditure control measures, chronic disease management initiatives, workforce reforms, and efforts to improve system efficiency drive the long-term prospects.

The biggest 2026 policy frame is the PLFSS 2026. The law sets the Maladie branch spending target at €271.4 billion for 2026 and fixes the ONDAM at €117.5 billion for city care, €112.8 billion for health establishments, and €18.3 billion for elderly-care

establishments and services. France's market is also being pulled by demographics. INSEE estimates that on 1 January 2026 France had 69.1 million inhabitants, with 22% aged 65 or over. INSEE also reported that 2025 births were 645,000 and deaths were 651,000, producing a negative natural balance of about 6,000 for the first time since the end of the Second World War.

UK Microsampling Devices Market Size, Share, and Growth Projections to 2034- Rapid growth driven by new and existing brands across the industry value chain

Small high-need consumer segments remain key priority of Microsampling Devices distributors in the UK industry. Continuous launch of new products coupled with high expenditures support the market outlook. The UK Government financing remains the dominant funding source at 81.3% of total healthcare expenditure, or ?280 billion in 2025. According to the ONS, total healthcare spending grew 7.7% nominally and 3.9% in real terms from 2024 to 2025. Similarly, out-of-pocket spending was ?49 billion (14.1%) and voluntary health insurance was ?9.5 billion (2.8%). The market is driven by rapid digital adoption with NHS England's plan to give more than 500,000 staff access to new AI tools.

China Microsampling Devices Market Growth Drivers, Revenue Trends, and Forecast- Medical insurance coverage is rapidly expanding over the past few years

China Microsampling Devices market is undergoing a structural shift from hospital-centric care toward a more integrated system emphasizing primary care, outpatient services, and long-term care. Chinese local players are emerging as a strong pillar of Microsampling Devices industry, offering opportunities for both competition and partnership. Over the forecast period, new and innovative product launches remain key elements driving market outlook. China's healthcare industry is increasingly centered on expanding healthcare capacity, improving access to advanced treatments, and reducing dependence on imported technologies.

The National Healthcare Security Administration reported that by end-2024, China's basic medical insurance covered 1.32662 billion people and the coverage rate was 95%. Regional disparities in consumer spending trends continue to become more pronounced in the Chinese Microsampling Devices industry. Over the forecast period, demand will keep shifting toward geriatrics, chronic disease management, rehabilitation, long-term care, and outpatient care, while pricing pressure will remain intense in drugs and consumables because reimbursement.

India Microsampling Devices Market Landscape: Current Size and Long-Term Growth Outlook - Increased pricing pressures in US market is encouraging domestic vendors to expand across India

Indian Microsampling Devices market is witnessing the rapid emergence of an ecosystem that brings together diverse companies across the industry value chain. Further, large-scale healthcare public and private investments and a steady growth in chronic conditions is driving sales of pharmaceuticals and medical devices. Further, non-retail channel is experiencing volume decrease and patients are migrating to the retail. Indian medical device firms are also combining precision engineering with lower labor costs to make world-class diagnostics, robotics, and critical care devices.

Brazil Microsampling Devices market remains price-driven, with products domestically manufactured and accessibility offering potential opportunities

Healthcare expenditure in Brazil exceeds 10% of GDP, with the country among the highest healthcare spenders in Latin America. ANS reported 53.2 million medical-plan beneficiaries in December 2025, while IBGE projects a steady rise in older-age cohorts, with people aged 60+ already representing about 23% of the population. The price sensitive market access is broad through the public system, private coverage adds a sizeable premium layer, and reimbursement, procurement, and hospital efficiency remain key buying drivers.

Middle East and Africa Microsampling Devices Industry Trends and Perspectives to 2034

According to the World Bank, the Middle East and North Africa population exceeds 500 million, while Sub-Saharan Africa's population exceeds 1.2 billion, making the broader MEA region one of the fastest-growing healthcare demand centers globally. The GCC countries including Saudi Arabia, United Arab Emirates, Qatar, and Kuwait continue to account for a disproportionately large share of regional healthcare spending. Government-led programs such as Saudi Arabia's Vision 2030 are accelerating investments in hospital infrastructure, private-sector participation, medical technology adoption, and healthcare digitalization. On the other hand, South Africa, Egypt, Nigeria, and Kenya remain key healthcare markets due to their large populations, expanding private healthcare sectors, and growing investments in healthcare delivery systems.

Microsampling Devices Market Segmentation

By Product Type

Lancets

Dried Blood Spot (DBS) Collection Kits

Fingerstick Blood Collection Kits

Other Collection Devices

By Sample Type

Liquid Blood Samples

Dried Blood Samples

By Collection Method

Fingerstick

Push-Button

Other Methods

By End-User

Diagnostic Laboratories

Pharmaceutical and Biotechnology Industries

Academic and Research Institutes

Home Care Settings

Leading Companies in Microsampling Devices Industry (2026)

Trajan Group Holdings Limited (Neoteryx)

YourBio Health, Inc.

Tasso, Inc.

Drawbridge Health, Inc.

Capitainer AB

Spot On Sciences

Lameditech Co., Ltd.

AstraZeneca plc

Eurofins Scientific (Remote sampling networks)

Mitra Industries

Countries Included

North America- US, Canada, Mexico

Europe- Germany, France, UK, Spain, Italy, Nordics, Others

Asia Pacific- China, India, Japan, South Korea, Australia, Southeast Asia,
Others

Latin America- Brazil, Argentina, Others

Middle East and Africa- Saudi Arabia, UAE, Other Middle East, South Africa,
Other Africa

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Drawbridge Health, Inc.

Capitainer AB

Spot On Sciences

Lameditech Co., Ltd.

AstraZeneca plc

Eurofins Scientific (Remote sampling networks)

Mitra Industries

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