

Microfluidics Technology Market Size, Trends, Analysis, and Outlook By Material (Polymer-Based Microfluidics, Glass-Based Microfluidics, Silicon-Based Microfluidics, Others), By End-User (Hospitals, Diagnostic Centers, Academic Institutes), by Region, Country, Segment, and Companies, 2024-2030

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## **Abstracts**

The global Microfluidics Technology market size is poised to register 12.29% growth (CAGR) from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Microfluidics Technology market By Material (Polymer-Based Microfluidics, Glass-Based Microfluidics, Silicon-Based Microfluidics, Others), By End-User (Hospitals, Diagnostic Centers, Academic Institutes).

The future of microfluidics technology is driven by advancements in biomedical research, point-of-care diagnostics, and drug discovery aimed at enhancing analytical capabilities, miniaturizing assays, and improving sample handling processes. Key trends include the development of integrated microfluidic platforms that combine sample preparation, analysis, and detection functionalities into compact, portable devices for rapid, multiplexed testing of biomolecules, cells, and pathogens. Additionally, there is a growing emphasis on the use of microfluidic organ-on-a-chip systems and 3D cell culture models for recapitulating physiological tissue microenvironments, enabling more accurate disease modeling, drug screening, and personalized medicine approaches. Moreover, advancements in microfabrication techniques, surface chemistry, and microfluidic automation are driving innovation in microfluidics technology that enhances throughput, sensitivity, and reproducibility of assays, driving continuous improvement and adoption of microfluidics in biomedical research, clinical diagnostics, and healthcare



delivery...

Microfluidics Technology Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Microfluidics Technology market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Microfluidics Technology survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Microfluidics Technology industry.

Key market trends defining the global Microfluidics Technology demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Microfluidics Technology Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Microfluidics Technology industry comprises a wide range of segments and subsegments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Microfluidics Technology companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Microfluidics Technology industry

Leading Microfluidics Technology companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Microfluidics Technology companies.



Microfluidics Technology Market Study- Strategic Analysis Review

The Microfluidics Technology market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Microfluidics Technology Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Microfluidics Technology industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarioslow case, reference case, and high case scenarios.

Microfluidics Technology Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

North America Microfluidics Technology Market Size Outlook- Companies plan for focused investments in a changing environment



The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Microfluidics Technology market segments. Similarly, Strong end-user demand is encouraging Canadian Microfluidics Technology companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Microfluidics Technology market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Microfluidics Technology Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Microfluidics Technology industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Microfluidics Technology market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Microfluidics Technology Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Microfluidics Technology in Asia Pacific. In particular, China, India, and South East Asian Microfluidics Technology markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Microfluidics Technology Market Size Outlook- Continued urbanization



and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Microfluidics Technology Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Microfluidics Technology market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Microfluidics Technology.

Microfluidics Technology Market Company Profiles

The global Microfluidics Technology market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Agilent Technologies Inc, Becton Dickinson and Co., Bio Rad Laboratories Inc, Biocartis Group NV, BioFluidix GmbH, Blacktrace Holdings Ltd, Cellix Ltd, Danaher Corp, Elveflow, Epigem Ltd, F. Hoffmann La Roche Ltd, Fluigent SA, iBiochips, IDEX Corp, Illumina Inc, PerkinElmer Inc, QIAGEN N.V., SMC Corp, Standard BioTools Inc, Thermo Fisher Scientific Inc.

Recent Microfluidics Technology Market Developments

The global Microfluidics Technology market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Microfluidics Technology Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast



Period) Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency) **Qualitative Analysis Pricing Analysis** Value Chain Analysis **SWOT Profile** Market Dynamics- Trends, Drivers, Challenges Porter's Five Forces Analysis Macroeconomic Impact Analysis Case Scenarios-Low, Base, High Market Segmentation: By Type Stationary 3D and 4D Ultrasound Devices Portable 3D and 4D Ultrasound Devices By Display Color Ultrasound B/W Ultrasound

Trolley or Cart-Based Ultrasound Systems

By Portability



Compact/Handheld Ultrasound Systems
Point-of-Pare (PoC) Ultrasound Systems
By Application
Radiology or General Imaging
Obstetrics or Gynecology
Cardiology
Urology
Vascular
Orthopedic and Musculoskeletal
Pain Management
Others
By End-User
Hospitals
Surgical Centers and Diagnostic Centers
Maternity Centers
Ambulatory Care Centers
Research and Academia
Others
Geographical Segmentation:



North America (3 markets)		
Europe (6 markets)		
Asia Pacific (6 markets)		
Latin America (3 markets)		
Middle East Africa (5 markets)		
Companies		
Agilent Technologies Inc		
Becton Dickinson and Co.		
Bio Rad Laboratories Inc		
Biocartis Group NV		
BioFluidix GmbH		
Blacktrace Holdings Ltd		
Cellix Ltd		
Danaher Corp		
Elveflow		
Epigem Ltd		
F. Hoffmann La Roche Ltd		
Fluigent SA		
iBiochips		



IDEX Corp
Illumina Inc
PerkinElmer Inc
QIAGEN N.V.
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By Type

Stationary 3D and 4D Ultrasound Devices

Portable 3D and 4D Ultrasound Devices



By Display

Color Ultrasound

B/W Ultrasound

By Portability

Trolley or Cart-Based Ultrasound Systems

Compact/Handheld Ultrasound Systems

Point-of-Pare (PoC) Ultrasound Systems

By Application

Radiology or General Imaging

Obstetrics or Gynecology

Cardiology

Urology

Vascular

Orthopedic and Musculoskeletal

Pain Management

Others

By End-User

Hospitals

Surgical Centers and Diagnostic Centers

**Maternity Centers** 

**Ambulatory Care Centers** 

Research and Academia

Others

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Becton Dickinson and Co.

Bio Rad Laboratories Inc

Biocartis Group NV

BioFluidix GmbH

Blacktrace Holdings Ltd

Cellix Ltd

Danaher Corp

Elveflow

Epigem Ltd

F. Hoffmann La Roche Ltd



Fluigent SA

iBiochips

**IDEX Corp** 

Illumina Inc

PerkinElmer Inc

QIAGEN N.V.

SMC Corp

Standard BioTools Inc

Thermo Fisher Scientific Inc

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