

# **Medical Service Robots Market Size, Trends, Analysis, and Outlook By Product (Disinfection Robots, Robotic Nurse Assistance, Medical Telepresence Robots, Delivery Robots, Dispensing Robots, Others), by Region, Country, Segment, and Companies, 2024-2030**

<https://marketpublishers.com/r/MF0FF3A368BCEN.html>

Date: March 2024

Pages: 190

Price: US\$ 3,980.00 (Single User License)

ID: MF0FF3A368BCEN

## **Abstracts**

The global Medical Service Robots market size is poised to register 17.02% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Medical Service Robots market across By Product (Disinfection Robots, Robotic Nurse Assistance, Medical Telepresence Robots, Delivery Robots, Dispensing Robots, Others).

The Medical Service Robots market is experiencing rapid growth driven by increasing demand for automation and robotics in healthcare, rising adoption of telemedicine and remote patient monitoring solutions, and growing emphasis on infection control and patient safety. Medical service robots are autonomous or semi-autonomous devices used in various healthcare settings such as hospitals, clinics, and nursing homes to perform tasks such as patient care, surgery assistance, medication delivery, and disinfection. Factors such as the shortage of healthcare workers, the aging population, and the need for cost-effective and efficient healthcare delivery models are driving market expansion. Additionally, the COVID-19 pandemic has accelerated the adoption of medical robots for tasks such as temperature screening, patient triage, and sample collection to minimize exposure and transmission of infectious diseases. Moreover, the development of advanced robotic platforms with artificial intelligence (AI) capabilities, remote monitoring and control features, and human-robot interaction capabilities, and the integration of sensors and cameras for navigation and object recognition are fueling innovation in the market. Furthermore, the implementation of regulations and standards for medical device safety and cybersecurity, the expansion of robot-assisted surgery

programs, and the deployment of robotic systems for telepresence and rehabilitation applications are driving market growth.

## Medical Service Robots Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Medical Service Robots market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Medical Service Robots survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Medical Service Robots industry.

## Key market trends defining the global Medical Service Robots demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

## Medical Service Robots Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Medical Service Robots industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Medical Service Robots companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

## Key strategies adopted by companies within the Medical Service Robots industry

Leading Medical Service Robots companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report

provides key strategies opted for by the top 10 Medical Service Robots companies.

### Medical Service Robots Market Study- Strategic Analysis Review

The Medical Service Robots market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

**Industry Dynamics:** Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

### Medical Service Robots Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Medical Service Robots industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

### Medical Service Robots Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

**North America Medical Service Robots Market Size Outlook-** Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Medical Service Robots market segments. Similarly, Strong end-user demand is encouraging Canadian Medical Service Robots companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Medical Service Robots market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Medical Service Robots Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Medical Service Robots industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Medical Service Robots market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Medical Service Robots Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Medical Service Robots in Asia Pacific. In particular, China, India, and South East Asian Medical Service Robots markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Medical Service Robots Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Medical Service Robots Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Medical Service Robots market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Medical Service Robots.

### Medical Service Robots Market Company Profiles

The global Medical Service Robots market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Aethon, Ateago Technology, Blue Ocean Robotics, InTouch Health, Nordson Corp, Nuro Inc, Panasonic, Techcon, Toyota Motor Corp, VGo Communications Inc, Xenex Disinfection Services Llc

### Recent Medical Service Robots Market Developments

The global Medical Service Robots market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

### Medical Service Robots Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

## Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

## Market Segmentation:

### By Product

Disinfection Robots

Robotic Nurse Assistance

Medical Telepresence Robots

Delivery Robots

Dispensing Robots

Others

### Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

## Companies

Aethon

Ateago Technology

Blue Ocean Robotics

InTouch Health

Nordson Corp

Nuro Inc

Panasonic

Techcon

Toyota Motor Corp

VGo Communications Inc

Xenex Disinfection Services Llc

Formats Available: Excel, PDF, and PPT



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