

# **Medical Equipment Maintenance Market Size, Trends, Analysis, and Outlook By Device (Diagnostic Imaging Equipment, Surgical Equipment, Laboratory Equipment, Others), By Service (Preventive Maintenance, Corrective Maintenance, Operational Maintenance), By Service Provider (Multi-Vendor OEMs, Single-Vendor OEMs, Independent Service Organization, In-House Maintenance), By End-User (Hospitals, Diagnostic Imaging Centers, Dialysis Centers, Ambulatory Surgical Centers, Dental Clinics & Speciality Clinics, Others), By Contract Type (Basic Contract, Premium Contract, Customized Contract, Add-On Contract), by Country, Segment, and Companies, 2024-2032**

<https://marketpublishers.com/r/MBFC3B254C05EN.html>

Date: April 2024

Pages: 205

Price: US\$ 3,980.00 (Single User License)

ID: MBFC3B254C05EN

## **Abstracts**

The global Medical Equipment Maintenance market size is poised to register 8.4% growth from 2024 to 2032, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Medical Equipment Maintenance market across By Device (Diagnostic Imaging Equipment, Surgical Equipment, Laboratory Equipment, Others), By Service (Preventive Maintenance, Corrective Maintenance, Operational Maintenance), By Service Provider (Multi-Vendor OEMs, Single-Vendor OEMs, Independent Service Organization, In-House Maintenance), By End-User (Hospitals, Diagnostic Imaging Centers, Dialysis Centers,

Ambulatory Surgical Centers, Dental Clinics & Speciality Clinics, Others), By Contract Type (Basic Contract, Premium Contract, Customized Contract, Add-On Contract)

The medical equipment maintenance market is driven by the increasing complexity and diversity of medical devices, advancements in predictive maintenance technologies and remote monitoring solutions, and the growing emphasis on uptime and asset optimization in healthcare facilities. By 2030, the market is anticipated to witness significant growth, fueled by expansions in preventive maintenance, corrective maintenance, and equipment lifecycle management services. Further, expanding applications in hospitals, clinics, and diagnostic laboratories are expected to drive market expansion, enabling biomedical engineers, service technicians, and third-party vendors to minimize downtime, reduce repair costs, and ensure regulatory compliance through medical equipment maintenance programs that offer reliability, efficiency, and compliance with regulatory standards in the medical equipment maintenance market and healthcare facility management industry.

Medical Equipment Maintenance Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Medical Equipment Maintenance market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Medical Equipment Maintenance survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Medical Equipment Maintenance industry.

Key market trends defining the global Medical Equipment Maintenance demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Medical Equipment Maintenance Market Segmentation- Industry Share, Market Size, and Outlook to 2032

The Medical Equipment Maintenance industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Medical Equipment Maintenance companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Medical Equipment Maintenance industry

Leading Medical Equipment Maintenance companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Medical Equipment Maintenance companies.

Medical Equipment Maintenance Market Study- Strategic Analysis Review

The Medical Equipment Maintenance market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

**Industry Dynamics:** Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

## Medical Equipment Maintenance Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Medical Equipment Maintenance industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three case scenarios- low case, reference case, and high case scenarios.

## Medical Equipment Maintenance Country Analysis and Revenue Outlook to 2032

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2032. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2032.

## North America Medical Equipment Maintenance Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong healthcare infrastructure. Leading companies focus on new product launches in the changing environment. The US healthcare expenditure is expected to grow to \$4.8 trillion in 2024 (around 3.7% growth in 2024), potentially driving demand for various Medical Equipment Maintenance market segments. Similarly, Strong market demand is encouraging Canadian Medical Equipment Maintenance companies to invest in niche segments. Further, as Mexico continues to strengthen its relations and invest in technological advancements, the Mexico Medical Equipment Maintenance market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

## Europe Medical Equipment Maintenance Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Medical Equipment Maintenance industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Medical Equipment Maintenance market for an upward trajectory, fostering both domestic and

international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

**Asia Pacific Medical Equipment Maintenance Market Size Outlook-** an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Medical Equipment Maintenance in Asia Pacific. In particular, China, India, and South East Asian Medical Equipment Maintenance markets present a compelling outlook for 2032, acting as a magnet for both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

**Latin America Medical Equipment Maintenance Market Size Outlook-** Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

**Middle East and Africa Medical Equipment Maintenance Market Size Outlook-** continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Medical Equipment Maintenance market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Medical Equipment Maintenance.

**Medical Equipment Maintenance Market Company Profiles**

The global Medical Equipment Maintenance market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain

market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are B. Braun Melsungen AG, Canon Inc, Drägerwerk AG & Co. KGaA, FUJIFILM Holdings Corp, GE Healthcare Technologies LLC, Hitachi Ltd, Koninklijke Philips N.V., Medtronic plc, Olympus Corp, Siemens Healthineers AG.

## Recent Medical Equipment Maintenance Market Developments

The global Medical Equipment Maintenance market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

## Medical Equipment Maintenance Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

## Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Device

Diagnostic Imaging Equipment

Surgical Equipment

Laboratory Equipment

Others

By Service

Preventive Maintenance

Corrective Maintenance

Operational Maintenance

By Service Provider

Multi-Vendor OEMs

Single-Vendor OEMs

Independent Service Organization

In-House Maintenance

By End-User

Hospitals

Diagnostic Imaging Centers

Dialysis Centers

Ambulatory Surgical Centers

Dental Clinics & Speciality Clinics

Others

By Contract Type

Basic Contract

Premium Contract

Customized Contract

Add-On Contract

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

B. Braun Melsungen AG

Canon Inc

Drägerwerk AG & Co. KGaA

FUJIFILM Holdings Corp

GE Healthcare Technologies LLC



Hitachi Ltd

Koninklijke Philips N.V.

Medtronic plc

Olympus Corp

Siemens Healthineers AG

Formats Available: Excel, PDF, and PPT

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Diagnostic Imaging Equipment  
Surgical Equipment  
Laboratory Equipment  
Others  
By Service  
Preventive Maintenance  
Corrective Maintenance  
Operational Maintenance  
By Service Provider  
Multi-Vendor OEMs  
Single-Vendor OEMs  
Independent Service Organization  
In-House Maintenance  
By End-User  
Hospitals  
Diagnostic Imaging Centers  
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Canon Inc

Drägerwerk AG & Co. KGaA

FUJIFILM Holdings Corp

GE Healthcare Technologies LLC

Hitachi Ltd

Koninklijke Philips N.V.

Medtronic plc

Olympus Corp

Siemens Healthineers AG.

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