

Medical Device Regulatory Affairs Market Size, Trends, Analysis, and Outlook By Services (Regulatory Consulting, Legal Representation, Regulatory Writing & Publishing, Product Registration & Clinical Trial Applications, Others), By Type (Therapeutic, Diagnostic), By Service Provider, Outsource, In-house), by Region, Country, Segment, and Companies, 2024-2030

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Abstracts

The global Medical Device Regulatory Affairs market size is poised to register 6.82% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Medical Device Regulatory Affairs market across By Services (Regulatory Consulting, Legal Representation, Regulatory Writing & Publishing, Product Registration & Clinical Trial Applications, Others), By Type (Therapeutic, Diagnostic), By Service Provider, Outsource, In-house).

The Medical Device Regulatory Affairs Market is experiencing growth driven by the evolving regulatory landscape, globalization of medical device markets, and increasing emphasis on product quality, safety, and efficacy by regulatory authorities worldwide. Regulatory affairs professionals play a critical role in navigating complex regulatory requirements, obtaining market approvals, and ensuring compliance throughout the product lifecycle. Key trends shaping its future include the harmonization of medical device regulations and standards across regions such as the European Union, United States, and Asia-Pacific, the integration of regulatory intelligence and technology solutions for efficient submission management and regulatory compliance tracking, and

the outsourcing of regulatory affairs services to specialized consulting firms and regulatory affairs organizations. Additionally, factors such as the emergence of innovative medical technologies, the introduction of unique device identification (UDI) systems, and the implementation of post-market surveillance and vigilance programs are expected to drive market growth in 2024 and beyond.

Medical Device Regulatory Affairs Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Medical Device Regulatory Affairs market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Medical Device Regulatory Affairs survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Medical Device Regulatory Affairs industry.

Key market trends defining the global Medical Device Regulatory Affairs demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Medical Device Regulatory Affairs Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Medical Device Regulatory Affairs industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Medical Device Regulatory Affairs companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Medical Device Regulatory Affairs industry

Leading Medical Device Regulatory Affairs companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Medical Device Regulatory Affairs companies.

Medical Device Regulatory Affairs Market Study- Strategic Analysis Review

The Medical Device Regulatory Affairs market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Medical Device Regulatory Affairs Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Medical Device Regulatory Affairs industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

Medical Device Regulatory Affairs Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market

size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

North America Medical Device Regulatory Affairs Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Medical Device Regulatory Affairs market segments. Similarly, Strong end-user demand is encouraging Canadian Medical Device Regulatory Affairs companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Medical Device Regulatory Affairs market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Medical Device Regulatory Affairs Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Medical Device Regulatory Affairs industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Medical Device Regulatory Affairs market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Medical Device Regulatory Affairs Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Medical Device Regulatory Affairs in Asia Pacific. In particular, China, India, and South East Asian Medical Device Regulatory Affairs markets present a compelling outlook for 2030,

acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Medical Device Regulatory Affairs Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Medical Device Regulatory Affairs Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Medical Device Regulatory Affairs market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Medical Device Regulatory Affairs.

Medical Device Regulatory Affairs Market Company Profiles

The global Medical Device Regulatory Affairs market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Emergo, Freyr, ICON Plc, Integer Holdings Corp, Intertek Group plc, IQVIA Inc, Laboratory Corp of America Holdings, Medpace, Promedica International, SGS Soci t  G n rale de Surveillance SA

Recent Medical Device Regulatory Affairs Market Developments

The global Medical Device Regulatory Affairs market study presents recent market news and developments including new product launches, mergers, acquisitions,

expansions, product approvals, and other updates in the industry.

Medical Device Regulatory Affairs Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Services

Regulatory Consulting

Legal Representation

Regulatory Writing & Publishing

Product Registration & Clinical Trial Applications

Others

By Type

Therapeutic

Diagnostic

By Service Provider

Outsource

In-house

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Emergo

Freyr

ICON Plc

Integer Holdings Corp

Intertek Group plc

IQVIA Inc

Laboratory Corp of America Holdings

Medpace

Promedica International

SGS Soci  t   G  n  rale de Surveillance SA

Formats Available: Excel, PDF, and PPT

Contents

1. EXECUTIVE SUMMARY

- 1.1 Medical Device Regulatory Affairs Market Overview and Key Findings, 2024
- 1.2 Medical Device Regulatory Affairs Market Size and Growth Outlook, 2021- 2030
- 1.3 Medical Device Regulatory Affairs Market Growth Opportunities to 2030
- 1.4 Key Medical Device Regulatory Affairs Market Trends and Challenges
 - 1.4.1 Medical Device Regulatory Affairs Market Drivers and Trends
 - 1.4.2 Medical Device Regulatory Affairs Market Challenges
- 1.5 Competitive Landscape and Key Players
- 1.6 Competitive Analysis- Growth Strategies Adopted by Leading Medical Device Regulatory Affairs Companies

2. MEDICAL DEVICE REGULATORY AFFAIRS MARKET SIZE OUTLOOK TO 2030

- 2.1 Medical Device Regulatory Affairs Market Size Outlook, USD Million, 2021- 2030
- 2.2 Medical Device Regulatory Affairs Incremental Market Growth Outlook, %, 2021- 2030
- 2.3 Segment Snapshot, 2024

3. MEDICAL DEVICE REGULATORY AFFAIRS MARKET- STRATEGIC ANALYSIS REVIEW

- 3.1 Porter's Five Forces Analysis
 - * Threat of New Entrants
 - * Threat of Substitutes
 - * Intensity of Competitive Rivalry
 - * Bargaining Power of Buyers
 - * Bargaining Power of Suppliers
- 3.2 Value Chain Analysis
- 3.3 SWOT Analysis

4. MEDICAL DEVICE REGULATORY AFFAIRS MARKET SEGMENTATION ANALYSIS AND OUTLOOK

- 4.1 Market Segmentation and Scope
- 4.2 Market Breakdown by Type, Application, and Other Segments, 2021-2030
By Services

Regulatory Consulting
Legal Representation
Regulatory Writing & Publishing
Product Registration & Clinical Trial Applications

Others

By Type

Therapeutic

Diagnostic

By Service Provider

Outsource

In-house

4.3 Growth Prospects and Niche Opportunities, 2023- 2030

4.4 Regional comparison of Market Growth, CAGR, 2023-2030

5. REGION-WISE MARKET OUTLOOK TO 2030

5.1 Key Findings for Asia Pacific Medical Device Regulatory Affairs Market, 2025

5.2 Asia Pacific Medical Device Regulatory Affairs Market Size Outlook by Type, 2021- 2030

5.3 Asia Pacific Medical Device Regulatory Affairs Market Size Outlook by Application, 2021- 2030

5.4 Key Findings for Europe Medical Device Regulatory Affairs Market, 2025

5.5 Europe Medical Device Regulatory Affairs Market Size Outlook by Type, 2021- 2030

5.6 Europe Medical Device Regulatory Affairs Market Size Outlook by Application, 2021- 2030

5.7 Key Findings for North America Medical Device Regulatory Affairs Market, 2025

5.8 North America Medical Device Regulatory Affairs Market Size Outlook by Type, 2021- 2030

5.9 North America Medical Device Regulatory Affairs Market Size Outlook by Application, 2021- 2030

5.10 Key Findings for South America Medical Device Regulatory Affairs Market, 2025

5.11 South America Pacific Medical Device Regulatory Affairs Market Size Outlook by Type, 2021- 2030

5.12 South America Medical Device Regulatory Affairs Market Size Outlook by Application, 2021- 2030

5.13 Key Findings for Middle East and Africa Medical Device Regulatory Affairs Market, 2025

5.14 Middle East Africa Medical Device Regulatory Affairs Market Size Outlook by Type, 2021- 2030

5.15 Middle East Africa Medical Device Regulatory Affairs Market Size Outlook by Application, 2021- 2030

6. COUNTRY-WISE MARKET SIZE OUTLOOK TO 2030

6.1 US Medical Device Regulatory Affairs Market Size Outlook and Revenue Growth Forecasts

6.2 US Medical Device Regulatory Affairs Industry Drivers and Opportunities

6.3 Canada Market Size Outlook and Revenue Growth Forecasts

6.4 Canada Medical Device Regulatory Affairs Industry Drivers and Opportunities

6.6 Mexico Market Size Outlook and Revenue Growth Forecasts

6.6 Mexico Medical Device Regulatory Affairs Industry Drivers and Opportunities

6.7 Germany Market Size Outlook and Revenue Growth Forecasts

6.8 Germany Medical Device Regulatory Affairs Industry Drivers and Opportunities

6.9 France Market Size Outlook and Revenue Growth Forecasts

6.10 France Medical Device Regulatory Affairs Industry Drivers and Opportunities

6.11 UK Market Size Outlook and Revenue Growth Forecasts

6.12 UK Medical Device Regulatory Affairs Industry Drivers and Opportunities

6.13 Spain Market Size Outlook and Revenue Growth Forecasts

6.14 Spain Medical Device Regulatory Affairs Industry Drivers and Opportunities

6.16 Italy Market Size Outlook and Revenue Growth Forecasts

6.16 Italy Medical Device Regulatory Affairs Industry Drivers and Opportunities

6.17 Rest of Europe Market Size Outlook and Revenue Growth Forecasts

6.18 Rest of Europe Medical Device Regulatory Affairs Industry Drivers and Opportunities

6.19 China Market Size Outlook and Revenue Growth Forecasts

6.20 China Medical Device Regulatory Affairs Industry Drivers and Opportunities

6.21 India Market Size Outlook and Revenue Growth Forecasts

6.22 India Medical Device Regulatory Affairs Industry Drivers and Opportunities

6.23 Japan Market Size Outlook and Revenue Growth Forecasts

6.24 Japan Medical Device Regulatory Affairs Industry Drivers and Opportunities

6.26 South Korea Market Size Outlook and Revenue Growth Forecasts

6.26 South Korea Medical Device Regulatory Affairs Industry Drivers and Opportunities

6.27 Australia Market Size Outlook and Revenue Growth Forecasts

6.28 Australia Medical Device Regulatory Affairs Industry Drivers and Opportunities

6.29 South East Asia Market Size Outlook and Revenue Growth Forecasts

6.30 South East Asia Medical Device Regulatory Affairs Industry Drivers and Opportunities

6.31 Rest of Asia Pacific Market Size Outlook and Revenue Growth Forecasts

6.32 Rest of Asia Pacific Medical Device Regulatory Affairs Industry Drivers and Opportunities

6.33 Brazil Market Size Outlook and Revenue Growth Forecasts

6.34 Brazil Medical Device Regulatory Affairs Industry Drivers and Opportunities

6.36 Argentina Market Size Outlook and Revenue Growth Forecasts

6.36 Argentina Medical Device Regulatory Affairs Industry Drivers and Opportunities

6.37 Rest of South America Market Size Outlook and Revenue Growth Forecasts

6.38 Rest of South America Medical Device Regulatory Affairs Industry Drivers and Opportunities

6.39 Middle East Market Size Outlook and Revenue Growth Forecasts

6.40 Middle East Medical Device Regulatory Affairs Industry Drivers and Opportunities

6.41 Africa Market Size Outlook and Revenue Growth Forecasts

6.42 Africa Medical Device Regulatory Affairs Industry Drivers and Opportunities

7. MEDICAL DEVICE REGULATORY AFFAIRS MARKET OUTLOOK ACROSS SCENARIOS

7.1 Low Growth Case

7.2 Reference Growth Case

7.3 High Growth Case

8. MEDICAL DEVICE REGULATORY AFFAIRS COMPANY PROFILES

8.1 Profiles of Leading Medical Device Regulatory Affairs Companies in the Market

8.2 Business Descriptions, SWOT Analysis, and Growth Strategies

8.3 Financial Performance and Key Metrics

Emergo

Freyr

ICON Plc

Integer Holdings Corp

Intertek Group plc

IQVIA Inc

Laboratory Corp of America Holdings

Medpace

Promedica International

SGS Soci  t   G  n  rale de Surveillance SA

9. APPENDIX

- 9.1 Scope of the Report
- 9.2 Research Methodology and Data Sources
- 9.3 Glossary of Terms
- 9.4 Market Definitions
- 9.5 Contact Information

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