

# Medical Device Engineering Market Size, Share and Growth Outlook 2026: By Service Type, By Device Type, By Technology Platform, By Therapeutic Domain, Companies to 2034

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## Abstracts

The global Medical Device Engineering Market size is forecast to increase from \$11.16 Billion in 2026 to \$24.52 Billion in 2034 at a CAGR of 10.34% between 2026 and 2034.

The Medical Device Engineering market report provides detailed analysis and outlook of Medical Device Engineering segments including By Service Type (Product Design and Development, Prototyping and Pilot Manufacturing, Quality Management and Regulatory Compliance Engineering, Software Engineering and Embedded Systems, Verification and Validation Testing), By Device Type (Diagnostic Imaging Equipment, Patient Monitoring and Life Support Devices, Surgical and Interventional Equipment, In-Vitro Diagnostic (IVD) Devices, Therapeutic Devices and Implants, Home Healthcare and Wearable Devices), By Technology Platform (Conventional Electro-Mechanical Systems, Connected / Internet of Medical Things (IoMT) Devices, AI-Enabled and Software-as-a-Medical-Device (SaMD), Robotic-Assisted Surgery Systems), By Therapeutic Domain (Cardiology, Orthopedics and Spine, Neurology, General Surgery and Oncology) across global and regional markets. Further, analysis and outlook across 21 countries in North America, Europe, Asia Pacific, Middle East, Africa, and South America are provided in the study.

Medical Device Engineering Industry Overview

Human-Centered Design Principles Redefine Medical Device Development

The medical device engineering industry is increasingly focused on creating

technologies that align with real-world patient needs, usability requirements, and evolving regulatory expectations. Engineers are adopting structured design methodologies that integrate human factors, clinical feedback, and environmental considerations throughout the development process. Advances in patient-centered product design, rehabilitation engineering, digital safety monitoring, and usability optimization are influencing how manufacturers approach device innovation. These trends are driving the creation of medical technologies that improve accessibility, simplify operation, and enhance patient adherence while meeting increasingly rigorous safety and compliance standards.

### Self-Administration Technologies Advance Patient Convenience

Device developers are redesigning drug delivery systems to improve usability and support independent patient care. A biomedical engineering study detailed the development of a novel self-injection platform utilizing a horizontal cartridge configuration rather than conventional vertical syringe architectures. Using the Double Diamond design methodology, engineers incorporated a mechanical skin-securing mechanism directly into the injector housing. This feature stabilizes tissue during administration and removes the need for manual skin pinching, enabling more stable one-handed operation. The design specifically supports discreet and convenient self-administration, reflecting growing industry interest in patient-centric delivery systems that improve comfort, confidence, and treatment adherence.

### Rehabilitation Device Engineering Prioritizes Real-World Usability

Medical device engineering is increasingly influenced by practical deployment requirements beyond clinical performance alone. Engineering teams developed a structured framework based on a modified Patient, Intervention, Comparison, and Outcome methodology to guide the design of upper-limb robotic rehabilitation systems. The framework requires engineers to consider home-use environments by limiting device size, ensuring compatibility with standard household power supplies, and emphasizing lightweight construction. These requirements enable post-stroke patients to independently wear, remove, and operate rehabilitation equipment without external assistance. Such design principles highlight the growing importance of accessibility, portability, and patient autonomy within rehabilitation technology development.

### Regulatory Frameworks Strengthen Post-Market Engineering Responsibilities

Regulatory authorities are expanding expectations for continuous device performance

monitoring and safety management. The Central Drugs Standard Control Organization and the Indian Pharmacopoeia Commission introduced an updated framework for medical device compliance tracking that strengthens adverse-event reporting requirements. The policy encourages manufacturers and engineering teams to incorporate transparent data collection pathways directly into device ecosystems, enabling systematic monitoring of performance and safety outcomes. By emphasizing proactive surveillance and digital reporting infrastructures, the framework reinforces the role of engineering teams in supporting long-term device reliability, risk management, and patient protection throughout the product lifecycle.

### Medical Device Engineering Market Trends, Growth Drivers, Competitive Landscape, and Future Opportunities

The global Medical Device Engineering market is witnessing increasing investments in innovation, product development, digital transformation, artificial intelligence integration, healthcare infrastructure expansion, and strategic partnerships across developed and emerging economies. Key Companies in the industry include- L&T Technology Services Limited (LTTS), Capgemini, Infosys Limited, HCL Technologies Limited, Cyient, Wipro Limited, Tata Consultancy Services Limited (TCS), Flex Ltd., Alten Group, Accenture plc. The Medical Device Engineering market is expected to remain one of the most closely watched segments in the global healthcare industry, with companies focusing on niche market segments. As healthcare systems across the US, Europe, Asia-Pacific, Latin America, and Middle East & Africa continue to prioritize efficiency, access, and innovation, the Medical Device Engineering industry outlook remains shaped by rising healthcare expenditure, demographic change, digital transformation, and product innovation.

The report provides detailed market analysis including-

- Growth Medical Device Engineering Market size outlook across 3 scenarios- High growth, reference, and Low growth cases

- Market Trends, Drivers, Potential Opportunities, and Challenges faced by Medical Device Engineering companies

- Porter's Five forces analysis- Bargaining power of buyers and sellers, Threat of Substitutes and new entrants, and Intensity of competitive rivalry

- Detailed SWOT Analysis of global and regional Medical Device Engineering

markets

Competitive analysis including business description, product analysis, and financial profiles

Key country specific analysis detailing key factors shaping the short-term and long-term outlook

Recent industry developments and news including mergers, acquisitions, product launches, expansions, and company announcements

## Medical Device Engineering Market Competitive Benchmarking and Company Analysis

Leading companies in Medical Device Engineering industry include- L&T Technology Services Limited (LTTS), Capgemini, Infosys Limited, HCL Technologies Limited, Cyient, Wipro Limited, Tata Consultancy Services Limited (TCS), Flex Ltd., Alten Group, Accenture plc. The Medical Device Engineering market remains moderately to highly fragmented, with competition expected to intensify as companies accelerate investments in innovation, geographic expansion, strategic partnerships, and portfolio diversification through 2034. In developed markets such as the United States, Germany, France, the United Kingdom, and Canada, competition is increasingly centered on innovation, reimbursement positioning, and value-based healthcare solutions. Meanwhile, emerging markets including China, India, Brazil, and countries across the Middle East and Africa continue to present significant opportunities for expansion due to rising healthcare expenditure, growing patient populations, and increasing access to healthcare services.

## What to expect in US Medical Device Engineering Markets in 2026 and beyond- Market Size, Share, Growth Rate, and Forecast to 2034

The US healthcare expenditure is forecast to reach \$8.2 Trillion in 2034 from \$5.5 Trillion in 2026 based on the National Health Expenditure Accounts (NHEA) data. With an aging population, rising chronic disease burden, and increasing migration toward minimally invasive and outpatient care, the Medical Device Engineering market remains one of the strongest-performing segments in the country.

The US Medical Device Engineering Companies are opting new business models, optimized pricing models, industry partnerships, and AI-enabled back end

transformations to enhance efficiency and cost management. The US Medical Device Engineering market faces successive waves of challenging trends, with strong opportunities across select segments. The CMS plan to implement Medicaid from 2027 is driving states to build eligibility verification systems throughout 2026. Looking ahead to 2034, we anticipate stronger results underpinned by opportunities exist across Medical Device Engineering industry. On the medical device front, over 7,000 device manufacturers continue to gain from increasing demand from demand for implantable devices, surgical instruments, monitoring equipment, and diagnostic systems.

Canada- Proximity to the US and healthcare similarities to EU5 countries fuel sales of Canadian Medical Device Engineering markets

Canada's strong Medical Device Engineering sales performance is underpinned by an aging population and a well-developed healthcare infrastructure. Steady growth in new brand spending in rural and urban locations fuel the long-term prospects of small and medium-sized enterprises across medical, diagnostic, and therapeutic devices. The Canadian Medical Device Engineering market presents significant opportunities for U.S. exporters of medical devices, with the U.S. being Canada's largest trading partner for this sector. Potential advantages including specialized materials, advanced manufacturing techniques, and digital technologies support the launch of new products in the country.

Germany Medical Device Engineering Trends and Perspectives to 2034- Financial sustainability, hospital restructuring, demographic pressures, and digitization of care delivery continue to shape the German healthcare industry.

Germany continues to remain the largest Medical Device Engineering market in Europe, driven by over €600 Billion healthcare expenditure, €12 Billion medical device R&D expenditure, statutory health insurance system covering 90% German population, nationwide rollout of the electronic patient record (ePA), and large-volume of Medical Device Engineering population. In particular, Research and development in Germany fuels the commercialization of cutting-edge technologies. Companies across the Germany Medical Device Engineering industry value chain are focusing on both domestic markets and exports. The country is also driving digital adoption with the Hospital Future Act driving hospitals to upgrade their information systems by 2027. Over the forecast period, aging population, rising healthcare costs, and increasing procedural volumes drive the Medical Device Engineering market outlook.

France Market Size, Growth Rate, and Forecast Analysis to 2034- Universal healthcare

system, high public healthcare expenditure, and strong government support Medical Device Engineering sales through 2034

France Medical Device Engineering companies are emphasizing on opportunities for rapid, at-scale innovation to boost profitability over the long-term. The country's National Health Insurance spending target (ONDAM) estimates 3.7% growth in the country's healthcare expenditure. Over the forecast period, expenditure control measures, chronic disease management initiatives, workforce reforms, and efforts to improve system efficiency drive the long-term prospects.

The biggest 2026 policy frame is the PLFSS 2026. The law sets the Maladie branch spending target at €271.4 billion for 2026 and fixes the ONDAM at €117.5 billion for city care, €112.8 billion for health establishments, and €18.3 billion for elderly-care establishments and services. France's market is also being pulled by demographics. INSEE estimates that on 1 January 2026 France had 69.1 million inhabitants, with 22% aged 65 or over. INSEE also reported that 2025 births were 645,000 and deaths were 651,000, producing a negative natural balance of about 6,000 for the first time since the end of the Second World War.

**UK Medical Device Engineering Market Size, Share, and Growth Projections to 2034-**  
Rapid growth driven by new and existing brands across the industry value chain

Small high-need consumer segments remain key priority of Medical Device Engineering distributors in the UK industry. Continuous launch of new products coupled with high expenditures support the market outlook. The UK Government financing remains the dominant funding source at 81.3% of total healthcare expenditure, or ?280 billion in 2025. According to the ONS, total healthcare spending grew 7.7% nominally and 3.9% in real terms from 2024 to 2025. Similarly, out-of-pocket spending was ?49 billion (14.1%) and voluntary health insurance was ?9.5 billion (2.8%). The market is driven by rapid digital adoption with NHS England's plan to give more than 500,000 staff access to new AI tools.

**China Medical Device Engineering Market Growth Drivers, Revenue Trends, and Forecast-** Medical insurance coverage is rapidly expanding over the past few years

China Medical Device Engineering market is undergoing a structural shift from hospital-centric care toward a more integrated system emphasizing primary care, outpatient services, and long-term care. Chinese local players are emerging as a strong pillar of Medical Device Engineering industry, offering opportunities for both competition and

partnership. Over the forecast period, new and innovative product launches remain key elements driving market outlook. China's healthcare industry is increasingly centered on expanding healthcare capacity, improving access to advanced treatments, and reducing dependence on imported technologies.

The National Healthcare Security Administration reported that by end-2024, China's basic medical insurance covered 1.32662 billion people and the coverage rate was 95%. Regional disparities in consumer spending trends continue to become more pronounced in the Chinese Medical Device Engineering industry. Over the forecast period, demand will keep shifting toward geriatrics, chronic disease management, rehabilitation, long-term care, and outpatient care, while pricing pressure will remain intense in drugs and consumables because reimbursement.

**India Medical Device Engineering Market Landscape: Current Size and Long-Term Growth Outlook** - Increased pricing pressures in US market is encouraging domestic vendors to expand across India

Indian Medical Device Engineering market is witnessing the rapid emergence of an ecosystem that brings together diverse companies across the industry value chain. Further, large-scale healthcare public and private investments and a steady growth in chronic conditions is driving sales of pharmaceuticals and medical devices. Further, non-retail channel is experiencing volume decrease and patients are migrating to the retail. Indian medical device firms are also combining precision engineering with lower labor costs to make world-class diagnostics, robotics, and critical care devices.

**Brazil Medical Device Engineering market** remains price-driven, with products domestically manufactured and accessibility offering potential opportunities

Healthcare expenditure in Brazil exceeds 10% of GDP, with the country among the highest healthcare spenders in Latin America. ANS reported 53.2 million medical-plan beneficiaries in December 2025, while IBGE projects a steady rise in older-age cohorts, with people aged 60+ already representing about 23% of the population. The price sensitive market access is broad through the public system, private coverage adds a sizeable premium layer, and reimbursement, procurement, and hospital efficiency remain key buying drivers.

**Middle East and Africa Medical Device Engineering Industry Trends and Perspectives to 2034**

According to the World Bank, the Middle East and North Africa population exceeds 500 million, while Sub-Saharan Africa's population exceeds 1.2 billion, making the broader MEA region one of the fastest-growing healthcare demand centers globally. The GCC countries including Saudi Arabia, United Arab Emirates, Qatar, and Kuwait continue to account for a disproportionately large share of regional healthcare spending. Government-led programs such as Saudi Arabia's Vision 2030 are accelerating investments in hospital infrastructure, private-sector participation, medical technology adoption, and healthcare digitalization. On the other hand, South Africa, Egypt, Nigeria, and Kenya remain key healthcare markets due to their large populations, expanding private healthcare sectors, and growing investments in healthcare delivery systems.

## Medical Device Engineering Market Segmentation

### By Service Type

Product Design and Development

Prototyping and Pilot Manufacturing

Quality Management and Regulatory Compliance Engineering

Software Engineering and Embedded Systems

Verification and Validation Testing

### By Device Type

Diagnostic Imaging Equipment

Patient Monitoring and Life Support Devices

Surgical and Interventional Equipment

In-Vitro Diagnostic (IVD) Devices

Therapeutic Devices and Implants

Home Healthcare and Wearable Devices

By Technology Platform

Conventional Electro-Mechanical Systems

Connected / Internet of Medical Things (IoMT) Devices

AI-Enabled and Software-as-a-Medical-Device (SaMD)

Robotic-Assisted Surgery Systems

By Therapeutic Domain

Cardiology

Orthopedics and Spine

Neurology

General Surgery and Oncology

Leading Companies in Medical Device Engineering Industry (2026)

L&T Technology Services Limited (LTTS)

Capgemini

Infosys Limited

HCL Technologies Limited

Cyient

Wipro Limited

Tata Consultancy Services Limited (TCS)

Flex Ltd.

Alten Group

Accenture plc

#### Countries Included

North America- US, Canada, Mexico

Europe- Germany, France, UK, Spain, Italy, Nordics, Others

Asia Pacific- China, India, Japan, South Korea, Australia, Southeast Asia, Others

Latin America- Brazil, Argentina, Others

Middle East and Africa- Saudi Arabia, UAE, Other Middle East, South Africa, Other Africa

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By Device Type  
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Surgical and Interventional Equipment  
In-Vitro Diagnostic (IVD) Devices  
Therapeutic Devices and Implants  
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Infosys Limited

HCL Technologies Limited

Cyient

Wipro Limited

Tata Consultancy Services Limited (TCS)

Flex Ltd.

Alten Group

Accenture plc

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