

Medical Bed Market Size, Trends, Analysis, and Outlook By Type (Electric Medical Beds, Semi-Electric Medical Beds, Manual Medical Beds), By Usage (Longterm Care, Acute Care, Maternity, Others), By Application (Non-Intensive Care, Intensive Care), By End-User (Hospitals, Homecare, Others), by Country, Segment, and Companies, 2024-2032

https://marketpublishers.com/r/M78AE1FE90A9EN.html

Date: April 2024

Pages: 205

Price: US\$ 3,980.00 (Single User License)

ID: M78AE1FE90A9EN

Abstracts

The global Medical Bed market size is poised to register 5.2% growth from 2024 to 2032, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Medical Bed market across By Type (Electric Medical Beds, Semi-Electric Medical Beds, Manual Medical Beds), By Usage (Longterm Care, Acute Care, Maternity, Others), By Application (Non-Intensive Care, Intensive Care), By End-User (Hospitals, Homecare, Others)

The medical bed market is driven by the increasing prevalence of chronic diseases and aging populations, advancements in patient monitoring and mobility features, and the growing emphasis on comfort and pressure ulcer prevention. By 2030, the market is anticipated to witness significant growth, fueled by innovations in hospital beds, long-term care beds, and home care beds. Further, expanding applications in critical care units, bariatric care, and pediatric wards are expected to drive market expansion, enabling healthcare facilities, nursing homes, and home healthcare providers to enhance patient comfort, safety, and accessibility through medical beds that offer adjustability, ergonomics, and infection control features in the medical bed market and healthcare furniture sector.

Medical Bed Market Drivers, Trends, Opportunities, and Growth Opportunities



This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Medical Bed market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Medical Bed survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Medical Bed industry.

Key market trends defining the global Medical Bed demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Medical Bed Market Segmentation- Industry Share, Market Size, and Outlook to 2032

The Medical Bed industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Medical Bed companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Medical Bed industry

Leading Medical Bed companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Medical Bed companies.

Medical Bed Market Study- Strategic Analysis Review

The Medical Bed market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-



Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Medical Bed Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Medical Bed industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three case scenarios-low case, reference case, and high case scenarios.

Medical Bed Country Analysis and Revenue Outlook to 2032

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2032. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2032.

North America Medical Bed Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong healthcare infrastructure. Leading companies focus on new product launches in the changing environment. The US healthcare expenditure is expected to grow to \$4.8 trillion in 2024 (around 3.7% growth in 2024), potentially driving demand for various Medical Bed market segments. Similarly, Strong market demand is encouraging Canadian Medical Bed companies to invest in niche segments. Further, as Mexico continues to strengthen



its relations and invest in technological advancements, the Mexico Medical Bed market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Medical Bed Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Medical Bed industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Medical Bed market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Medical Bed Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Medical Bed in Asia Pacific. In particular, China, India, and South East Asian Medical Bed markets present a compelling outlook for 2032, acting as a magnet for both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

Latin America Medical Bed Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Medical Bed Market Size Outlook- continues its upward



trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Medical Bed market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Medical Bed.

Medical Bed Market Company Profiles

The global Medical Bed market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are ARJO, Baxter International Inc, Gendron Inc, Invacare Corp, Joerns Healthcare LLC, Joh. Stiegelmeyer GmbH & Co. KG, LINET Group SE, Medline Industries Inc, Paramount Bed Co. Ltd, Stryker Corp.

Recent Medical Bed Market Developments

The global Medical Bed market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Medical Bed Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis



SWOT Profile		
Market Dynamics- Trends, Drivers, Challenges		
Porter's Five Forces Analysis		
Macroeconomic Impact Analysis		
Case Scenarios- Low, Base, High		
Market Segmentation:		
By Type		
Electric Medical Beds		
Semi-Electric Medical Beds		
Manual Medical Beds		
By Usage		
Long-term Care		
Acute Care		
Maternity		
Others		
By Application		
Non-Intensive Care		
Intensive Care		

By End-User



Hospitals		
Homecare		
Others		
Geographical Segmentation:		
North America (3 markets)		
Europe (6 markets)		
Asia Pacific (6 markets)		
Latin America (3 markets)		
Middle East Africa (5 markets)		
Companies		
ARJO		
Baxter International Inc		
Gendron Inc		
Invacare Corp		
Joerns Healthcare LLC		
Joh. Stiegelmeyer GmbH & Co. KG		
LINET Group SE		
Medline Industries Inc		
Paramount Bed Co. Ltd		



Stryker Corp

Formats Available: Excel, PDF, and PPT



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By Type

Electric Medical Beds

Semi-Electric Medical Beds

Manual Medical Beds



By Usage

Long-term Care

Acute Care

Maternity

Others

By Application

Non-Intensive Care

Intensive Care

By End-User

Hospitals

Homecare

Others

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ARJO

Baxter International Inc

Gendron Inc

Invacare Corp

Joerns Healthcare LLC

Joh. Stiegelmeyer GmbH & Co. KG

LINET Group SE

Medline Industries Inc

Paramount Bed Co. Ltd

Stryker Corp.

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