

Manual Resuscitators Market Size, Trends, Analysis, and Outlook By Type (Self-inflating Resuscitator, Flow-inflating Resuscitator, T-piece), By Modality (Disposable, Reusable), By Material (Silicon, PVC, Rubber), By Technology (Pop-off Valve, PEEP Valve, Others), By Patient (Adult, Pediatric, Others), By Application (Chronic obstructive pulmonary disease, Cardiopulmonary arrest, Others), By End-user (Hospital, Out-of-hospital, ASC, Military, Others), by Region, Country, Segment, and Companies, 2024-2030

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Abstracts

The global Manual Resuscitators market size is poised to register 6.4% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Manual Resuscitators market across By Type (Self-inflating Resuscitator, Flow-inflating Resuscitator, T-piece), By Modality (Disposable, Reusable), By Material (Silicon, PVC, Rubber), By Technology (Pop-off Valve, PEEP Valve, Others), By Patient (Adult, Pediatric, Others), By Application (Chronic obstructive pulmonary disease, Cardiopulmonary arrest, Others), By End-user (Hospital, Out-of-hospital, ASC, Military, Others).

The Manual Resuscitators market is witnessing steady growth driven by the increasing incidence of respiratory emergencies, growing demand for emergency medical devices, and advancements in resuscitation techniques. Manual resuscitators, also known as bag-valve-mask (BVM) devices, are handheld devices used to deliver positive pressure ventilation to patients experiencing respiratory failure or cardiac arrest in emergency

and critical care settings. Factors such as the rising prevalence of respiratory diseases, cardiac emergencies, and traumatic injuries requiring immediate airway management and ventilation support are driving market expansion. Additionally, the development of lightweight and portable manual resuscitators featuring ergonomic designs, disposable components, and integrated safety features for enhanced usability and infection control, and the increasing adoption of simulation-based training programs for healthcare providers to improve proficiency in resuscitation skills are fueling innovation in the market. Moreover, the expansion of pre-hospital emergency care services and ambulance fleets equipped with manual resuscitation devices, and the implementation of standardized resuscitation protocols and guidelines by healthcare organizations and regulatory authorities are driving market growth. Furthermore, efforts to raise awareness about basic life support (BLS) and cardiopulmonary resuscitation (CPR) training, optimize device ergonomics and performance, and integrate telemedicine and remote monitoring capabilities into manual resuscitation systems are expected to further propel market growth in the coming years.

Manual Resuscitators Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Manual Resuscitators market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Manual Resuscitators survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Manual Resuscitators industry.

Key market trends defining the global Manual Resuscitators demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Manual Resuscitators Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Manual Resuscitators industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting

companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Manual Resuscitators companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Manual Resuscitators industry

Leading Manual Resuscitators companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Manual Resuscitators companies.

Manual Resuscitators Market Study- Strategic Analysis Review

The Manual Resuscitators market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Manual Resuscitators Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Manual Resuscitators industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023,

the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

Manual Resuscitators Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

North America Manual Resuscitators Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Manual Resuscitators market segments. Similarly, Strong end-user demand is encouraging Canadian Manual Resuscitators companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Manual Resuscitators market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Manual Resuscitators Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Manual Resuscitators industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Manual Resuscitators market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Manual Resuscitators Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Manual Resuscitators in Asia Pacific. In particular, China, India, and South East Asian Manual Resuscitators markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Manual Resuscitators Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Manual Resuscitators Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Manual Resuscitators market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Manual Resuscitators.

Manual Resuscitators Market Company Profiles

The global Manual Resuscitators market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Allied Healthcare, Ambu AS, Hopkins Medical Products, HUM GmbH, ICU Medical (Smiths Medical), Laerdal Medical, Medline Industries Inc, Medtronic, ResMed Inc, Teleflex Inc, Vyaire Medical Inc, WEINMANN Emergency Medical Technology GmbH and Co. KG

Recent Manual Resuscitators Market Developments

The global Manual Resuscitators market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Manual Resuscitators Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Type

Self-inflating Resuscitator

Flow-inflating Resuscitator

T-piece

By Modality

Disposable

Reusable

By Material

Silicon

PVC

Rubber

By Technology

Pop-off Valve

PEEP Valve

Others

By Patient

Adult

Pediatric

Others

By Application

Chronic obstructive pulmonary disease

Cardiopulmonary arrest

Others

By End-user

Hospital

Out-of-hospital

ASC

Military

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Allied Healthcare

Ambu AS

Hopkins Medical Products

HUM GmbH

ICU Medical (Smiths Medical)

Laerdal Medical

Medline Industries Inc

Medtronic

ResMed Inc

Teleflex Inc

Vyaire Medical Inc

WEINMANN Emergency Medical Technology GmbH and Co. KG

Formats Available: Excel, PDF, and PPT

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T-piece
By Modality
Disposable
Reusable
By Material
Silicon
PVC
Rubber
By Technology
Pop-off Valve
PEEP Valve
Others
By Patient
Adult
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Hospital
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ASC
Military
Others

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Vyair Medical Inc
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