

# **Mammography Equipment Market Size, Trends, Analysis, and Outlook By Type (FFDM, DBT, Others), By Application (Hospital, Physical Examination Center, Research Center, Others), by Region, Country, Segment, and Companies, 2024-2030**

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## **Abstracts**

The global Mammography Equipment market size is poised to register 6.73% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Mammography Equipment market across By Type (FFDM, DBT, Others), By Application (Hospital, Physical Examination Center, Research Center, Others).

The Mammography Equipment market is experiencing significant growth attributed to the rising incidence of breast cancer, increasing awareness about early detection and screening programs, and technological advancements in imaging modalities. Mammography, considered the gold standard for breast cancer screening and diagnosis, involves the use of specialized X-ray systems to detect abnormalities such as tumors or microcalcifications in breast tissue. Factors such as the growing aging population, expanding female population at risk of breast cancer, and rising healthcare expenditure on cancer care and prevention are driving market expansion. Additionally, the development of digital mammography systems, including full-field digital mammography (FFDM) and digital breast tomosynthesis (DBT), offering improved image quality, lower radiation dose, and enhanced diagnostic accuracy, and the integration of artificial intelligence (AI) and computer-aided detection (CAD) algorithms for image interpretation and lesion detection are fueling innovation in the market. Moreover, the expansion of breast cancer screening programs and awareness campaigns, and the implementation of reimbursement policies and quality standards for mammography services are driving market growth. Furthermore, efforts to improve

access to mammography services in underserved regions, optimize workflow efficiency and patient throughput, and enhance patient comfort and experience during imaging procedures are expected to further propel market growth in the foreseeable future.

## Mammography Equipment Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Mammography Equipment market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Mammography Equipment survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Mammography Equipment industry.

## Key market trends defining the global Mammography Equipment demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

## Mammography Equipment Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Mammography Equipment industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Mammography Equipment companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

## Key strategies adopted by companies within the Mammography Equipment industry

Leading Mammography Equipment companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and

surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Mammography Equipment companies.

### Mammography Equipment Market Study- Strategic Analysis Review

The Mammography Equipment market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

**Industry Dynamics:** Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

### Mammography Equipment Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Mammography Equipment industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

### Mammography Equipment Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

North America Mammography Equipment Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Mammography Equipment market segments. Similarly, Strong end-user demand is encouraging Canadian Mammography Equipment companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Mammography Equipment market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Mammography Equipment Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Mammography Equipment industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Mammography Equipment market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Mammography Equipment Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Mammography Equipment in Asia Pacific. In particular, China, India, and South East Asian Mammography Equipment markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a

comprehensive outlook of 6 major markets in the region.

Latin America Mammography Equipment Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Mammography Equipment Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Mammography Equipment market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Mammography Equipment.

Mammography Equipment Market Company Profiles

The global Mammography Equipment market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are ADANI, AMICO JSC, Angell Technology, Anke High-Tech, BMI Biomedical International, Carestream Health, EcoRay, Fujifilm, GE Healthcare, General Medical Merate, Hologic, IMS, ITALRAY, Metaltronica, Philips Healthcare, Planmed, Siemens Healthcare

Recent Mammography Equipment Market Developments

The global Mammography Equipment market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Mammography Equipment Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

### Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

### Market Segmentation:

By Type

FFDM

DBT

Others

By Application

Hospital

Physical Examination Center

Research Center

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

ADANI

AMICO JSC

Angell Technology

Anke High-Tech

BMI Biomedical International

Carestream Health

EcoRay

Fujifilm

GE Healthcare

General Medical Merate

Hologic

IMS

ITALRAY

Metaltronica

Philips Healthcare

Planmed

Siemens Healthcare

Formats Available: Excel, PDF, and PPT



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Others

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Physical Examination Center

Research Center

Others

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AMICO JSC

Angell Technology

Anke High-Tech

BMI Biomedical International

Carestream Health

EcoRay

Fujifilm

GE Healthcare

General Medical Merate

Hologic

IMS

ITALRAY

Metaltronica

Philips Healthcare

Planmed

Siemens Healthcare

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