

Mammalian Cell Fermentation Technology Market Size, Trends, Analysis, and Outlook By Type (Chinese Hamster Ovary (CHO) Cell Fermentation, Human Embryonic Kidney (HEK) Cell Fermentation, Baby Hamster Kidney (BHK) Cell Fermentation, Murine Myeloma Cell Fermentation, Others), By Application (Monoclonal Antibodies, Recombinant Proteins, Vaccines, Hormones, Enzymes, Others), By End-user (Biopharmaceutical Companies, CMOs & CDMOs, Academic And Research Institutes), by Region, Country, Segment, and Companies, 2024-2030

<https://marketpublishers.com/r/M2CCEE8A2922EN.html>

Date: March 2024

Pages: 190

Price: US\$ 3,980.00 (Single User License)

ID: M2CCEE8A2922EN

Abstracts

The global Mammalian Cell Fermentation Technology market size is poised to register 8.93% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Mammalian Cell Fermentation Technology market across By Type (Chinese Hamster Ovary (CHO) Cell Fermentation, Human Embryonic Kidney (HEK) Cell Fermentation, Baby Hamster Kidney (BHK) Cell Fermentation, Murine Myeloma Cell Fermentation, Others), By Application (Monoclonal Antibodies, Recombinant Proteins, Vaccines, Hormones, Enzymes, Others), By End-user (Biopharmaceutical Companies, CMOs & CDMOs, Academic And Research Institutes).

The Mammalian Cell Fermentation Technology market is experiencing robust growth driven by the increasing demand for biopharmaceuticals, advancements in cell culture techniques, and expanding applications in drug discovery and production. Mammalian

cell fermentation technology involves the large-scale cultivation of mammalian cells such as Chinese hamster ovary (CHO) cells, human embryonic kidney (HEK) cells, and hybridoma cells to produce recombinant proteins, monoclonal antibodies, viral vectors, and cell-based therapies for biomedical research and therapeutic applications. Factors such as the growing pipeline of biologic drugs, including monoclonal antibodies, vaccines, and gene therapies, and the need for efficient and scalable manufacturing platforms for biopharmaceutical production are driving market expansion. Additionally, the development of serum-free and chemically defined cell culture media, advanced bioreactor systems, and continuous perfusion processes for optimized cell growth and productivity, and the increasing adoption of single-use bioreactors and disposable technologies for flexible and cost-effective manufacturing are fueling innovation in the market. Moreover, the expansion of contract manufacturing services and outsourcing partnerships, and the integration of quality assurance and regulatory compliance measures to ensure product safety and consistency are driving market growth. Furthermore, efforts to enhance cell line engineering and optimization, improve process monitoring and control, and address scalability and sustainability challenges in mammalian cell fermentation are expected to further propel market growth in the coming years.

Mammalian Cell Fermentation Technology Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Mammalian Cell Fermentation Technology market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Mammalian Cell Fermentation Technology survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Mammalian Cell Fermentation Technology industry.

Key market trends defining the global Mammalian Cell Fermentation Technology demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Mammalian Cell Fermentation Technology Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Mammalian Cell Fermentation Technology industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Mammalian Cell Fermentation Technology companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Mammalian Cell Fermentation Technology industry

Leading Mammalian Cell Fermentation Technology companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Mammalian Cell Fermentation Technology companies.

Mammalian Cell Fermentation Technology Market Study- Strategic Analysis Review

The Mammalian Cell Fermentation Technology market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and

economic changes.

Mammalian Cell Fermentation Technology Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Mammalian Cell Fermentation Technology industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

Mammalian Cell Fermentation Technology Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

North America Mammalian Cell Fermentation Technology Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Mammalian Cell Fermentation Technology market segments. Similarly, Strong end-user demand is encouraging Canadian Mammalian Cell Fermentation Technology companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Mammalian Cell Fermentation Technology market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Mammalian Cell Fermentation Technology Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Mammalian Cell Fermentation Technology industry with consumers in Germany,

France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Mammalian Cell Fermentation Technology market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Mammalian Cell Fermentation Technology Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Mammalian Cell Fermentation Technology in Asia Pacific. In particular, China, India, and South East Asian Mammalian Cell Fermentation Technology markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Mammalian Cell Fermentation Technology Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Mammalian Cell Fermentation Technology Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Mammalian Cell Fermentation Technology market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Mammalian Cell Fermentation Technology.

Mammalian Cell Fermentation Technology Market Company Profiles

The global Mammalian Cell Fermentation Technology market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Amgen, AstraZeneca, Bristol-Myers Squibb, Danaher, F. Hoffmann-La Roche Ltd, Gilead Sciences, Lonza, Merck KGaA, Moderna Inc, Regeneron Pharmaceuticals, Sartorius AG, Thermo Fisher Scientific Inc

Recent Mammalian Cell Fermentation Technology Market Developments

The global Mammalian Cell Fermentation Technology market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Mammalian Cell Fermentation Technology Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Type

Chinese Hamster Ovary (CHO) Cell Fermentation

Human Embryonic Kidney (HEK) Cell Fermentation

Baby Hamster Kidney (BHK) Cell Fermentation

Murine Myeloma Cell Fermentation

Others

By Application

Monoclonal Antibodies

Recombinant Proteins

Vaccines

Hormones

Enzymes

Others

By End-user

Biopharmaceutical Companies

CMOs & CDMOs

Academic And Research Institutes

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Amgen

AstraZeneca

Bristol-Myers Squibb

Danaher

F. Hoffmann-La Roche Ltd

Gilead Sciences

Lonza

Merck KGaA

Moderna Inc

Regeneron Pharmaceuticals

Sartorius AG

Thermo Fisher Scientific Inc

Formats Available: Excel, PDF, and PPT

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Murine Myeloma Cell Fermentation

Others

By Application

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Recombinant Proteins

Vaccines

Hormones

Enzymes

Others

By End-user

Biopharmaceutical Companies

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AstraZeneca

Bristol-Myers Squibb

Danaher

F. Hoffmann-La Roche Ltd

Gilead Sciences

Lonza

Merck KGaA

Moderna Inc

Regeneron Pharmaceuticals

Sartorius AG

Thermo Fisher Scientific Inc

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