

Malt Extracts and Ingredients Market Size, Share, and Outlook, 2025 Report- By Form (Powder, Liquid), Source (Soy, Wheat, Barley, Rye, Others), Application (Alcoholic Beverages, Non-alcoholic Beverages, Food, Pharmaceuticals), and Companies, 2021-2032

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Abstracts

Malt Extracts and Ingredients Market Outlook

The global Malt Extracts and Ingredients market is expected to register a growth rate of 6.3% during the forecast period from \$28.7 Billion in 2024 to \$46.8 Billion in 2032. The Malt Extracts and Ingredients market is a thriving business that is poised to keep growing and presents potential growth opportunities for companies across the industry value chain.

The comprehensive market research report presents 12-year historic and forecast data on Malt Extracts and Ingredients segments across 22 countries from 2021 to 2032. Key segments in the report include By Form (Powder, Liquid), Source (Soy, Wheat, Barley, Rye, Others), Application (Alcoholic Beverages, Non-alcoholic Beverages, Food, Pharmaceuticals). Over 70 tables and charts showcase findings from our latest survey report on Malt Extracts and Ingredients markets.

Malt Extracts and Ingredients Market Insights, 2025

The Malt Extracts and Ingredients Market in 2025 remains integral to the brewing, food, and pharmaceutical industries, supplying maltose-rich syrups, powders, and concentrates derived from barley and other grains. This market benefits from the growth in craft brewing, where malt extracts contribute flavor, color, and fermentable sugars essential for product differentiation. In food applications, malt extracts are valued for

their natural sweetness, browning effects, and texture enhancement in bakery and confectionery products. Pharmaceutical uses capitalize on malt's nutritional and energy-providing properties. Technological improvements in extraction and concentration methods increase yield and consistency, while the market's expansion is supported by increasing demand for natural, clean-label ingredients across food and beverage sectors.

Five Trends that will define global Malt Extracts and Ingredients market in 2025 and Beyond

A closer look at the multi-million global market for Malt Extracts and Ingredients identifies rapidly shifting consumer preferences across categories. By focusing on growth and resilience, leading Malt Extracts and Ingredients companies are prioritizing their investments across categories, markets, and geographies. The report analyses the most important market trends shaping the new landscape to support better decisions for the long and short-term future.

What are the biggest opportunities for growth in the Malt Extracts and Ingredients industry?

The Malt Extracts and Ingredients sector demonstrated remarkable resilience over the past year across developed and developing economies. Further, the market presents significant opportunities to leverage the existing momentum towards actions by 2030. On the other hand, recent macroeconomic developments including rising inflation and supply chain disruptions are putting pressure on companies. The chapter assists users to identify growth avenues and address business challenges to make informed commercial decisions with unique insights, data forecasts, and in-depth market analyses.

Malt Extracts and Ingredients Market Segment Insights

The Malt Extracts and Ingredients industry presents strong offers across categories. The analytical report offers forecasts of Malt Extracts and Ingredients industry performance across segments and countries. Key segments in the industry include By Form (Powder, Liquid), Source (Soy, Wheat, Barley, Rye, Others), Application (Alcoholic Beverages, Non-alcoholic Beverages, Food, Pharmaceuticals). The largest types, applications, and sales channels, fastest growing segments, and the key factors driving each of the categories are included in the report.

Forecasts of each segment across five regions are provided from 2021 through 2032 for Asia Pacific, North America, Europe, South America, Middle East, and African regions. In addition, Malt Extracts and Ingredients market size outlook is provided for 22 countries across these regions.

Market Value Chain

The chapter identifies potential companies and their operations across the global Malt Extracts and Ingredients industry ecosystem. It assists decision-makers in evaluating global Malt Extracts and Ingredients market fundamentals, market dynamics, and disruptive trends across the value chain segments.

Scenario Analysis and Forecasts

Strategic decision-making in the Malt Extracts and Ingredients industry is multi-faceted with the increased need for planning across scenarios. The report provides forecasts across three case scenarios: slow growth, reference case, and high growth cases.

Asia Pacific Malt Extracts and Ingredients Market Analysis: A Promising Growth Arena for Business Expansion

As companies increasingly expand across promising Asia Pacific markets with a combined population of over 4.5 billion, the medium-to-long-term future remains robust. The presence of the fastest-growing economies such as China, India, Thailand, Indonesia, and Vietnam coupled with strengthening middle-class populations and rising disposable incomes drive the market. In particular, China and India are witnessing rapid shifts in consumer purchasing behavior. China is recovering steadily with optimistic forecasts for 2025. Further, Japanese and South Korean markets remain stable with most companies focusing on new product launches and diversification of sales channels.

The State of Europe Malt Extracts and Ingredients Industry 2025: Focus on Accelerating Competitiveness

As companies opt for an integrated agenda for competitiveness, the year 2025 presents optimistic scenarios for companies across the ecosystem. With signs of economic recovery across markets, companies are increasing their investments. Europe is one of the largest markets for Malt Extracts and Ingredients with demand from both Western Europe and Eastern European regions increasing over the medium to long-term future.

Increasing omnichannel shopping amidst robust consumer demand for value purchases shapes the market outlook. The report analyses the key Malt Extracts and Ingredients market drivers and opportunities across Germany, France, the United Kingdom, Spain, Italy, Russia, and other Europe.

The US Malt Extracts and Ingredients market Insights Executives are most excited about opportunities for the US Malt Extracts and Ingredients industry.

Easing inflation coupled with strengthening consumer sentiment is encouraging aggressive actions from the US Malt Extracts and Ingredients companies. Market players consistently focusing on innovation and pursuing new ways to create value are set to excel in 2025. In addition, the Canadian and Mexican markets offer lucrative growth pockets for manufacturers and vendors. Focus on private-brand offerings and promotions, diversified sales channels, expansion into niche segments, adoption of advanced technologies, and sustainability are widely observed across the North American Malt Extracts and Ingredients market.

Latin American Malt Extracts and Ingredients market outlook rebounds in line with economic growth.

Underlying demand remains higher among urban consumers with an optimistic economic outlook across Brazil, Argentina, Chile, and other South and Central American countries. Increased consumer spending has been reported since H2-2024 and the prospects remain strong for 2025. Aggressive ecosystem moves to create new sources of income are widely observed across markets in the region. Marketing activities focused on customer insights, operations, and support functions are quickly gaining business growth in the region.

Middle East and Africa Malt Extracts and Ingredients Markets New Opportunities for Companies Harnessing Diversity

Rapid growth in burgeoning urban locations coupled with a young and fast-growing population base is attracting new investments in the Middle East and African Malt Extracts and Ingredients markets. Designing expansion and marketing strategies to cater to the local consumer base supports the market prospects. In addition to Nigeria, Algeria, South Africa, and other markets, steady growth markets in Ethiopia, Rwanda, Ghana, Tanzania, the Democratic Republic of Congo, and others present significant prospects for companies. On the other hand, Middle Eastern Malt Extracts and Ingredients markets including the UAE, Saudi Arabia, Qatar, and Oman continue to

offer lucrative pockets of growth.

Competitive Landscape How Malt Extracts and Ingredients companies outcompete in 2025?

The ability to respond quickly to evolving consumer preferences and adapt businesses to niche consumer segments remains a key growth factor. The report identifies the leading companies in the industry and provides their revenue for 2024. The market shares of each company are also included in the report. Further, business profiles, SWOT analysis, and financial analysis of each company are provided in detail. Key companies analyzed in the report include Malteurop Holdings, Inc., Cargill Malt Solutions, Incorporated, Crisp Malting Group International, LLC, Simpsons Malt Ltd. Holdings, Briess Malt and Ingredients Co. Corporation, Malt Products Corporation International, Bairds Malt Limited Holdings, Puremalt Products Ltd. (Scotland) International, Viking Malt (Polttimo Oy) Corporation, Soufflet Group Malt Division, Inc.

Malt Extracts and Ingredients Market Scope

Leading Segments

By Form

Powder

Liquid

By Source

Soy

Wheat

Barley

Rye

Others

By Application

Alcoholic Beverages

Non-alcoholic Beverages

Food

Pharmaceuticals

Leading Companies

Malteurop Holdings, Inc.

Cargill Malt Solutions, Incorporated

Crisp Malting Group International, LLC

Simpsons Malt Ltd. Holdings

Briess Malt and Ingredients Co. Corporation

Malt Products Corporation International

Bairds Malt Limited Holdings

Puremalt Products Ltd. (Scotland) International

Viking Malt (Polttimo Oy) Corporation

Soufflet Group Malt Division, Inc.

Geographies

North AmericaUS, Canada, Mexico

EuropeGermany, France, UK, Spain, Italy, Nordics, BeNeLux, Others

Asia PacificChina, India, Japan, South Korea, Australia, South East Asia, Others

Latin America Brazil, Argentina, Others

Middle East and Africa Saudi Arabia, UAE, Other Middle East, South Africa, Other Africa

Reasons to Buy the report

Make informed decisions through long and short-term forecasts across 22 countries and segments.

Evaluate market fundamentals, dynamics, and disrupting trends set to shape 2025 and beyond.

Gain a clear understanding of the competitive landscape, with product portfolio and growth strategies.

Get an integrated understanding of the entire market ecosystem and companies.

Stay ahead of the competition through plans for growth in a changing environment for your geographic expansion.

Assess the impact of advanced technologies and identify growth opportunities based on actionable data and insights.

Get free Excel spreadsheet and PPT versions along with the report PDF.

Contents

1. TABLE OF CONTENTS

List of Figures and Tables

2. EXECUTIVE SUMMARY

2.1 Key Highlights

2.1.1 Malt Extracts and Ingredients Market Size Outlook, 2018-2024 and 2025-2032

2.1.2 Largest Malt Extracts and Ingredients Market Types and Applications

2.1.3 Fastest Growing Segments

2.1.4 Potential Markets

2.1.5 Market Concentration

2.2 Market Scope and Segmentation

2.2.1 Market Scope- Segments

2.2.2 Market Scope- Countries

2.2.3 Macroeconomic and Demographic Outlook

2.2.4 Abbreviations

2.2.5 Units and Currency Conversions

3. RESEARCH METHODOLOGY

3.1 Primary Research Surveys

3.2 Secondary Data Sources

3.3 Data Triangulation

3.4 Forecast Methodology

3.5 Assumptions and Limitations

4. INTRODUCTION TO GLOBAL MALT EXTRACTS AND INGREDIENTS MARKET IN 2025

4.1 Industry Panorama

4.2 Leading Companies Profiled in the Study

4.3 Asia Pacific Markets offer Robust Market Prospects for New Entrants

4.4 Market Dynamics

4.4.1 Market Dynamics- Trends and Drivers

4.4.2 Market Dynamics- Opportunities and Challenges

4.5 Regional Analysis

- 4.6 Porter's Five Force Analysis
 - 4.6.1 Intensity of Competitive Rivalry
 - 4.6.2 Threat of New Entrants
 - 4.6.3 Threat of Substitutes
 - 4.6.4 Bargaining Power of Buyers
 - 4.6.5 Bargaining Power of Suppliers
- 4.7 Malt Extracts and Ingredients Industry Value Chain Analysis
 - 4.7.1 Stage of Value Chain
 - 4.7.2 Key Activities of Companies
 - 4.7.3 Companies Included in Each Stage
 - 4.7.4 Key Insights

5. MALT EXTRACTS AND INGREDIENTS MARKET OUTLOOK TO 2032

- 5.1 Market Size Forecast by Type, 2021-2024 and 2025-2032
- 5.2 Market Size Forecast by Application, 2021-2024 and 2024-2032
- 5.3 Market Size Forecast by Geography, 2021-2024 and 2024-2032
- By Form
 - Powder
 - Liquid
- By Source
 - Soy
 - Wheat
 - Barley
 - Rye
 - Others
- By Application
 - Alcoholic Beverages
 - Non-alcoholic Beverages
 - Food
 - Pharmaceuticals

6. GLOBAL MALT EXTRACTS AND INGREDIENTS MARKET OUTLOOK ACROSS GROWTH SCENARIOS

- 6.1 Low Growth Scenario
- 6.2 Base/Reference Case
- 6.3 High Growth Scenario

6. NORTH AMERICA MALT EXTRACTS AND INGREDIENTS MARKET SIZE OUTLOOK

6.1 Key Market Statistics, 2024

6.2 North America Malt Extracts and Ingredients Market Trends and Growth Opportunities

6.2.1 North America Malt Extracts and Ingredients Market Outlook by Type

6.2.2 North America Malt Extracts and Ingredients Market Outlook by Application

6.3 North America Malt Extracts and Ingredients Market Outlook by Country

6.3.1 The US Malt Extracts and Ingredients Market Outlook, 2021- 2032

6.3.2 Canada Malt Extracts and Ingredients Market Outlook, 2021- 2032

6.3.3 Mexico Malt Extracts and Ingredients Market Outlook, 2021- 2032

7. EUROPE MALT EXTRACTS AND INGREDIENTS MARKET SIZE OUTLOOK

7.1 Key Market Statistics, 2024

7.2 Europe Malt Extracts and Ingredients Market Trends and Growth Opportunities

7.2.1 Europe Malt Extracts and Ingredients Market Outlook by Type

7.2.2 Europe Malt Extracts and Ingredients Market Outlook by Application

7.3 Europe Malt Extracts and Ingredients Market Outlook by Country

7.3.2 Germany Malt Extracts and Ingredients Market Outlook, 2021- 2032

7.3.3 France Malt Extracts and Ingredients Market Outlook, 2021- 2032

7.3.4 The UK Malt Extracts and Ingredients Market Outlook, 2021- 2032

7.3.5 Spain Malt Extracts and Ingredients Market Outlook, 2021- 2032

7.3.6 Italy Malt Extracts and Ingredients Market Outlook, 2021- 2032

7.3.7 Russia Malt Extracts and Ingredients Market Outlook, 2021- 2032

7.3.8 Rest of Europe Malt Extracts and Ingredients Market Outlook, 2021- 2032

8. ASIA PACIFIC MALT EXTRACTS AND INGREDIENTS MARKET SIZE OUTLOOK

8.1 Key Market Statistics, 2024

8.2 Asia Pacific Malt Extracts and Ingredients Market Trends and Growth Opportunities

8.2.1 Asia Pacific Malt Extracts and Ingredients Market Outlook by Type

8.2.2 Asia Pacific Malt Extracts and Ingredients Market Outlook by Application

8.3 Asia Pacific Malt Extracts and Ingredients Market Outlook by Country

8.3.1 China Malt Extracts and Ingredients Market Outlook, 2021- 2032

8.3.2 India Malt Extracts and Ingredients Market Outlook, 2021- 2032

8.3.3 Japan Malt Extracts and Ingredients Market Outlook, 2021- 2032

8.3.4 South Korea Malt Extracts and Ingredients Market Outlook, 2021- 2032

- 8.3.5 Australia Malt Extracts and Ingredients Market Outlook, 2021- 2032
- 8.3.6 South East Asia Malt Extracts and Ingredients Market Outlook, 2021- 2032
- 8.3.7 Rest of Asia Pacific Malt Extracts and Ingredients Market Outlook, 2021- 2032

9. SOUTH AMERICA MALT EXTRACTS AND INGREDIENTS MARKET SIZE OUTLOOK

- 9.1 Key Market Statistics, 2024
- 9.2 South America Malt Extracts and Ingredients Market Trends and Growth Opportunities
 - 9.2.1 South America Malt Extracts and Ingredients Market Outlook by Type
 - 9.2.2 South America Malt Extracts and Ingredients Market Outlook by Application
- 9.3 South America Malt Extracts and Ingredients Market Outlook by Country
 - 9.3.1 Brazil Malt Extracts and Ingredients Market Outlook, 2021- 2032
 - 9.3.2 Argentina Malt Extracts and Ingredients Market Outlook, 2021- 2032
 - 9.3.3 Rest of South and Central America Malt Extracts and Ingredients Market Outlook, 2021- 2032

10. MIDDLE EAST AND AFRICA MALT EXTRACTS AND INGREDIENTS MARKET SIZE OUTLOOK

- 10.1 Key Market Statistics, 2024
- 10.2 Middle East and Africa Malt Extracts and Ingredients Market Trends and Growth Opportunities
 - 10.2.1 Middle East and Africa Malt Extracts and Ingredients Market Outlook by Type
 - 10.2.2 Middle East and Africa Malt Extracts and Ingredients Market Outlook by Application
- 10.3 Middle East and Africa Malt Extracts and Ingredients Market Outlook by Country
 - 10.3.1 Saudi Arabia Malt Extracts and Ingredients Market Outlook, 2021- 2032
 - 10.3.2 The UAE Malt Extracts and Ingredients Market Outlook, 2021- 2032
 - 10.3.3 Rest of Middle East Malt Extracts and Ingredients Market Outlook, 2021- 2032
 - 10.3.4 South Africa Malt Extracts and Ingredients Market Outlook, 2021- 2032
 - 10.3.5 Egypt Malt Extracts and Ingredients Market Outlook, 2021- 2032
 - 10.3.6 Rest of Africa Malt Extracts and Ingredients Market Outlook, 2021- 2032

11. COMPANY PROFILES

- 11.1 Leading 10 Companies
 - Malteurop Holdings, Inc.

Cargill Malt Solutions, Incorporated
Crisp Malting Group International, LLC
Simpsons Malt Ltd. Holdings
Briess Malt and Ingredients Co. Corporation
Malt Products Corporation International
Bairds Malt Limited Holdings
Puremalt Products Ltd. (Scotland) International
Viking Malt (Polttimo Oy) Corporation
Soufflet Group Malt Division, Inc.

11.2 Overview

11.3 Products and Services

11.4 SWOT Profile

12. APPENDIX

12.1 Subscription Options

12.2 Customization Options

12.3 Publisher Details

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