

# Lower Extremities Market Size, Trends, Analysis, and Outlook By Type (Braces and supporting systems, Orthobiologics, Accessories), By End-User (Hospitals and clinics, Ambulatory Surgical Centers), by Region, Country, Segment, and Companies, 2024-2030

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## Abstracts

The global Lower Extremities market size is poised to register 7.06% growth (CAGR) from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Lower Extremities market By Type (Braces and supporting systems, Orthobiologics, Accessories), By End-User (Hospitals and clinics, Ambulatory Surgical Centers).

The future of lower extremities care is driven by advancements in orthopedic implants, surgical techniques, and rehabilitation strategies aimed at improving mobility, function, and quality of life for patients with lower limb injuries and conditions. Key trends include the development of patient-specific implants, 3D-printed prosthetics, and smart orthoses that offer personalized fit, biomechanical support, and real-time monitoring capabilities, enhancing comfort and performance for individuals with limb amputations or musculoskeletal disorders. Additionally, there is a growing emphasis on minimally invasive surgical approaches, tissue-sparing techniques, and enhanced recovery protocols that reduce surgical trauma, shorten hospital stays, and accelerate rehabilitation after lower extremity procedures, improving patient outcomes and reducing healthcare costs. Moreover, advancements in wearable technology, gait analysis, and virtual rehabilitation platforms are empowering patients to actively participate in their recovery process, optimize gait mechanics, and prevent recurrent injuries, driving continuous innovation and improvement in lower extremities care across orthopedic, trauma, and rehabilitation specialties..

## Lower Extremities Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Lower Extremities market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Lower Extremities survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Lower Extremities industry.

### Key market trends defining the global Lower Extremities demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

### Lower Extremities Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Lower Extremities industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Lower Extremities companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

### Key strategies adopted by companies within the Lower Extremities industry

Leading Lower Extremities companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Lower Extremities companies.

### Lower Extremities Market Study- Strategic Analysis Review

The Lower Extremities market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

**Industry Dynamics:** Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

## Lower Extremities Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Lower Extremities industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

## Lower Extremities Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

## North America Lower Extremities Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in

2024), potentially driving demand for various Lower Extremities market segments. Similarly, Strong end-user demand is encouraging Canadian Lower Extremities companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Lower Extremities market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Lower Extremities Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Lower Extremities industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Lower Extremities market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Lower Extremities Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Lower Extremities in Asia Pacific. In particular, China, India, and South East Asian Lower Extremities markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Lower Extremities Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued

urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Lower Extremities Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Lower Extremities market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Lower Extremities.

### Lower Extremities Market Company Profiles

The global Lower Extremities market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are 3M Co., Bauerfeind, DeRoyal Industries Inc, Essity, Ossur, ottobock, Stryker Corp, Thuasne Group, Trulife, Zimmer Biomet Holdings Inc.

### Recent Lower Extremities Market Developments

The global Lower Extremities market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

### Lower Extremities Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

### Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Type

Stationary 3D and 4D Ultrasound Devices

Portable 3D and 4D Ultrasound Devices

By Display

Color Ultrasound

B/W Ultrasound

By Portability

Trolley or Cart-Based Ultrasound Systems

Compact/Handheld Ultrasound Systems

Point-of-Pare (PoC) Ultrasound Systems

By Application

Radiology or General Imaging

Obstetrics or Gynecology

Cardiology

Urology

Vascular

Orthopedic and Musculoskeletal

Pain Management

Others

By End-User

Hospitals

Surgical Centers and Diagnostic Centers

Maternity Centers

Ambulatory Care Centers

Research and Academia

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

## Middle East Africa (5 markets)

### Companies

3M Co.

Bauerfeind

DeRoyal Industries Inc

Essity

Ossur

ottobock

Stryker Corp

Thuasne Group

Trulife

Zimmer Biomet Holdings Inc

Formats Available: Excel, PDF, and PPT



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Compact/Handheld Ultrasound Systems  
Point-of-Pare (PoC) Ultrasound Systems  
By Application  
Radiology or General Imaging  
Obstetrics or Gynecology  
Cardiology  
Urology  
Vascular  
Orthopedic and Musculoskeletal  
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### **3M CO.**

Bauerfeind  
DeRoyal Industries Inc  
Essity  
Ossur  
ottobock  
Stryker Corp  
Thuasne Group  
Trulife  
Zimmer Biomet Holdings Inc

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