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Long Term Care Devices Market Size, Share and Growth Outlook 2026: By Device Type, By End-Use Setting, Companies to 2034

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Abstracts

The global Long Term Care Devices Market size is forecast to increase from $288.21 Million in 2026 to $546.23 Million in 2034 at a CAGR of 8.32% between 2026 and 2034.

The Long Term Care Devices market report provides detailed analysis and outlook of Long Term Care Devices segments including By Device Type (Therapeutic Devices, Home Respiratory Equipment, Insulin Delivery Systems, Home IV Pumps, Home Dialysis Equipment, Other Therapeutic Equipment, Diagnostic and Monitoring Devices, Diabetic Care Units, Blood Pressure Monitors, Multipara Diagnostic Monitors, Home Pregnancy and Fertility Kits, Apnea and Sleep Monitors, Heart Rate and Holter Monitors, Other Diagnostic Devices, Mobility Assist Devices, Wheelchairs and Power Mobility, Home Medical Furniture, Walking Assist Devices and Rollators), By End-Use Setting (Home Healthcare, Nursing Care Facilities, Assisted Living Facilities, Hospice Care) across global and regional markets. Further, analysis and outlook across 21 countries in North America, Europe, Asia Pacific, Middle East, Africa, and South America are provided in the study.

Long Term Care Devices Industry Overview

AI-Enabled Monitoring Technologies Transform Long-Term Care Delivery

The long term care devices industry is rapidly evolving as healthcare systems increasingly adopt connected technologies that support continuous patient monitoring outside traditional hospital settings. By early 2026, the U.S. FDA had authorized more than 1,300 AI-enabled medical devices, many of which are directly relevant to long-term care environments. Remote patient monitoring platforms capable of tracking blood

pressure, oxygen saturation, glucose levels, and other vital parameters are enabling earlier clinical intervention and more proactive disease management. These technologies are helping care providers monitor vulnerable populations in home care, assisted living, and skilled nursing environments while reducing dependence on acute care services.

Chronic Disease Management Expands Demand for Care Technologies

The growing prevalence of chronic diseases continues to drive demand for long-term care solutions that support ongoing treatment and monitoring. The FDA approval of Immgolis and Immgolis Intri as the first interchangeable biosimilars to Simponi and Simponi Aria highlights increasing therapeutic options for conditions such as rheumatoid arthritis and ulcerative colitis, both of which frequently require long-term disease management. As patients live longer with chronic autoimmune disorders, healthcare providers are increasingly integrating monitoring devices, medication management systems, and supportive care technologies into long-term treatment programs. This trend is reinforcing the importance of devices that improve patient adherence, monitoring accuracy, and continuity of care.

Obesity and Cardiometabolic Disorders Influence Future Care Needs

Long-term care providers are preparing for increasing demand associated with obesity-related and cardiometabolic conditions that require sustained clinical management. AstraZeneca's advancement of elecoglipron into a large Phase III clinical program reflects the growing focus on therapies targeting obesity and associated comorbidities. Rising rates of obesity, cardiovascular disease, diabetes, and metabolic disorders are creating demand for monitoring technologies, rehabilitation devices, and chronic care management solutions capable of supporting long-term patient needs. As healthcare systems shift toward preventive and continuous care models, device manufacturers are expanding portfolios to address the complex requirements of aging and chronically ill populations.

Long Term Care Devices Market Trends, Growth Drivers, Competitive Landscape, and Future Opportunities

The global Long Term Care Devices market is witnessing increasing investments in innovation, product development, digital transformation, artificial intelligence integration, healthcare infrastructure expansion, and strategic partnerships across developed and emerging economies. Key Companies in the industry include- Medtronic plc, Koninklijke

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Philips N.V., Abbott Laboratories, Becton, Dickinson and Company, Baxter International Inc., Stryker Corporation, Cardinal Health, Inc., GE HealthCare, Siemens Healthineers AG, ResMed Inc.. The Long Term Care Devices market is expected to remain one of the most closely watched segments in the global healthcare industry, with companies focusing on niche market segments. As healthcare systems across the US, Europe, Asia-Pacific, Latin America, and Middle East & Africa continue to prioritize efficiency, access, and innovation, the Long Term Care Devices industry outlook remains shaped by rising healthcare expenditure, demographic change, digital transformation, and product innovation.

The report provides detailed market analysis including-

- Growth Long Term Care Devices Market size outlook across 3 scenarios- High growth, reference, and Low growth cases
- Market Trends, Drivers, Potential Opportunities, and Challenges faced by Long Term Care Devices companies
- Porter's Five forces analysis- Bargaining power of buyers and sellers, Threat of Substitutes and new entrants, and Intensity of competitive rivalry
- Detailed SWOT Analysis of global and regional Long Term Care Devices markets
- Competitive analysis including business description, product analysis, and financial profiles
- Key country specific analysis detailing key factors shaping the short-term and long-term outlook
- Recent industry developments and news including mergers, acquisitions, product launches, expansions, and company announcements

Long Term Care Devices Market Competitive Benchmarking and Company Analysis

Leading companies in Long Term Care Devices industry include- Medtronic plc, Koninklijke Philips N.V., Abbott Laboratories, Becton, Dickinson and Company, Baxter International Inc., Stryker Corporation, Cardinal Health, Inc., GE HealthCare, Siemens

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Healthineers AG, ResMed Inc.. The Long Term Care Devices market remains moderately to highly fragmented, with competition expected to intensify as companies accelerate investments in innovation, geographic expansion, strategic partnerships, and portfolio diversification through 2034. In developed markets such as the United States, Germany, France, the United Kingdom, and Canada, competition is increasingly centered on innovation, reimbursement positioning, and value-based healthcare solutions. Meanwhile, emerging markets including China, India, Brazil, and countries across the Middle East and Africa continue to present significant opportunities for expansion due to rising healthcare expenditure, growing patient populations, and increasing access to healthcare services.

What to expect in US Long Term Care Devices Markets in 2026 and beyond- Market Size, Share, Growth Rate, and Forecast to 2034

The US healthcare expenditure is forecast to reach $8.2 Trillion in 2034 from $5.5 Trillion in 2026 based on the National Health Expenditure Accounts (NHEA) data. With an aging population, rising chronic disease burden, and increasing migration toward minimally invasive and outpatient care, the Long Term Care Devices market remains one of the strongest-performing segments in the country.

The US Long Term Care Devices Companies are opting new business models, optimized pricing models, industry partnerships, and AI-enabled back end transformations to enhance efficiency and cost management. The US Long Term Care Devices market faces successive waves of challenging trends, with strong opportunities across select segments. The CMS plan to implement Medicaid from 2027 is driving states to build eligibility verification systems throughout 2026. Looking ahead to 2034, we anticipate stronger results underpinned by opportunities exist across Long Term Care Devices industry. On the medical device front, over 7,000 device manufacturers continue to gain from increasing demand from demand for implantable devices, surgical instruments, monitoring equipment, and diagnostic systems.

Canada- Proximity to the US and healthcare similarities to EU5 countries fuel sales of Canadian Long Term Care Devices markets

Canada's strong Long Term Care Devices sales performance is underpinned by an aging population and a well-developed healthcare infrastructure. Steady growth in new brand spending in rural and urban locations fuel the long-term prospects of small and medium-sized enterprises across medical, diagnostic, and therapeutic devices. The Canadian Long Term Care Devices market presents significant opportunities for U.S.

exporters of medical devices, with the U.S. being Canada's largest trading partner for this sector. Potential advantages including specialized materials, advanced manufacturing techniques, and digital technologies support the launch of new products in the country.

Germany Long Term Care Devices Trends and Perspectives to 2034- Financial sustainability, hospital restructuring, demographic pressures, and digitization of care delivery continue to shape the German healthcare industry.

Germany continues to remain the largest Long Term Care Devices market in Europe, driven by over €600 Billion healthcare expenditure, €12 Billion medical device R&D expenditure, statutory health insurance system covering 90% German population, nationwide rollout of the electronic patient record (ePA), and large-volume of Long Term Care Devices population. In particular, Research and development in Germany fuels the commercialization of cutting-edge technologies. Companies across the Germany Long Term Care Devices industry value chain are focusing on both domestic markets and exports. The country is also driving digital adoption with the Hospital Future Act driving hospitals to upgrade their information systems by 2027. Over the forecast period, aging population, rising healthcare costs, and increasing procedural volumes drive the Long Term Care Devices market outlook.

France Market Size, Growth Rate, and Forecast Analysis to 2034- Universal healthcare system, high public healthcare expenditure, and strong government support Long Term Care Devices sales through 2034

France Long Term Care Devices companies are emphasizing on opportunities for rapid, at-scale innovation to boost profitability over the long-term. The country's National Health Insurance spending target (ONDAM) estimates 3.7% growth in the country's healthcare expenditure. Over the forecast period, expenditure control measures, chronic disease management initiatives, workforce reforms, and efforts to improve system efficiency drive the long-term prospects.

The biggest 2026 policy frame is the PLFSS 2026. The law sets the Maladie branch spending target at €271.4 billion for 2026 and fixes the ONDAM at €117.5 billion for city care, €112.8 billion for health establishments, and €18.3 billion for elderly-care establishments and services. France's market is also being pulled by demographics. INSEE estimates that on 1 January 2026 France had 69.1 million inhabitants, with 22% aged 65 or over. INSEE also reported that 2025 births were 645,000 and deaths were 651,000, producing a negative natural balance of about 6,000 for the first time since the end of the Second World War.

UK Long Term Care Devices Market Size, Share, and Growth Projections to 2034- Rapid growth driven by new and existing brands across the industry value chain

Small high-need consumer segments remain key priority of Long Term Care Devices distributors in the UK industry. Continuous launch of new products coupled with high expenditures support the market outlook. The UK Government financing remains the dominant funding source at 81.3% of total healthcare expenditure, or ?280 billion in 2025. According to the ONS, total healthcare spending grew 7.7% nominally and 3.9% in real terms from 2024 to 2025. Similarly, out-of-pocket spending was ?49 billion (14.1%) and voluntary health insurance was ?9.5 billion (2.8%). The market is driven by rapid digital adoption with NHS England’s plan to give more than 500,000 staff access to new AI tools.

China Long Term Care Devices Market Growth Drivers, Revenue Trends, and Forecast- Medical insurance coverage is rapidly expanding over the past few years

China Long Term Care Devices market is undergoing a structural shift from hospital-centric care toward a more integrated system emphasizing primary care, outpatient services, and long-term care. Chinese local players are emerging as a strong pillar of Long Term Care Devices industry, offering opportunities for both competition and partnership. Over the forecast period, new and innovative product launches remain key elements driving market outlook. China's healthcare industry is increasingly centered on expanding healthcare capacity, improving access to advanced treatments, and reducing dependence on imported technologies.

The National Healthcare Security Administration reported that by end-2024, China’s basic medical insurance covered 1.32662 billion people and the coverage rate was 95%. Regional disparities in consumer spending trends continue to become more pronounced in the Chinese Long Term Care Devices industry. Over the forecast period, demand will keep shifting toward geriatrics, chronic disease management, rehabilitation, long-term care, and outpatient care, while pricing pressure will remain intense in drugs and consumables because reimbursement.

India Long Term Care Devices Market Landscape: Current Size and Long-Term Growth Outlook - Increased pricing pressures in US market is encouraging domestic vendors to expand across India

Indian Long Term Care Devices market is witnessing the rapid emergence of an ecosystem that brings together diverse companies across the industry value chain. Further, large-scale healthcare public and private investments and a steady growth in chronic conditions is driving sales of pharmaceuticals and medical devices. Further, non-retail channel is experiencing volume decrease and patients are migrating to the retail. Indian medical device firms are also combining precision engineering with lower labor costs to make world-class diagnostics, robotics, and critical care devices.

Brazil Long Term Care Devices market remains price-driven, with products domestically manufactured and accessibility offering potential opportunities

Healthcare expenditure in Brazil exceeds 10% of GDP, with the country among the highest healthcare spenders in Latin America. ANS reported 53.2 million medical-plan beneficiaries in December 2025, while IBGE projects a steady rise in older-age cohorts, with people aged 60+ already representing about 23% of the population. The price sensitive market access is broad through the public system, private coverage adds a sizeable premium layer, and reimbursement, procurement, and hospital efficiency remain key buying drivers.

Middle East and Africa Long Term Care Devices Industry Trends and Perspectives to 2034

According to the World Bank, the Middle East and North Africa population exceeds 500 million, while Sub-Saharan Africa's population exceeds 1.2 billion, making the broader MEA region one of the fastest-growing healthcare demand centers globally. The GCC countries including Saudi Arabia, United Arab Emirates, Qatar, and Kuwait continue to account for a disproportionately large share of regional healthcare spending. Government-led programs such as Saudi Arabia's Vision 2030 are accelerating investments in hospital infrastructure, private-sector participation, medical technology adoption, and healthcare digitalization. On the other hand, South Africa, Egypt, Nigeria, and Kenya remain key healthcare markets due to their large populations, expanding private healthcare sectors, and growing investments in healthcare delivery systems.

Long Term Care Devices Market Segmentation

By Device Type

Therapeutic Devices

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Home Respiratory Equipment

Insulin Delivery Systems

Home IV Pumps

Home Dialysis Equipment

Other Therapeutic Equipment

Diagnostic and Monitoring Devices

Diabetic Care Units

Blood Pressure Monitors

Multipara Diagnostic Monitors

Home Pregnancy and Fertility Kits

Apnea and Sleep Monitors

Heart Rate and Holter Monitors

Other Diagnostic Devices

Mobility Assist Devices

Wheelchairs and Power Mobility

Home Medical Furniture

Walking Assist Devices and Rollators

By End-Use Setting

Home Healthcare

Nursing Care Facilities

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Assisted Living Facilities

Hospice Care

Leading Companies in Long Term Care Devices Industry (2026)

Medtronic plc

Koninklijke Philips N.V.

Abbott Laboratories

Becton, Dickinson and Company

Baxter International Inc.

Stryker Corporation

Cardinal Health, Inc.

GE HealthCare

Siemens Healthineers AG

ResMed Inc.

Countries Included

North America- US, Canada, Mexico

Europe- Germany, France, UK, Spain, Italy, Nordics, Others

Asia Pacific- China, India, Japan, South Korea, Australia, Southeast Asia, Others

Latin America- Brazil, Argentina, Others

Middle East and Africa- Saudi Arabia, UAE, Other Middle East, South Africa, Other Africa

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Contents

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CHAPTER 9- ASIA PACIFIC LONG TERM CARE DEVICES MARKET SIZE ANALYSIS AND OUTLOOK

CHAPTER 10- SOUTH AND CENTRAL AMERICA LONG TERM CARE DEVICES MARKET SIZE ANALYSIS AND OUTLOOK

CHAPTER 11- MIDDLE EAST AND AFRICA LONG TERM CARE DEVICES MARKET SIZE ANALYSIS AND OUTLOOK

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