

# Live Biotherapeutic Products and Microbiome CDMO Market Size, Trends, Analysis, and Outlook By Application (C.difficle, Crohns disease, IBS, Diabetes, Others), by Region, Country, Segment, and Companies, 2024-2030

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## **Abstracts**

The global Live Biotherapeutic Products and Microbiome CDMO market size is poised to register 36.98% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Live Biotherapeutic Products and Microbiome CDMO market across By Application (C.difficle, Crohns disease, IBS, Diabetes, Others).

The Live Biotherapeutic Products and Microbiome Contract Development Manufacturing Organizations (CDMOs) market is witnessing rapid growth driven by the expanding pipeline of microbiome-based therapeutics, advancements in microbial strain engineering, and increasing investment in microbiome research and development. Live biotherapeutic products (LBPs) are formulations containing live microorganisms intended to confer health benefits when administered in adequate amounts, targeting various disease indications such as gastrointestinal disorders, metabolic diseases, and immune-mediated conditions. Factors such as the growing understanding of the gut microbiome-brain axis, the role of the microbiome in modulating immune function and metabolic pathways, and the potential of LBPs as next-generation therapeutics are driving market expansion. Additionally, advancements in microbial fermentation technologies, bioinformatics tools, and quality control assays, along with the development of scalable production processes and standardized manufacturing platforms, are fueling innovation in the market. Moreover, the increasing collaboration between biopharmaceutical companies, academic institutions, and CDMOs for microbiome-based product development, and the rising demand for integrated CDMO



services encompassing strain selection, process development, and GMP-compliant manufacturing are driving market growth. Furthermore, efforts to address regulatory challenges, establish industry standards for microbiome-based therapies, and leverage artificial intelligence and machine learning algorithms for microbiome drug discovery and development are expected to further propel market growth in the coming years.

Live Biotherapeutic Products and Microbiome CDMO Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Live Biotherapeutic Products and Microbiome CDMO market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Live Biotherapeutic Products and Microbiome CDMO survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Live Biotherapeutic Products and Microbiome CDMO industry.

Key market trends defining the global Live Biotherapeutic Products and Microbiome CDMO demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Live Biotherapeutic Products and Microbiome CDMO Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Live Biotherapeutic Products and Microbiome CDMO industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Live Biotherapeutic Products and Microbiome CDMO companies scaling up production in these sub-segments with a focus on expanding into emerging countries.



Key strategies adopted by companies within the Live Biotherapeutic Products and Microbiome CDMO industry

Leading Live Biotherapeutic Products and Microbiome CDMO companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Live Biotherapeutic Products and Microbiome CDMO companies.

Live Biotherapeutic Products and Microbiome CDMO Market Study- Strategic Analysis Review

The Live Biotherapeutic Products and Microbiome CDMO market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Live Biotherapeutic Products and Microbiome CDMO Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Live Biotherapeutic Products and Microbiome CDMO industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case



scenarios.

Live Biotherapeutic Products and Microbiome CDMO Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

North America Live Biotherapeutic Products and Microbiome CDMO Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Live Biotherapeutic Products and Microbiome CDMO market segments. Similarly, Strong end-user demand is encouraging Canadian Live Biotherapeutic Products and Microbiome CDMO companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Live Biotherapeutic Products and Microbiome CDMO market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Live Biotherapeutic Products and Microbiome CDMO Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Live Biotherapeutic Products and Microbiome CDMO industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Live Biotherapeutic Products and Microbiome CDMO market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.



Asia Pacific Live Biotherapeutic Products and Microbiome CDMO Market Size Outlookan attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Live Biotherapeutic Products and Microbiome CDMO in Asia Pacific. In particular, China, India, and South East Asian Live Biotherapeutic Products and Microbiome CDMO markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Live Biotherapeutic Products and Microbiome CDMO Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Live Biotherapeutic Products and Microbiome CDMO Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Live Biotherapeutic Products and Microbiome CDMO market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Live Biotherapeutic Products and Microbiome CDMO.

Live Biotherapeutic Products and Microbiome CDMO Market Company Profiles

The global Live Biotherapeutic Products and Microbiome CDMO market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are 4D Pharma, Arrant Bio, Assembly Biosciences Inc, Biose Industrie,



Cerbios, Inpac Probiotics, Lonza, NIZO, Quay Pharmaceuticals, Wacker Chemie AG

Recent Live Biotherapeutic Products and Microbiome CDMO Market Developments

The global Live Biotherapeutic Products and Microbiome CDMO market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Live Biotherapeutic Products and Microbiome CDMO Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

**Pricing Analysis** 

Value Chain Analysis

**SWOT Profile** 

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Application



C.difficle

O.difficie		
Crohns disease		
IBS		
Diabetes		
Others		
Geographical Segmentation:		
	North America (3 markets)	
	Europe (6 markets)	
	Asia Pacific (6 markets)	
	Latin America (3 markets)	
	Middle East Africa (5 markets)	
Companies		
4D Pharma		
Arrant Bio		
Assembly Biosciences Inc		
Biose Industrie		
Cerbios		
Inpac Probiotics		
Lonza		



NIZO

**Quay Pharmaceuticals** 

Wacker Chemie AG

Formats Available: Excel, PDF, and PPT



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C.difficle

Crohns disease

**IBS** 

**Diabetes** 

Others

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#### **4D PHARMA**

Arrant Bio

Assembly Biosciences Inc

Biose Industrie

Cerbios

Inpac Probiotics

Lonza

**NIZO** 

**Quay Pharmaceuticals** 

Wacker Chemie AG

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