

Liquid Handling Market Size, Trends, Analysis, and Outlook By Type (Electronic Liquid Handling Systems, Automated Liquid Handling Systems, Manual Liquid Handling Systems), By Product (Pipettes, Consumables, Microplate Reagent Dispensers, Liquid Handling Workstations, Burettes, Microplate Washers, Software, Others), By Application (Drug Discovery, Genomics, Clinical Diagnostics, Proteomics, Others), By End-User (Biotechnology & Pharmaceutical Companies, Research Institutes, Hospital & Diagnostic Laboratories, Academic Institutes, Others), by Region, Country, Segment, and Companies, 2024-2030

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Abstracts

The global Liquid Handling market size is poised to register 8.12% growth (CAGR) from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Liquid Handling market By Type (Electronic Liquid Handling Systems, Automated Liquid Handling Systems, Manual Liquid Handling Systems), By Product (Pipettes, Consumables, Microplate Reagent Dispensers, Liquid Handling Workstations, Burettes, Microplate Washers, Software, Others), By Application (Drug Discovery, Genomics, Clinical Diagnostics, Proteomics, Others), By End-User (Biotechnology & Pharmaceutical Companies, Research Institutes, Hospital & Diagnostic Laboratories, Academic Institutes, Others).

The future of liquid handling is influenced by advancements in robotics, microfluidics, and automation aimed at improving precision, throughput, and reproducibility in laboratory workflows. Key trends include the development of automated liquid handling systems with advanced pipetting technologies, disposable tips, and integrated software platforms that enable accurate dispensing of liquid volumes across a wide range of sample formats and assay types. Additionally, there is a growing emphasis on the integration of liquid handling systems with laboratory information management systems (LIMS), barcode labeling, and data analytics software for seamless sample tracking, workflow optimization, and data integration, enhancing productivity and data quality in research, diagnostics, and drug discovery applications. Moreover, advancements in microfluidic devices, droplet-based assays, and single-cell analysis techniques are enabling miniaturization, multiplexing, and high-throughput screening capabilities in liquid handling systems, driving continuous innovation and adoption of liquid handling technologies in diverse laboratory settings..

Liquid Handling Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Liquid Handling market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Liquid Handling survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Liquid Handling industry.

Key market trends defining the global Liquid Handling demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Liquid Handling Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Liquid Handling industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion

into these niche segments. The report presents the market size outlook across segments to support Liquid Handling companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Liquid Handling industry

Leading Liquid Handling companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Liquid Handling companies.

Liquid Handling Market Study- Strategic Analysis Review

The Liquid Handling market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Liquid Handling Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Liquid Handling industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

Liquid Handling Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

North America Liquid Handling Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Liquid Handling market segments. Similarly, Strong end-user demand is encouraging Canadian Liquid Handling companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Liquid Handling market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Liquid Handling Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Liquid Handling industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Liquid Handling market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Liquid Handling Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Liquid Handling in Asia

Pacific. In particular, China, India, and South East Asian Liquid Handling markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Liquid Handling Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Liquid Handling Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Liquid Handling market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Liquid Handling.

Liquid Handling Market Company Profiles

The global Liquid Handling market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Agilent Technologies Inc, Danaher Corp, Eppendorf, PerkinElmer Inc, Thermo Fisher Scientific Inc.

Recent Liquid Handling Market Developments

The global Liquid Handling market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Liquid Handling Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Type

Stationary 3D and 4D Ultrasound Devices

Portable 3D and 4D Ultrasound Devices

By Display

Color Ultrasound

B/W Ultrasound

By Portability

Trolley or Cart-Based Ultrasound Systems

Compact/Handheld Ultrasound Systems

Point-of-Pare (PoC) Ultrasound Systems

By Application

Radiology or General Imaging

Obstetrics or Gynecology

Cardiology

Urology

Vascular

Orthopedic and Musculoskeletal

Pain Management

Others

By End-User

Hospitals

Surgical Centers and Diagnostic Centers

Maternity Centers

Ambulatory Care Centers

Research and Academia

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Agilent Technologies Inc

Danaher Corp

Eppendorf

PerkinElmer Inc

Thermo Fisher Scientific Inc

Formats Available: Excel, PDF, and PPT

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Compact/Handheld Ultrasound Systems
Point-of-Pare (PoC) Ultrasound Systems
By Application
Radiology or General Imaging
Obstetrics or Gynecology
Cardiology
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