

# **Legionella Testing Market Size, Trends, Analysis, and Outlook By Type (Culture Methods, Urinary Antigen Tests, Direct Fluorescent Antibody Tests, PCR), By Application (Water Testing, IVD Testing, Others), By End-User (Hospitals, Diagnostic Laboratories, Others), by Country, Segment, and Companies, 2024-2032**

<https://marketpublishers.com/r/LC0733713ED1EN.html>

Date: April 2024

Pages: 205

Price: US\$ 3,980.00 (Single User License)

ID: LC0733713ED1EN

## **Abstracts**

The global Legionella Testing market size is poised to register 7.6% growth from 2024 to 2032, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Legionella Testing market across By Type (Culture Methods, Urinary Antigen Tests, Direct Fluorescent Antibody Tests, PCR), By Application (Water Testing, IVD Testing, Others), By End-User (Hospitals, Diagnostic Laboratories, Others)

The Legionella testing market is driven by the increasing awareness of Legionnaires' disease outbreaks, advancements in testing methods and detection technologies, and the growing emphasis on water safety and public health. By 2030, the market is expected to witness significant growth, fueled by innovations in molecular diagnostics, culture-based assays, and rapid antigen tests for Legionella detection. Further, expanding applications in healthcare facilities, hospitality settings, and industrial environments are anticipated to drive market expansion, enabling water management companies, environmental testing laboratories, and public health authorities to identify and mitigate Legionella contamination through Legionella testing solutions that offer sensitivity, specificity, and timely results for Legionnaires' disease prevention and control in the Legionella testing market and water quality management industry.

Legionella Testing Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Legionella Testing market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Legionella Testing survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Legionella Testing industry.

Key market trends defining the global Legionella Testing demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Legionella Testing Market Segmentation- Industry Share, Market Size, and Outlook to 2032

The Legionella Testing industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Legionella Testing companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Legionella Testing industry

Leading Legionella Testing companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Legionella Testing companies.

Legionella Testing Market Study- Strategic Analysis Review

The Legionella Testing market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

**Industry Dynamics:** Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

## Legionella Testing Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Legionella Testing industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three case scenarios- low case, reference case, and high case scenarios.

## Legionella Testing Country Analysis and Revenue Outlook to 2032

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2032. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2032.

## North America Legionella Testing Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong healthcare infrastructure. Leading companies focus on new product launches in the changing environment. The US healthcare expenditure is expected to grow to \$4.8 trillion in 2024 (around 3.7% growth in 2024), potentially driving demand for various Legionella Testing market segments. Similarly, Strong market demand is encouraging Canadian Legionella Testing companies to invest in niche segments. Further, as Mexico continues to

strengthen its relations and invest in technological advancements, the Mexico Legionella Testing market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Legionella Testing Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Legionella Testing industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Legionella Testing market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Legionella Testing Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Legionella Testing in Asia Pacific. In particular, China, India, and South East Asian Legionella Testing markets present a compelling outlook for 2032, acting as a magnet for both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

Latin America Legionella Testing Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Legionella Testing Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Legionella Testing market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Legionella Testing.

### Legionella Testing Market Company Profiles

The global Legionella Testing market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Becton, Dickinson and Company, bioMérieux S.A., Bio-Rad Laboratories Inc, Eiken Chemical Co. Ltd, Eurofins Scientific SE, Genomadix Inc , IDEXX Laboratories Inc, Merck KGaA, QIAGEN N.V., Takara Bio Inc.

### Recent Legionella Testing Market Developments

The global Legionella Testing market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

### Legionella Testing Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Type

Culture Methods

Urinary Antigen Tests

Direct Fluorescent Antibody Tests

PCR

By Application

Water Testing

-Microbial Culture

-DFA Stain

-PCR

IVD Testing

-Blood Culture and Sputum Tests

-Urinary Antigen Tests

-DFA Stain

-PCR

Others

By End-User

Hospitals

Diagnostic Laboratories

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Becton, Dickinson and Company

bioMérieux S.A.

Bio-Rad Laboratories Inc

Eiken Chemical Co. Ltd

Eurofins Scientific SE

Genomadix Inc

IDEXX Laboratories Inc

Merck KGaA

QIAGEN N.V.

Takara Bio Inc

Formats Available: Excel, PDF, and PPT



## Contents

### 1. EXECUTIVE SUMMARY

- 1.1 Legionella Testing Market Overview and Key Findings, 2024
- 1.2 Legionella Testing Market Size and Growth Outlook, 2021- 2030
- 1.3 Legionella Testing Market Growth Opportunities to 2030
- 1.4 Key Legionella Testing Market Trends and Challenges
  - 1.4.1 Legionella Testing Market Drivers and Trends
  - 1.4.2 Legionella Testing Market Challenges
- 1.5 Competitive Landscape and Key Players
- 1.6 Competitive Analysis- Growth Strategies Adopted by Leading Legionella Testing Companies

### 2. LEGIONELLA TESTING MARKET SIZE OUTLOOK TO 2030

- 2.1 Legionella Testing Market Size Outlook, USD Million, 2021- 2030
- 2.2 Legionella Testing Incremental Market Growth Outlook, %, 2021- 2030
- 2.3 Segment Snapshot, 2024

### 3. LEGIONELLA TESTING MARKET- STRATEGIC ANALYSIS REVIEW

- 3.1 Porter's Five Forces Analysis
  - \* Threat of New Entrants
  - \* Threat of Substitutes
  - \* Intensity of Competitive Rivalry
  - \* Bargaining Power of Buyers
  - \* Bargaining Power of Suppliers
- 3.2 Value Chain Analysis
- 3.3 SWOT Analysis

### 4. LEGIONELLA TESTING MARKET SEGMENTATION ANALYSIS AND OUTLOOK

- 4.1 Market Segmentation and Scope
- 4.2 Market Breakdown by Type, Application, and Other Segments, 2021-2030
  - By Type
    - Culture Methods
    - Urinary Antigen Tests
    - Direct Fluorescent Antibody Tests

PCR

By Application

Water Testing

-Microbial Culture

-DFA Stain

-PCR

IVD Testing

-Blood Culture and Sputum Tests

-Urinary Antigen Tests

-DFA Stain

-PCR

Others

By End-User

Hospitals

Diagnostic Laboratories

Others

4.3 Growth Prospects and Niche Opportunities, 2023- 2030

4.4 Regional comparison of Market Growth, CAGR, 2023-2030

## **5. REGION-WISE MARKET OUTLOOK TO 2030**

5.1 Key Findings for Asia Pacific Legionella Testing Market, 2025

5.2 Asia Pacific Legionella Testing Market Size Outlook by Type, 2021- 2030

5.3 Asia Pacific Legionella Testing Market Size Outlook by Application, 2021- 2030

5.4 Key Findings for Europe Legionella Testing Market, 2025

5.5 Europe Legionella Testing Market Size Outlook by Type, 2021- 2030

5.6 Europe Legionella Testing Market Size Outlook by Application, 2021- 2030

5.7 Key Findings for North America Legionella Testing Market, 2025

5.8 North America Legionella Testing Market Size Outlook by Type, 2021- 2030

5.9 North America Legionella Testing Market Size Outlook by Application, 2021- 2030

5.10 Key Findings for South America Legionella Testing Market, 2025

5.11 South America Pacific Legionella Testing Market Size Outlook by Type, 2021- 2030

5.12 South America Legionella Testing Market Size Outlook by Application, 2021- 2030

5.13 Key Findings for Middle East and Africa Legionella Testing Market, 2025

5.14 Middle East Africa Legionella Testing Market Size Outlook by Type, 2021- 2030

5.15 Middle East Africa Legionella Testing Market Size Outlook by Application, 2021- 2030

## 6. COUNTRY-WISE MARKET SIZE OUTLOOK TO 2030

- 6.1 US Legionella Testing Market Size Outlook and Revenue Growth Forecasts
- 6.2 US Legionella Testing Industry Drivers and Opportunities
- 6.3 Canada Market Size Outlook and Revenue Growth Forecasts
- 6.4 Canada Legionella Testing Industry Drivers and Opportunities
- 6.6 Mexico Market Size Outlook and Revenue Growth Forecasts
- 6.6 Mexico Legionella Testing Industry Drivers and Opportunities
- 6.7 Germany Market Size Outlook and Revenue Growth Forecasts
- 6.8 Germany Legionella Testing Industry Drivers and Opportunities
- 6.9 France Market Size Outlook and Revenue Growth Forecasts
- 6.10 France Legionella Testing Industry Drivers and Opportunities
- 6.11 UK Market Size Outlook and Revenue Growth Forecasts
- 6.12 UK Legionella Testing Industry Drivers and Opportunities
- 6.13 Spain Market Size Outlook and Revenue Growth Forecasts
- 6.14 Spain Legionella Testing Industry Drivers and Opportunities
- 6.16 Italy Market Size Outlook and Revenue Growth Forecasts
- 6.16 Italy Legionella Testing Industry Drivers and Opportunities
- 6.17 Rest of Europe Market Size Outlook and Revenue Growth Forecasts
- 6.18 Rest of Europe Legionella Testing Industry Drivers and Opportunities
- 6.19 China Market Size Outlook and Revenue Growth Forecasts
- 6.20 China Legionella Testing Industry Drivers and Opportunities
- 6.21 India Market Size Outlook and Revenue Growth Forecasts
- 6.22 India Legionella Testing Industry Drivers and Opportunities
- 6.23 Japan Market Size Outlook and Revenue Growth Forecasts
- 6.24 Japan Legionella Testing Industry Drivers and Opportunities
- 6.26 South Korea Market Size Outlook and Revenue Growth Forecasts
- 6.26 South Korea Legionella Testing Industry Drivers and Opportunities
- 6.27 Australia Market Size Outlook and Revenue Growth Forecasts
- 6.28 Australia Legionella Testing Industry Drivers and Opportunities
- 6.29 South East Asia Market Size Outlook and Revenue Growth Forecasts
- 6.30 South East Asia Legionella Testing Industry Drivers and Opportunities
- 6.31 Rest of Asia Pacific Market Size Outlook and Revenue Growth Forecasts
- 6.32 Rest of Asia Pacific Legionella Testing Industry Drivers and Opportunities
- 6.33 Brazil Market Size Outlook and Revenue Growth Forecasts
- 6.34 Brazil Legionella Testing Industry Drivers and Opportunities
- 6.36 Argentina Market Size Outlook and Revenue Growth Forecasts
- 6.36 Argentina Legionella Testing Industry Drivers and Opportunities
- 6.37 Rest of South America Market Size Outlook and Revenue Growth Forecasts

- 6.38 Rest of South America Legionella Testing Industry Drivers and Opportunities
- 6.39 Middle East Market Size Outlook and Revenue Growth Forecasts
- 6.40 Middle East Legionella Testing Industry Drivers and Opportunities
- 6.41 Africa Market Size Outlook and Revenue Growth Forecasts
- 6.42 Africa Legionella Testing Industry Drivers and Opportunities

## **7. LEGIONELLA TESTING MARKET OUTLOOK ACROSS SCENARIOS**

- 7.1 Low Growth Case
- 7.2 Reference Growth Case
- 7.3 High Growth Case

## **8. LEGIONELLA TESTING COMPANY PROFILES**

- 8.1 Profiles of Leading Legionella Testing Companies in the Market
  - 8.2 Business Descriptions, SWOT Analysis, and Growth Strategies
  - 8.3 Financial Performance and Key Metrics
- Becton, Dickinson and Company
- bioMérieux S.A.
- Bio-Rad Laboratories Inc
- Eiken Chemical Co. Ltd
- Eurofins Scientific SE
- Genomadix Inc
- IDEXX Laboratories Inc
- Merck KGaA
- QIAGEN N.V.
- Takara Bio Inc.

## **9. APPENDIX**

- 9.1 Scope of the Report
- 9.2 Research Methodology and Data Sources
- 9.3 Glossary of Terms
- 9.4 Market Definitions
- 9.5 Contact Information

## I would like to order

Product name: Legionella Testing Market Size, Trends, Analysis, and Outlook By Type (Culture Methods, Urinary Antigen Tests, Direct Fluorescent Antibody Tests, PCR), By Application (Water Testing, IVD Testing, Others), By End-User (Hospitals, Diagnostic Laboratories, Others), by Country, Segment, and Companies, 2024-2032

Product link: <https://marketpublishers.com/r/LC0733713ED1EN.html>

Price: US\$ 3,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/LC0733713ED1EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970