

# **Legal AI Software Market Size, Share, and Outlook, 2025 Report- By Application (eDiscovery, Legal Research, Contract Management, Compliance, Case Prediction, Others), By Deployment (Cloud Based, On-premises), By Technology (Machine Learning and Deep Learning, Natural Language Processing), By Component (Solutions, Services), By End-User (Corporate Legal Departments, Law Firms, Others), 2018-2032**

<https://marketpublishers.com/r/L2E577AFED3CEN.html>

Date: April 2025

Pages: 180

Price: US\$ 3,680.00 (Single User License)

ID: L2E577AFED3CEN

## **Abstracts**

### **Legal AI Software Market Outlook**

The Legal AI Software Market size is expected to register a growth rate of 24.4% during the forecast period from \$3.74 Billion in 2025 to \$17.2 Billion in 2032. The Legal AI Software market is a thriving business that is poised to keep growing and presents potential growth opportunities for companies across the industry value chain.

The comprehensive market research report presents 12-year historic and forecast data on Legal AI Software segments across 22 countries from 2021 to 2032. Key segments in the report include By Application (eDiscovery, Legal Research, Contract Management, Compliance, Case Prediction, Others), By Deployment (Cloud Based, On-premises), By Technology (Machine Learning and Deep Learning, Natural Language Processing), By Component (Solutions, Services), By End-User (Corporate Legal Departments, Law Firms, Others). Over 70 tables and charts showcase findings from our latest survey report on Legal AI Software markets.

## Legal AI Software Market Insights, 2025

The Legal AI Software market is growing rapidly as law firms and corporate legal departments adopt artificial intelligence (AI) solutions to automate time-consuming tasks, improve accuracy, and enhance decision-making. Legal AI software uses machine learning, natural language processing, and other AI technologies to analyze vast amounts of legal data, such as contracts, case law, and legal documents, helping legal professionals work more efficiently. AI-powered legal research, contract review, e-discovery, and compliance tools are becoming increasingly popular as they allow for faster, more accurate analysis of legal information, reducing the need for manual intervention. Additionally, legal AI software can help reduce errors and biases in legal decision-making, ensuring more consistent and fair outcomes. The market is also being driven by the need to reduce costs and improve operational efficiency within the legal industry. As the demand for AI-powered solutions continues to rise, the Legal AI Software market is expected to expand, providing law firms with tools that automate repetitive tasks, enable smarter decision-making, and enhance overall productivity.

### Five Trends that will define global Legal AI Software market in 2025 and Beyond

A closer look at the multi-million market for Legal AI Software identifies rapidly shifting consumer preferences across categories. By focusing on growth and resilience, leading Legal AI Software companies are prioritizing their investments across categories, markets, and geographies. The report analyses the most important market trends shaping the new landscape to support better decisions for the long and short-term future. The impact of tariffs by the US administration also significantly impact the profitability of Legal AI Software vendors.

### What are the biggest opportunities for growth in the Legal AI Software industry?

The Legal AI Software sector demonstrated remarkable resilience over the past year across developed and developing economies. Further, the market presents significant opportunities to leverage the existing momentum towards actions by 2032. On the other hand, recent macroeconomic developments including rising inflation and supply chain disruptions are putting pressure on companies. The chapter assists users to identify growth avenues and address business challenges to make informed commercial decisions with unique insights, data forecasts, and in-depth market analyses.

### Legal AI Software Market Segment Insights

The Legal AI Software industry presents strong offers across categories. The analytical report offers forecasts of Legal AI Software industry performance across segments and countries. Key segments in the industry include%li%By Application (eDiscovery, Legal Research, Contract Management, Compliance, Case Prediction, Others), By Deployment (Cloud Based, On-premises), By Technology (Machine Learning and Deep Learning, Natural Language Processing), By Component (Solutions, Services), By End-User (Corporate Legal Departments, Law Firms, Others). The largest types, applications, and sales channels, fastest growing segments, and the key factors driving each of the categories are included in the report.

Forecasts of each segment across five regions are provided from 2021 through 2032 for Asia Pacific, North America, Europe, South America, Middle East, and African regions. In addition, Legal AI Software market size outlook is provided for 22 countries across these regions.

### Market Value Chain

The chapter identifies potential companies and their operations across the global Legal AI Software industry ecosystem. It assists decision-makers in evaluating global Legal AI Software market fundamentals, market dynamics, and disruptive trends across the value chain segments.

### Scenario Analysis and Forecasts

Strategic decision-making in the Legal AI Software industry is multi-faceted with the increased need for planning across scenarios. The report provides forecasts across three case scenarios%li%low growth, reference case, and high growth cases.

### Asia Pacific Legal AI Software Market Analysis%li%A Promising Growth Arena for Business Expansion

As companies increasingly expand across promising Asia Pacific markets with over 4.5 billion population, the medium-to-long-term future remains robust. The presence of the fastest-growing economies such as China, India, Thailand, Indonesia, and Vietnam coupled with strengthening middle-class populations and rising disposable incomes drive the market. In particular, China and India are witnessing rapid shifts in consumer purchasing behavior. China is recovering steadily with optimistic forecasts for 2025. Further, Japanese and South Korean markets remain stable with most companies focusing on new product launches and diversification of sales channels.

## The State of Europe Legal AI Software Industry 2025%li%Focus on Accelerating Competitiveness

As companies opt for an integrated agenda for competitiveness, the year 2025 presents optimistic scenarios for companies across the ecosystem. With signs of economic recovery across markets, companies are increasing their investments. Europe is one of the largest markets for Legal AI Software with demand from both Western Europe and Eastern European regions increasing over the medium to long-term future. Increasing omnichannel shopping amidst robust consumer demand for value purchases shapes the market outlook. The report analyses the key Legal AI Software market drivers and opportunities across Germany, France, the United Kingdom, Spain, Italy, Russia, and other Europe.

The US Legal AI Software market Insights%li%Vendors are exploring new opportunities within the US Legal AI Software industry.

Easing inflation coupled with strengthening consumer sentiment is encouraging aggressive actions from the US Legal AI Software companies. Market players consistently focusing on innovation and pursuing new ways to create value are set to excel in 2025. In addition, the Canadian and Mexican markets offer lucrative growth pockets for manufacturers and vendors. Focus on private-brand offerings and promotions, diversified sales channels, expansion into niche segments, adoption of advanced technologies, and sustainability are widely observed across the North American Legal AI Software market.

Latin American Legal AI Software market outlook rebounds in line with economic growth.

Underlying demand remains higher among urban consumers with an optimistic economic outlook across Brazil, Argentina, Chile, and other South and Central American countries. Increased consumer spending has been reported in Q1 -2025 and the prospects remain strong for rest of 2025. Aggressive ecosystem moves to create new sources of income are widely observed across markets in the region. Marketing activities focused on customer insights, operations, and support functions are quickly gaining business growth in the region.

Middle East and Africa Legal AI Software Markets%li%New Opportunities for Companies Harnessing Diversity

Rapid growth in burgeoning urban locations coupled with a young and fast-growing population base is attracting new investments in the Middle East and African Legal AI Software markets. Designing expansion and marketing strategies to cater to the local consumer base supports the market prospects. In addition to Nigeria, Algeria, South Africa, and other markets, steady growth markets in Ethiopia, Rwanda, Ghana, Tanzania, the Democratic Republic of Congo, and others present significant prospects for companies. On the other hand, Middle Eastern Legal AI Software markets including the UAE, Saudi Arabia, Qatar, and Oman continue to offer lucrative pockets of growth.

### Competitive Landscape%li%How Legal AI Software companies outcompete in 2025?

The ability to respond quickly to evolving consumer preferences and adapt businesses to niche consumer segments remains a key growth factor. The report identifies the leading companies in the industry and provides their revenue for 2024. The market shares of each company are also included in the report. Further, business profiles, SWOT analysis, and financial analysis of each company are provided in detail. Key companies analyzed in the report include Everlaw, IBM, Legalsifter, LexisNexis, Luminance, Neota Logic, OpenText, ROSS Intelligence, Thomson Reuters, Veritone.

### Legal AI Software Market Segmentation

#### By Application

eDiscovery

Legal Research

Contract Management

Compliance

Case Prediction

Others

#### By Deployment

Cloud Based

On-premises

By Technology

Machine Learning and Deep Learning

Natural Language Processing

By Component

Solutions

Services

By End-User

Corporate Legal Departments

Law Firms

Others

Leading Companies

Everlaw

IBM

Legalsifter

LexisNexis

Luminance

Neota Logic

OpenText

ROSS Intelligence

Thomson Reuters

Veritone

### Reasons to Buy the report

Make informed decisions through long and short-term forecasts across 22 countries and segments.

Evaluate market fundamentals, dynamics, and disrupting trends set to shape 2025 and beyond.

Gain a clear understanding of the competitive landscape, with product portfolio and growth strategies.

Get an integrated understanding of the entire market ecosystem and companies.

Stay ahead of the competition through plans for growth in a changing environment for your geographic expansion.

Assess the impact of advanced technologies and identify growth opportunities based on actionable data and insights.

Get free Excel spreadsheet and PPT versions along with the report PDF.

## Contents

### 1. TABLE OF CONTENTS

List of Figures and Tables

### 2. EXECUTIVE SUMMARY

#### 2.1 Key Highlights

2.1.1 Legal AI Software Market Size Outlook, 2018-2024 and 2025-2032

2.1.2 Largest Legal AI Software Market Types and Applications

2.1.3 Fastest Growing Segments

2.1.4 Potential Markets

2.1.5 Market Concentration

#### 2.2 Market Scope and Segmentation

2.2.1 Market Scope- Segments

2.2.2 Market Scope- Countries

2.2.3 Macroeconomic and Demographic Outlook

2.2.4 Abbreviations

2.2.5 Units and Currency Conversions

### 3. RESEARCH METHODOLOGY

#### 3.1 Primary Research Surveys

#### 3.2 Secondary Data Sources

#### 3.3 Data Triangulation

#### 3.4 Forecast Methodology

#### 3.5 Assumptions and Limitations

### 4. INTRODUCTION TO GLOBAL LEGAL AI SOFTWARE MARKET IN 2025

#### 4.1 Industry Panorama

#### 4.2 Leading Companies Profiled in the Study

#### 4.3 Asia Pacific Markets offer Robust Market Prospects for New Entrants

#### 4.4 Market Dynamics

4.4.1 Market Dynamics- Trends and Drivers

4.4.2 Market Dynamics- Opportunities and Challenges

#### 4.5 Regional Analysis

#### 4.6 Porter's Five Force Analysis



- 4.6.1 Intensity of Competitive Rivalry
- 4.6.2 Threat of New Entrants
- 4.6.3 Threat of Substitutes
- 4.6.4 Bargaining Power of Buyers
- 4.6.5 Bargaining Power of Suppliers
- 4.7 Legal AI Software Industry Value Chain Analysis
  - 4.7.1 Stage of Value Chain
  - 4.7.2 Key Activities of Companies
  - 4.7.3 Companies Included in Each Stage
  - 4.7.4 Key Insights

## **5. LEGAL AI SOFTWARE MARKET OUTLOOK TO 2032**

- 5.1 Market Size Forecast by Type, 2021-2024 and 2025-2032
- 5.2 Market Size Forecast by Application, 2021-2024 and 2024-2032
- 5.3 Market Size Forecast by Geography, 2021-2024 and 2024-2032

### **By Application**

**eDiscovery**

**Legal Research**

**Contract Management**

**Compliance**

**Case Prediction**

**Others**

**By Deployment**

**Cloud Based**

**On-premises**

**By Technology**

**Machine Learning and Deep Learning**

**Natural Language Processing**

**By Component**

**Solutions**

**Services**

**By End-User**

**Corporate Legal Departments**

**Law Firms**

**Others**

## **6. GLOBAL LEGAL AI SOFTWARE MARKET OUTLOOK ACROSS GROWTH SCENARIOS**

- 6.1 Low Growth Scenario**
- 6.2 Base/Reference Case**
- 6.3 High Growth Scenario**

## **6. NORTH AMERICA LEGAL AI SOFTWARE MARKET SIZE OUTLOOK**

- 6.1 Key Market Statistics, 2024**
- 6.2 North America Legal AI Software Market Trends and Growth Opportunities**
  - 6.2.1 North America Legal AI Software Market Outlook by Type**
  - 6.2.2 North America Legal AI Software Market Outlook by Application**
- 6.3 North America Legal AI Software Market Outlook by Country**
  - 6.3.1 The US Legal AI Software Market Outlook, 2021- 2032**
  - 6.3.2 Canada Legal AI Software Market Outlook, 2021- 2032**
  - 6.3.3 Mexico Legal AI Software Market Outlook, 2021- 2032**

## **7. EUROPE LEGAL AI SOFTWARE MARKET SIZE OUTLOOK**

- 7.1 Key Market Statistics, 2024**
- 7.2 Europe Legal AI Software Market Trends and Growth Opportunities**
  - 7.2.1 Europe Legal AI Software Market Outlook by Type**
  - 7.2.2 Europe Legal AI Software Market Outlook by Application**
- 7.3 Europe Legal AI Software Market Outlook by Country**
  - 7.3.2 Germany Legal AI Software Market Outlook, 2021- 2032**
  - 7.3.3 France Legal AI Software Market Outlook, 2021- 2032**
  - 7.3.4 The UK Legal AI Software Market Outlook, 2021- 2032**
  - 7.3.5 Spain Legal AI Software Market Outlook, 2021- 2032**
  - 7.3.6 Italy Legal AI Software Market Outlook, 2021- 2032**
  - 7.3.7 Russia Legal AI Software Market Outlook, 2021- 2032**
  - 7.3.8 Rest of Europe Legal AI Software Market Outlook, 2021- 2032**

## **8. ASIA PACIFIC LEGAL AI SOFTWARE MARKET SIZE OUTLOOK**

- 8.1 Key Market Statistics, 2024**
- 8.2 Asia Pacific Legal AI Software Market Trends and Growth Opportunities**
  - 8.2.1 Asia Pacific Legal AI Software Market Outlook by Type**
  - 8.2.2 Asia Pacific Legal AI Software Market Outlook by Application**
- 8.3 Asia Pacific Legal AI Software Market Outlook by Country**
  - 8.3.1 China Legal AI Software Market Outlook, 2021- 2032**

- 8.3.2 India Legal AI Software Market Outlook, 2021- 2032**
- 8.3.3 Japan Legal AI Software Market Outlook, 2021- 2032**
- 8.3.4 South Korea Legal AI Software Market Outlook, 2021- 2032**
- 8.3.5 Australia Legal AI Software Market Outlook, 2021- 2032**
- 8.3.6 South East Asia Legal AI Software Market Outlook, 2021- 2032**
- 8.3.7 Rest of Asia Pacific Legal AI Software Market Outlook, 2021- 2032**

## **9. SOUTH AMERICA LEGAL AI SOFTWARE MARKET SIZE OUTLOOK**

- 9.1 Key Market Statistics, 2024**
- 9.2 South America Legal AI Software Market Trends and Growth Opportunities**
  - 9.2.1 South America Legal AI Software Market Outlook by Type**
  - 9.2.2 South America Legal AI Software Market Outlook by Application**
- 9.3 South America Legal AI Software Market Outlook by Country**
  - 9.3.1 Brazil Legal AI Software Market Outlook, 2021- 2032**
  - 9.3.2 Argentina Legal AI Software Market Outlook, 2021- 2032**
  - 9.3.3 Rest of South and Central America Legal AI Software Market Outlook, 2021- 2032**

## **10. MIDDLE EAST AND AFRICA LEGAL AI SOFTWARE MARKET SIZE OUTLOOK**

- 10.1 Key Market Statistics, 2024**
- 10.2 Middle East and Africa Legal AI Software Market Trends and Growth Opportunities**
  - 10.2.1 Middle East and Africa Legal AI Software Market Outlook by Type**
  - 10.2.2 Middle East and Africa Legal AI Software Market Outlook by Application**
- 10.3 Middle East and Africa Legal AI Software Market Outlook by Country**
  - 10.3.1 Saudi Arabia Legal AI Software Market Outlook, 2021- 2032**
  - 10.3.2 The UAE Legal AI Software Market Outlook, 2021- 2032**
  - 10.3.3 Rest of Middle East Legal AI Software Market Outlook, 2021- 2032**
  - 10.3.4 South Africa Legal AI Software Market Outlook, 2021- 2032**
  - 10.3.5 Egypt Legal AI Software Market Outlook, 2021- 2032**
  - 10.3.6 Rest of Africa Legal AI Software Market Outlook, 2021- 2032**

## **11. COMPANY PROFILES**

- 11.1 Leading 10 Companies**
  - Everlaw**
  - IBM**

**Legalsifter**

**LexisNexis**

**Luminance**

**Neota Logic**

**OpenText**

**ROSS Intelligence**

**Thomson Reuters**

**Veritone**

**11.2 Overview**

**11.3 Products and Services**

**11.4 SWOT Profile**

## **12. APPENDIX**

**12.1 Subscription Options**

**12.2 Customization Options**

**12.3 Publisher Details**

## I would like to order

Product name: Legal AI Software Market Size, Share, and Outlook, 2025 Report- By Application (eDiscovery, Legal Research, Contract Management, Compliance, Case Prediction, Others), By Deployment (Cloud Based, On-premises), By Technology (Machine Learning and Deep Learning, Natural Language Processing), By Component (Solutions, Services), By End-User (Corporate Legal Departments, Law Firms, Others), 2018-2032

Product link: <https://marketpublishers.com/r/L2E577AFED3CEN.html>

Price: US\$ 3,680.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/L2E577AFED3CEN.html>