

Leather Goods Market Size, Share, and Outlook, 2025 Report- By Type (Cowhide, Buffalo Hide, Sheep and Goat Skin, Deer Skin, Hog Skin, Crocodile, Synthetic leather, Others), Application (Gloves, Footwear, Clothing, Vehicle upholstery, Furniture upholstery, Luggage and Other Leather Goods), Distribution Channel (Online, Independent Retail, Supermarkets and Hypermarkets, Others), and Companies, 2021-2032

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Abstracts

Leather Goods Market Outlook

The global Leather Goods market is expected to register a growth rate of 6.9% during the forecast period from \$286.4 Billion in 2024 to \$488.4 Billion in 2032. The Leather Goods market is a thriving business that is poised to keep growing and presents potential growth opportunities for companies across the industry value chain.

The comprehensive market research report presents 12-year historic and forecast data on Leather Goods segments across 22 countries from 2021 to 2032. Key segments in the report include By Type (Cowhide, Buffalo Hide, Sheep and Goat Skin, Deer Skin, Hog Skin, Crocodile, Synthetic leather, Others), Application (Gloves, Footwear, Clothing, Vehicle upholstery, Furniture upholstery, Luggage and Other Leather Goods), Distribution Channel (Online, Independent Retail, Supermarkets and Hypermarkets, Others). Over 70 tables and charts showcase findings from our latest survey report on Leather Goods markets.

Leather Goods Market Insights, 2025

The leather goods market is thriving as consumers increasingly value durability, craftsmanship, and timeless aesthetics in fashion and accessories. High-end leather items—such as belts, wallets, handbags, and footwear—are seen not only as functional items but also as long-term investments, particularly in an age of disposable fashion backlash. Brands like Hermès, Berluti, and Coach are reinforcing this narrative by highlighting traditional leatherworking techniques, heritage workshops, and natural tanning processes. At the same time, the rise of premium casualwear and luxury streetwear has expanded leather's appeal across demographics. Sustainability initiatives, including vegetable-tanned leather, recycled leather, and traceable sourcing, are also making inroads, responding to consumer demand for responsible luxury. The result is a strong, enduring global market that balances tradition and innovation.

Five Trends that will define global Leather Goods market in 2025 and Beyond

A closer look at the multi-million global market for Leather Goods identifies rapidly shifting consumer preferences across categories. By focusing on growth and resilience, leading Leather Goods companies are prioritizing their investments across categories, markets, and geographies. The report analyses the most important market trends shaping the new landscape to support better decisions for the long and short-term future.

What are the biggest opportunities for growth in the Leather Goods industry?

The Leather Goods sector demonstrated remarkable resilience over the past year across developed and developing economies. Further, the market presents significant opportunities to leverage the existing momentum towards actions by 2030. On the other hand, recent macroeconomic developments including rising inflation and supply chain disruptions are putting pressure on companies. The chapter assists users to identify growth avenues and address business challenges to make informed commercial decisions with unique insights, data forecasts, and in-depth market analyses.

Leather Goods Market Segment Insights

The Leather Goods industry presents strong offers across categories. The analytical report offers forecasts of Leather Goods industry performance across segments and countries. Key segments in the industry include By Type (Cowhide, Buffalo Hide, Sheep and Goat Skin, Deer Skin, Hog Skin, Crocodile, Synthetic leather, Others), Application

(Gloves, Footwear, Clothing, Vehicle upholstery, Furniture upholstery, Luggage and Other Leather Goods), Distribution Channel (Online, Independent Retail, Supermarkets and Hypermarkets, Others). The largest types, applications, and sales channels, fastest growing segments, and the key factors driving each of the categories are included in the report.

Forecasts of each segment across five regions are provided from 2021 through 2032 for Asia Pacific, North America, Europe, South America, Middle East, and African regions. In addition, Leather Goods market size outlook is provided for 22 countries across these regions.

Market Value Chain

The chapter identifies potential companies and their operations across the global Leather Goods industry ecosystem. It assists decision-makers in evaluating global Leather Goods market fundamentals, market dynamics, and disruptive trends across the value chain segments.

Scenario Analysis and Forecasts

Strategic decision-making in the Leather Goods industry is multi-faceted with the increased need for planning across scenarios. The report provides forecasts across three case scenarios low growth, reference case, and high growth cases.

Asia Pacific Leather Goods Market Analysis A Promising Growth Arena for Business Expansion

As companies increasingly expand across promising Asia Pacific markets with a combined population of over 4.5 billion, the medium-to-long-term future remains robust. The presence of the fastest-growing economies such as China, India, Thailand, Indonesia, and Vietnam coupled with strengthening middle-class populations and rising disposable incomes drive the market. In particular, China and India are witnessing rapid shifts in consumer purchasing behavior. China is recovering steadily with optimistic forecasts for 2025. Further, Japanese and South Korean markets remain stable with most companies focusing on new product launches and diversification of sales channels.

The State of Europe Leather Goods Industry 2025 Focus on Accelerating Competitiveness

As companies opt for an integrated agenda for competitiveness, the year 2025 presents optimistic scenarios for companies across the ecosystem. With signs of economic recovery across markets, companies are increasing their investments. Europe is one of the largest markets for Leather Goods with demand from both Western Europe and Eastern European regions increasing over the medium to long-term future. Increasing omnichannel shopping amidst robust consumer demand for value purchases shapes the market outlook. The report analyses the key Leather Goods market drivers and opportunities across Germany, France, the United Kingdom, Spain, Italy, Russia, and other Europe.

The US Leather Goods market Insights Executives are most excited about opportunities for the US Leather Goods industry.

Easing inflation coupled with strengthening consumer sentiment is encouraging aggressive actions from the US Leather Goods companies. Market players consistently focusing on innovation and pursuing new ways to create value are set to excel in 2025. In addition, the Canadian and Mexican markets offer lucrative growth pockets for manufacturers and vendors. Focus on private-brand offerings and promotions, diversified sales channels, expansion into niche segments, adoption of advanced technologies, and sustainability are widely observed across the North American Leather Goods market.

Latin American Leather Goods market outlook rebounds in line with economic growth.

Underlying demand remains higher among urban consumers with an optimistic economic outlook across Brazil, Argentina, Chile, and other South and Central American countries. Increased consumer spending has been reported since H2-2024 and the prospects remain strong for 2025. Aggressive ecosystem moves to create new sources of income are widely observed across markets in the region. Marketing activities focused on customer insights, operations, and support functions are quickly gaining business growth in the region.

Middle East and Africa Leather Goods Markets New Opportunities for Companies Harnessing Diversity

Rapid growth in burgeoning urban locations coupled with a young and fast-growing population base is attracting new investments in the Middle East and African Leather Goods markets. Designing expansion and marketing strategies to cater to the local

consumer base supports the market prospects. In addition to Nigeria, Algeria, South Africa, and other markets, steady growth markets in Ethiopia, Rwanda, Ghana, Tanzania, the Democratic Republic of Congo, and others present significant prospects for companies. On the other hand, Middle Eastern Leather Goods markets including the UAE, Saudi Arabia, Qatar, and Oman continue to offer lucrative pockets of growth.

Competitive Landscape How Leather Goods companies outcompete in 2025?

The ability to respond quickly to evolving consumer preferences and adapt businesses to niche consumer segments remains a key growth factor. The report identifies the leading companies in the industry and provides their revenue for 2024. The market shares of each company are also included in the report. Further, business profiles, SWOT analysis, and financial analysis of each company are provided in detail. Key companies analyzed in the report include LVMH Mo?t Hennessy Louis Vuitton SE, Compagnie Financi?re Richemont SA, Kering SA, Belle International Holdings Limited, Tapestry, Inc. (Parent company of Coach), Herm?s International S.A., Burberry Group PLC, Prada S.p.A., Fossil Group, Inc., Hugo Boss AG, Salvatore Ferragamo S.p.A., DAPHNY RAESM Group, Natuzzi S.p.A., AoKang Group Co., Ltd., C. banner International Holdings Limited, Ekornes ASA, Saturday Holdings Limited.

Leather Goods Market Scope

Leading Segments

By Type

Cowhide

Buffalo Hide

Sheep and Goat Skin

Deer Skin

Hog Skin

Crocodile

Synthetic leather

Others

By Application

Gloves

Footwear

Clothing

Vehicle upholstery

Furniture upholstery

Luggage and Other Leather Goods

By Distribution Channel

Online

Independent Retail

Supermarkets and Hypermarkets

Others

Leading Companies

LVMH Mo?t Hennessy Louis Vuitton SE

Compagnie Financi?re Richemont SA

Kering SA

Belle International Holdings Limited

Tapestry, Inc. (Parent company of Coach)

Hermès International S.A.

Burberry Group PLC

Prada S.p.A.

Fossil Group, Inc.

Hugo Boss AG

Salvatore Ferragamo S.p.A.

DAPHNY RAESM Group

Natuzzi S.p.A.

AoKang Group Co., Ltd.

C. banner International Holdings Limited

Ekornes ASA

Saturday Holdings Limited

Geographies

North AmericaUS, Canada, Mexico

EuropeGermany, France, UK, Spain, Italy, Nordics, BeNeLux, Others

Asia PacificChina, India, Japan, South Korea, Australia, South East Asia, Others

Latin AmericaBrazil, Argentina, Others

Middle East and AfricaSaudi Arabia, UAE, Other Middle East, South Africa, Other Africa

Reasons to Buy the report

Make informed decisions through long and short-term forecasts across 22

countries and segments.

Evaluate market fundamentals, dynamics, and disrupting trends set to shape 2025 and beyond.

Gain a clear understanding of the competitive landscape, with product portfolio and growth strategies.

Get an integrated understanding of the entire market ecosystem and companies.

Stay ahead of the competition through plans for growth in a changing environment for your geographic expansion.

Assess the impact of advanced technologies and identify growth opportunities based on actionable data and insights.

Get free Excel spreadsheet and PPT versions along with the report PDF.

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- Deer Skin
- Hog Skin
- Crocodile
- Synthetic leather

Others

By Application

- Gloves
- Footwear
- Clothing
- Vehicle upholstery
- Furniture upholstery
- Luggage and Other Leather Goods

By Distribution Channel

- Online
- Independent Retail
- Supermarkets and Hypermarkets
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 - Compagnie Financi?re Richemont SA
 - Kering SA

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Tapestry, Inc. (Parent company of Coach)
Hermès International S.A.
Burberry Group PLC
Prada S.p.A.
Fossil Group, Inc.
Hugo Boss AG
Salvatore Ferragamo S.p.A.
DAPHNY RAESM Group
Natuzzi S.p.A.
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