

# **Lactoferrin Market Size, Trends, Analysis, and Outlook By Form (Powder, Capsules, Tablets, Liquid), By Source (Bovine Milk, Human Milk, Colostrum), By Application (Food and Beverages, Pharmaceuticals, Personal Care, Animal Feed, Others), by Country, Segment, and Companies, 2024-2032**

<https://marketpublishers.com/r/L7B9CC2E6C65EN.html>

Date: October 2024

Pages: 190

Price: US\$ 3,582.00 (Single User License)

ID: L7B9CC2E6C65EN

## **Abstracts**

Global Lactoferrin Market is forecast to reach \$557.3 Million in 2030 from \$336 Million in 2024, registering a CAGR of 8.8%

The lactoferrin market is expanding due to the increasing awareness of its health benefits, including immune support and iron absorption. Lactoferrin is gaining traction in dietary supplements and functional foods. The trend towards preventive healthcare and the rising demand for clean-label products are driving innovation in lactoferrin formulations, enhancing market opportunities for manufacturers.

### **Lactoferrin Market Drivers, Trends, Opportunities, and Growth Opportunities**

The comprehensive report presents unique market trends and challenges shaping the outlook for industry stakeholders. The Future of Lactoferrin survey report provides the market size outlook across types, applications, and segments globally and regionally. It also offers data-driven insights and actionable recommendations for companies in the Lactoferrin industry.

### **Key market trends defining the global Lactoferrin demand in 2025 and Beyond**

The Lactoferrin industry remains an attractive hub for both domestic and global vendors.

As we enter 2025, demand from end-user sectors, changes in consumption patterns, new product launches, and widening distribution channels will play major roles.

### Lactoferrin Market Segmentation- Industry Share, Market Size, and Outlook to 2032

Rising demand for diverse products and applications fuels the increased investments in niche segments. Leading companies focus on generating a large share of their future revenue growth by expanding into these niche segments. The report presents a market size outlook across segments, supporting companies scaling up production with a focus on potential countries.

### Key strategies adopted by companies within the Lactoferrin industry

Leading Lactoferrin companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions. In particular, companies that leverage advanced technologies to achieve operational excellence are set to gain significant revenues. The report details the key strategies adopted by the top 10 Lactoferrin companies.

### Lactoferrin Market Study- Strategic Analysis Review

The market research report dives deep into qualitative factors shaping the market, empowering you to make informed decisions.

- Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.
- Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.
- Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.
- Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

### Lactoferrin Market Size Outlook- Historic and Forecast Revenue in Three Cases

*Lactoferrin Market Size, Trends, Analysis, and Outlook By Form (Powder, Capsules, Tablets, Liquid), By Source...*

The Lactoferrin industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. With actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three scenarios: low case, reference case, and high case.

## Lactoferrin Country Analysis and Revenue Outlook to 2032

The report analyzes 22 countries worldwide, including key driving forces and market size outlook from 2021 to 2032. Additionally, it includes region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America. For each region, the market size outlook by segments is forecast for 2032.

### North America Lactoferrin Market Size Outlook- Companies plan for focused investments in a changing environment

The US remains the market leader in North America, driven by a large consumer base, well-established providers, and strong infrastructure. Leading companies focus on new product launches in a changing environment. The US GDP is expected to grow from \$28,781.1 Billion in 2024 to \$36,621 Billion in 2030, driving demand for various Lactoferrin market segments. Similarly, strong market demand encourages Canadian Lactoferrin companies to invest in niche segments. Mexico's investment in technological advancements positions it for significant market expansion.

### Europe Lactoferrin Market Size Outlook- Companies investing in assessing consumers, categories, competitors, and capabilities.

The German Lactoferrin industry remains the major market for companies in the European Lactoferrin industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Lactoferrin market fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and addressing niche consumer segments.

### Asia Pacific Lactoferrin Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing pool of consumer base, robust consumption expenditure, and increasing investments in manufacturing drive the demand for Lactoferrin in Asia Pacific. In particular, China, India, and South East Asian Lactoferrin markets present a compelling outlook for 2032, attracting both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate market changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

**Latin America Lactoferrin Market Size Outlook- Continued urbanization and rising income levels**

Rising income levels contribute to higher purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

**Middle East and Africa Lactoferrin Market Size Outlook- continues its upward trajectory across segments.**

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Lactoferrin market potential. Fuelled by increasing consumption expenditure of individuals and growing population drive the demand for Lactoferrin.

**Lactoferrin Company Profiles**

The global Lactoferrin market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. The leading companies included in the study are APS BioGroup, Farbest Brands, Ferrin-tech LLC, Fonterra Cooperative Group Ltd, FrieslandCamina, Glanbia plc, Hilmar Cheese Company, Ingredia SA, InVitria, Milei GmbH, MP Biomedicals, Pharming Group NV, ProHealth, Synlait Milk Ltd, Tatura Milk Industries Ltd.

**Recent Lactoferrin Market Developments**

The global Lactoferrin market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

## Lactoferrin Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

## Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

## Market Segmentation:

Form

Powder

Capsules

Tablets

Liquid

Source

Bovine Milk

Human Milk

Colostrum

Application

Food and Beverages

-Functional Foods

-Infant Formula

-Dairy Products

-Bakery and Confectionery

-Others

Pharmaceuticals

-Dietary Supplements

-Drug Formulations

Personal Care

Animal Feed

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

## Companies

APS BioGroup

Farbest Brands

Ferrin-tech LLC

Fonterra Cooperative Group Ltd

FrieslandCamina

Glanbia plc

Hilmar Cheese Company

Ingredia SA

InVitria

Milei GmbH

MP Biomedicals

Pharming Group NV

ProHealth

Synlait Milk Ltd

Tatura Milk Industries Ltd

Formats Available: Excel, PDF, and PPT



## Contents

### **CHAPTER 1: EXECUTIVE SUMMARY**

- 1.1 Study Scope
- 1.2 Market Definition
- 1.3 Report Guide
  - 1.3.1 Country Coverage
  - 1.3.2 Companies Profiled
  - 1.3.3 Study Period: 2018 to 2023 and 2024 to 2032
  - 1.3.4 Units
- 1.4 Abbreviations

### **CHAPTER 2. LACTOFERRIN MARKET OVERVIEW- 2025**

- 2.1 An Introduction to the Global Lactoferrin Markets
- 2.2 Key Statistics
- 2.3 Region Benchmarking, 2024
- 2.4 Country Positioning Matrix, 2024

### **CHAPTER 3. STRATEGIC ANALYSIS REVIEW**

- 3.1 Lactoferrin Industry Stakeholders
- 3.2 Value Chain Analysis
- 3.3 Porter's Five Forces Analysis
- 3.4 SWOT Profile
- 3.5 Recent Market Developments

### **CHAPTER 4. IMPACT ANALYSIS AND SCENARIO FORECASTS**

- 4.1 Russia-Ukraine Conflict Analysis
- 4.2 COVID-19: Post Pandemic Recovery Analysis
- 4.3 US Inflation and Sluggish Growth in China
- 4.4 Focus on Sustainability
- 4.5 Low Growth Case Scenario: Global Lactoferrin Market Outlook to 2032
- 4.6 Reference Case Scenario: Global Lactoferrin Market Outlook to 2032
- 4.7 High Growth Case Scenario: Global Lactoferrin Market Outlook to 2032

### **CHAPTER 5: LACTOFERRIN MARKET DYNAMICS**

*Lactoferrin Market Size, Trends, Analysis, and Outlook By Form (Powder, Capsules, Tablets, Liquid), By Source...*

- 5.1 Key Lactoferrin Market Trends
- 5.2 Potential Lactoferrin Market Opportunities
- 5.3 Key Market Challenges

## **CHAPTER 6: GLOBAL LACTOFERRIN MARKET ANALYSIS AND OUTLOOK TO 2032**

### 6.1 Global Market Outlook by Segments, 2021 to 2032

#### 6.2 Form

Powder

Capsules

Tablets

Liquid

Source

Bovine Milk

Human Milk

Colostrum

Application

Food and Beverages

-Functional Foods

-Infant Formula

-Dairy Products

-Bakery and Confectionery

-Others

Pharmaceuticals

-Dietary Supplements

-Drug Formulations

Personal Care

Animal Feed

Others

### 6.3 Global Market Outlook by Region, 2021 to 2032

## **CHAPTER 7: NORTH AMERICA LACTOFERRIN MARKET ANALYSIS AND OUTLOOK TO 2032**

### 7.1 North America Market Outlook by Segments, 2021- 2032

#### 7.2 Form

Powder

Capsules  
Tablets  
Liquid  
Source  
Bovine Milk  
Human Milk  
Colostrum  
Application  
Food and Beverages  
-Functional Foods  
-Infant Formula  
-Dairy Products  
-Bakery and Confectionery  
-Others  
Pharmaceuticals  
-Dietary Supplements  
-Drug Formulations  
Personal Care  
Animal Feed  
Others

### 7.3 North America Market Outlook by Country, 2021- 2032

7.3.1 United States Lactoferrin Market Size Forecast, 2021- 2032

7.3.2 Canada Lactoferrin Market Size Forecast, 2021- 2032

7.3.3 Mexico Lactoferrin Market Size Forecast, 2021- 2032

## **CHAPTER 8: EUROPE LACTOFERRIN MARKET ANALYSIS AND OUTLOOK TO 2032**

### 8.1 Europe Market Outlook by Segments, 2021- 2032

#### 8.2 Form

Powder

Capsules

Tablets

Liquid

Source

Bovine Milk

Human Milk

Colostrum

Application

Food and Beverages

-Functional Foods

-Infant Formula

-Dairy Products

-Bakery and Confectionery

-Others

Pharmaceuticals

-Dietary Supplements

-Drug Formulations

Personal Care

Animal Feed

Others

8.3 Europe Market Outlook by Country, 2021- 2032

8.3.1 Germany Lactoferrin Market Size Forecast, 2021- 2032

8.3.2 France Lactoferrin Market Size Forecast, 2021- 2032

8.3.3 United Kingdom Lactoferrin Market Size Forecast, 2021- 2032

8.3.4 Spain Lactoferrin Market Size Forecast, 2021- 2032

8.3.5 Italy Lactoferrin Market Size Forecast, 2021- 2032

8.3.6 Russia Lactoferrin Market Size Forecast, 2021- 2032

8.3.7 Rest of Europe Lactoferrin Market Size Forecast, 2021- 2032

## **CHAPTER 9: ASIA PACIFIC LACTOFERRIN MARKET ANALYSIS AND OUTLOOK TO 2032**

9.1 Asia Pacific Market Outlook by Segments, 2021- 2032

9.2 Form

Powder

Capsules

Tablets

Liquid

Source

Bovine Milk

Human Milk

Colostrum

Application

Food and Beverages

-Functional Foods

-Infant Formula

-Dairy Products

-Bakery and Confectionery

-Others

Pharmaceuticals

-Dietary Supplements

-Drug Formulations

Personal Care

Animal Feed

Others

9.3 Asia Pacific Market Outlook by Country, 2021- 2032

9.3.1 China Lactoferrin Market Size Forecast, 2021- 2032

9.3.2 India Lactoferrin Market Size Forecast, 2021- 2032

9.3.3 Japan Lactoferrin Market Size Forecast, 2021- 2032

9.3.4 South Korea Lactoferrin Market Size Forecast, 2021- 2032

9.3.5 Australia Lactoferrin Market Size Forecast, 2021- 2032

9.3.6 South East Asia Lactoferrin Market Size Forecast, 2021- 2032

9.3.7 Rest of Asia Pacific Lactoferrin Market Size Forecast, 2021- 2032

## **CHAPTER 10: SOUTH AMERICA LACTOFERRIN MARKET ANALYSIS AND OUTLOOK TO 2032**

10.1 South America Market Outlook by Segments, 2021- 2032

10.2 Form

Powder

Capsules

Tablets

Liquid

Source

Bovine Milk

Human Milk

Colostrum

Application

Food and Beverages

-Functional Foods

-Infant Formula

-Dairy Products

-Bakery and Confectionery

-Others

Pharmaceuticals

-Dietary Supplements

-Drug Formulations

Personal Care

Animal Feed

Others

10.3 South America Market Outlook by Country, 2021- 2032

10.3.1 Brazil Lactoferrin Market Size Forecast, 2021- 2032

10.3.2 Argentina Lactoferrin Market Size Forecast, 2021- 2032

10.3.3 Rest of South America Lactoferrin Market Size Forecast, 2021- 2032

## **CHAPTER 11: MIDDLE EAST AND AFRICA LACTOFERRIN MARKET ANALYSIS AND OUTLOOK TO 2032**

11.1 Middle East and Africa Market Outlook by Segments, 2021- 2032

11.2 Form

Powder

Capsules

Tablets

Liquid

Source

Bovine Milk

Human Milk

Colostrum

Application

Food and Beverages

-Functional Foods

-Infant Formula

-Dairy Products

-Bakery and Confectionery

-Others

Pharmaceuticals

-Dietary Supplements

-Drug Formulations

Personal Care

Animal Feed

Others

11.3 Middle East and Africa Market Outlook by Country, 2021- 2032

11.3.1 Saudi Arabia Lactoferrin Market Size Forecast, 2021- 2032

11.3.2 The UAE Lactoferrin Market Size Forecast, 2021- 2032

11.3.3 Rest of Middle East Lactoferrin Market Size Forecast, 2021- 2032

11.3.4 South Africa Lactoferrin Market Size Forecast, 2021- 2032

11.3.4 Rest of Africa Lactoferrin Market Size Forecast, 2021- 2032

## **CHAPTER 12: COMPETITIVE LANDSCAPE**

12.1 Competitive Analysis- Product Profile, SWOT, Financial Profiles

12.2 Key Companies Profiled in the Study

12.3 APS BioGroup

Farbest Brands

Ferrin-tech LLC

Fonterra Cooperative Group Ltd

FrieslandCamina

Glanbia plc

Hilmar Cheese Company

Ingredia SA

InVitria

Milei GmbH

MP Biomedicals

Pharming Group NV

ProHealth

Synlait Milk Ltd

Tatura Milk Industries Ltd

## **CHAPTER 13: SOURCES AND RESEARCH METHODOLOGY**

13.1 Primary and Secondary Sources

13.2 Research Methodology

13.3 Data Triangulation and Validation

13.4 Assumptions and Limitations

13.5 Forecast Methodology

Appendix

A: Highlights of the Q4-2024 Version

B: Conclusion and Future Recommendations

C: Customization Options

D: Contact Information

## List Of Figures

### LIST OF FIGURES

- Figure 1: Country Analysis: Largest Market Share (%) - 2024 vs. 2032
- Figure 2: GDP (Current Prices) Outlook by Country, 2010- 2032
- Figure 3: Population Outlook by Country, 2010- 2032
- Figure 4: Inflation Outlook by Country (%), 2024- 2032
- Figure 5: Global Lactoferrin Market Outlook by Type, 2021- 2032
- Figure 6: Global Lactoferrin Market Outlook by Application, 2021- 2032
- Figure 7: Global Lactoferrin Market Outlook by Region, 2021- 2032
- Figure 8: North America Lactoferrin Market Snapshot, Q4-2024
- Figure 9: North America Lactoferrin Market Size Forecast by Type, 2021- 2032
- Figure 10: North America Lactoferrin Market Size Forecast by Application, 2021- 2032
- Figure 11: North America Lactoferrin Market Share by Country, 2023
- Figure 12: Europe Lactoferrin Market Snapshot, Q4-2024
- Figure 13: Europe Lactoferrin Market Size Forecast by Type, 2021- 2032
- Figure 14: Europe Lactoferrin Market Size Forecast by Application, 2021- 2032
- Figure 15: Europe Lactoferrin Market Share by Country, 2023
- Figure 16: Asia Pacific Lactoferrin Market Snapshot, Q4-2024
- Figure 17: Asia Pacific Lactoferrin Market Size Forecast by Type, 2021- 2032
- Figure 18: Asia Pacific Lactoferrin Market Size Forecast by Application, 2021- 2032
- Figure 19: Asia Pacific Lactoferrin Market Share by Country, 2023
- Figure 20: South America Lactoferrin Market Snapshot, Q4-2024
- Figure 21: South America Lactoferrin Market Size Forecast by Type, 2021- 2032
- Figure 22: South America Lactoferrin Market Size Forecast by Application, 2021- 2032
- Figure 23: South America Lactoferrin Market Share by Country, 2023
- Figure 24: Middle East and Africa Lactoferrin Market Snapshot, Q4-2024
- Figure 25: Middle East and Africa Lactoferrin Market Size Forecast by Type, 2021- 2032
- Figure 26: Middle East and Africa Lactoferrin Market Size Forecast by Application, 2021- 2032
- Figure 27: Middle East and Africa Lactoferrin Market Share by Country, 2023
- Figure 28: United States Lactoferrin Market Size Outlook, \$ Million, 2021- 2032
- Figure 29: Canada Lactoferrin Market Size Outlook, \$ Million, 2021- 2032
- Figure 30: Mexico Lactoferrin Market Size Outlook, \$ Million, 2021- 2032
- Figure 31: Germany Lactoferrin Market Size Outlook, \$ Million, 2021- 2032
- Figure 32: France Lactoferrin Market Size Outlook, \$ Million, 2021- 2032
- Figure 33: United Kingdom Lactoferrin Market Size Outlook, \$ Million, 2021- 2032
- Figure 34: Spain Lactoferrin Market Size Outlook, \$ Million, 2021- 2032



- Figure 35: Italy Lactoferrin Market Size Outlook, \$ Million, 2021- 2032
- Figure 36: Russia Lactoferrin Market Size Outlook, \$ Million, 2021- 2032
- Figure 37: Rest of Europe Lactoferrin Market Size Outlook, \$ Million, 2021- 2032
- Figure 38: China Lactoferrin Market Size Outlook, \$ Million, 2021- 2032
- Figure 39: India Lactoferrin Market Size Outlook, \$ Million, 2021- 2032
- Figure 40: Japan Lactoferrin Market Size Outlook, \$ Million, 2021- 2032
- Figure 41: South Korea Lactoferrin Market Size Outlook, \$ Million, 2021- 2032
- Figure 42: Australia Lactoferrin Market Size Outlook, \$ Million, 2021- 2032
- Figure 43: South East Asia Lactoferrin Market Size Outlook, \$ Million, 2021- 2032
- Figure 44: Rest of APAC Lactoferrin Market Size Outlook, \$ Million, 2021- 2032
- Figure 45: Brazil Lactoferrin Market Size Outlook, \$ Million, 2021- 2032
- Figure 46: Argentina Lactoferrin Market Size Outlook, \$ Million, 2021- 2032
- Figure 47: Rest of LATAM Lactoferrin Market Size Outlook, \$ Million, 2021- 2032
- Figure 48: Saudi Arabia Lactoferrin Market Size Outlook, \$ Million, 2021- 2032
- Figure 49: UAE Lactoferrin Market Size Outlook, \$ Million, 2021- 2032
- Figure 50: South Africa Lactoferrin Market Size Outlook, \$ Million, 2021- 2032
- Figure 51: Research Methodology
- Figure 52: Forecast Methodology

## List Of Tables

### LIST OF TABLES

- Table 1: Market Scope and Segmentation
- Table 2: Global Lactoferrin Market Size Outlook, \$Million, 2021 to 2032
- Table 3: Low Case Scenario Forecasts
- Table 4: Reference Case Scenario Forecasts
- Table 5: High Growth Scenario Forecasts
- Table 6: Global Lactoferrin Market Size Outlook by Segments, 2021- 2032
- Table 7: Global Lactoferrin Market Size Outlook by Region, 2021- 2032
- Table 8: Country Mapping, 2023 vs. 2032
- Table 9: North America- Lactoferrin Market Outlook by Type, 2021- 2032
- Table 10: North America- Lactoferrin Market Outlook by Country, 2021- 2032
- Table 11: Europe - Lactoferrin Market Outlook by Type, 2021- 2032
- Table 12: Europe - Lactoferrin Market Outlook by Country, 2021- 2032
- Table 13: Asia Pacific - Lactoferrin Market Outlook by Type, 2021- 2032
- Table 14: Asia Pacific - Lactoferrin Market Outlook by Country, 2021- 2032
- Table 15: South America- Lactoferrin Market Outlook by Type, 2021- 2032
- Table 16: South America- Lactoferrin Market Outlook by Country, 2021- 2032
- Table 17: Middle East and Africa - Lactoferrin Market Outlook by Type, 2021- 2032
- Table 18: Middle East and Africa - Lactoferrin Market Outlook by Country, 2021- 2032
- Table 19: Business Snapshots of Leading Lactoferrin Companies
- Table 20: Product Profiles of Leading Lactoferrin Companies
- Table 21: SWOT Profiles of Leading Lactoferrin Companies

## I would like to order

Product name: Lactoferrin Market Size, Trends, Analysis, and Outlook By Form (Powder, Capsules, Tablets, Liquid), By Source (Bovine Milk, Human Milk, Colostrum), By Application (Food and Beverages, Pharmaceuticals, Personal Care, Animal Feed, Others), by Country, Segment, and Companies, 2024-2032

Product link: <https://marketpublishers.com/r/L7B9CC2E6C65EN.html>

Price: US\$ 3,582.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/L7B9CC2E6C65EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970