

# **Lactase Market Size, Share, and Outlook, 2025 Report- By Type (Neutral Lactase, Acid Lactase), Form (Dry, Liquid, Source, Fungi, Yeast, Bacteria), Application (Food and beverages, Pharmaceutical Products, Dietary supplements), and Companies, 2021-2032**

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## **Abstracts**

### Lactase Market Outlook

The global Lactase market is expected to register a growth rate of 5.6% during the forecast period from \$312.4 Billion in 2024 to \$483.1 Billion in 2032. The Lactase market is a thriving business that is poised to keep growing and presents potential growth opportunities for companies across the industry value chain.

The comprehensive market research report presents 12-year historic and forecast data on Lactase segments across 22 countries from 2021 to 2032. Key segments in the report include By Type (Neutral Lactase, Acid Lactase), Form (Dry, Liquid, Source, Fungi, Yeast, Bacteria), Application (Food and beverages, Pharmaceutical Products, Dietary supplements). Over 70 tables and charts showcase findings from our latest survey report on Lactase markets.

### Lactase Market Insights, 2025

In 2025, the lactase market is growing steadily as lactose intolerance and dairy sensitivity continue to influence consumer choices worldwide. Lactase enzymes, used to break down lactose in dairy products, are increasingly incorporated not just into OTC supplements but also directly into dairy manufacturing processes to produce lactose-free milk, yogurt, and cheese. The shift toward gut-friendly foods has made lactase a key enabler of inclusive nutrition, allowing broader segments of the population to enjoy

dairy without discomfort. Demand is especially strong in Asia-Pacific and Latin America, where lactose intolerance prevalence is high, while the North American market is driven by rising interest in digestive wellness. Manufacturers are investing in fermentation-based lactase production to ensure purity and scalability. With the functional food market booming, lactase is quietly becoming a cornerstone of digestive health innovation—bridging consumer desire for indulgence and tolerance in the dairy aisle.

### Five Trends that will define global Lactase market in 2025 and Beyond

A closer look at the multi-million global market for Lactase identifies rapidly shifting consumer preferences across categories. By focusing on growth and resilience, leading Lactase companies are prioritizing their investments across categories, markets, and geographies. The report analyses the most important market trends shaping the new landscape to support better decisions for the long and short-term future.

### What are the biggest opportunities for growth in the Lactase industry?

The Lactase sector demonstrated remarkable resilience over the past year across developed and developing economies. Further, the market presents significant opportunities to leverage the existing momentum towards actions by 2030. On the other hand, recent macroeconomic developments including rising inflation and supply chain disruptions are putting pressure on companies. The chapter assists users to identify growth avenues and address business challenges to make informed commercial decisions with unique insights, data forecasts, and in-depth market analyses.

### Lactase Market Segment Insights

The Lactase industry presents strong offers across categories. The analytical report offers forecasts of Lactase industry performance across segments and countries. Key segments in the industry include By Type (Neutral Lactase, Acid Lactase), Form (Dry, Liquid, Source, Fungi, Yeast, Bacteria), Application (Food and beverages, Pharmaceutical Products, Dietary supplements). The largest types, applications, and sales channels, fastest growing segments, and the key factors driving each of the categories are included in the report.

Forecasts of each segment across five regions are provided from 2021 through 2032 for Asia Pacific, North America, Europe, South America, Middle East, and African regions. In addition, Lactase market size outlook is provided for 22 countries across these

regions.

## Market Value Chain

The chapter identifies potential companies and their operations across the global Lactase industry ecosystem. It assists decision-makers in evaluating global Lactase market fundamentals, market dynamics, and disruptive trends across the value chain segments.

## Scenario Analysis and Forecasts

Strategic decision-making in the Lactase industry is multi-faceted with the increased need for planning across scenarios. The report provides forecasts across three case scenarios: slow growth, reference case, and high growth cases.

## Asia Pacific Lactase Market Analysis: A Promising Growth Arena for Business Expansion

As companies increasingly expand across promising Asia Pacific markets with a combined population of over 4.5 billion, the medium-to-long-term future remains robust. The presence of the fastest-growing economies such as China, India, Thailand, Indonesia, and Vietnam coupled with strengthening middle-class populations and rising disposable incomes drive the market. In particular, China and India are witnessing rapid shifts in consumer purchasing behavior. China is recovering steadily with optimistic forecasts for 2025. Further, Japanese and South Korean markets remain stable with most companies focusing on new product launches and diversification of sales channels.

## The State of Europe Lactase Industry 2025: Focus on Accelerating Competitiveness

As companies opt for an integrated agenda for competitiveness, the year 2025 presents optimistic scenarios for companies across the ecosystem. With signs of economic recovery across markets, companies are increasing their investments. Europe is one of the largest markets for Lactase with demand from both Western Europe and Eastern European regions increasing over the medium to long-term future. Increasing omnichannel shopping amidst robust consumer demand for value purchases shapes the market outlook. The report analyses the key Lactase market drivers and opportunities across Germany, France, the United Kingdom, Spain, Italy, Russia, and other Europe.

The US Lactase market Insights Executives are most excited about opportunities for the US Lactase industry.

Easing inflation coupled with strengthening consumer sentiment is encouraging aggressive actions from the US Lactase companies. Market players consistently focusing on innovation and pursuing new ways to create value are set to excel in 2025. In addition, the Canadian and Mexican markets offer lucrative growth pockets for manufacturers and vendors. Focus on private-brand offerings and promotions, diversified sales channels, expansion into niche segments, adoption of advanced technologies, and sustainability are widely observed across the North American Lactase market.

Latin American Lactase market outlook rebounds in line with economic growth.

Underlying demand remains higher among urban consumers with an optimistic economic outlook across Brazil, Argentina, Chile, and other South and Central American countries. Increased consumer spending has been reported since H2-2024 and the prospects remain strong for 2025. Aggressive ecosystem moves to create new sources of income are widely observed across markets in the region. Marketing activities focused on customer insights, operations, and support functions are quickly gaining business growth in the region.

Middle East and Africa Lactase Markets New Opportunities for Companies Harnessing Diversity

Rapid growth in burgeoning urban locations coupled with a young and fast-growing population base is attracting new investments in the Middle East and African Lactase markets. Designing expansion and marketing strategies to cater to the local consumer base supports the market prospects. In addition to Nigeria, Algeria, South Africa, and other markets, steady growth markets in Ethiopia, Rwanda, Ghana, Tanzania, the Democratic Republic of Congo, and others present significant prospects for companies. On the other hand, Middle Eastern Lactase markets including the UAE, Saudi Arabia, Qatar, and Oman continue to offer lucrative pockets of growth.

Competitive Landscape How Lactase companies outcompete in 2025?

The ability to respond quickly to evolving consumer preferences and adapt businesses to niche consumer segments remains a key growth factor. The report identifies the leading companies in the industry and provides their revenue for 2024. The market

shares of each company are also included in the report. Further, business profiles, SWOT analysis, and financial analysis of each company are provided in detail. Key companies analyzed in the report include Chr. Hansen Holding A/S, Kerry Inc., Koninklijke DSM N.V., Novozymes A/S, Merck KGaA (Sigma-Aldrich), DuPont de Nemours, Inc., Senson LLC, Amano Enzyme Inc., Advanced Enzyme Technologies Limited, Enmex Corporation, Antozyme Biotech Pvt. Ltd., Nature BioScience Pvt. Ltd., Aumgene Biosciences Pvt. Ltd., Creative Enzymes Corporation, Biolaxi Corporation, Novact Corporation, Enzyme Bioscience Inc., Infinita Biotech Private Limited, Rajvi Enterprise, Mitushi BioPharma Pvt. Ltd.

## Lactase Market Scope

### Leading Segments

#### By Type

##### Neutral Lactase

##### Acid Lactase

#### By Form

##### Dry

##### Liquid

#### By Source

##### Fungi

##### Yeast

##### Bacteria

#### By Application

##### Food and beverages

##### Pharmaceutical products

Dietary supplements

Leading Companies

Chr. Hansen Holding A/S

Kerry Inc.

Koninklijke DSM N.V.

Novozymes A/S

Merck KGaA (Sigma-Aldrich)

DuPont de Nemours, Inc.

Senson LLC

Amano Enzyme Inc.

Advanced Enzyme Technologies Limited

Enmex Corporation

Antozyme Biotech Pvt. Ltd.

Nature BioScience Pvt. Ltd.

Aumgene Biosciences Pvt. Ltd.

Creative Enzymes Corporation

Biolaxi Corporation

Novact Corporation

Enzyme Bioscience Inc.

Infinita Biotech Private Limited

Rajvi Enterprise

Mitushi BioPharma Pvt. Ltd.

Geographies

North AmericaUS, Canada, Mexico

EuropeGermany, France, UK, Spain, Italy, Nordics, BeNeLux, Others

Asia PacificChina, India, Japan, South Korea, Australia, South East Asia, Others

Latin AmericaBrazil, Argentina, Others

Middle East and AfricaSaudi Arabia, UAE, Other Middle East, South Africa, Other Africa

Reasons to Buy the report

Make informed decisions through long and short-term forecasts across 22 countries and segments.

Evaluate market fundamentals, dynamics, and disrupting trends set to shape 2025 and beyond.

Gain a clear understanding of the competitive landscape, with product portfolio and growth strategies.

Get an integrated understanding of the entire market ecosystem and companies.

Stay ahead of the competition through plans for growth in a changing environment for your geographic expansion.

Assess the impact of advanced technologies and identify growth opportunities based on actionable data and insights.

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  - Senson LLC
  - Amano Enzyme Inc.
  - Advanced Enzyme Technologies Limited
  - Enmex Corporation
  - Antozyme Biotech Pvt. Ltd.

Nature BioScience Pvt. Ltd.  
Aumgene Biosciences Pvt. Ltd.  
Creative Enzymes Corporation  
Biolaxi Corporation  
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