

Laboratory Glassware and Plasticware Market Size, Trends, Analysis, and Outlook By Product (Glassware, Plasticware), By End-User (Research institutes, Clinical diagnostic centers, Academic institutes), by Region, Country, Segment, and Companies, 2024-2030

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# Abstracts

The global Laboratory Glassware and Plasticware market size is poised to register 3.46% growth (CAGR) from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Laboratory Glassware and Plasticware market By Product (Glassware, Plasticware), By End-User (Research institutes, Clinical diagnostic centers, Academic institutes).

The future of laboratory glassware and plasticware is shaped by advancements in material science, design innovation, and sustainability practices aimed at improving performance, safety, and environmental impact in laboratory applications. Key trends include the development of specialized glassware and plasticware products with enhanced chemical resistance, thermal stability, and durability that meet the demanding requirements of modern laboratory workflows, ensuring sample integrity, reproducibility, and user safety. Additionally, there is a growing emphasis on the use of recycled and recyclable materials, green manufacturing processes, and eco-friendly packaging for laboratory glassware and plasticware products, promoting sustainable laboratory practices and reducing the environmental footprint of laboratory operations. Moreover, advancements in design customization, precision molding techniques, and automation in manufacturing are enabling cost-effective production of custom-designed laboratory glassware and plasticware products tailored to specific research needs and applications, driving continuous innovation and adoption of glassware and plasticware solutions in diverse laboratory settings..



Laboratory Glassware and Plasticware Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Laboratory Glassware and Plasticware market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Laboratory Glassware and Plasticware survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Laboratory Glassware and Plasticware industry.

Key market trends defining the global Laboratory Glassware and Plasticware demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Laboratory Glassware and Plasticware Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Laboratory Glassware and Plasticware industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Laboratory Glassware and Plasticware companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Laboratory Glassware and Plasticware industry

Leading Laboratory Glassware and Plasticware companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Laboratory Glassware and



Plasticware companies.

Laboratory Glassware and Plasticware Market Study- Strategic Analysis Review

The Laboratory Glassware and Plasticware market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Laboratory Glassware and Plasticware Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Laboratory Glassware and Plasticware industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

Laboratory Glassware and Plasticware Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

North America Laboratory Glassware and Plasticware Market Size Outlook- Companies plan for focused investments in a changing environment



The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Laboratory Glassware and Plasticware market segments. Similarly, Strong end-user demand is encouraging Canadian Laboratory Glassware and Plasticware companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Laboratory Glassware and Plasticware market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Laboratory Glassware and Plasticware Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Laboratory Glassware and Plasticware industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Laboratory Glassware and Plasticware market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Laboratory Glassware and Plasticware Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Laboratory Glassware and Plasticware in Asia Pacific. In particular, China, India, and South East Asian Laboratory Glassware and Plasticware markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in



the region.

Latin America Laboratory Glassware and Plasticware Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Laboratory Glassware and Plasticware Market Size Outlookcontinues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Laboratory Glassware and Plasticware market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Laboratory Glassware and Plasticware.

Laboratory Glassware and Plasticware Market Company Profiles

The global Laboratory Glassware and Plasticware market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Becton Dickinson and Co., Bellco Glass Inc, Biologix Group Ltd, Borosil Ltd, Citotest Scientific Co. Ltd, Corning Inc, Crystalgen Inc, Danaher Corp, DWK Life Sciences GmbH, Glassco Laboratory Equipments Pvt. Ltd, Hamilton Laboratory Glass Ltd, Merck KGaA, Mettler Toledo International Inc, Perkin Elmer Inc, Quark Glass, SARSTEDT AG and Co. KG, TECHNOSKLO s r o, Thermo Fisher Scientific Inc, VITLAB GmbH.

Recent Laboratory Glassware and Plasticware Market Developments

The global Laboratory Glassware and Plasticware market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Laboratory Glassware and Plasticware Market Report Scope



Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

**Qualitative Analysis** 

**Pricing Analysis** 

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

Ву Туре

Stationary 3D and 4D Ultrasound Devices

Portable 3D and 4D Ultrasound Devices

By Display

Color Ultrasound

B/W Ultrasound



By Portability

Trolley or Cart-Based Ultrasound Systems

Compact/Handheld Ultrasound Systems

Point-of-Pare (PoC) Ultrasound Systems

By Application

Radiology or General Imaging

Obstetrics or Gynecology

Cardiology

Urology

Vascular

Orthopedic and Musculoskeletal

Pain Management

Others

By End-User

Hospitals

Surgical Centers and Diagnostic Centers

**Maternity Centers** 

**Ambulatory Care Centers** 

Research and Academia

Others



Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

#### Companies

Becton Dickinson and Co.

Bellco Glass Inc

Biologix Group Ltd

Borosil Ltd

Citotest Scientific Co. Ltd

Corning Inc

Crystalgen Inc

Danaher Corp

DWK Life Sciences GmbH

Glassco Laboratory Equipments Pvt. Ltd

Hamilton Laboratory Glass Ltd

Merck KGaA



Mettler Toledo International Inc

Perkin Elmer Inc

Quark Glass

SARSTEDT AG and Co. KG

TECHNOSKLO s r o

Thermo Fisher Scientific Inc

VITLAB GmbH

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# Contents

#### **1. EXECUTIVE SUMMARY**

1.1 Laboratory Glassware and Plasticware Market Overview and Key Findings, 2024

1.2 Laboratory Glassware and Plasticware Market Size and Growth Outlook, 2021-2030

1.3 Laboratory Glassware and Plasticware Market Growth Opportunities to 2030

- 1.4 Key Laboratory Glassware and Plasticware Market Trends and Challenges
- 1.4.1 Laboratory Glassware and Plasticware Market Drivers and Trends
- 1.4.2 Laboratory Glassware and Plasticware Market Challenges
- 1.5 Competitive Landscape and Key Players

1.6 Competitive Analysis- Growth Strategies Adopted by Leading Laboratory Glassware and Plasticware Companies

## 2. LABORATORY GLASSWARE AND PLASTICWARE MARKET SIZE OUTLOOK TO 2030

2.1 Laboratory Glassware and Plasticware Market Size Outlook, USD Million, 2021-2030

2.2 Laboratory Glassware and Plasticware Incremental Market Growth Outlook, %, 2021-2030

2.3 Segment Snapshot, 2024

# 3. LABORATORY GLASSWARE AND PLASTICWARE MARKET- STRATEGIC ANALYSIS REVIEW

- 3.1 Porter's Five Forces Analysis
- \* Threat of New Entrants
- \* Threat of Substitutes
- \* Intensity of Competitive Rivalry
- \* Bargaining Power of Buyers
- \* Bargaining Power of Suppliers
- 3.2 Value Chain Analysis
- 3.3 SWOT Analysis

# 4. LABORATORY GLASSWARE AND PLASTICWARE MARKET SEGMENTATION ANALYSIS AND OUTLOOK



4.1 Market Segmentation and Scope

4.2 Market Breakdown by Type, Application, and Other Segments, 2021-2030

Ву Туре

Stationary 3D and 4D Ultrasound Devices

Portable 3D and 4D Ultrasound Devices

By Display

Color Ultrasound

B/W Ultrasound

By Portability

Trolley or Cart-Based Ultrasound Systems

Compact/Handheld Ultrasound Systems

Point-of-Pare (PoC) Ultrasound Systems

By Application

Radiology or General Imaging

- Obstetrics or Gynecology
- Cardiology
- Urology

Vascular

- Orthopedic and Musculoskeletal
- Pain Management
- Others
- By End-User
- Hospitals
- Surgical Centers and Diagnostic Centers
- Maternity Centers

Ambulatory Care Centers

Research and Academia

Others

4.3 Growth Prospects and Niche Opportunities, 2023- 2030

4.4 Regional comparison of Market Growth, CAGR, 2023-2030

#### 5. REGION-WISE MARKET OUTLOOK TO 2030

5.1 Key Findings for Asia Pacific Laboratory Glassware and Plasticware Market, 20255.2 Asia Pacific Laboratory Glassware and Plasticware Market Size Outlook by Type,2021-2030

5.3 Asia Pacific Laboratory Glassware and Plasticware Market Size Outlook by Application, 2021- 2030

5.4 Key Findings for Europe Laboratory Glassware and Plasticware Market, 2025



5.5 Europe Laboratory Glassware and Plasticware Market Size Outlook by Type, 2021-2030

5.6 Europe Laboratory Glassware and Plasticware Market Size Outlook by Application, 2021-2030

5.7 Key Findings for North America Laboratory Glassware and Plasticware Market, 2025

5.8 North America Laboratory Glassware and Plasticware Market Size Outlook by Type, 2021-2030

5.9 North America Laboratory Glassware and Plasticware Market Size Outlook by Application, 2021- 2030

5.10 Key Findings for South America Laboratory Glassware and Plasticware Market, 2025

5.11 South America Pacific Laboratory Glassware and Plasticware Market Size Outlook by Type, 2021- 2030

5.12 South America Laboratory Glassware and Plasticware Market Size Outlook by Application, 2021- 2030

5.13 Key Findings for Middle East and Africa Laboratory Glassware and Plasticware Market, 2025

5.14 Middle East Africa Laboratory Glassware and Plasticware Market Size Outlook by Type, 2021- 2030

5.15 Middle East Africa Laboratory Glassware and Plasticware Market Size Outlook by Application, 2021- 2030

### 6. COUNTRY-WISE MARKET SIZE OUTLOOK TO 2030

6.1 US Laboratory Glassware and Plasticware Market Size Outlook and Revenue Growth Forecasts

6.2 US Laboratory Glassware and Plasticware Industry Drivers and Opportunities

6.3 Canada Market Size Outlook and Revenue Growth Forecasts

6.4 Canada Laboratory Glassware and Plasticware Industry Drivers and Opportunities

6.6 Mexico Market Size Outlook and Revenue Growth Forecasts

6.6 Mexico Laboratory Glassware and Plasticware Industry Drivers and Opportunities

6.7 Germany Market Size Outlook and Revenue Growth Forecasts

6.8 Germany Laboratory Glassware and Plasticware Industry Drivers and Opportunities

6.9 France Market Size Outlook and Revenue Growth Forecasts

6.10 France Laboratory Glassware and Plasticware Industry Drivers and Opportunities

6.11 UK Market Size Outlook and Revenue Growth Forecasts

6.12 UK Laboratory Glassware and Plasticware Industry Drivers and Opportunities

6.13 Spain Market Size Outlook and Revenue Growth Forecasts



6.14 Spain Laboratory Glassware and Plasticware Industry Drivers and Opportunities

6.16 Italy Market Size Outlook and Revenue Growth Forecasts

6.16 Italy Laboratory Glassware and Plasticware Industry Drivers and Opportunities

6.17 Rest of Europe Market Size Outlook and Revenue Growth Forecasts

6.18 Rest of Europe Laboratory Glassware and Plasticware Industry Drivers and Opportunities

6.19 China Market Size Outlook and Revenue Growth Forecasts

6.20 China Laboratory Glassware and Plasticware Industry Drivers and Opportunities

6.21 India Market Size Outlook and Revenue Growth Forecasts

6.22 India Laboratory Glassware and Plasticware Industry Drivers and Opportunities

6.23 Japan Market Size Outlook and Revenue Growth Forecasts

6.24 Japan Laboratory Glassware and Plasticware Industry Drivers and Opportunities

6.26 South Korea Market Size Outlook and Revenue Growth Forecasts

6.26 South Korea Laboratory Glassware and Plasticware Industry Drivers and Opportunities

6.27 Australia Market Size Outlook and Revenue Growth Forecasts

6.28 Australia Laboratory Glassware and Plasticware Industry Drivers and Opportunities

6.29 South East Asia Market Size Outlook and Revenue Growth Forecasts

6.30 South East Asia Laboratory Glassware and Plasticware Industry Drivers and Opportunities

6.31 Rest of Asia Pacific Market Size Outlook and Revenue Growth Forecasts

6.32 Rest of Asia Pacific Laboratory Glassware and Plasticware Industry Drivers and Opportunities

6.33 Brazil Market Size Outlook and Revenue Growth Forecasts

6.34 Brazil Laboratory Glassware and Plasticware Industry Drivers and Opportunities

6.36 Argentina Market Size Outlook and Revenue Growth Forecasts

6.36 Argentina Laboratory Glassware and Plasticware Industry Drivers and Opportunities

6.37 Rest of South America Market Size Outlook and Revenue Growth Forecasts6.38 Rest of South America Laboratory Glassware and Plasticware Industry Drivers and

Opportunities

6.39 Middle East Market Size Outlook and Revenue Growth Forecasts

6.40 Middle East Laboratory Glassware and Plasticware Industry Drivers and Opportunities

6.41 Africa Market Size Outlook and Revenue Growth Forecasts

6.42 Africa Laboratory Glassware and Plasticware Industry Drivers and Opportunities

# 7. LABORATORY GLASSWARE AND PLASTICWARE MARKET OUTLOOK ACROSS SCENARIOS



7.1 Low Growth Case7.2 Reference Growth Case7.3 High Growth Case

#### 8. LABORATORY GLASSWARE AND PLASTICWARE COMPANY PROFILES

8.1 Profiles of Leading Laboratory Glassware and Plasticware Companies in the Market 8.2 Business Descriptions, SWOT Analysis, and Growth Strategies 8.3 Financial Performance and Key Metrics Becton Dickinson and Co. Bellco Glass Inc **Biologix Group Ltd Borosil Ltd** Citotest Scientific Co. Ltd Corning Inc Crystalgen Inc Danaher Corp DWK Life Sciences GmbH Glassco Laboratory Equipments Pvt. Ltd Hamilton Laboratory Glass Ltd Merck KGaA Mettler Toledo International Inc Perkin Elmer Inc **Quark Glass** SARSTEDT AG and Co. KG TECHNOSKLO s r o Thermo Fisher Scientific Inc

VITLAB GmbH

#### 9. APPENDIX

- 9.1 Scope of the Report
- 9.2 Research Methodology and Data Sources
- 9.3 Glossary of Terms
- 9.4 Market Definitions
- 9.5 Contact Information



#### I would like to order

Product name: Laboratory Glassware and Plasticware Market Size, Trends, Analysis, and Outlook By Product (Glassware, Plasticware), By End-User (Research institutes, Clinical diagnostic centers, Academic institutes), by Region, Country, Segment, and Companies, 2024-2030

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