

Laboratory Equipment and Disposables Market Size, Trends, Analysis, and Outlook By Equipment (Incubators, Laminar Flow Hood, Micromanipulation System, Centrifuges, Others), By Disposables (Pipettes, Tips, Tubes, Others), by Country, Segment, and Companies, 2024-2032

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Abstracts

The global Laboratory Equipment and Disposables market size is poised to register 9.6% growth from 2024 to 2032, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Laboratory Equipment and Disposables market across By Equipment (Incubators, Laminar Flow Hood, Micromanipulation System, Centrifuges, Others), By Disposables (Pipettes, Tips, Tubes, Others)

The laboratory equipment and disposables market is witnessing steady growth propelled by the increasing demand for laboratory instruments, consumables, and disposables in academic research, biotechnology, pharmaceuticals, and clinical diagnostics, as well as the growing emphasis on laboratory automation, digitalization, and data-driven decision-making in scientific workflows. With advancements in instrument design, materials science, and connectivity solutions, there is a rising opportunity for laboratory equipment and disposables manufacturers to offer integrated solutions that enhance laboratory productivity, data quality, and experimental reproducibility while reducing operating costs and environmental impact. Further, the expanding applications of laboratory equipment and disposables in genomics, proteomics, and cell culture are driving market expansion further.

Laboratory Equipment and Disposables Market Drivers, Trends, Opportunities, and

Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Laboratory Equipment and Disposables market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Laboratory Equipment and Disposables survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Laboratory Equipment and Disposables industry.

Key market trends defining the global Laboratory Equipment and Disposables demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Laboratory Equipment and Disposables Market Segmentation- Industry Share, Market Size, and Outlook to 2032

The Laboratory Equipment and Disposables industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Laboratory Equipment and Disposables companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Laboratory Equipment and Disposables industry

Leading Laboratory Equipment and Disposables companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Laboratory Equipment and

Disposables companies.

Laboratory Equipment and Disposables Market Study- Strategic Analysis Review

The Laboratory Equipment and Disposables market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Laboratory Equipment and Disposables Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Laboratory Equipment and Disposables industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three case scenarios- low case, reference case, and high case scenarios.

Laboratory Equipment and Disposables Country Analysis and Revenue Outlook to 2032

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2032. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2032.

North America Laboratory Equipment and Disposables Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong healthcare infrastructure. Leading companies focus on new product launches in the changing environment. The US healthcare expenditure is expected to grow to \$4.8 trillion in 2024 (around 3.7% growth in 2024), potentially driving demand for various Laboratory Equipment and Disposables market segments. Similarly, Strong market demand is encouraging Canadian Laboratory Equipment and Disposables companies to invest in niche segments. Further, as Mexico continues to strengthen its relations and invest in technological advancements, the Mexico Laboratory Equipment and Disposables market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Laboratory Equipment and Disposables Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Laboratory Equipment and Disposables industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Laboratory Equipment and Disposables market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Laboratory Equipment and Disposables Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Laboratory Equipment and Disposables in Asia Pacific. In particular, China, India, and South East Asian Laboratory Equipment and Disposables markets present a compelling outlook for 2032, acting as a magnet for both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

Latin America Laboratory Equipment and Disposables Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Laboratory Equipment and Disposables Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Laboratory Equipment and Disposables market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Laboratory Equipment and Disposables.

Laboratory Equipment and Disposables Market Company Profiles

The global Laboratory Equipment and Disposables market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are A&T Corp, Agilent Technologies Inc, Bio-Rad Laboratories Inc, Bruker Corp, Danaher Corp, Fujifilm Holdings Corp, PerkinElmer Inc, Sartorius AG, Shimadzu Corp, Siemens Healthineers AG, Sysmex Corp, Thermo Fisher Scientific Inc, Waters Corp.

Recent Laboratory Equipment and Disposables Market Developments

The global Laboratory Equipment and Disposables market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Laboratory Equipment and Disposables Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast)

Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Equipment

Incubators

Laminar Flow Hood

Micromanipulation System

Centrifuges

Others

By Disposables

Pipettes

Tips

Tubes

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

A&T Corp

Agilent Technologies Inc

Bio-Rad Laboratories Inc

Bruker Corp

Danaher Corp

Fujifilm Holdings Corp

PerkinElmer Inc

Sartorius AG

Shimadzu Corp

Siemens Healthineers AG

Sysmex Corp

Thermo Fisher Scientific Inc

Waters Corp

Formats Available: Excel, PDF, and PPT

Contents

1. EXECUTIVE SUMMARY

- 1.1 Laboratory Equipment and Disposables Market Overview and Key Findings, 2024
- 1.2 Laboratory Equipment and Disposables Market Size and Growth Outlook, 2021-2030
- 1.3 Laboratory Equipment and Disposables Market Growth Opportunities to 2030
- 1.4 Key Laboratory Equipment and Disposables Market Trends and Challenges
 - 1.4.1 Laboratory Equipment and Disposables Market Drivers and Trends
 - 1.4.2 Laboratory Equipment and Disposables Market Challenges
- 1.5 Competitive Landscape and Key Players
- 1.6 Competitive Analysis- Growth Strategies Adopted by Leading Laboratory Equipment and Disposables Companies

2. LABORATORY EQUIPMENT AND DISPOSABLES MARKET SIZE OUTLOOK TO 2030

- 2.1 Laboratory Equipment and Disposables Market Size Outlook, USD Million, 2021-2030
- 2.2 Laboratory Equipment and Disposables Incremental Market Growth Outlook, %, 2021- 2030
- 2.3 Segment Snapshot, 2024

3. LABORATORY EQUIPMENT AND DISPOSABLES MARKET- STRATEGIC ANALYSIS REVIEW

- 3.1 Porter's Five Forces Analysis
 - * Threat of New Entrants
 - * Threat of Substitutes
 - * Intensity of Competitive Rivalry
 - * Bargaining Power of Buyers
 - * Bargaining Power of Suppliers
- 3.2 Value Chain Analysis
- 3.3 SWOT Analysis

4. LABORATORY EQUIPMENT AND DISPOSABLES MARKET SEGMENTATION ANALYSIS AND OUTLOOK

4.1 Market Segmentation and Scope

4.2 Market Breakdown by Type, Application, and Other Segments, 2021-2030

By Equipment

Incubators

Laminar Flow Hood

Micromanipulation System

Centrifuges

Others

By Disposables

Pipettes

Tips

Tubes

Others

4.3 Growth Prospects and Niche Opportunities, 2023- 2030

4.4 Regional comparison of Market Growth, CAGR, 2023-2030

5. REGION-WISE MARKET OUTLOOK TO 2030

5.1 Key Findings for Asia Pacific Laboratory Equipment and Disposables Market, 2025

5.2 Asia Pacific Laboratory Equipment and Disposables Market Size Outlook by Type, 2021- 2030

5.3 Asia Pacific Laboratory Equipment and Disposables Market Size Outlook by Application, 2021- 2030

5.4 Key Findings for Europe Laboratory Equipment and Disposables Market, 2025

5.5 Europe Laboratory Equipment and Disposables Market Size Outlook by Type, 2021- 2030

5.6 Europe Laboratory Equipment and Disposables Market Size Outlook by Application, 2021- 2030

5.7 Key Findings for North America Laboratory Equipment and Disposables Market, 2025

5.8 North America Laboratory Equipment and Disposables Market Size Outlook by Type, 2021- 2030

5.9 North America Laboratory Equipment and Disposables Market Size Outlook by Application, 2021- 2030

5.10 Key Findings for South America Laboratory Equipment and Disposables Market, 2025

5.11 South America Pacific Laboratory Equipment and Disposables Market Size Outlook by Type, 2021- 2030

5.12 South America Laboratory Equipment and Disposables Market Size Outlook by

Application, 2021- 2030

5.13 Key Findings for Middle East and Africa Laboratory Equipment and Disposables Market, 2025

5.14 Middle East Africa Laboratory Equipment and Disposables Market Size Outlook by Type, 2021- 2030

5.15 Middle East Africa Laboratory Equipment and Disposables Market Size Outlook by Application, 2021- 2030

6. COUNTRY-WISE MARKET SIZE OUTLOOK TO 2030

6.1 US Laboratory Equipment and Disposables Market Size Outlook and Revenue Growth Forecasts

6.2 US Laboratory Equipment and Disposables Industry Drivers and Opportunities

6.3 Canada Market Size Outlook and Revenue Growth Forecasts

6.4 Canada Laboratory Equipment and Disposables Industry Drivers and Opportunities

6.6 Mexico Market Size Outlook and Revenue Growth Forecasts

6.6 Mexico Laboratory Equipment and Disposables Industry Drivers and Opportunities

6.7 Germany Market Size Outlook and Revenue Growth Forecasts

6.8 Germany Laboratory Equipment and Disposables Industry Drivers and Opportunities

6.9 France Market Size Outlook and Revenue Growth Forecasts

6.10 France Laboratory Equipment and Disposables Industry Drivers and Opportunities

6.11 UK Market Size Outlook and Revenue Growth Forecasts

6.12 UK Laboratory Equipment and Disposables Industry Drivers and Opportunities

6.13 Spain Market Size Outlook and Revenue Growth Forecasts

6.14 Spain Laboratory Equipment and Disposables Industry Drivers and Opportunities

6.16 Italy Market Size Outlook and Revenue Growth Forecasts

6.16 Italy Laboratory Equipment and Disposables Industry Drivers and Opportunities

6.17 Rest of Europe Market Size Outlook and Revenue Growth Forecasts

6.18 Rest of Europe Laboratory Equipment and Disposables Industry Drivers and Opportunities

6.19 China Market Size Outlook and Revenue Growth Forecasts

6.20 China Laboratory Equipment and Disposables Industry Drivers and Opportunities

6.21 India Market Size Outlook and Revenue Growth Forecasts

6.22 India Laboratory Equipment and Disposables Industry Drivers and Opportunities

6.23 Japan Market Size Outlook and Revenue Growth Forecasts

6.24 Japan Laboratory Equipment and Disposables Industry Drivers and Opportunities

6.26 South Korea Market Size Outlook and Revenue Growth Forecasts

6.26 South Korea Laboratory Equipment and Disposables Industry Drivers and

Opportunities

6.27 Australia Market Size Outlook and Revenue Growth Forecasts

6.28 Australia Laboratory Equipment and Disposables Industry Drivers and Opportunities

6.29 South East Asia Market Size Outlook and Revenue Growth Forecasts

6.30 South East Asia Laboratory Equipment and Disposables Industry Drivers and Opportunities

6.31 Rest of Asia Pacific Market Size Outlook and Revenue Growth Forecasts

6.32 Rest of Asia Pacific Laboratory Equipment and Disposables Industry Drivers and Opportunities

6.33 Brazil Market Size Outlook and Revenue Growth Forecasts

6.34 Brazil Laboratory Equipment and Disposables Industry Drivers and Opportunities

6.36 Argentina Market Size Outlook and Revenue Growth Forecasts

6.36 Argentina Laboratory Equipment and Disposables Industry Drivers and Opportunities

6.37 Rest of South America Market Size Outlook and Revenue Growth Forecasts

6.38 Rest of South America Laboratory Equipment and Disposables Industry Drivers and Opportunities

6.39 Middle East Market Size Outlook and Revenue Growth Forecasts

6.40 Middle East Laboratory Equipment and Disposables Industry Drivers and Opportunities

6.41 Africa Market Size Outlook and Revenue Growth Forecasts

6.42 Africa Laboratory Equipment and Disposables Industry Drivers and Opportunities

7. LABORATORY EQUIPMENT AND DISPOSABLES MARKET OUTLOOK ACROSS SCENARIOS

7.1 Low Growth Case

7.2 Reference Growth Case

7.3 High Growth Case

8. LABORATORY EQUIPMENT AND DISPOSABLES COMPANY PROFILES

8.1 Profiles of Leading Laboratory Equipment and Disposables Companies in the Market

8.2 Business Descriptions, SWOT Analysis, and Growth Strategies

8.3 Financial Performance and Key Metrics

A&T Corp

Agilent Technologies Inc

Bio-Rad Laboratories Inc
Bruker Corp
Danaher Corp
Fujifilm Holdings Corp
PerkinElmer Inc
Sartorius AG
Shimadzu Corp
Siemens Healthineers AG
Sysmex Corp
Thermo Fisher Scientific Inc
Waters Corp.

9. APPENDIX

9.1 Scope of the Report
9.2 Research Methodology and Data Sources
9.3 Glossary of Terms
9.4 Market Definitions
9.5 Contact Information

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