

Lab Consumables Market Size, Trends, Analysis, and Outlook By Type (Safety and Cleaning, General Labware, Sampling and Cell Culture, Life Science Labware, Sample Preparation, Separation and Concentration, Measurement and Analysis), By Application (Pharmaceuticals, Research Organizations and Institutes, Others), by Region, Country, Segment, and Companies, 2024-2030

https://marketpublishers.com/r/L68F0FC5F993EN.html

Date: March 2024

Pages: 190

Price: US\$ 3,980.00 (Single User License)

ID: L68F0FC5F993EN

# **Abstracts**

The global Lab Consumables market size is poised to register 7.57% growth (CAGR) from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Lab Consumables market By Type (Safety and Cleaning, General Labware, Sampling and Cell Culture, Life Science Labware, Sample Preparation, Separation and Concentration, Measurement and Analysis), By Application (Pharmaceuticals, Research Organizations and Institutes, Others).

The future of lab consumables is shaped by advancements in material science, automation, and sustainability practices aimed at improving laboratory efficiency, reducing contamination risks, and minimizing environmental impact. Key trends include the development of eco-friendly lab consumables made from renewable or recyclable materials, such as biodegradable plastics, bamboo-based products, and compostable packaging, promoting sustainable laboratory practices and reducing plastic waste. Additionally, there is a growing emphasis on the use of automation and robotics for sample handling, storage, and dispensing of lab consumables, enhancing workflow efficiency, reproducibility, and data quality while reducing manual errors and labor costs.



Moreover, advancements in smart lab consumables, such as RFID-tagged containers, barcoded tubes, and integrated sensors, are enabling real-time tracking, inventory management, and quality control throughout the laboratory supply chain, optimizing resource utilization and improving traceability in research, diagnostics, and manufacturing applications..

Lab Consumables Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Lab Consumables market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Lab Consumables survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Lab Consumables industry.

Key market trends defining the global Lab Consumables demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Lab Consumables Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Lab Consumables industry comprises a wide range of segments and subsegments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Lab Consumables companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Lab Consumables industry

Leading Lab Consumables companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced



technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Lab Consumables companies.

Lab Consumables Market Study- Strategic Analysis Review

The Lab Consumables market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Lab Consumables Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Lab Consumables industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarioslow case, reference case, and high case scenarios.

Lab Consumables Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

North America Lab Consumables Market Size Outlook- Companies plan for focused investments in a changing environment



The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Lab Consumables market segments. Similarly, Strong end-user demand is encouraging Canadian Lab Consumables companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Lab Consumables market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Lab Consumables Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Lab Consumables industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Lab Consumables market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Lab Consumables Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Lab Consumables in Asia Pacific. In particular, China, India, and South East Asian Lab Consumables markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.



Latin America Lab Consumables Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Lab Consumables Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Lab Consumables market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Lab Consumables.

Lab Consumables Market Company Profiles

The global Lab Consumables market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Bellco Glass, Camlab, Crystalgen, Edulab, Eppendorf, Kimble Chase Life Science and Research Products, Reagecon, SKS Science Products, Spectrum Chemical, Thermo Fisher Scientific Inc.

Recent Lab Consumables Market Developments

The global Lab Consumables market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Lab Consumables Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast

Period)



Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

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**Pricing Analysis** 

Value Chain Analysis

**SWOT Profile** 

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios-Low, Base, High

Market Segmentation:

By Type

Stationary 3D and 4D Ultrasound Devices

Portable 3D and 4D Ultrasound Devices

By Display

Color Ultrasound

B/W Ultrasound

By Portability

Trolley or Cart-Based Ultrasound Systems

Compact/Handheld Ultrasound Systems

Lab Consumables Market Size, Trends, Analysis, and Outlook By Type (Safety and Cleaning, General Labware, Samp...



Point-of-Pare (PoC) Ultrasound Systems				
By Application				
Radiology or General Imaging				
Obstetrics or Gynecology				
Cardiology				
Urology				
Vascular				
Orthopedic and Musculoskeletal				
Pain Management				
Others				
By End-User				
Hospitals				
Surgical Centers and Diagnostic Centers				
Maternity Centers				
Ambulatory Care Centers				
Research and Academia				
Others				
Geographical Segmentation:				
North America (3 markets)				



Europe (6 markets)

Europe (o marketo)					
Asia Pacific (6 markets)					
Latin America (3 markets)					
Middle East Africa (5 markets)					
Companies					
Bellco Glass					
Camlab					
Crystalgen					
Edulab					
Eppendorf					
Kimble Chase Life Science and Research Products					
Reagecon					
SKS Science Products					
Spectrum Chemical					
Thermo Fisher Scientific Inc					
Formats Available: Excel, PDF, and PPT					



## **Contents**

#### 1. EXECUTIVE SUMMARY

- 1.1 Lab Consumables Market Overview and Key Findings, 2024
- 1.2 Lab Consumables Market Size and Growth Outlook, 2021-2030
- 1.3 Lab Consumables Market Growth Opportunities to 2030
- 1.4 Key Lab Consumables Market Trends and Challenges
  - 1.4.1 Lab Consumables Market Drivers and Trends
  - 1.4.2 Lab Consumables Market Challenges
- 1.5 Competitive Landscape and Key Players
- 1.6 Competitive Analysis- Growth Strategies Adopted by Leading Lab Consumables Companies

#### 2. LAB CONSUMABLES MARKET SIZE OUTLOOK TO 2030

- 2.1 Lab Consumables Market Size Outlook, USD Million, 2021-2030
- 2.2 Lab Consumables Incremental Market Growth Outlook, %, 2021-2030
- 2.3 Segment Snapshot, 2024

## 3. LAB CONSUMABLES MARKET- STRATEGIC ANALYSIS REVIEW

- 3.1 Porter's Five Forces Analysis
- \* Threat of New Entrants
- \* Threat of Substitutes
- \* Intensity of Competitive Rivalry
- \* Bargaining Power of Buyers
- \* Bargaining Power of Suppliers
- 3.2 Value Chain Analysis
- 3.3 SWOT Analysis

### 4. LAB CONSUMABLES MARKET SEGMENTATION ANALYSIS AND OUTLOOK

- 4.1 Market Segmentation and Scope
- 4.2 Market Breakdown by Type, Application, and Other Segments, 2021-2030

By Type

Stationary 3D and 4D Ultrasound Devices

Portable 3D and 4D Ultrasound Devices

By Display



Color Ultrasound

B/W Ultrasound

By Portability

Trolley or Cart-Based Ultrasound Systems

Compact/Handheld Ultrasound Systems

Point-of-Pare (PoC) Ultrasound Systems

By Application

Radiology or General Imaging

Obstetrics or Gynecology

Cardiology

Urology

Vascular

Orthopedic and Musculoskeletal

Pain Management

Others

By End-User

Hospitals

Surgical Centers and Diagnostic Centers

**Maternity Centers** 

**Ambulatory Care Centers** 

Research and Academia

Others

- 4.3 Growth Prospects and Niche Opportunities, 2023-2030
- 4.4 Regional comparison of Market Growth, CAGR, 2023-2030

#### 5. REGION-WISE MARKET OUTLOOK TO 2030

- 5.1 Key Findings for Asia Pacific Lab Consumables Market, 2025
- 5.2 Asia Pacific Lab Consumables Market Size Outlook by Type, 2021-2030
- 5.3 Asia Pacific Lab Consumables Market Size Outlook by Application, 2021-2030
- 5.4 Key Findings for Europe Lab Consumables Market, 2025
- 5.5 Europe Lab Consumables Market Size Outlook by Type, 2021- 2030
- 5.6 Europe Lab Consumables Market Size Outlook by Application, 2021-2030
- 5.7 Key Findings for North America Lab Consumables Market, 2025
- 5.8 North America Lab Consumables Market Size Outlook by Type, 2021- 2030
- 5.9 North America Lab Consumables Market Size Outlook by Application, 2021- 2030
- 5.10 Key Findings for South America Lab Consumables Market, 2025
- 5.11 South America Pacific Lab Consumables Market Size Outlook by Type, 2021-2030



- 5.12 South America Lab Consumables Market Size Outlook by Application, 2021-2030
- 5.13 Key Findings for Middle East and Africa Lab Consumables Market, 2025
- 5.14 Middle East Africa Lab Consumables Market Size Outlook by Type, 2021-2030
- 5.15 Middle East Africa Lab Consumables Market Size Outlook by Application, 2021-2030

#### 6. COUNTRY-WISE MARKET SIZE OUTLOOK TO 2030

- 6.1 US Lab Consumables Market Size Outlook and Revenue Growth Forecasts
- 6.2 US Lab Consumables Industry Drivers and Opportunities
- 6.3 Canada Market Size Outlook and Revenue Growth Forecasts
- 6.4 Canada Lab Consumables Industry Drivers and Opportunities
- 6.6 Mexico Market Size Outlook and Revenue Growth Forecasts
- 6.6 Mexico Lab Consumables Industry Drivers and Opportunities
- 6.7 Germany Market Size Outlook and Revenue Growth Forecasts
- 6.8 Germany Lab Consumables Industry Drivers and Opportunities
- 6.9 France Market Size Outlook and Revenue Growth Forecasts
- 6.10 France Lab Consumables Industry Drivers and Opportunities
- 6.11 UK Market Size Outlook and Revenue Growth Forecasts
- 6.12 UK Lab Consumables Industry Drivers and Opportunities
- 6.13 Spain Market Size Outlook and Revenue Growth Forecasts
- 6.14 Spain Lab Consumables Industry Drivers and Opportunities
- 6.16 Italy Market Size Outlook and Revenue Growth Forecasts
- 6.16 Italy Lab Consumables Industry Drivers and Opportunities
- 6.17 Rest of Europe Market Size Outlook and Revenue Growth Forecasts
- 6.18 Rest of Europe Lab Consumables Industry Drivers and Opportunities
- 6.19 China Market Size Outlook and Revenue Growth Forecasts
- 6.20 China Lab Consumables Industry Drivers and Opportunities
- 6.21 India Market Size Outlook and Revenue Growth Forecasts
- 6.22 India Lab Consumables Industry Drivers and Opportunities
- 6.23 Japan Market Size Outlook and Revenue Growth Forecasts
- 6.24 Japan Lab Consumables Industry Drivers and Opportunities
- 6.26 South Korea Market Size Outlook and Revenue Growth Forecasts
- 6.26 South Korea Lab Consumables Industry Drivers and Opportunities
- 6.27 Australia Market Size Outlook and Revenue Growth Forecasts
- 6.28 Australia Lab Consumables Industry Drivers and Opportunities
- 6.29 South East Asia Market Size Outlook and Revenue Growth Forecasts
- 6.30 South East Asia Lab Consumables Industry Drivers and Opportunities
- 6.31 Rest of Asia Pacific Market Size Outlook and Revenue Growth Forecasts



- 6.32 Rest of Asia Pacific Lab Consumables Industry Drivers and Opportunities
- 6.33 Brazil Market Size Outlook and Revenue Growth Forecasts
- 6.34 Brazil Lab Consumables Industry Drivers and Opportunities
- 6.36 Argentina Market Size Outlook and Revenue Growth Forecasts
- 6.36 Argentina Lab Consumables Industry Drivers and Opportunities
- 6.37 Rest of South America Market Size Outlook and Revenue Growth Forecasts
- 6.38 Rest of South America Lab Consumables Industry Drivers and Opportunities
- 6.39 Middle East Market Size Outlook and Revenue Growth Forecasts
- 6.40 Middle East Lab Consumables Industry Drivers and Opportunities
- 6.41 Africa Market Size Outlook and Revenue Growth Forecasts
- 6.42 Africa Lab Consumables Industry Drivers and Opportunities

#### 7. LAB CONSUMABLES MARKET OUTLOOK ACROSS SCENARIOS

- 7.1 Low Growth Case
- 7.2 Reference Growth Case
- 7.3 High Growth Case

#### 8. LAB CONSUMABLES COMPANY PROFILES

- 8.1 Profiles of Leading Lab Consumables Companies in the Market
- 8.2 Business Descriptions, SWOT Analysis, and Growth Strategies
- 8.3 Financial Performance and Key Metrics

Bellco Glass

Camlab

Crystalgen

Edulab

**Eppendorf** 

Kimble Chase Life Science and Research Products

Reagecon

**SKS Science Products** 

Spectrum Chemical

Thermo Fisher Scientific Inc

#### 9. APPENDIX

- 9.1 Scope of the Report
- 9.2 Research Methodology and Data Sources
- 9.3 Glossary of Terms



- 9.4 Market Definitions
- 9.5 Contact Information



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