

# **Joint Replacement Market Size, Trends, Analysis, and Outlook By Product (Upper extremities and upper body, Lower extremities and lower body, Others), Bone grafts), By Procedure (Total Joint Replacement, Partial Joint Replacement, Revision Joint Replacement), By Fixation, Cemented Fixation, Cementless Fixation, Hybrid Fixation, Reverse Hybrid Fixation), By End-User (Hospitals and Surgical Centers, Orthopedic Clinics, Trauma Centers & Ambulatory Surgical Centers, Others), by Region, Country, Segment, and Companies, 2024-2030**

<https://marketpublishers.com/r/JD94ECFE44C6EN.html>

Date: March 2024

Pages: 190

Price: US\$ 3,980.00 (Single User License)

ID: JD94ECFE44C6EN

## **Abstracts**

The global Joint Replacement market size is poised to register 4.9% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Joint Replacement market across By Product (Upper extremities and upper body, Lower extremities and lower body, Others), Bone grafts), By Procedure (Total Joint Replacement, Partial Joint Replacement, Revision Joint Replacement), By Fixation, Cemented Fixation, Cementless Fixation, Hybrid Fixation, Reverse Hybrid Fixation), By End-User (Hospitals and Surgical Centers, Orthopedic Clinics, Trauma Centers & Ambulatory Surgical Centers, Others).

The joint replacement market is experiencing significant growth propelled by the increasing incidence of osteoarthritis and other joint-related conditions, rising demand for surgical interventions to restore mobility, and advancements in implant design and materials. In 2024 and beyond, factors such as the growing adoption of total knee and

hip replacements, expansion of outpatient joint replacement surgeries, and rising emphasis on patient-specific implants drive market expansion. Additionally, the development of innovative bearing surfaces and fixation techniques, integration of navigation and robotic systems for precision surgery, and partnerships between implant manufacturers and healthcare institutions contribute to market growth.

### Joint Replacement Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Joint Replacement market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Joint Replacement survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Joint Replacement industry.

### Key market trends defining the global Joint Replacement demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

### Joint Replacement Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Joint Replacement industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Joint Replacement companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

### Key strategies adopted by companies within the Joint Replacement industry

Leading Joint Replacement companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced

technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Joint Replacement companies.

### Joint Replacement Market Study- Strategic Analysis Review

The Joint Replacement market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

**Industry Dynamics:** Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

### Joint Replacement Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Joint Replacement industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

### Joint Replacement Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

**North America Joint Replacement Market Size Outlook-** Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Joint Replacement market segments. Similarly, Strong end-user demand is encouraging Canadian Joint Replacement companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Joint Replacement market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Joint Replacement Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Joint Replacement industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Joint Replacement market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Joint Replacement Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Joint Replacement in Asia Pacific. In particular, China, India, and South East Asian Joint Replacement markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

## Latin America Joint Replacement Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

## Middle East and Africa Joint Replacement Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Joint Replacement market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Joint Replacement.

## Joint Replacement Market Company Profiles

The global Joint Replacement market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Arthrex Inc, B. Braun Melsungen AG, Conformis, Corin Group, DJO Global, Exactech Inc, Integra Lifesciences, Johnson & Johnson, Microport Orthopaedics, Smith & Nephew plc, Stryker, Wright Medical Group, Zimmer Biomet

## Recent Joint Replacement Market Developments

The global Joint Replacement market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

## Joint Replacement Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

## Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

## Market Segmentation:

### By Product Type

Upper extremities and upper body

-Shoulder replacement devices

-Elbow replacement devices

-Wrist replacement devices

Lower extremities and lower body

-Knee replacement devices

-Hip replacement devices

-Ankle replacement devices

Others

Bone grafts

By Procedure

Total Joint Replacement

Partial Joint Replacement

Revision Joint Replacement

By Fixation

Cemented Fixation

Cementless Fixation

Hybrid Fixation

Reverse Hybrid Fixation

By End-User

Hospitals and Surgical Centers

Orthopedic Clinics

Trauma Centers & Ambulatory Surgical Centers

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

## Companies

Arthrex Inc

B. Braun Melsungen AG

Conformis

Corin Group

DJO Global

Exactech Inc

Integra Lifesciences

Johnson & Johnson

Microport Orthopaedics

Smith & Nephew plc

Stryker

Wright Medical Group

Zimmer Biomet

Formats Available: Excel, PDF, and PPT



## Contents

### 1. EXECUTIVE SUMMARY

- 1.1 Joint Replacement Market Overview and Key Findings, 2024
- 1.2 Joint Replacement Market Size and Growth Outlook, 2021- 2030
- 1.3 Joint Replacement Market Growth Opportunities to 2030
- 1.4 Key Joint Replacement Market Trends and Challenges
  - 1.4.1 Joint Replacement Market Drivers and Trends
  - 1.4.2 Joint Replacement Market Challenges
- 1.5 Competitive Landscape and Key Players
- 1.6 Competitive Analysis- Growth Strategies Adopted by Leading Joint Replacement Companies

### 2. JOINT REPLACEMENT MARKET SIZE OUTLOOK TO 2030

- 2.1 Joint Replacement Market Size Outlook, USD Million, 2021- 2030
- 2.2 Joint Replacement Incremental Market Growth Outlook, %, 2021- 2030
- 2.3 Segment Snapshot, 2024

### 3. JOINT REPLACEMENT MARKET- STRATEGIC ANALYSIS REVIEW

- 3.1 Porter's Five Forces Analysis
  - \* Threat of New Entrants
  - \* Threat of Substitutes
  - \* Intensity of Competitive Rivalry
  - \* Bargaining Power of Buyers
  - \* Bargaining Power of Suppliers
- 3.2 Value Chain Analysis
- 3.3 SWOT Analysis

### 4. JOINT REPLACEMENT MARKET SEGMENTATION ANALYSIS AND OUTLOOK

- 4.1 Market Segmentation and Scope
- 4.2 Market Breakdown by Type, Application, and Other Segments, 2021-2030
  - By Product Type
    - Upper extremities and upper body
      - Shoulder replacement devices
      - Elbow replacement devices

- Wrist replacement devices
- Lower extremities and lower body
- Knee replacement devices
- Hip replacement devices
- Ankle replacement devices
- Others
- Bone grafts
- By Procedure
- Total Joint Replacement
- Partial Joint Replacement
- Revision Joint Replacement
- By Fixation
- Cemented Fixation
- Cementless Fixation
- Hybrid Fixation
- Reverse Hybrid Fixation
- By End-User
- Hospitals and Surgical Centers
- Orthopedic Clinics
- Trauma Centers & Ambulatory Surgical Centers
- Others
- 4.3 Growth Prospects and Niche Opportunities, 2023- 2030
- 4.4 Regional comparison of Market Growth, CAGR, 2023-2030

## **5. REGION-WISE MARKET OUTLOOK TO 2030**

- 5.1 Key Findings for Asia Pacific Joint Replacement Market, 2025
- 5.2 Asia Pacific Joint Replacement Market Size Outlook by Type, 2021- 2030
- 5.3 Asia Pacific Joint Replacement Market Size Outlook by Application, 2021- 2030
- 5.4 Key Findings for Europe Joint Replacement Market, 2025
- 5.5 Europe Joint Replacement Market Size Outlook by Type, 2021- 2030
- 5.6 Europe Joint Replacement Market Size Outlook by Application, 2021- 2030
- 5.7 Key Findings for North America Joint Replacement Market, 2025
- 5.8 North America Joint Replacement Market Size Outlook by Type, 2021- 2030
- 5.9 North America Joint Replacement Market Size Outlook by Application, 2021- 2030
- 5.10 Key Findings for South America Joint Replacement Market, 2025
- 5.11 South America Pacific Joint Replacement Market Size Outlook by Type, 2021- 2030
- 5.12 South America Joint Replacement Market Size Outlook by Application, 2021- 2030

- 5.13 Key Findings for Middle East and Africa Joint Replacement Market, 2025
- 5.14 Middle East Africa Joint Replacement Market Size Outlook by Type, 2021- 2030
- 5.15 Middle East Africa Joint Replacement Market Size Outlook by Application, 2021-2030

## **6. COUNTRY-WISE MARKET SIZE OUTLOOK TO 2030**

- 6.1 US Joint Replacement Market Size Outlook and Revenue Growth Forecasts
- 6.2 US Joint Replacement Industry Drivers and Opportunities
- 6.3 Canada Market Size Outlook and Revenue Growth Forecasts
- 6.4 Canada Joint Replacement Industry Drivers and Opportunities
- 6.6 Mexico Market Size Outlook and Revenue Growth Forecasts
- 6.6 Mexico Joint Replacement Industry Drivers and Opportunities
- 6.7 Germany Market Size Outlook and Revenue Growth Forecasts
- 6.8 Germany Joint Replacement Industry Drivers and Opportunities
- 6.9 France Market Size Outlook and Revenue Growth Forecasts
- 6.10 France Joint Replacement Industry Drivers and Opportunities
- 6.11 UK Market Size Outlook and Revenue Growth Forecasts
- 6.12 UK Joint Replacement Industry Drivers and Opportunities
- 6.13 Spain Market Size Outlook and Revenue Growth Forecasts
- 6.14 Spain Joint Replacement Industry Drivers and Opportunities
- 6.16 Italy Market Size Outlook and Revenue Growth Forecasts
- 6.16 Italy Joint Replacement Industry Drivers and Opportunities
- 6.17 Rest of Europe Market Size Outlook and Revenue Growth Forecasts
- 6.18 Rest of Europe Joint Replacement Industry Drivers and Opportunities
- 6.19 China Market Size Outlook and Revenue Growth Forecasts
- 6.20 China Joint Replacement Industry Drivers and Opportunities
- 6.21 India Market Size Outlook and Revenue Growth Forecasts
- 6.22 India Joint Replacement Industry Drivers and Opportunities
- 6.23 Japan Market Size Outlook and Revenue Growth Forecasts
- 6.24 Japan Joint Replacement Industry Drivers and Opportunities
- 6.26 South Korea Market Size Outlook and Revenue Growth Forecasts
- 6.26 South Korea Joint Replacement Industry Drivers and Opportunities
- 6.27 Australia Market Size Outlook and Revenue Growth Forecasts
- 6.28 Australia Joint Replacement Industry Drivers and Opportunities
- 6.29 South East Asia Market Size Outlook and Revenue Growth Forecasts
- 6.30 South East Asia Joint Replacement Industry Drivers and Opportunities
- 6.31 Rest of Asia Pacific Market Size Outlook and Revenue Growth Forecasts
- 6.32 Rest of Asia Pacific Joint Replacement Industry Drivers and Opportunities

- 6.33 Brazil Market Size Outlook and Revenue Growth Forecasts
- 6.34 Brazil Joint Replacement Industry Drivers and Opportunities
- 6.36 Argentina Market Size Outlook and Revenue Growth Forecasts
- 6.36 Argentina Joint Replacement Industry Drivers and Opportunities
- 6.37 Rest of South America Market Size Outlook and Revenue Growth Forecasts
- 6.38 Rest of South America Joint Replacement Industry Drivers and Opportunities
- 6.39 Middle East Market Size Outlook and Revenue Growth Forecasts
- 6.40 Middle East Joint Replacement Industry Drivers and Opportunities
- 6.41 Africa Market Size Outlook and Revenue Growth Forecasts
- 6.42 Africa Joint Replacement Industry Drivers and Opportunities

## **7. JOINT REPLACEMENT MARKET OUTLOOK ACROSS SCENARIOS**

- 7.1 Low Growth Case
- 7.2 Reference Growth Case
- 7.3 High Growth Case

## **8. JOINT REPLACEMENT COMPANY PROFILES**

- 8.1 Profiles of Leading Joint Replacement Companies in the Market
- 8.2 Business Descriptions, SWOT Analysis, and Growth Strategies
- 8.3 Financial Performance and Key Metrics

Arthrex Inc

B. Braun Melsungen AG

Conformis

Corin Group

DJO Global

Exactech Inc

Integra Lifesciences

Johnson & Johnson

Microport Orthopaedics

Smith & Nephew plc

Stryker

Wright Medical Group

Zimmer Biomet

## **9. APPENDIX**

- 9.1 Scope of the Report

9.2 Research Methodology and Data Sources

9.3 Glossary of Terms

9.4 Market Definitions

9.5 Contact Information

## I would like to order

Product name: Joint Replacement Market Size, Trends, Analysis, and Outlook By Product (Upper extremities and upper body, Lower extremities and lower body, Others), Bone grafts), By Procedure (Total Joint Replacement, Partial Joint Replacement, Revision Joint Replacement), By Fixation, Cemented Fixation, Cementless Fixation, Hybrid Fixation, Reverse Hybrid Fixation), By End-User (Hospitals and Surgical Centers, Orthopedic Clinics, Trauma Centers & Ambulatory Surgical Centers, Others), by Region, Country, Segment, and Companies, 2024-2030

Product link: <https://marketpublishers.com/r/JD94ECFE44C6EN.html>

Price: US\$ 3,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/JD94ECFE44C6EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970