

# **Jellies and Gummies Market Size, Share, and Outlook, 2025 Report- By Type (Traditional Jellies and Gummies, Functional Jellies and Gummies), Speciality (GMO-Free, Gluten-Free, Veg, Vegan, Halal, Others), Packaging (Plastic Wrapper, Cardboard Box, Plastic Boxes, Others), Flavor (Grape, Cherry, Apple, Peach, Others), Distribution Channel (Supermarkets and Hypermarkets, Convenience Stores, Retail Stores, Online), and Companies, 2021-2032**

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## **Abstracts**

### Jellies and Gummies Market Outlook

The global Jellies and Gummies market is expected to register a growth rate of 3.9% during the forecast period from \$43.5 Billion in 2024 to \$59.1 Billion in 2032. The Jellies and Gummies market is a thriving business that is poised to keep growing and presents potential growth opportunities for companies across the industry value chain.

The comprehensive market research report presents 12-year historic and forecast data on Jellies and Gummies segments across 22 countries from 2021 to 2032. Key segments in the report include By Type (Traditional Jellies and Gummies, Functional Jellies and Gummies), Speciality (GMO-Free, Gluten-Free, Veg, Vegan, Halal, Others), Packaging (Plastic Wrapper, Cardboard Box, Plastic Boxes, Others), Flavor (Grape, Cherry, Apple, Peach, Others), Distribution Channel (Supermarkets and Hypermarkets, Convenience Stores, Retail Stores, Online). Over 70 tables and charts showcase findings from our latest survey report on Jellies and Gummies markets.

## Jellies and Gummies Market Insights, 2025

The jellies and gummies market in 2025 continues to evolve beyond traditional confectionery to include functional and health-focused products. While the classic fruit-flavored gummies remain popular, innovations now include vitamin-enriched, protein-fortified, and vegan formulations to cater to health-conscious consumers. The market growth is driven by demand for convenient, enjoyable, and on-the-go snacks suitable for all age groups. Additionally, interest in natural colors and flavors, and sugar reduction is shaping product development. The expanding global snack culture and rising penetration of modern retail and e-commerce channels support market expansion, especially in North America, Europe, and Asia-Pacific. Regulatory scrutiny on sugar content, ingredient transparency, and allergen labeling are increasing. Sustainability trends also impact packaging and ingredient sourcing decisions. The jellies and gummies market in 2025 reflects a blend of indulgence, nutrition, and lifestyle adaptation.

### Five Trends that will define global Jellies and Gummies market in 2025 and Beyond

A closer look at the multi-million global market for Jellies and Gummies identifies rapidly shifting consumer preferences across categories. By focusing on growth and resilience, leading Jellies and Gummies companies are prioritizing their investments across categories, markets, and geographies. The report analyses the most important market trends shaping the new landscape to support better decisions for the long and short-term future.

### What are the biggest opportunities for growth in the Jellies and Gummies industry?

The Jellies and Gummies sector demonstrated remarkable resilience over the past year across developed and developing economies. Further, the market presents significant opportunities to leverage the existing momentum towards actions by 2030. On the other hand, recent macroeconomic developments including rising inflation and supply chain disruptions are putting pressure on companies. The chapter assists users to identify growth avenues and address business challenges to make informed commercial decisions with unique insights, data forecasts, and in-depth market analyses.

### Jellies and Gummies Market Segment Insights

The Jellies and Gummies industry presents strong offers across categories. The analytical report offers forecasts of Jellies and Gummies industry performance across

segments and countries. Key segments in the industry include By Type (Traditional Jellies and Gummies, Functional Jellies and Gummies), Speciality (GMO-Free, Gluten-Free, Veg, Vegan, Halal, Others), Packaging (Plastic Wrapper, Cardboard Box, Plastic Boxes, Others), Flavor (Grape, Cherry, Apple, Peach, Others), Distribution Channel (Supermarkets and Hypermarkets, Convenience Stores, Retail Stores, Online). The largest types, applications, and sales channels, fastest growing segments, and the key factors driving each of the categories are included in the report.

Forecasts of each segment across five regions are provided from 2021 through 2032 for Asia Pacific, North America, Europe, South America, Middle East, and African regions. In addition, Jellies and Gummies market size outlook is provided for 22 countries across these regions.

### Market Value Chain

The chapter identifies potential companies and their operations across the global Jellies and Gummies industry ecosystem. It assists decision-makers in evaluating global Jellies and Gummies market fundamentals, market dynamics, and disruptive trends across the value chain segments.

### Scenario Analysis and Forecasts

Strategic decision-making in the Jellies and Gummies industry is multi-faceted with the increased need for planning across scenarios. The report provides forecasts across three case scenarios low growth, reference case, and high growth cases.

### Asia Pacific Jellies and Gummies Market Analysis A Promising Growth Arena for Business Expansion

As companies increasingly expand across promising Asia Pacific markets with a combined population of over 4.5 billion, the medium-to-long-term future remains robust. The presence of the fastest-growing economies such as China, India, Thailand, Indonesia, and Vietnam coupled with strengthening middle-class populations and rising disposable incomes drive the market. In particular, China and India are witnessing rapid shifts in consumer purchasing behavior. China is recovering steadily with optimistic forecasts for 2025. Further, Japanese and South Korean markets remain stable with most companies focusing on new product launches and diversification of sales channels.

## The State of Europe Jellies and Gummies Industry 2025 Focus on Accelerating Competitiveness

As companies opt for an integrated agenda for competitiveness, the year 2025 presents optimistic scenarios for companies across the ecosystem. With signs of economic recovery across markets, companies are increasing their investments. Europe is one of the largest markets for Jellies and Gummies with demand from both Western Europe and Eastern European regions increasing over the medium to long-term future. Increasing omnichannel shopping amidst robust consumer demand for value purchases shapes the market outlook. The report analyses the key Jellies and Gummies market drivers and opportunities across Germany, France, the United Kingdom, Spain, Italy, Russia, and other Europe.

The US Jellies and Gummies market Insights Executives are most excited about opportunities for the US Jellies and Gummies industry.

Easing inflation coupled with strengthening consumer sentiment is encouraging aggressive actions from the US Jellies and Gummies companies. Market players consistently focusing on innovation and pursuing new ways to create value are set to excel in 2025. In addition, the Canadian and Mexican markets offer lucrative growth pockets for manufacturers and vendors. Focus on private-brand offerings and promotions, diversified sales channels, expansion into niche segments, adoption of advanced technologies, and sustainability are widely observed across the North American Jellies and Gummies market.

Latin American Jellies and Gummies market outlook rebounds in line with economic growth.

Underlying demand remains higher among urban consumers with an optimistic economic outlook across Brazil, Argentina, Chile, and other South and Central American countries. Increased consumer spending has been reported since H2-2024 and the prospects remain strong for 2025. Aggressive ecosystem moves to create new sources of income are widely observed across markets in the region. Marketing activities focused on customer insights, operations, and support functions are quickly gaining business growth in the region.

Middle East and Africa Jellies and Gummies Markets New Opportunities for Companies Harnessing Diversity

Rapid growth in burgeoning urban locations coupled with a young and fast-growing population base is attracting new investments in the Middle East and African Jellies and Gummies markets. Designing expansion and marketing strategies to cater to the local consumer base supports the market prospects. In addition to Nigeria, Algeria, South Africa, and other markets, steady growth markets in Ethiopia, Rwanda, Ghana, Tanzania, the Democratic Republic of Congo, and others present significant prospects for companies. On the other hand, Middle Eastern Jellies and Gummies markets including the UAE, Saudi Arabia, Qatar, and Oman continue to offer lucrative pockets of growth.

### Competitive Landscape How Jellies and Gummies companies outcompete in 2025?

The ability to respond quickly to evolving consumer preferences and adapt businesses to niche consumer segments remains a key growth factor. The report identifies the leading companies in the industry and provides their revenue for 2024. The market shares of each company are also included in the report. Further, business profiles, SWOT analysis, and financial analysis of each company are provided in detail. Key companies analyzed in the report include Jelly Belly Candy Company, ITC Limited, Cloetta AB, European Food Co., Ltd., Ferrara Candy Company, Haribo Group, MARS Incorporated, Meiji Co., Ltd., Mondelez International, Inc., Wrigley Company.

### Jellies and Gummies Market Scope

#### Leading Segments

#### By Type

#### Traditional Jellies and Gummies

#### Functional Jellies and Gummies

#### By Speciality

#### GMO-Free

#### Gluten-Free

#### Veg

Vegan

Halal

Others

By Packaging

Plastic Wrapper

Cardboard Box

Plastic Boxes

Others

By Flavor

Grape

Cherry

Apple

Peach

Others

By Distribution Channel

Supermarkets and Hypermarkets

Convenience Stores

Retail Stores

Online

Leading Companies

Jelly Belly Candy Company

ITC Limited

Cloetta AB

European Food Co., Ltd.

Ferrara Candy Company

Haribo Group

MARS Incorporated

Meiji Co., Ltd.

Mondelez International, Inc.

Wrigley Company

Geographies

North AmericaUS, Canada, Mexico

EuropeGermany, France, UK, Spain, Italy, Nordics, BeNeLux, Others

Asia PacificChina, India, Japan, South Korea, Australia, South East Asia, Others

Latin AmericaBrazil, Argentina, Others

Middle East and AfricaSaudi Arabia, UAE, Other Middle East, South Africa, Other Africa

Reasons to Buy the report

Make informed decisions through long and short-term forecasts across 22 countries and segments.

Evaluate market fundamentals, dynamics, and disrupting trends set to shape

2025 and beyond.

Gain a clear understanding of the competitive landscape, with product portfolio and growth strategies.

Get an integrated understanding of the entire market ecosystem and companies.

Stay ahead of the competition through plans for growth in a changing environment for your geographic expansion.

Assess the impact of advanced technologies and identify growth opportunities based on actionable data and insights.

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Cloetta AB

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Haribo Group

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