

IQF Fruits and Vegetables Market Size, Trends, Analysis, and Outlook By Product (Fruits, Vegetables), By End-User (Bakery, Confectionary & Snack Food, Dairy & Dessert, Cooking food, Ready-to-Eat Food, Juice, Others), by Country, Segment, and Companies, 2024-2032

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Abstracts

Global IQF Fruits and Vegetables Market Size is valued at \$5.8 Billion in 2024 and is forecast to register a growth rate (CAGR) of 3.6% to reach \$7.7 Billion by 2032.

The IQF Fruits and Vegetables Market is experiencing significant growth due to increasing consumer demand for convenient and nutritious food options. With busy lifestyles driving the need for quick meal solutions, individually quick frozen (IQF) products are becoming popular for their long shelf life and retention of flavor and nutrients. The rising trend towards plant-based diets is further boosting demand, as consumers seek easy-to-prepare vegetables and fruits to incorporate into their meals. Additionally, the growing awareness of food waste and the desire for sustainable practices are influencing market dynamics, with IQF options providing an effective solution to reduce spoilage while offering high-quality produce year-round.

IQF Fruits and Vegetables Market Drivers, Trends, Opportunities, and Growth Opportunities

The comprehensive report presents unique market trends and challenges shaping the outlook for industry stakeholders. The Future of IQF Fruits and Vegetables survey report provides the market size outlook across types, applications, and segments globally and regionally. It also offers data-driven insights and actionable

recommendations for companies in the IQF Fruits and Vegetables industry.

Key market trends defining the global IQF Fruits and Vegetables demand in 2025 and Beyond

The IQF Fruits and Vegetables industry remains an attractive hub for both domestic and global vendors. As we enter 2025, demand from end-user sectors, changes in consumption patterns, new product launches, and widening distribution channels will play major roles.

IQF Fruits and Vegetables Market Segmentation- Industry Share, Market Size, and Outlook to 2032

Rising demand for diverse products and applications fuels the increased investments in niche segments. Leading companies focus on generating a large share of their future revenue growth by expanding into these niche segments. The report presents a market size outlook across segments, supporting companies scaling up production with a focus on potential countries.

Key strategies adopted by companies within the IQF Fruits and Vegetables industry

Leading IQF Fruits and Vegetables companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions. In particular, companies that leverage advanced technologies to achieve operational excellence are set to gain significant revenues. The report details the key strategies adopted by the top 10 IQF Fruits and Vegetables companies.

IQF Fruits and Vegetables Market Study- Strategic Analysis Review

The market research report dives deep into qualitative factors shaping the market, empowering you to make informed decisions.

- Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

- Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

- Internal Strengths and Weaknesses: Develop targeted strategies to leverage

strengths, address weaknesses, and capitalize on market opportunities.

- Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

IQF Fruits and Vegetables Market Size Outlook- Historic and Forecast Revenue in Three Cases

The IQF Fruits and Vegetables industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. With actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three scenarios: low case, reference case, and high case.

IQF Fruits and Vegetables Country Analysis and Revenue Outlook to 2032

The report analyzes 22 countries worldwide, including key driving forces and market size outlook from 2021 to 2032. Additionally, it includes region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America. For each region, the market size outlook by segments is forecast for 2032.

North America IQF Fruits and Vegetables Market Size Outlook- Companies plan for focused investments in a changing environment

The US remains the market leader in North America, driven by a large consumer base, well-established providers, and strong infrastructure. Leading companies focus on new product launches in a changing environment. The US GDP is expected to grow from \$28,781.1 Billion in 2024 to \$36,621 Billion in 2030, driving demand for various IQF Fruits and Vegetables market segments. Similarly, strong market demand encourages Canadian IQF Fruits and Vegetables companies to invest in niche segments. Mexico's investment in technological advancements positions it for significant market expansion.

Europe IQF Fruits and Vegetables Market Size Outlook- Companies investing in assessing consumers, categories, competitors, and capabilities.

The German IQF Fruits and Vegetables industry remains the major market for companies in the European IQF Fruits and Vegetables industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In

In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European IQF Fruits and Vegetables market fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and addressing niche consumer segments.

Asia Pacific IQF Fruits and Vegetables Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing pool of consumer base, robust consumption expenditure, and increasing investments in manufacturing drive the demand for IQF Fruits and Vegetables in Asia Pacific. In particular, China, India, and South East Asian IQF Fruits and Vegetables markets present a compelling outlook for 2032, attracting both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate market changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

Latin America IQF Fruits and Vegetables Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to higher purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa IQF Fruits and Vegetables Market Size Outlook- continues its upward trajectory across segments.

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East IQF Fruits and Vegetables market potential. Fuelled by increasing consumption expenditure of individuals and growing population drive the demand for IQF Fruits and Vegetables.

IQF Fruits and Vegetables Company Profiles

The global IQF Fruits and Vegetables market is characterized by intense competitive

conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. The leading companies included in the study are AB Enzymes GmbH, Advanced Enzymes Technologies Ltd, Amano Enzymes Inc, BASF SE, Biocatalysts Ltd, Chr Hansen Holding A/S, Creative Enzymes, E.I. Du Pont de Nemours & Company, Jiangsu Boli Bioproducts Co. Ltd, Kemin Industries Inc, Lallemand Inc, Nagase & Co. Ltd, Novozymes A/S, Rossari Biotech Ltd, Royal DSM N.V..

Recent IQF Fruits and Vegetables Market Developments

The global IQF Fruits and Vegetables market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

IQF Fruits and Vegetables Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Product

Fruits

-Berries

-Banana

-Mango

-Apple

-Papaya

-Others

Vegetables

-Potato

-Tomato

-Broccoli & Cauliflower

-Others

By End-User

Bakery, Confectionary & Snack Food

Dairy & Dessert

Cooking food

Ready-to-Eat Food

Juice

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

AB Enzymes GmbH

Advanced Enzymes Technologies Ltd

Amano Enzymes Inc

BASF SE

Biocatalysts Ltd

Chr Hansen Holding A/S

Creative Enzymes

E.I. Du Pont de Nemours & Company

Jiangsu Boli Bioproducts Co. Ltd

Kemin Industries Inc

Lallemand Inc

Nagase & Co. Ltd

Novozymes A/S

Rossari Biotech Ltd

Royal DSM N.V.

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Contents

CHAPTER 1: EXECUTIVE SUMMARY

- 1.1 Study Scope
- 1.2 Market Definition
- 1.3 Report Guide
 - 1.3.1 Country Coverage
 - 1.3.2 Companies Profiled
 - 1.3.3 Study Period: 2018 to 2023 and 2024 to 2032
 - 1.3.4 Units
- 1.4 Abbreviations

CHAPTER 2. IQF FRUITS AND VEGETABLES MARKET OVERVIEW- 2025

- 2.1 An Introduction to the Global IQF Fruits and Vegetables Markets
- 2.2 Key Statistics
- 2.3 Region Benchmarking, 2024
- 2.4 Country Positioning Matrix, 2024

CHAPTER 3. STRATEGIC ANALYSIS REVIEW

- 3.1 IQF Fruits and Vegetables Industry Stakeholders
- 3.2 Value Chain Analysis
- 3.3 Porter's Five Forces Analysis
- 3.4 SWOT Profile
- 3.5 Recent Market Developments

CHAPTER 4. IMPACT ANALYSIS AND SCENARIO FORECASTS

- 4.1 Russia-Ukraine Conflict Analysis
- 4.2 COVID-19: Post Pandemic Recovery Analysis
- 4.3 US Inflation and Sluggish Growth in China
- 4.4 Focus on Sustainability
- 4.5 Low Growth Case Scenario: Global IQF Fruits and Vegetables Market Outlook to 2032
- 4.6 Reference Case Scenario: Global IQF Fruits and Vegetables Market Outlook to 2032
- 4.7 High Growth Case Scenario: Global IQF Fruits and Vegetables Market Outlook to 2032

2032

CHAPTER 5: IQF FRUITS AND VEGETABLES MARKET DYNAMICS

- 5.1 Key IQF Fruits and Vegetables Market Trends
- 5.2 Potential IQF Fruits and Vegetables Market Opportunities
- 5.3 Key Market Challenges

CHAPTER 6: GLOBAL IQF FRUITS AND VEGETABLES MARKET ANALYSIS AND OUTLOOK TO 2032

6.1 Global Market Outlook by Segments, 2021 to 2032

6.2 Product

Fruits

- Berries
- Banana
- Mango
- Apple
- Papaya
- Others

Vegetables

- Potato
- Tomato
- Broccoli & Cauliflower
- Others

End-User

Bakery, Confectionary & Snack Food

Dairy & Dessert

Cooking food

Ready-to-Eat Food

Juice

Others

6.3 Global Market Outlook by Region, 2021 to 2032

CHAPTER 7: NORTH AMERICA IQF FRUITS AND VEGETABLES MARKET ANALYSIS AND OUTLOOK TO 2032

7.1 North America Market Outlook by Segments, 2021- 2032

7.2 Product

Fruits

- Berries
- Banana
- Mango
- Apple
- Papaya
- Others

Vegetables

- Potato
- Tomato
- Broccoli & Cauliflower
- Others

End-User

Bakery, Confectionary & Snack Food

Dairy & Dessert

Cooking food

Ready-to-Eat Food

Juice

Others

7.3 North America Market Outlook by Country, 2021- 2032

7.3.1 United States IQF Fruits and Vegetables Market Size Forecast, 2021- 2032

7.3.2 Canada IQF Fruits and Vegetables Market Size Forecast, 2021- 2032

7.3.3 Mexico IQF Fruits and Vegetables Market Size Forecast, 2021- 2032

CHAPTER 8: EUROPE IQF FRUITS AND VEGETABLES MARKET ANALYSIS AND OUTLOOK TO 2032

8.1 Europe Market Outlook by Segments, 2021- 2032

8.2 Product

Fruits

- Berries
- Banana
- Mango
- Apple
- Papaya
- Others

Vegetables

- Potato
- Tomato

-Broccoli & Cauliflower

-Others

End-User

Bakery, Confectionary & Snack Food

Dairy & Dessert

Cooking food

Ready-to-Eat Food

Juice

Others

8.3 Europe Market Outlook by Country, 2021- 2032

8.3.1 Germany IQF Fruits and Vegetables Market Size Forecast, 2021- 2032

8.3.2 France IQF Fruits and Vegetables Market Size Forecast, 2021- 2032

8.3.3 United Kingdom IQF Fruits and Vegetables Market Size Forecast, 2021- 2032

8.3.4 Spain IQF Fruits and Vegetables Market Size Forecast, 2021- 2032

8.3.5 Italy IQF Fruits and Vegetables Market Size Forecast, 2021- 2032

8.3.6 Russia IQF Fruits and Vegetables Market Size Forecast, 2021- 2032

8.3.7 Rest of Europe IQF Fruits and Vegetables Market Size Forecast, 2021- 2032

CHAPTER 9: ASIA PACIFIC IQF FRUITS AND VEGETABLES MARKET ANALYSIS AND OUTLOOK TO 2032

9.1 Asia Pacific Market Outlook by Segments, 2021- 2032

9.2 Product

Fruits

-Berries

-Banana

-Mango

-Apple

-Papaya

-Others

Vegetables

-Potato

-Tomato

-Broccoli & Cauliflower

-Others

End-User

Bakery, Confectionary & Snack Food

Dairy & Dessert

Cooking food

Ready-to-Eat Food

Juice

Others

9.3 Asia Pacific Market Outlook by Country, 2021- 2032

9.3.1 China IQF Fruits and Vegetables Market Size Forecast, 2021- 2032

9.3.2 India IQF Fruits and Vegetables Market Size Forecast, 2021- 2032

9.3.3 Japan IQF Fruits and Vegetables Market Size Forecast, 2021- 2032

9.3.4 South Korea IQF Fruits and Vegetables Market Size Forecast, 2021- 2032

9.3.5 Australia IQF Fruits and Vegetables Market Size Forecast, 2021- 2032

9.3.6 South East Asia IQF Fruits and Vegetables Market Size Forecast, 2021- 2032

9.3.7 Rest of Asia Pacific IQF Fruits and Vegetables Market Size Forecast, 2021- 2032

CHAPTER 10: SOUTH AMERICA IQF FRUITS AND VEGETABLES MARKET ANALYSIS AND OUTLOOK TO 2032

10.1 South America Market Outlook by Segments, 2021- 2032

10.2 Product

Fruits

-Berries

-Banana

-Mango

-Apple

-Papaya

-Others

Vegetables

-Potato

-Tomato

-Broccoli & Cauliflower

-Others

End-User

Bakery, Confectionary & Snack Food

Dairy & Dessert

Cooking food

Ready-to-Eat Food

Juice

Others

10.3 South America Market Outlook by Country, 2021- 2032

10.3.1 Brazil IQF Fruits and Vegetables Market Size Forecast, 2021- 2032

10.3.2 Argentina IQF Fruits and Vegetables Market Size Forecast, 2021- 2032

10.3.3 Rest of South America IQF Fruits and Vegetables Market Size Forecast, 2021-2032

CHAPTER 11: MIDDLE EAST AND AFRICA IQF FRUITS AND VEGETABLES MARKET ANALYSIS AND OUTLOOK TO 2032

11.1 Middle East and Africa Market Outlook by Segments, 2021- 2032

11.2 Product

Fruits

-Berries

-Banana

-Mango

-Apple

-Papaya

-Others

Vegetables

-Potato

-Tomato

-Broccoli & Cauliflower

-Others

End-User

Bakery, Confectionary & Snack Food

Dairy & Dessert

Cooking food

Ready-to-Eat Food

Juice

Others

11.3 Middle East and Africa Market Outlook by Country, 2021- 2032

11.3.1 Saudi Arabia IQF Fruits and Vegetables Market Size Forecast, 2021- 2032

11.3.2 The UAE IQF Fruits and Vegetables Market Size Forecast, 2021- 2032

11.3.3 Rest of Middle East IQF Fruits and Vegetables Market Size Forecast, 2021-2032

11.3.4 South Africa IQF Fruits and Vegetables Market Size Forecast, 2021- 2032

11.3.4 Rest of Africa IQF Fruits and Vegetables Market Size Forecast, 2021- 2032

CHAPTER 12: COMPETITIVE LANDSCAPE

12.1 Competitive Analysis- Product Profile, SWOT, Financial Profiles

12.2 Key Companies Profiled in the Study

12.3 AB Enzymes GmbH
Advanced Enzymes Technologies Ltd
Amano Enzymes Inc
BASF SE
Biocatalysts Ltd
Chr Hansen Holding A/S
Creative Enzymes
E.I. Du Pont de Nemours & Company
Jiangsu Boli Bioproducts Co. Ltd
Kemin Industries Inc
Lallemand Inc
Nagase & Co. Ltd
Novozymes A/S
Rossari Biotech Ltd
Royal DSM N.V.

CHAPTER 13: SOURCES AND RESEARCH METHODOLOGY

13.1 Primary and Secondary Sources
13.2 Research Methodology
13.3 Data Triangulation and Validation
13.4 Assumptions and Limitations
13.5 Forecast Methodology
Appendix
A: Highlights of the Q4-2024 Version
B: Conclusion and Future Recommendations
C: Customization Options
D: Contact Information

List Of Figures

LIST OF FIGURES

Figure 1: Country Analysis: Largest Market Share (%) - 2024 vs. 2032

Figure 2: GDP (Current Prices) Outlook by Country, 2010- 2032

Figure 3: Population Outlook by Country, 2010- 2032

Figure 4: Inflation Outlook by Country (%), 2024- 2032

Figure 5: Global IQF Fruits and Vegetables Market Outlook by Type, 2021- 2032

Figure 6: Global IQF Fruits and Vegetables Market Outlook by Application, 2021- 2032

Figure 7: Global IQF Fruits and Vegetables Market Outlook by Region, 2021- 2032

Figure 8: North America IQF Fruits and Vegetables Market Snapshot, Q4-2024

Figure 9: North America IQF Fruits and Vegetables Market Size Forecast by Type, 2021- 2032

Figure 10: North America IQF Fruits and Vegetables Market Size Forecast by Application, 2021- 2032

Figure 11: North America IQF Fruits and Vegetables Market Share by Country, 2023

Figure 12: Europe IQF Fruits and Vegetables Market Snapshot, Q4-2024

Figure 13: Europe IQF Fruits and Vegetables Market Size Forecast by Type, 2021- 2032

Figure 14: Europe IQF Fruits and Vegetables Market Size Forecast by Application, 2021- 2032

Figure 15: Europe IQF Fruits and Vegetables Market Share by Country, 2023

Figure 16: Asia Pacific IQF Fruits and Vegetables Market Snapshot, Q4-2024

Figure 17: Asia Pacific IQF Fruits and Vegetables Market Size Forecast by Type, 2021- 2032

Figure 18: Asia Pacific IQF Fruits and Vegetables Market Size Forecast by Application, 2021- 2032

Figure 19: Asia Pacific IQF Fruits and Vegetables Market Share by Country, 2023

Figure 20: South America IQF Fruits and Vegetables Market Snapshot, Q4-2024

Figure 21: South America IQF Fruits and Vegetables Market Size Forecast by Type, 2021- 2032

Figure 22: South America IQF Fruits and Vegetables Market Size Forecast by Application, 2021- 2032

Figure 23: South America IQF Fruits and Vegetables Market Share by Country, 2023

Figure 24: Middle East and Africa IQF Fruits and Vegetables Market Snapshot, Q4-2024

Figure 25: Middle East and Africa IQF Fruits and Vegetables Market Size Forecast by Type, 2021- 2032

Figure 26: Middle East and Africa IQF Fruits and Vegetables Market Size Forecast by Application, 2021- 2032

Figure 27: Middle East and Africa IQF Fruits and Vegetables Market Share by Country, 2023

Figure 28: United States IQF Fruits and Vegetables Market Size Outlook, \$ Million, 2021- 2032

Figure 29: Canada IQF Fruits and Vegetables Market Size Outlook, \$ Million, 2021- 2032

Figure 30: Mexico IQF Fruits and Vegetables Market Size Outlook, \$ Million, 2021- 2032

Figure 31: Germany IQF Fruits and Vegetables Market Size Outlook, \$ Million, 2021- 2032

Figure 32: France IQF Fruits and Vegetables Market Size Outlook, \$ Million, 2021- 2032

Figure 33: United Kingdom IQF Fruits and Vegetables Market Size Outlook, \$ Million, 2021- 2032

Figure 34: Spain IQF Fruits and Vegetables Market Size Outlook, \$ Million, 2021- 2032

Figure 35: Italy IQF Fruits and Vegetables Market Size Outlook, \$ Million, 2021- 2032

Figure 36: Russia IQF Fruits and Vegetables Market Size Outlook, \$ Million, 2021- 2032

Figure 37: Rest of Europe IQF Fruits and Vegetables Market Size Outlook, \$ Million, 2021- 2032

Figure 38: China IQF Fruits and Vegetables Market Size Outlook, \$ Million, 2021- 2032

Figure 39: India IQF Fruits and Vegetables Market Size Outlook, \$ Million, 2021- 2032

Figure 40: Japan IQF Fruits and Vegetables Market Size Outlook, \$ Million, 2021- 2032

Figure 41: South Korea IQF Fruits and Vegetables Market Size Outlook, \$ Million, 2021- 2032

Figure 42: Australia IQF Fruits and Vegetables Market Size Outlook, \$ Million, 2021- 2032

Figure 43: South East Asia IQF Fruits and Vegetables Market Size Outlook, \$ Million, 2021- 2032

Figure 44: Rest of APAC IQF Fruits and Vegetables Market Size Outlook, \$ Million, 2021- 2032

Figure 45: Brazil IQF Fruits and Vegetables Market Size Outlook, \$ Million, 2021- 2032

Figure 46: Argentina IQF Fruits and Vegetables Market Size Outlook, \$ Million, 2021- 2032

Figure 47: Rest of LATAM IQF Fruits and Vegetables Market Size Outlook, \$ Million, 2021- 2032

Figure 48: Saudi Arabia IQF Fruits and Vegetables Market Size Outlook, \$ Million, 2021- 2032

Figure 49: UAE IQF Fruits and Vegetables Market Size Outlook, \$ Million, 2021- 2032

Figure 50: South Africa IQF Fruits and Vegetables Market Size Outlook, \$ Million, 2021-2032

Figure 51: Research Methodology

Figure 52: Forecast Methodology

List Of Tables

LIST OF TABLES

Table 1: Market Scope and Segmentation

Table 2: Global IQF Fruits and Vegetables Market Size Outlook, \$Million, 2021 to 2032

Table 3: Low Case Scenario Forecasts

Table 4: Reference Case Scenario Forecasts

Table 5: High Growth Scenario Forecasts

Table 6: Global IQF Fruits and Vegetables Market Size Outlook by Segments, 2021-2032

Table 7: Global IQF Fruits and Vegetables Market Size Outlook by Region, 2021- 2032

Table 8: Country Mapping, 2023 vs. 2032

Table 9: North America- IQF Fruits and Vegetables Market Outlook by Type, 2021-2032

Table 10: North America- IQF Fruits and Vegetables Market Outlook by Country, 2021-2032

Table 11: Europe - IQF Fruits and Vegetables Market Outlook by Type, 2021- 2032

Table 12: Europe - IQF Fruits and Vegetables Market Outlook by Country, 2021- 2032

Table 13: Asia Pacific - IQF Fruits and Vegetables Market Outlook by Type, 2021- 2032

Table 14: Asia Pacific - IQF Fruits and Vegetables Market Outlook by Country, 2021-2032

Table 15: South America- IQF Fruits and Vegetables Market Outlook by Type, 2021-2032

Table 16: South America- IQF Fruits and Vegetables Market Outlook by Country, 2021-2032

Table 17: Middle East and Africa - IQF Fruits and Vegetables Market Outlook by Type, 2021- 2032

Table 18: Middle East and Africa - IQF Fruits and Vegetables Market Outlook by Country, 2021- 2032

Table 19: Business Snapshots of Leading IQF Fruits and Vegetables Companies

Table 20: Product Profiles of Leading IQF Fruits and Vegetables Companies

Table 21: SWOT Profiles of Leading IQF Fruits and Vegetables Companies

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